

DEPARTMENT OF FACILITIES

DANNY CLEMENS, DIRECTOR
TRACY PARSLEY, MAINTENANCE SUPERVISOR
THOMAS STOKES, CUSTODIAL SUPERVISOR
GEORGE BROCK, ENERGY MANAGER

MEMO

TO: Dr. Jesse Bacon, Superintendent
FROM: Danny Clemens, Director of Facilities
Date: February 9, 2024
RE: Bernheim Middle School - Change Order 7 - Concrete Pad Removal Art Closet **DC**

There is an existing slab that was installed for a demolished heat pump in the mechanical closet within the art room. There is no heat pump going back into that closet and it would be a more useful space if the pad is removed to allow shelving for storage.

.I recommend approval of this request.

Attached paperwork is listed below with *action items* noted for each:

- *G701-2017 - Change Order 7 - Concrete Pad Removal Art Room Closet - for Board Signature*
- *CO 7 - FACPAC - Concrete Pad Removal Art Closet - For Board Signature*
- *COR-11 RFP-9 Concrete Pad Removal - No action – for Board Reference.*

OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE

BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION



AIA® Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY
40165

CONTRACT INFORMATION:
Contract For: General Construction
Date: June 19, 2023

CHANGE ORDER INFORMATION:
Change Order Number: 007
Date: February 26, 2024

OWNER: *(Name and address)*
Bullitt County Public Schools Board of
Education
1040 Hwy 44 East
Shepherdsville, KY 40165

ARCHITECT: *(Name and address)*
Studio Kremer Architects, Inc.

1231 S. Shelby Street
Louisville, KY 40203

CONTRACTOR: *(Name and address)*
Calhoun Construction Services, Inc.

7707 National Turnpike
Louisville, Kentucky 40218

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See COR #11 and RFP #09 for scope of Work included in this Change Order.

The original Contract Sum was	\$	20,787,544.59
The net change by previously authorized Change Orders	\$	-692,240.63
The Contract Sum prior to this Change Order was	\$	20,095,303.96
The Contract Sum will be increased by this Change Order in the amount of	\$	1,228.00
The new Contract Sum including this Change Order will be	\$	20,096,531.96

The Contract Time will be unchanged by Zero (0) days.
The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.

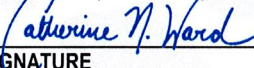
Calhoun Construction Services, Inc.

Bullitt County Public Schools Board of
Education

ARCHITECT *(Firm name)*

CONTRACTOR *(Firm name)*

OWNER *(Firm name)*



SIGNATURE

SIGNATURE

SIGNATURE

Catherine Noble Ward, AIA

Joel Pittard, Project Manager

Dr. Jesse Bacon, Superintendent

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

2-8-2024

DATE

DATE

DATE

FACPAC Contract Change Order Supplemental Information Form (Ref# 59437)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

Status: Active

District: Bullitt County (HB678)

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Change Order Number	07
Time Extension Required	No
Date Of Change Order	2/26/2024
Change Order Amount To Date	Increase

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$-162,494.62
Remaining After Approved COs	\$1,424,256.22
Net All COs	\$-142,519.42
Remaining After All COs	\$1,404,281.02

This Requested Change Order Amount \$1,228.00

+/-

Change In A/E Fee This Change Order \$76.75

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,404,281.02

Balance

Contract Change Requested By Architect/Engineer

Contract Change Reason Code Improved Plans/Specs

Change Order Description And Justification

There is an existing slab that was installed for a demolished heat pump in the mechanical closet within the art room. There is no heat pump going back into that closet and it would be a more useful space if the pad is removed to allow shelving for storage.

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions.

Contract unit prices have been utilized No to support the cost associated with this change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$1,105.00	89.98%
Materials		0.00%
Profit and Overhead	\$111.00	9.04%
Bond Insurance	\$12.00	0.98%
Cost Breakdown Total:	\$1,228.00	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

Work can commence with trades already on site and maintain the current Construction Schedule.

Change Order Supplemental Information Form Signature Page (Online Form Ref# 59437)

Catherine M. Ward
Architect

2-8-2024

Date

N/A

Construction Manager

Date

Lisa Lewis

Finance Officer

2-9-24

Date

Local Board of Education Designee

Date



Change Order Request 11 - PCO #36 - RFP-9 Removal of Concrete Pad at Storage 120D

622-Bernheim Middle School Renovation
1/24/2024



Summary of Work

RFP-9 Removal of concrete pad at Storage 120D

Scope - Subcontractor	Description of Scope	Cost
1 Bernheim Middle School		\$1,105.00
1.1 Concrete - CCS	Demo existing concrete pad in Storage 120D; Patch & Repair for smooth finish	\$980.00
1.2 Paint -	Touch up paint at demoed pad for scheduled RB-1	\$125.00
		\$1,105.00
	Fee 10.00%	\$111
	Bond 1.00%	\$12
Total Amount		\$1,228

Approved By:

Date:

Submitted By:

Josya G. Lyons

Date:

1/24/23

Lyons, Tonya

From: Vanderside, Sarah
Sent: Tuesday, January 23, 2024 3:53 PM
To: Lyons, Tonya
Cc: Pittard, Joel
Subject: RE: Bernheim MS- RP-09

Tonya

Total Price is \$980.

\$828 in Labor
\$152 in Material

Thanks

Sarah

From: Lyons, Tonya <TonyaLyons@calhounconstructs.com>
Sent: Wednesday, January 17, 2024 9:29 AM
To: Vanderside, Sarah <SarahVanderside@calhounconstructs.com>
Cc: Pittard, Joel <joelpittard@calhounconstructs.com>; Lyons, Tonya <TonyaLyons@calhounconstructs.com>
Subject: FW: Bernheim MS- RP-09

Sarah... please see RFP-9 attached addressing the removal of the existing concrete pad in this closet. Please provide pricing.

Thanks,

Tonya Lyons

Project Engineer

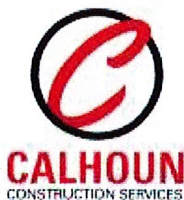
CALHOUN CONSTRUCTION

7707 National Turnpike, Suite 400

Louisville, KY 40214

Office (502)493-1332

Cell (770)241-9227



From: Stephanie Satterfield <stephanie@studiokremer.com>
Sent: Wednesday, January 17, 2024 9:03 AM
To: Lyons, Tonya <TonyaLyons@calhounconstructs.com>; Thompson, Laney

REQUEST FOR PROPOSAL

PROJECT:	Bernheim Middle School Renovation Shepherdsville, KY	REQUEST FOR PROPOSAL NO.:	09
OWNER:	Bullitt County Public Schools 1040 Highway 44 East Shepherdsville, KY 40165	DATE:	17-Jan-2024
TO CONTRACTOR:	Calhoun Construction Services, Inc. 7707 National Turnpike Louisville, KY 40218	ARCHITECT:	Studio Kremer Architects 1231 S Shelby Street Louisville, KY 40203
		ARCHITECT'S PROJECT NO.:	2022-36 BG# 23-051

Please submit an itemized quotation for changes in the Contract Sum and/or Time incidental to proposed modifications to the Contract Documents described herein.

THIS IS NOT A CHANGE ORDER NOR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED HEREIN

Description:

Provide price proposal for the following:

Item 1:

REFERENCE RFP-9

- Remove concrete slab in Art Room Closet. Patch and repair slab as needed for a smooth finish.

Attachments:

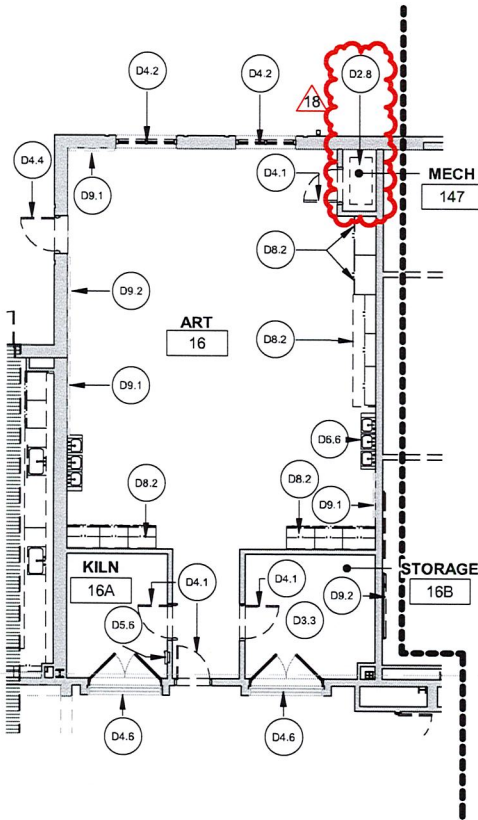
PDF: RFP-9

ISSUED: **17-Jan-2024**

ARCHITECT: **studio kremer architects**

CONTRACTOR: **Calhoun Construction Services, Inc.**

BY: **Stephanie Satterfield**



1 ENLARGED PLAN- ART CLASSROOM DEMO - RFP- 9
3/32" = 1'-0"

KEYNOTE LEGEND

D1.2	NEATLY CUT EXISTING EXTERIOR WALL FOR NEW, ENLARGED WINDOW OPENING (SHORE AS REQUIRED). REF. STRUCTURAL DRAWINGS FOR NEW LINTEL TO SUPPORT MASONRY TO REMAIN. IF ANY UTILITIES ARE ENCOUNTERED, NOTIFY ARCHITECT/ENGINEER FOR DIRECTION. SALVAGE BRICK FOR RE-USE.
18. D2.8	REMOVE CONCRETE PAD, COMPLETE. REPAIR OR PATCH SLAB AS REQUIRED FOR A SMOOTH FINISH.
D3.3	REMOVE AND DISPOSE OF GYP. BOARD CEILING ASSEMBLY, COMPLETE.
D4.1	REMOVE AND DISPOSE OF EXISTING DOOR AND HARDWARE. DOOR FRAME TO REMAIN, PREP FOR NEW DOOR INSTALLATION. IF HOLD OPENS ARE REMOVED, REPAIR VOIDS IN WALLS TO MATCH ADJACENT CONSTRUCTION.
D4.2	REMOVE AND DISPOSE OF EXISTING WINDOW ASSEMBLY, COMPLETE. PREPARE OPENING FOR NEW WINDOW INSTALLATION.
D4.4	REMOVE AND DISPOSE OF EXISTING DOOR, HARDWARE, AND FRAME, COMPLETE.
D4.6	EXISTING WINDOW ASSEMBLY TO REMAIN. PROTECT DURING CONSTRUCTION.
D5.6	REMOVE AND DISPOSE OF EXISTING FIRE EXTINGUISHER CABINET. SALVAGE FIRE EXTINGUISHER AND RETURN TO SCHOOL STAFF. MAINTAIN WALL RECESS AND PREP FOR INSTALLATION OF NEW CABINET.
D6.6	EXISTING PLUMBING FIXTURE TO REMAIN. PROTECT DURING CONSTRUCTION.
D8.2	REMOVE AND DISPOSE OF EXISTING CASEWORK, COMPLETE. COORDINATE CAPPING OF ANY UTILITIES WITH MEP DRAWINGS. PATCH AND PAINT WALL TO MATCH ADJACENT CONSTRUCTION.
D9.1	REMOVE EXISTING MARKER OR TACK BOARD. IF BOARD HAS NOT BEEN GLUED TO THE WALL, DISPOSE. IF BOARD HAS BEEN GLUED TO THE WALL, REMOVE AND DISPOSE OF ALL MATERIAL IN A LAWFUL MANNER AND IN COORDINATION WITH ABATEMENT SCOPE OF WORK AND TESTING.
D9.2	REMOVE EXISTING SMARTBOARD, COMPLETE.



studio **kremer** architects
1231 S Shelby St, Louisville, KY 40203
502.499.1100 FAX 502.499.1100
S T U D I O

BULLITT COUNTY PUBLIC SCHOOLS

BERNHEIM MIDDLE SCHOOL RENOVATION

700 Audubon Drive

Title / description: ART ROOM CONCRETE SLAB DEMO

project no.: 2022-36 sketch no.:

date: 01/09/2024

drawn by: SBS

checked by: CMW

scale: 3/32" = 1'-0" reference dwt: D1.1A

RFP-9

1/17/2024 8:59:05 AM