

FACPAC Contract Change Order Supplemental Information Form (Ref# 59523)

Form Status: Saved

Tier 1 Project: Phase 6 Additions and Renovations - Project #175-520

BG Number: 21-042

District: Beechwood Independent (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: THE GEILER COMPANY, 0215, MECHANICAL

Type: CM Bid Package

Proposed

Change Order Number	215-03
Time Extension Required	No
Date Of Change Order	2/27/2024
Change Order Amount To Date	

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,533,894.48
Net Approved COs	\$134,347.24
Remaining After Approved COs	\$1,399,547.24
Net All COs	\$379,683.70
Remaining After All COs	\$1,154,210.78

This Requested Change Order Amount \$17,854.08

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency

Balance

Contract Change Requested By Architect/Engineer; Construction Manager

Contract Change Reason Code Expansion of Scope

Change Order Description And Justification

Additional cost for mechanical changes in the media center and to relocate duct in Corridor C100.

Cost Benefit To Owner

Contract unit prices have been utilized No
to support the cost associated with this
change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$6,876.37	38.51%
Materials	\$8,588.00	48.10%
Profit and Overhead	\$2,319.65	12.99%
Bond Insurance	\$70.06	0.39%
Cost Breakdown Total:	\$17,854.08	

Cost for this Change Order supported by an alternate bid or competitive price quote
Explain Why

Change Order Supplemental Information Form Signature Page (Online Form Ref# 59523)

Architect

Date

Construction Manager

Date

Finance Officer

Date

Local Board of Education Designee

Date



AIA[®] Document G701/CMa[™] – 1992

Change Order - Construction Manager-Adviser Edition

OWNER
 CONSTRUCTION MANAGER
 ARCHITECT
 CONTRACTOR
 FIELD
 OTHER

PROJECT (Name and Address)
 BEECHWOOD INDEPENDENT SCHOOLS PHASE 6B
 54 BEECHWOOD ROAD
 FORT MITCHELL, KY 41017

CHANGE ORDER NUMBER: 215-03
 INITIATION DATE: 2/27/2024

TO CONTRACTOR (Name and Address)
 THE GEILER COMPANY

PROJECT NUMBERS: 000744
 CONTRACT DATE: 5/17/2022
 CONTRACT FOR: BID PACKAGE #215 MECHANICAL

THE CONTRACT IS CHANGED AS FOLLOWS: Additional cost for mechanical changes in the media center and to relocate duct in Corridor C100.

The original Contract Sum was	2,498,873.00
Net change by previously authorized Change Orders	5,317.75
The Contract Sum prior to this Change Order was	2,504,190.75
The Contract Sum will be Increased by this Change Order in the amount of	17,854.08
The new Contract Sum including this Change Order will be	2,522,044.83

The Contract Time will be adjusted by 0 days.
 The date of Substantial Completion as of the date of this Change Order therefore is 4/18/2024.

NOT VALID UNTIL SIGNED BY THE CONSTRUCTION MANAGER, ARCHITECT, CONTRACTOR AND OWNER.

CODELL CONSTRUCTION COMPANY

 CONSTRUCTION MANAGER (Firm Name)
 4475 ROCKWELL ROAD WINCHESTER, KY 40391

 ADDRESS

 BY (Signature)

ROBERT EHMET HAYES & ASSOCIATES

 ARCHITECT (Firm Name)
 2512 DIXIE HIGHWAY FORT MITCHELL, KY 41017

 ADDRESS

 BY (Signature)

(Typed Name) _____ DATE: _____

 THE GEILER COMPANY
 CONTRACTOR (Firm Name)

 ADDRESS

 BY (Signature)

 (Typed Name) _____ DATE: _____

(Typed Name) _____ DATE: _____

 BEECHWOOD INDEPENDENT SCHOOLS BOARD OF
 OWNERS (Firm Name)
 50 BEECHWOOD ROAD FORT MITCHELL, KY 41017

 ADDRESS

 BY (Signature)

 (Typed Name) _____ DATE: _____



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Proposal Request

PROJECT: *(name and address)*
Beechwood Schools - Phase 6B Improvements
54 Beechwood Road
Fort Mitchell, Kentucky 41017

CONTRACT INFORMATION:
Contract For: Total Project

Date: October 06, 2020

Architect's Project Number: 175-520
Proposal Request Number: Thirty-Nine (39)
Proposal Request Date: January 22, 2024

OWNER: *(name and address)*
Beechwood Independent Board of Education
50 Beechwood Road
Fort Mitchell, Kentucky 41017

ARCHITECT: *(name and address)*
Robert Ehmet Hayes & Associates, PLLC

2512 Dixie Highway
Fort Mitchell, Kentucky 41017

CONTRACTOR: *(name and address)*
Codell Construction Company

4475 Rockwell Road
Winchester, Kentucky 40391

The Owner requests an itemized proposal for changes to the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. The Contractor shall submit this proposal within Zero (0) days or notify the Architect in writing of the anticipated date of submission.
(Insert a detailed description of the proposed modifications to the Contract Documents and, if applicable, attach or reference specific exhibits.)

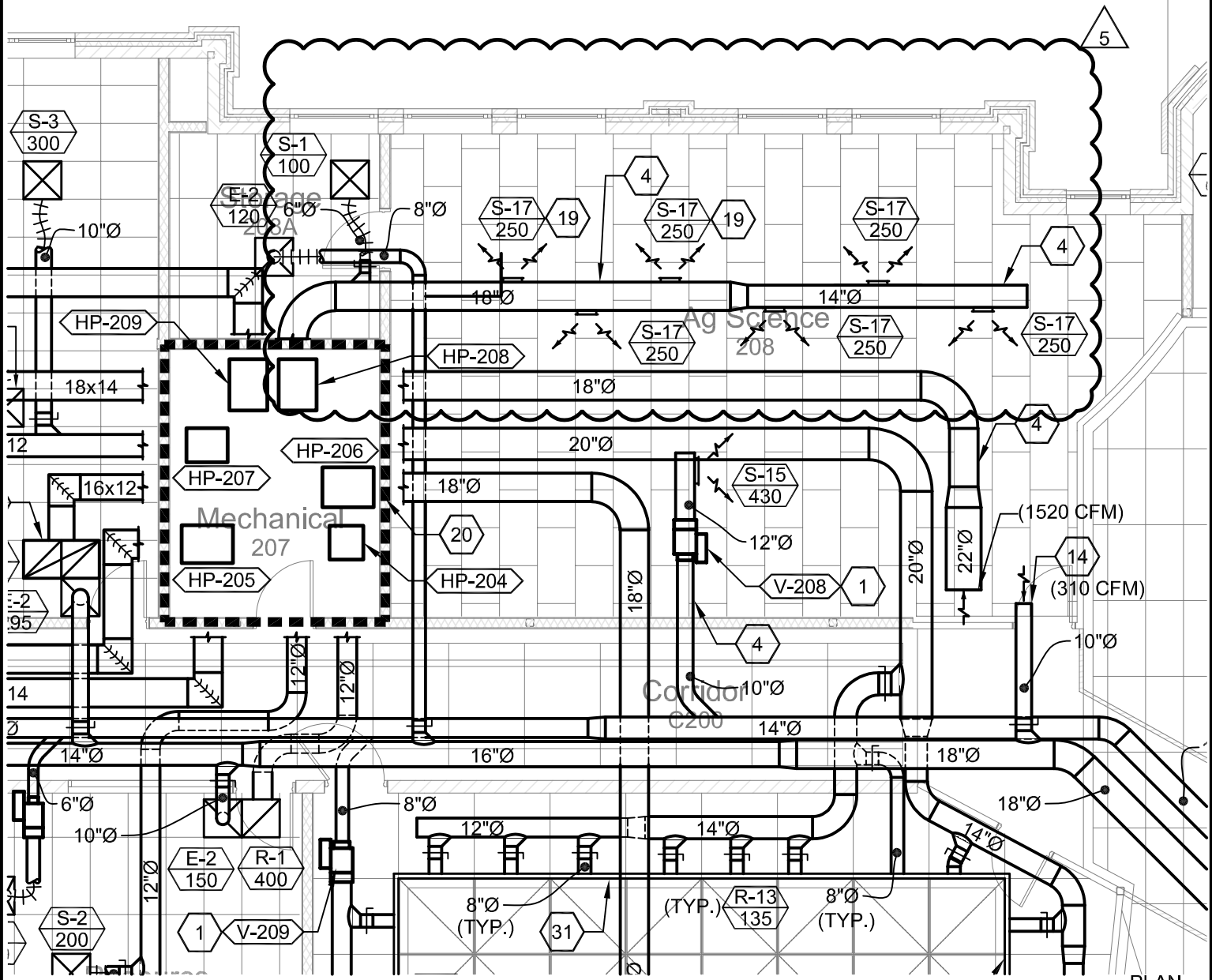
Mechanical changes in Media Center 134 (STW ESI #14)
Reference sheet M104B:
Supply duct shall be 18" round.
Added S-17 duct mounted diffuser.
Reference Water-Source Heat Pump Unit Schedule:
HP-208 shall be a 4 ton unit.

THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE, OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.

REQUESTED BY THE ARCHITECT:

Joseph Ahrens Hayes, Member

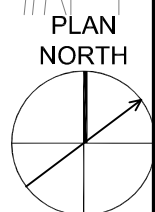
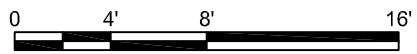
PRINTED NAME AND TITLE



1

PARTIAL SECOND LEVEL - HVAC

SCALE: 1/8"=1'-0"



5 ESI #14 12.13.2023

STW PROJECT NO. 21022		
REVISIONS		
NO.	DESCRIPTION	DATE
5	ESI #14	12/13/2023

BEECHWOOD ELEMENTARY
 PHASE 6B BUILDING REPLACEMENT & RENOVATION
 54 Beechwood Road, Fort Mitchell, KY 41017

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 THIS DOCUMENT IS THE PROPERTY OF SHROUT TATE WILSON CONSULTING ENGINEERS, PLLC AND SHALL NOT BE REPRODUCED IN WHOLE OR IN PART OR USED FOR CONSTRUCTION OF OTHER THAN THIS SPECIFIC PROJECT WITHOUT WRITTEN PERMISSION

DATE: 12/13/2023
 SCALE: 1/8" = 1'-0"
 SHEET NO. **M104B**

SCALE CHECK: THIS MARK SHOULD MEASURE EXACTLY 1/2" WHEN PLOTTED

The Geiler Company
6561 Glenway Avenue
P.O. Box 11324
Cincinnati, Ohio 45211-0324
Service (513) 574-0025
Contract (513) 574-1200 ext.267



**Mechanical
Contractors**

Date: Feb.12,2024

Submitted to: Codell Construction Company

Attention: Heath Preston

Re: Beechwood PR-39

Heath,
Attached is Geiler's proposal for PR-39.
Please advise when it is approved.

Total Cost **\$15,275.71**

Respectfully,

Doug Weberding

THE GEILER COMPANY BID ESTIMATE

Project Beechwood-PR-39 Engineer
 Section Architect
 Due Date & Time 2/13/2024 Owner
 Location Special Requirements

Spec #	Cost Item	Hrs.	Rate	Cost	
	MATERIALS/EQUIPMENT			\$	-
	Equipment	0		\$	8,588.00
	Specialties	0		\$	-
	Demo	0		\$	-
	Misc.	0		\$	-
	Pipe, Fittings, Etc.	0		\$	-
	Pipe ID/Valve Tags			\$	-
	Cutting & Patching Materials			\$	-
	Firestopping Material			\$	-
	Drafting Materials			\$	-
	Glycol			\$	-
	Refrigerant			\$	-
	Chemical Treatment			\$	-
	Badging-Background Checks			\$	-
	Commissioning			\$	-
				\$	-
	TOTAL MATERIALS	0		\$	8,588.00
				\$	8,588.00
	LABOR			\$	-
	Pipe Journeyman	0	\$64.60	\$	-
	Pipefilter Foreman	0	\$66.92	\$	-
	Area Foreman	0	\$ 67.69	\$	-
	Pipe App. 1st Yr.	0	\$32.98	\$	-
	Pipe App. 2nd Yr.	0	\$34.14	\$	-
	Pipe App. 3rd Yr.	0	\$41.99	\$	-
	Pipe App. 4th Yr.	0	\$43.53	\$	-
	Pipe App. 5th Yr.	0	\$54.75	\$	-
	Probationary App	0	\$30.11	\$	-
	Start-Up (MES)	0	\$66.92	\$	-
	Warranty (MES)	0	\$66.92	\$	-
	Project Manager/Estimating	4	\$120.00	\$	480.00
	BIM	0	\$95.00	\$	-
	Safety	0	\$90.00	\$	-
	Quality Control	0	\$90.00	\$	-
	Owner Training/Commissioning	0	\$66.92	\$	-
	TOTAL LABOR			\$	480.00
	Payroll Taxes & Insurance	21%		\$	100.80
	TOTAL LABOR, TAXES & INS.			\$	580.80
				\$	9,168.80
	SHOP BURDEN			\$	-
	Hauling	8%		\$	46.46
	Estimating & Engineering	1%		\$	5.81
	Shop labor	2%		\$	11.62
	Communications	1%		\$	5.81
	TOTAL	12%		\$	69.70
				\$	9,238.50
	SUBCONTRACTORS			\$	-
	Insulation			\$	-
	Sheet Metal			\$	4,005.00
	Controls			\$	-
	Balancing			\$	-
	Rigging			\$	-
	Chemical Treatment			\$	-
	Heat Trace			\$	-
	TOTAL			\$	4,005.00
				\$	13,243.50
	TOTAL ESTIMATED COSTS			\$	13,243.50
	Overhead & Profit	15.0%		\$	1,986.52
	TOTAL			\$	15,230.02
	Misc. Overhead:			\$	-
	Sales Tax (Hamco)	0.00%		\$	-
	Rentals			\$	-
	Office Equipment/Phones/Trailer			\$	-
	Permits/Inspections	1%		\$	-
	Bond	0.00%		\$	50.00
	Allowance			\$	-
	Subtotal			\$	15,230.02
	Commercial Activity Tax	0.30%		\$	45.69
	Market Recovery	\$ -		\$	-
	TOTAL BID			\$	15,275.71
				\$	15,275.71

Contract Amount		\$0
0.000	@	\$14.40
0.000	@	\$8.70
0.000	@	\$6.90
0.000	@	\$6.30
0.000	@	\$5.75
		Premium
		\$0
		KY Surcharge (1.8%)
		\$0.00
		Total Due:
		\$0.00

Bond Formula Construction		Sales Tax Rates	
First \$100,000	\$14.40 per thousand	\$ 14.40	Hamco 7.80%
Next \$400,000	\$14.40 per thousand	\$ 14.40	Warren Co 6.75%
Next \$2,000,000	\$8.70 per thousand	\$ 8.70	Buller County 6.50%
Next \$2,500,000	\$8.63 per thousand	\$ 8.90	Clermont 6.75%
Next \$2,500,000	\$7.88 per thousand	\$ 6.30	Brown,Clinton, Highlan 7.25%
Over \$7,500,000	\$5.75 per thousand	\$ 5.75	Ohio 5.75%
			Indiana 7%
			Kentucky 6%

Kentucky Surcharge (1.8%)
 Every bond with the project located in KY is surcharged 1.8%

Completion Time Surcharge:
 .5% per month over 12 months
 1% per month over 24 months

Kentucky Municipal Tax
 Can apply upto 16% for private contracts in Kentucky (including GC's)

Weberding, Doug

From: Simpson, Steven <Steven.Simpson@trane.com>
Sent: Monday, December 11, 2023 1:25 PM
To: Weberding, Doug
Subject: {EXTERNAL} Beechwood HP-212 4T Vertical 2 Stage WSHP: Trane: 12/11/2023
Attachments: EXX - HP-212 4T - Consolidated Customer Package.pdf

Doug,

Please see the attached cut sheets of the upsizing of Rm-212 WSHP to 4T.

The made to order lead time is 6 weeks.

The cost is \$8,588.

Would this be handled as a change order on the Beechwood to Trane purchase order?

Thanks,
Steve

METAL-AIRWAYS

PROJECT: BEECHWOOD

DATE: 1-25-24

REQUEST #: 8 PR51

REFERENCE TO: UNIT CHANGING SIZE AND DUCT

CONTRACTOR: GEILER

MATERIALS:

18" DOUBLE WALL, REDUCER, TRANSITIONS TO UNIT.

\$1,280.00

MISC. MATERIALS.

SCREWS, SEALER, HANGERS, TRUCKING, ETC

\$625.00

DEMO LABOR

DEMO 16" PIPE AND DUCT TO UNIT AND DISPOSE OF

\$800.00

LABOR TO INSTALL NEW DUCT

\$1,300.00

**TOTAL ADD TO CONTRACT: MATERIAL WILL NOT BE RELEASED
WITHOUT WRITTEN APPROVAL:**

\$4,005.00

THE GEILER COMPANY
6561 Glenway Avenue
Cincinnati, Ohio 45211-0324
Phone (513) 574-1200
(800) 381-0025
Fax No. (513) 574-0996



**Mechanical
Contractors**

PROPOSAL

Date: Oct.25,2023

Submitted to: Codell Construction-Beechwood Phase 6B

Attn: Heath Preston

Re: Duct Changes in Corridor C104

Heath,

Attached is Geiler's proposal for changing the duct work in corridor C104 per your direction.

Total costs is \$2,578.37

Respectfully submitted,

Doug Weberding

Project Manager

513-390-9909

Acceptance: I hereby accept the terms and conditions of this proposal.

signature: _____ date: _____

*Please sign and return the **original**. Keep copy for your records.*

Payment Terms: Net 30 days. This proposal may be withdrawn by the Geiler Company if not accepted within 30 days.

PROJECT: BEECHWOOD

DATE: 4-25-23

REQUEST #: 5

REFERENCE TO: REVISE DUCT ROUTE IN CORRIDOR C104

CONTRACTOR: GEILER

ADDITIONAL COST TO REMOVE DUCT RUN IN CORRIDOR, MOVE RISER
THEN REINSTALL DUCT RUN AT HIGH ELEVATION. 16 HRS

\$1,733.00

Weberding, Doug

From: andy@metalairways.com
Sent: Wednesday, October 18, 2023 9:44 AM
To: Weberding, Doug; mike@metalairways.com; Weberding, Michael
Subject: {EXTERNAL} Beechwood change order
Attachments: #5 relocate duct routing for missing sloped ceiling.pdf

Doug, please see attached change order for Beechwood.
This was brought up yesterday and Heath requested a price to change the duct.