

March 25, 2024

**OLDHAM COUNTY BOARD OF EDUCATION**

**CONCERN**

Consider Approval of the Project Reconciliation Revisions to the BG-1 for the SOHS Emergency Roof Replacement Project

**DISCUSSION**

On December 11, 2023 the Board approved the BG-4 Contract Closeout for the Site/Access Improvements at Various Elementary Schools Project. This BG-1 revision finalizes contract amounts including revisions to the construction contingency and A/E fees related to all requests for change orders for partial roof replacement.

The Kentucky Department of Education, District Facilities Branch, Division of District Support (KDE) requires the BG-1 to be revised during the project reconciliation process to accurately reflect the finalized funding sources and amounts. This approval is necessary to receive KDE approval to create a BG-5 that accurately reflects the project cost, available funds, and residual funds both in Munis and KDE Facilities Planning and Construction (FACPAC) software.


Mr. Bohannon, Director of Facilities Management, recommend approval of the Project Reconciliation Revisions to the BG-1 for the Site/Access Improvements at Various Elementary Schools Project


**RECOMMENDATION**

Approve the Project Reconciliation Revisions to the BG-1 for the Site/Access Improvements at Various Elementary Schools Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation.

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On a motion by \_\_\_\_\_, seconded by \_\_\_\_\_, the Board approved the Project Reconciliation Revisions to the BG-1 for the Site/Access Improvements at Various Elementary Schools Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation.

  
\_\_\_\_\_  
Suzanne Hundley, Board Chair

  
\_\_\_\_\_  
Dr. Jason Radford, Superintendent/Secretary

# BG1 Project Application Form (Revised)

## (Ref# 21238)

Form Status: Saved

Tier 4 Project: Emergency Partial Roof Replacement at South Oldham High School  
 BG Number: 19-250 District: Oldham County (HB678)  
 Status: Active Phase: Emergency Project Initiation (View Checklist)

Construction Delivery Method	General Contractor
Procurement Standard	Bid Law
Reason for Revision	Project Reconciliation
Emergency	Yes

## Project Type and Description

### Applicable Items

New Building	No
Addition	No
Major Renovation	No
GESC	No
Roofing	Yes
Repair and / or Replace	Replace
HVAC	No
ADA Compliance	No
Life Safety / Security	No
Minor Project	No
New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisitions	No

### District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date	6/1/2017
DFP Priority	

2c.2 - South Oldham High School  
 Estimated Cost: \$13,897,800.00  
 Facility: No Data

Project Not Listed on DFP	No
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### Inventory

Facility Name

SOUTH OLDHAM HIGH SCHOOL (B10001420)

### Scope

Provide a Complete Narrative of the Proposed Project

Remove approx. 5550 SF of existing roof system to metal deck. Replace with 1" perlite, 2 ply vapor barrier, 2 layers of rigid insulation, modified base sheet, modified cap sheet with granual surface.

Work Related to Project But Excluded from this BG1 Scope

### Financial Plan

**Probable Costs**

## Proposed Plan to Finance Application

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Total Construction Cost	\$98,926.00
Construction Contingency	\$2,094.00
Architect / Engineer Fee	\$11,415.26
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	
Advertising	\$0.00
Printing	\$173.39

**Other Probable Costs**


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Title	Amount
No Data	\$0.00
No Data	
No Data	
Total Project Cost	\$112,608.65

**Funds Available**


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Bond Sale - SFCC	
Bond Requirement - SFCC	
Local FSPK Bond Sale	
Local General Fund Bond Sale	
Cash - SFCC Requirement	
Cash - Building Fund	
Cash - Capital Outlay	
Cash - Investment Earnings	
Cash - General Fund	\$112,608.65
City - County - KYTC Reimbursement	
KETS	
Federal Funds	
External Partner Agreement	

**Residual Funds**


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BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

**Other Available Funds**


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Title	Amount
No Data	
No Data	
No Data	
Total Funds Available	\$112,608.65

**BG1 Signature Page (Online Form Ref# 21238)**

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent

Date

Finance Officer

Date

Chairman

Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial