

MAY 7, 2024

APPROVAL OF BID  
SOUTHERN HIGH SCHOOL

The following resolution was offered by \_\_\_\_\_ and seconded by \_\_\_\_\_, that;

WHEREAS, plans and specifications were prepared by McCulloch Associates Architects for Partial Roof Replacement at Southern High School and;

WHEREAS, by authorization of the Director of Facility Planning, bids were received, publicly opened and read aloud on March 27, 2024 and;

WHEREAS, four (4) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

Carlton Roofing & Sheet Metal, Inc.	372,700
6807 Enterprise Drive	
Louisville, KY 40214	

WHEREAS, this work is to be financed by Local FSPK Bond Sale and Cash – General Fund.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,  
Martin A. Pollio  
Superintendent

\_\_\_\_\_  
Secretary, Board of Education

\_\_\_\_\_  
Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on May 7, 2024 and the following voted:

VOTING AYE: \_\_\_\_\_

VOTING NAY: \_\_\_\_\_

PASSED AND APPROVED: \_\_\_\_\_

**BID TABULATION**

**PARTIAL ROOF REPLACEMENT**

**AT**

**SOUTHERN HIGH SCHOOL**

*MAY 7, 2024*

BIDDER	BASE BID
Carlton Roofing & Sheet Metal, Inc.	372,700
American Roofing	397,301
Highland Roofing	407,690
Geoghegan Roofing	478,957

**Participation by Minority/Women Business**  
**Carlton Roofing & Sheet Metal, Inc. 100% Self-Performed**

<b>Amount Available to Subcontract \$0.00</b>	
<b>Minority</b>	<b>0%</b>
<b>Women</b>	<b>0%</b>

# BG1 Project Application Form (Revised)

## (Ref# 21327)

Form Status: Saved

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Tier 3 Project: Southern HS - Partial Roof Replacement

BG Number: 24-268

District: Jefferson County (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Construction Delivery Method

General Contractor

Procurement Standard

Model Procurement

Reason for Revision

Post bid revision

Emergency

No

## Project Type and Description

### Applicable Items

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New Building	No
Addition	No
Major Renovation	No
GESC	No
Roofing	Yes
Repair and / or Replace	Replace
HVAC	No
ADA Compliance	No
Life Safety	No
Security	No
Minor Project	No
New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisitions	No

## District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

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DFP Approval Date 6/1/2022

DFP Priority

### 2c.47.8 -

Estimated Cost: \$1,941,128.00

Facility: No Data

### 2c.47.18 -

Estimated Cost: \$799,014.00

Facility: No Data

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Project Not Listed on DFP

No

## Inventory

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Facility Name

## Scope

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Provide a Complete Narrative of the Proposed Project

This project will consist of replacing approximately 115 squares of roofing on Sections 24, 25, and 26.

Work Related to Project But Excluded from this BG1 Scope

## Financial Plan

### Probable Costs

Proposed Plan to Finance Application

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Total Construction Cost	\$372,700.00
Construction Contingency	\$18,635.00
Architect / Engineer Fee	\$27,864.00
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition	
Site Survey	
Geotechnical Investigations	
Special Inspections	\$2,500.00
Commissioning	
Advertising	
Printing	

### Other Probable Costs

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Title	Amount
Reimbursables	\$6,301.00
No Data	
No Data	
<b>Total Project Cost</b>	<b>\$428,000.00</b>

### Funds Available

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Bond Sale - SFCC	
Bond Requirement - SFCC	
Local FSPK Bond Sale	\$330,838.00
Local General Fund Bond Sale	
Cash - SFCC Requirement	
Cash - Building Fund	
Cash - Capital Outlay	

Cash - Investment Earnings  
 Cash - General Fund \$97,162.00  
 City - County - KYTC Reimbursement  
 KETS  
 Federal Funds  
 External Partner Agreement

**Residual Funds**

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

**Other Available Funds**

Title	Amount
No Data	
No Data	
No Data	
<b>Total Funds Available</b>	<b>\$428,000.00</b>

**BG1 Signature Page (Online Form Ref# 21327)**

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____	_____
Superintendent	Date
_____	_____
Finance Officer	Date
_____	_____
Chairman	Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial