



DEPARTMENT OF FACILITIES

DANNY CLEMENS, DIRECTOR
TRACY PARSLEY, MAINTENANCE SUPERVISOR
THOMAS STOKES, CUSTODIAL SUPERVISOR
GEORGE BROCK, ENERGY MANAGER

MEMO

TO: Dr. Jesse Bacon, Superintendent
FROM: Danny Clemens, Director of Facilities
Date: February 9, 2024
RE: Bernheim Middle School - DPO 08 IMI Credit **DC**

Calhoun currently has a DPO in place with IMI Concrete. However, over the holidays their plant shut down and Calhoun had to use Ernst to complete their scheduled concrete pours. This is a net zero change to the Contract Value. An alternate concrete vendor was utilized due to plant closures. This Credits the IMI DPO and adds the value to Ernst Concrete's DPO 40.

.I recommend approval of this request.

Attached paperwork is listed below with *action items* noted for each:

- G701-2017 - Change Order DPO-8 – Credit - *for Board Signature*
- DPO 08 - FACPAC - IMI Material Credit - *For Board Signature*
- COR - DPO-8 Change Order Deduct - *No action – for Board Reference.*

OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE

BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION

DC
T Wood



AIA® Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY
40165

CONTRACT INFORMATION:
Contract For: General Construction
Date: June 19, 2023

CHANGE ORDER INFORMATION:
Change Order Number: DPO - 08 - IMI
Date: February 26, 2024

OWNER: *(Name and address)*
Bullitt County Public Schools Board of
Education
1040 Hwy 44 East
Shepherdsville, KY 40165

ARCHITECT: *(Name and address)*
Studio Kremer Architects, Inc.

1231 S. Shelby Street
Louisville, KY 40203

CONTRACTOR: *(Name and address)*
Irving Materials Inc.

483 Bloomfield Road
Taylorsville, KY 40047

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

DPO Credit to IMI's Material DPO. ADDED DPO-40 to Ernst Concrete

The original Contract Sum was	\$	83,200.00
The net change by previously authorized Change Orders	\$	0.00
The Contract Sum prior to this Change Order was	\$	83,200.00
The Contract Sum will be decreased by this Change Order in the amount of	\$	5,540.00
The new Contract Sum including this Change Order will be	\$	77,660.00

The Contract Time will be increased by Zero (0) days.
The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.

Irving Materials Inc.

Bullitt County Public Schools Board of
Education

ARCHITECT *(Firm name)*

CONTRACTOR *(Firm name)*

OWNER *(Firm name)*

SIGNATURE

SIGNATURE

SIGNATURE

Catherine Noble Ward, AIA

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

Dr. Jesse Bacon, Superintendent

PRINTED NAME AND TITLE

DATE

DATE

DATE

FACPAC PO Change Order Supplemental Information Form (Ref# 59434)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Purchase Order Number: 08

Vendor Name: Irving Materials Inc.

Change Order Number	DPO 08 - Credit
Time Extension Required	No
Date Of Change Order	2/26/2024
Change Order Amount To Date	Decrease

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$-162,494.62
Remaining After Approved COs	\$1,424,256.22
Net All COs	\$-163,701.62
Remaining After All COs	\$1,425,463.22

This Requested Change Order Amount (\$5,540.00)

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,425,463.22

Balance

Contract Change Requested By General Contractor

Contract Change Reason Code Material Availability

Change Order Description And Justification

We currently have a DPO in place with IMI Concrete. However, over the holidays their plant shut down and we had to use Ernst to complete our scheduled concrete pours.

Tonya Lyons

Project Engineer

Cost Benefit To Owner

This is a net zero change to the Contract Value. An alternate concrete vendor was utilized due to plant closures.

Contract unit prices have been utilized No to support the cost associated with this change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor		0.00%
Materials	(\$5,540.00)	100.00%
Profit and Overhead		0.00%
Bond Insurance		0.00%
Cost Breakdown Total:	\$-5,540.00	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

This is a net zero change to the Contract Value. An alternate concrete vendor was utilized due to plant closures.

Change Order Supplemental Information Form Signature Page (Online Form Ref# 59434)


Architect

02-08-2024

Date

Construction Manager

Date


Finance Officer

2-9-24

Date

Local Board of Education Designee

Date

DPO Change Summary - Added DPO-40 to Ernst Concrete

622- Bernheim Middle School Renovation

1/26/2024



Summary of Work

Added DPO-40 to Ernst Concrete due to material unavailable through IMI DPO-8

Scope - Subcontractor	Description of Scope	Cost
1 Bernheim Middle School	Starting DPO Total	\$83,200.00
1.1 IMI Concrete - DPO-8	Deduct Material sourced through Ernst Concrete (DPO-40)	(\$5,540.00)

Revised Total Amount \$77,660.00