

March 25, 2024

OLDHAM COUNTY BOARD OF EDUCATION

CONCERN

Consider Approval of the Project Reconciliation Revisions to the BG-1 for the SOHS Phase 2 - Fieldhouse Renovation & Site Improvements Project.

DISCUSSION

On July 31, 2023 the Board approved the BG-4 Contract Closeout form for the SOHS Phase 2 - Fieldhouse Renovation & Site Improvements Project. This BG-1 revision finalizes contract amounts including revisions to the construction contingency and A/E fees related to all requests for change orders for partial roof replacement.

The Kentucky Department of Education, District Facilities Branch, Division of District Support (KDE) requires the BG-1 to be revised during the project reconciliation process to accurately reflect the finalized funding sources and amounts. This approval is necessary to receive KDE approval to create a BG-5 that accurately reflects the project cost, available funds and residual funds both in Munis and KDE Facilities Planning and Construction (FACPAC) software.

Mr. Bohannon, Director of Facilities Management, recommends approval of the Project Reconciliation Revisions to the BG-1 for the SOHS Phase 2 -Fieldhouse Renovation & Site Improvements Project.

RECOMMENDATION

Approve the Project Reconciliation Revisions to the BG-1 for the SOHS Phase 2 -Fieldhouse Renovation & Site Improvements Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation.

On a motion by _____, seconded by _____, the Board approved the Project Reconciliation Revisions to the BG-1 for the SOHS Phase 2 -Fieldhouse Renovation & Site Improvements Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation.


Suzanne Hundley, Board Chair


Dr. Jason Radford, Superintendent/Secretary

BG1 Project Application Form (Revised)

(Ref# 21209)

Form Status: Saved

Tier 3 Project: South Oldham High School - Phase 2 - Fieldhouse Renovations & Site Improvements

BG Number: 20-253

District: Oldham County (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Construction Delivery Method

General Contractor

Procurement Standard

Bid Law

Reason for Revision

Project Reconciliation

Emergency

No

Project Type and Description

Applicable Items

New Building	No
Addition	No
Major Renovation	No
GESC	No
Roofing	No
HVAC	Yes
ADA Compliance	Yes
Life Safety	No
Security	No
Minor Project	Yes

Minor Project Description

Interior Renovations of Stadium Fieldhouse

New Access Control/Ticket Booth/Concession Stand at Stadium

New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisitions	No

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date	6/1/2017
DFP Priority	

5.1 - District Wide Initiatives:

Estimated Cost: \$4,000,200.00

Facility: No Data

Project Not Listed on DFP	No
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Inventory

Facility Name

SOUTH OLDHAM HIGH SCHOOL (B10001420)

Scope

Provide a Complete Narrative of the Proposed Project

Multiple Bid Packages:

Interior Renovations of Stadium Fieldhouse

Expand Officials/Coach Restrooms

Site improvements include track resurfacing, band tower replacement, erosion mitigation.

Accessibility access and seating at stadium, concrete and drive repairs and replacement. Misc. site repairs.

Replace deteriorating Press Box above Fieldhouse

Work Related to Project But Excluded from this BG1 Scope

New Access Control/Ticket Booth/Concession Stand at Stadium

Financial Plan

Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$1,820,000.00
Construction Contingency	\$63,736.26
Architect / Engineer Fee	\$157,558.91
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	\$15,250.66
Equipment / Computers	\$0.00
Technology Network System (KETS)	\$0.00
Site Acquisition	
Site Survey	\$0.00
Geotechnical Investigations	
Special Inspections	\$8,125.00
Commissioning	
Advertising	\$0.00
Printing	\$5,357.02

Other Probable Costs

Title	Amount
Electrical services	\$5,514.46
Owner direct project management costs	\$50,586.02
No Data	\$0.00
Total Project Cost	\$2,126,128.33

Funds Available

Bond Sale - SFCC	
Bond Requirement - SFCC	
Local FSPK Bond Sale	\$0.00
Local General Fund Bond Sale	
Cash - SFCC Requirement	
Cash - Building Fund	\$1,000,000.00
Cash - Capital Outlay	
Cash - Investment Earnings	
Cash - General Fund	\$1,126,128.33
City - County - KYTC Reimbursement	
KETS	
Federal Funds	
External Partner Agreement	

Residual Funds

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

Other Available Funds

Title	Amount
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No Data

No Data

No Data

Total Funds Available\$2,189,864.59

BG1 Signature Page (Online Form Ref# 21209)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent

Date

Finance Officer

Date

Chairman

Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial