

## DANNY CLEMENS, DIRECTOR

GEORGE BROCK, MAINTENANCE SUPERVISOR THOMAS STOKES, CUSTODIAL SUPERVISOR ANDREA ROCK, ENERGY MANAGER

#### DEPARTMENT OF FACILITIES

**MEMO** 

TO:

Dr. Jesse Bacon, Superintendent

FROM:

Danny Clemens, Director of Facilities

Date:

January 8, 2024

RE:

BEHS Fine Arts - Special Inspector Recommendation - For Board Approval DC

I'm recommending that Consulting Services, Inc. (CSI) provides special inspection services for the soil, concrete, and steel inspections for the Bullitt East Fine Arts Addition project. While CSI did not provide the lowest estimated cost, they performed the geotechnical investigation for the project and would provide recommendations in line with that initial report. Request for Proposals were issued to three (3) companies and four (4) proposals were provided as listed below:

- 1. Consulting Services Inc (CSI) \$54,000 (Estimated Fee)
- 2. ECE Southeast \$28,000 (Estimated Fee)
- 3. S&ME \$74,000 (Estimated Fee)
- 4. Terracon \$82,197.50 (Estimated Fee)

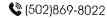
## I recommend approval of this request.

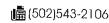
#### Attachments:

- special inspections Recommendation to BCPS Bullitt East High School Fine Arts Addition
  - CSI Special Inspections Proposal Bullitt East High School Fine Arts Addition Recommended
  - $\circ$  ECS Southeast Special Inspections Proposal Bullitt East High School Fine Arts Addition
  - S&ME Special Inspections Proposal Bullitt East High School Fine Arts Addition
  - Terracon Special Inspections Proposal Bullitt East High School Fine Arts Addition

OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION

Word









# Special Inspections Services Recommendation

T0:

**Bullitt County Public Schools** 

Danny Clemens, Director of Facilities

1040 Highway 44 East Shepherdsville, KY 40165

**REFERENCE:** 

Special Inspection Services for:

Bullitt East High School — Fine Arts Addition

11450 KY-Hwy 44, Mt Washington, Kentucky 40047

BG# 23-050 | ska# 2022-35

Dear Mr. Clemens:

We are recommending **Consulting Services**, **Inc. (CSI)** provide special inspection services for the soil, concrete, and steel inspections for the Bullitt East Fine Arts Addition project. While CSI did not provide the lowest estimated cost, they performed the geotechnical investigation for the project and would provide recommendations in line with that initial report. Request for Proposals were issued to three (3) companies and four (4) proposals were provided as listed below:

1.)	Consulting Services, Inc. (CSI)	\$54,000 (Estimated Fee)
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3.)	S&ME	\$74,000 (Estimated Fee)
4.)	Terracon	\$82,197.50 (Estimated Fee)

The initial BG-1 included an estimated cost of \$75,000 for special inspections by a third-party agency. Please note, special inspections services are rendered based on actual time expended – fees noted here are an estimate based on the Construction Documents at the time the RFP was issued.

If you have any questions or comments, please do not hesitate to contact me.

Sincerely, Studio Kremer Architects

Cate Noble Ward, AIA | Partner

#### enclosures -

- (1) CSI Special Inspections Proposal Bullitt East High School Fine Arts Addition
- (2) ECS Southeast Special Inspections Proposal Bullitt East High School Fine Arts Addition
- (3) S&ME Special Inspections Proposal Bullitt East High School Fine Arts Addition
- (4) Terracon Special Inspections Proposal Bullitt East High School Fine Arts Addition



# CONSULTING SERVICES INCORPORATED

Geotechnical & Materials Engineering | IBC Special Inspection | Material Testing

December 7, 2023

**Bullitt County Public Schools** 1040 Highway 44 East Shepherdsville, Kentucky 40165

% Studio Kremer Architects

Attn: Mr. Danny Clemens, Director of Facilities and Mrs. Cate Noble Ward, AIA

Subject:

Proposal for KBC Special Inspection

Bullitt County East High School Fine Arts

Mount Washington, Kentucky

CSI Proposal No. 8823

Dear Mr. Clemens/Mrs. Ward:

Consulting Services Incorporated (CSI) appreciates the opportunity to provide our proposal for providing Special Inspection services for the referenced project. This proposal is being provided in response to the request for proposal received via email on December 1, 2023 and provides a discussion of project information, our proposed scope of services, and associated fees.

# PROJECT INFORMATION

We understand that Bullitt County Pubic Schools are planning for a new addition and renovations of the Bullitt County East High School located at 11450 KY-HWY 44 in Mount Washington, Kentucky. The project includes the renovation of the existing 58,379 square foot former elementary school facility and a new fine arts addition that connects to the existing high school. The fine arts addition is 44,860 square feet. Total project area included under this proposal, both renovation and new construction, is 103,239 square feet. The building's existing structure is a load-bearing CMU wall construction with masonry veneer and steel bar roof joists with metal deck. The new addition structure is a combination of steel and masonry load bearing walls with sloped bar joists.

We understand the proposed construction for this project is a duration of 932 consecutive calendars

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It is our understanding that KBC Special Inspections are required for the construction and they are intended to comply with Chapter 17 of the Kentucky Building Code, the Special Inspection Chart on the Structural Drawings S1.3 and the 01 41 10 of the specifications.

The KBC Special Inspection services have been identified to be provided during the following work divisions:

- Fabrication Inspections KBC Citation 1704.2.5
- Structural Steel Construction KBC Citation 1705.2
- Concrete Construction KBC Citation 1705.3
- Masonry Construction KBC Citation 1705.4
- Soils Construction KBC Citation 1705.6

If any of the aforementioned information is in error or if the information changes, please contact our office so that we can re-evaluate the new information with respect to our cost.

Our staff assigned to the project will be equipped with laptop computers and up to date software. This technology will allow for our staff to deliver paperless reports immediately.

- After each site visit is completed, a Daily Inspection Report will be generated to document the
  activities performed. The reports are sent via weekly email in PDF format on Monday following
  the end of the work week to your project team informing them of the Special Inspection items
  observed and tested.
- Unresolved discrepancy to your project plans and specifications will be informed to all parties
  on the day of the inspections as well as noted in our Daily Inspection Report and Weekly
  Progress Reports then sent to your project team.

# INSPECTION OF FABRICATORS - KBC CITATION 1704.2.5

- Inspect the fabrication of structural load-bearing members where such work is being performed on the premises of the Fabricator's shop.
- 2. Verify that the Fabricator maintains and review for completeness Fabricator's detailed fabrication and quality control procedures which provide a basis for control of the workmanship and ability to conform to the approved construction documents and reference standards. Review the procedures for completeness and adequacy relative to the code requirements for the fabricator's scope of work.
- 3. Perform special inspections at Fabricator's shop as outlined in this specification for each type of construction.

# STRUCTURAL STEEL CONSTRUCTION - KBC CITATION 1705.2

- Periodically verify tasks prior to beginning welding as per AISC 360 Table N5.4-1
- Periodically verify tasks during welding as per AISC 360 Table N5.4-2
- 3. Continuously verify tasks after welding as per AISC 360 Table N5.4-3
- 4. Periodically observe and document the materials used for high-strength bolts, nuts and washers are in accordance with AISC 360 Table N5.6-1, Table N5.6-2, Table N5.6-3, Table N6.1, Table N5.7,
- 5. Periodically observe installation of joists and girders to verify conformance to SJI Specification
- 6. Periodically observe installation and document the materials for cold-formed steel deck to verify conformance with SDI-ANSI-QA-QC-2011 Table 1.1, Table 1.2, Table 1.3, Table 1.4, Table 1.5,

# CONCRETE CONSTRUCTION - KBC CITATION 1705.3

- 1. Periodically observe the Grade, Placement and Condition of Reinforcing Steel as per ACI 318.
- Periodically observe anchors to be installed in concrete prior to and during the placement of
- 3. Periodically verify the use of the required design mix as per ACI 318
- Periodically verify proper grade and ASTM designation of reinforcing steel
- Periodically verify anchors installed in hardened concrete comply with ACI 318
- 6. Continuously verify placement techniques are within requirements of ACI 318 and the project
- 7. Continuously sample and test fresh concrete for slump, air content, temperature and produce compression test specimens as per ASTM C172, C31 and ACI 318. Perform compressive-strength tests as per ASTM C39
- 8. Periodically observe the specified curing temperature and techniques as per ACI 318
- 9. Periodically verify formwork for shape, location and dimensions of the concrete member being
- 10. Periodically perform floor flatness and levelness of the concrete slabs in accordance with ASTM E1155 to verify conformance to approved project specifications

# MASONRY CONSTRUCTION - KBC CITATION 1705.4

- 1. From the beginning of construction, we will:
  - a. Periodically observe and document the proportions of site prepared mortar.
  - b. Periodically observe and document the construction of mortar joints.
  - c. Periodically observe and document the location of reinforcement and connectors.
- 2. Observe and document:

- a. Size and location of structural elements, periodic.
- b. Specified size, grade and type of reinforcement, periodic, as per the project documents.
- c. Protection of masonry during cold (<40F) and hot (>90F), periodic, as per project documents and KBC 2104.3, 4.
- 3. Periodically observe and document the following prior to grouting operations:
  - a. Grout space is clean and free of debris.
  - b. Proportions of site-prepared grout.
- 4. Continuously observe and document grout placement per the construction documents.
- 5. Continuously observe the preparation of test samples. Test masonry specimens as per the project

# SOILS CONSTRUCTION - KBC CITATION 1705.6

- 1. Periodically observe and test the site soil conditions, fill placement and load-bearing requirements to determine if these items are in compliance with the recommendations of the approved geotechnical investigation.
- 2. Periodically verify excavations are extended to the proper depth and have reached proper material to meet the bearing capacity requirements.
- 3. Periodically observe the site preparations as according to project documents.
- 4. Periodically verify classification and testing of fill materials.
- 5. Continuously verify the use of prior materials, densities and lift thickness during placement and

#### GENERAL

We will assign a project manager to direct the work and be available for consultation for the project. The project manager will also verify the following is performed for the project:

- Report daily inspection and observation activities to the on-site representative.
- Submit weekly reports documenting activities to the Owner, Architect, Structural Engineer and
- Submit a final report of inspections documenting required special inspections and correction of discrepancies noted during field inspections.

# KBC Special Inspections Compensation

Based on the documents reviewed and our experience with providing these types of services on similar projects, we have developed a Estimated Fee of \$54,000 to provide the Special inspections for the building construction. These fees area based on the following:

ltem	Quantity
Inspection of Fabricators	1 full day
Structural Steel Construction	12 full days/5 half days
Concrete Construction	6 full days/27 half days
Masonry Construction	41 half days
Soil Construction	6 full days
Laboratory Testing (1) Proctor, (1) Moisture Content, (1) Atterberg Limits and (1) 200 Wash	\$345

We will invoice monthly for the services provided based on a time and materials basis and invoice in accordance with the unit rate fee schedule included as part of this proposal. For a full day of service (which contains up to ten (10) working hours, round trip mileage, one half hour of clerical service and review of daily field reports by project manager) you will be charged the "full day" unit rate. Similarly for a half day service visit (which contains up to five (5) working hours, round trip mileage, one half hour of clerical service and review of daily field reports by project manager) you will be charged the "half-day" unit rate.

Other events that may result in additional costs can include:

- Subsurface conditions different than those expected or encountered during the geotechnical exploration.
- 2. Engineering support for evaluating site conditions.
- 3. Site and/or other meetings requested by design or construction team to resolve issues related to construction deficiencies, changes in scope or other unforeseen items.
- Services provided beyond 10-hours per workday, on Saturdays, Sundays, or Holidays. These services will billed as additional services at the overtime rate shown in the fee schedule portion of this proposal.
- 5. Preliminary soils laboratory testing will be provided for the cost listed above, any addition laboratory testing that is required will be bill based on the provided fee schedule below.

#### SCHEDULING

We will provide personnel at the request of your designated on-site personnel. We request 48 hours prior to the start of construction and 24 hours notice each time our presence at the job site is required afterward.

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Our presence at the job site and our performance of testing services must not be construed as relieving the contractor from his responsibility to comply with the plans and specifications. Our representatives do not have the authority to supervise the work or direct contractor personnel. It is understood that our firm will not be responsible for job or site safety on this project.

# AUTHORIZATION

In order to formally authorize our services and make this proposal and the attached Terms and Conditions the agreement between us, please sign the attached Proposal/Work Acceptance Sheet and return a signed copy to us. Any exceptions to this proposal, or any special requirements not covered in the proposal, should be listed on the terms and Condition Sheet.

We appreciate your consideration of CSI for this work and look forward to assisting you on the project. Please call if you have any questions regarding the information contained herein. Sincerely,

CONSULTING SERVICES INCORPORATED

Zachary Crouch Project Manager

Both Gust

Scott Gevedon Project Manager

#### Fee Schedule

## **KBC Special Inspection and Materials Testing Services**

The same of the state of the st	
Construction Engineering Inspector – Day Rate, \$650 Construction Engineering Inspector – Half Day Rate, \$475 Construction Engineering Inspector – Overtime Rate, Hourly, \$90 Certified NDT Weld Inspector - Day Rate \$850 Certified Weld/Framing Inspector - Day Rate \$750 Certified Weld/Framing Inspector - Half Day Rate \$500 Fab Shop Inspection - Day Rate \$1,00	5.00 ).00 ).00 ).00
Engineering Services	
Project Engineer, per hour	.00
Laboratory Testing Services	
Concrete Compressive Sets (4"x8" Set of 5), each \$95. Grout Sample Set (Set of 4), each \$85. Mortar Cubes (Set of 3), each \$50. Standard Proctor (ASTM D698), each \$185. Modified Proctor (ASTM D1557), each \$225. Atterberg Limits (LL, PL, PI) and Natural Moisture content, each \$80. Materials in Soils Finer than #200 Sieve (ASTM D1140), each \$70. Moisture Content (ASTM D2216), each \$10. Sieve Analysis (ASTM D422, includes Hydrometer), each \$175.	.00 .00 .00 .00 .00 .00
Miscellaneous	
Travel, per trip (included in the day rate)\$ 00.0	00
J	JUL

# Remarks

- Services and fees not listed will be quoted on request.
- A minimum of 24 hours advance notice is requested for scheduling or canceling field services.
- Overtime Rates applies to services provided beyond 10 hours per work day (Monday through Friday), or on Saturdays, Sundays, or Holidays. This cost is not included in the noted fee.
- A one time set-up fee of \$ 500.00 is applicable.
- Requested Engineering support will be invoiced separately on a time and materials basis.

# PROPOSAL ACCEPTANCE AGREEMENT

Services Description:	Special Inspections			
Project Name:	Bullitt County East High School Fine Arts			
Proposal Number:	8823	Proposal Date:	December 7, 2023	
			e the Invoice to the account of:	
Client Name:	Bullitt County Public Schools % Studio Kremer Architects	- and charg	e the Invoice to the account of:	
Client Name:	Bullitt County Public Schools % Studio Kremer Architects 1040 Highway 44 East	and charg	e the Invoice to the account of:	
Client Name: Full Address: Company Contact:	Bullitt County Public Schools % Studio Kremer Architects		e the Invoice to the account of:	

PROPOSAL ACCEPTANCE & AUTHORIZATION TO PROCEED Consulting Services Incorporated, (CSI) will perform services set forth in the Proposal referenced above, incorporated herein by reference (the Proposal) (collectively, the "Services") subject to the terms listed on this page and hereof. For purposes herein, the term "Site" shall mean Project Location listed above. Proposals (and costs therein) shall be valid for no more than 90 days. Receipt by CSI of a signed Proposal Acceptance Sheet shall constitute the Client's Authorization to Proceed and agreement and acceptance of the terms hereunder.

# TERMS AND CONDITIONS

### 1. STANDARD OF CARE

The Services will be performed in accordance with standards customarily observed by a firm rendering the same or similar services in the same geographic region during the same time period. CSI makes no warranties, express or implied, as to the Services performed hereunder except for the preceding sentence's warranty of compliance with generally accepted buring the Services, CSI will take reasonable precautions to prevent injury or loss to persons or property at the Site and drilling, boring or sampling, may damage or alter the Site; Site restoration is an out-of-scope service unless otherwise agreed advice.

# 2. RELATIONSHIP OF PARTIES

CSI, its employees, agents, affiliates or subcontractors shall act solely as an independent contractor in performing the Services. CSI shall have no right or authority to act for Client and will not enter into any agreement in the name of or on behalf of Client unless otherwise agreed in writing. Nothing in these Terms & Conditions shall be construed to give any rights party beneficiaries to these terms and conditions or to any work product or services by CSI, there are no intended third

December 7, 2023 Proposal Number: 8823

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agreed beneficiary of CSI's services and work product. Client agrees that should CSI elect to grant reliance to a third party lender, the third party must first sign CSI's Reliance and Potential Conflict of Interest agreement.

## **DOCUMENTS & CONFIDENTIALITY**

All documents including, but not limited to, drawings, specifications, reports, logs, field notes, lab test data, calculations, and estimates prepared by or for CSI in connection with the Services are instruments of service and shall be the sole property of CSI ("Work Product"); however, Client may request a copy for its exclusive use and Client further agrees that under no circumstances shall any document produced by CSI under this Agreement, be used at any location or for any project not expressly provided for in this Agreement without CSI's prior written permission. Proprietary concepts, systems and ideas developed during the Services shall remain the sole property of CSI. Work Product will not be disclosed by CSI to a third party without prior consent of Client except to the extent required to comply with a rule or regulation, court order, governmental directive, or professional or ethical standard or when such Work Product or portion thereof becomes available to the general public or is received by CSI from others who lawfully possess same. Client authorizes CSI to use and publish Client's name and general description of the Services in CSI's marketing materials. CSI has the right in its sole discretion, to dispose of or retain the documents. If Client requests documents in an electronic format, it agrees that the electronic copy may be inaccurate or incomplete, and the document retained by CSI remains the document of record.

Reliance upon the Services shall be limited to Client; any unauthorized release of Work Product is prohibited and Client agrees to indemnity, defend and hold CSI harmless from any and all claims or damages associated with the unauthorized release of Work Product to third parties. Notwithstanding the foregoing, any third party reliance expressly authorized by CSI and Client is subject to the limitation of liability and terms and conditions stated herein except as specifically agreed to in writing by the parties.

### 4. CSI REPRESENTATIONS

Findings and recommendations resulting from the Services are based upon information derived from CSI's on-site activities and other services performed hereunder; such information is subject to change over time. Certain indicators of hazardous substances, petroleum products or other deleterious constituents may have been latent, inaccessible, unobservable or not present during the Services, and CSI cannot represent that the Site is not affected by constituents or other latent conditions beyond those identified from the Services performed. Subsurface conditions throughout the Site may vary from data revealed from discrete borings, tests, assessments, investigations or other exploratory services; CSI's findings, recommendations and estimates are based solely upon data available to CSI at the time of the Services. CSI will not be responsible for a third party's interpretations or use of the data. CSI will be responsible for supervision and site safety measures for its own employees but shall not be responsible for the supervision or health & safety precautions or plans for any third parties, including subcontractors or other parties present at the Site. Should CSI provide observations or monitoring services at the Site at any time, Client agrees that CSI shall not be responsible for any working conditions or safety at the Site other than for its own staff during said observations or monitoring services. Any monitoring of a third party's or contractor's procedures does not include review of the adequacy of said contractor's safety measures in, on, adjacent to, or near the project.

#### 5. CLIENT REPRESENTATIONS

Client understands the nature of CSI's presence on the Site and shall ensure that CSI's personnel and subcontractors have safe and reasonable access to the Site for the performance of the Services. Client shall furnish or cause to be furnished to CSI an accurate Site map and all information known or available to Client, including, but not limited to, past and current Site operations, subterranean structures, utilities, and the environmental condition of the Site (such as the identity, location, quantity, nature or characteristics of any hazardous or toxic materials on or near the Site). CSI may rely upon, but shall not be responsible for the accuracy of, any data provided by Client, Client's agent or any third party. Client shall immediately transmit new, updated or revised information as it becomes available during the Services. Client will secure all necessary approvals, permits, licenses and consents necessary to commence and complete the Services unless otherwise agreed in writing, and shall make any and all spill or release notifications that may be required by law.

# SUBTERRANEAN STRUCTURES, UTILITIES, WETLAND ISSUES

Client is responsible for accurately providing the locations of all subterranean structures and utilities and potentially jurisdictional areas which may contain wetlands, endangered species habitat or cultural resources. CSI will take reasonable precautions to avoid damage or injury to subterranean structures or utilities and potentially jurisdictional areas identified to us. Client agrees to hold harmless and indemnify CSI for any claims, payments or other liability, including reasonable attorneys fees, for any damages to subterranean structures, utilities or potentially jurisdictional areas which are not (i) accurately identified by Client or others, (ii) accurately depicted on plans; or (iii) called to the attention of CSI prior to performing the Services, except to the extent that CSI has been contracted to locate sensitive areas on the site not identified or accurately located.

#### 7. IINDEMNITIES

CSI shall indemnify and hold Client harmless from and against any and all lawsuits, claims, liabilities, causes of action, losses, damages, forfeitures, penalties, fines, costs and expenses, including, but not limited to, reasonable attorneys' fees and expenses, to the extent the same arise from (i) a negligent breach by CSI of these terms & conditions; (ii) violation of law by CSI in performing the Services or (iii) negligent errors or omissions of CSI in performing the Services. CSI's total maximum aggregate liability (irrespective of the number of claims or claimants) under this indemnity to client or any third party shall be limited by Client such that CSI's maximum liability to Client or any third party shall in no event exceed the amount set out in the paragraph entitled "risk allocation and liability limitation". Client agrees to release, defend, hold harmless and indemnify CSI from and against all further liability under the above indemnity including any and all lawsuits, claims, liabilities, actions, causes of action, demands, losses, damages, forfeitures, penalties, fines, costs and expenses, including, but not limited to, reasonable attorneys' fees and expenses, by whomever asserted, to the extent that such claim, property damage, injury or death resulted from (i) the negligence or willful misconduct of Client or Client's agent; (ii) violation of law or regulation by Client or Client's agent; (iii) Client or CSI's alleged involvement at the Site as an owner, operator, arranger, generator or transporter of hazardous substances or wastes; or (iv) inaccurate information provided by Client to CSI. Client understands the nature of invasive services which may involve drilling through varied soil and water substrata which may result in inadvertent and unavoidable cross-mingling of said strata and constituents therein; Client agrees to indemnify and hold harmless CSI should this occur to the extent not caused by the negligence of CSI, subject always in every respect to the limitation of liability set out in the paragraph below entitled "risk allocation and liability limitation".

#### 8. RISK ALLOCATION AND LIABILITY LIMITATION

The parties hereunder are aware and understand the risks and rewards associated with the Services, as well as CSI's fee for these Services. The Client acknowledges that without this limitation of liability CSI would not have performed the services and that both parties had the opportunity to negotiate the terms and conditions of this Agreement. The Client and CSI agree to allocate certain of the risks so that, to the fullest extent permitted by law, CSI's total maximum aggregate (irrespective of the number of claims or claimants) liability to Client and any third parties shall in no event exceed \$50,000 or the amount of CSI's fee, whichever is greater for any and all injuries, damages, claims, losses, or expenses (including reasonable attorneys' fees and expert witness fees) arising out of this agreement from any cause or causes. Such causes include, but are not limited to, CSI's negligence, errors, omissions, strict liability, statutory liability, breach of contract, breach of warranty, negligent misrepresentation, indemnity obligations, or other acts giving rise to liability based upon contract, tort or statute except for the knowingly and intentionally wrongful misconduct of CSI. The limitation and Aggregate shall apply to all work for client by CSI irrespective of whether subsequent agreements contain this or a similar provision. Client agrees to indemnify and hold harmless CSI from and against all liabilities in excess of the monetary limit established above. The parties also agree that Client will not seek damages in excess of the limitations indirectly through suits with other parties who may join CSI as a third-party defendant. For purposes of this paragraph, the term "parties" means the Client and CSI and their officers, directors, shareholders, employees, agents, affiliates, successors, assigns, and subcontractors. Both Client and CSI agree that they will not be liable to each other, under any circumstances, for special, indirect, consequential, or punitive damages arising out of or related to this Agreement.

#### 9. DISPUTE RESOLUTION COSTS

In the event that CSI and Client find themselves in adversarial positions, and in the event of litigation, arbitration, or mediation in connection therewith, the non-prevailing party shall reimburse the prevailing party for the prevailing party's documented legal costs in addition to whatever judgment or settlement sums may be due.

#### 10. MONITORING

This paragraph applies in the event CSI is retained by Client to provide a Site representative for the purpose of monitoring specific portions of construction work or other field activities as set forth in the Proposal. In this case, CSI will report

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observations and its professional opinions to the Client. No action of CSI or CSI's Site representative shall be construed as altering any contract between Client and third parties. The CSI representative has no right to reject or stop work of any Client agent; such rights are reserved solely for Client. Furthermore, CSI's presence on-site does not in any way guarantee the completion or quality of the performance of the work of any third party. CSI will not be responsible for and will not have control or charge of specific means, methods, techniques, sequences, or procedures of any third party or any agent of the Client.

#### 11. SAMPLING OR TEST LOCATION.

Unless otherwise stated, the fees in the Proposal do not include costs associated with surveying of the site for the accurate horizontal or vertical locations of tests. Field tests or boring locations described in a report or shown on sketches are based upon information furnished by others or estimates made in the field by our representatives. Such dimensions, depths, or elevations should be considered as approximations only, unless otherwise stated. If the client specifies the test or boring location, we reserve the right to deviate a reasonable distance from the location specified.

#### 12. WASTES; SAMPLES

This paragraph applies in those instances where Services performed involve wastes or samples. Unless otherwise specified in the Proposal, proper disposition of any contaminated materials generated during the Services (including, but not limited to, waste materials, samples, produced soils or fluids, cuttings, or protective gear or equipment) is out-of-scope and shall require a written amendment by the parties specifying Client's choice of transporter and waste facility. In no event shall CSI be required to sign or certify a manifest, disposal ticket or like document relating to the transport or disposition of hazardous materials or hazardous waste. It is understood and agreed that CSI, in performing the Services, does not act as a generator, transporter, arranger, or disposer of hazardous materials or hazardous waste as defined under any law or regulation. Client and CSI understand and agree that title to all foregoing samples and waste materials remains with Client. Laboratory or field equipment that cannot be decontaminated from hazardous constituents shall become the property and responsibility of Client, and Client shall reimburse CSI for its fair market value unless otherwise agreed in writing. Unless otherwise requested, test specimens or samples will be disposed of immediately upon completion of ordered analytical tests; other investigationderived wastes will be disposed of within 60 days after submission of a final CSI report documenting the Services. At Client's written request, CSI will retain preservable test specimens or the residue therefrom at an agreed-to charge, and will use reasonable and common business efforts to retain such test specimens or samples but only for a mutually acceptable and agreed-to storage charge and period of time. Client agrees that CSI is not responsible or liable under any circumstance or in any event to Client or any third party for any loss of test specimens or samples retained in storage, Client waiving all claims in connection therewith and agreeing to indemnify CSI in connection therewith.

#### 13. DELAYS; CHANGED CONDITIONS

If Services cannot be performed on or before the projected due date because of circumstances beyond the reasonable control of CSI, including, but not limited to, strike, fire, riot, excessive precipitation, act of God, access limitations, health and safety risks, governmental action, third party action or Client action or omission, or criminal acts by non-CSI persons or entities, or acts of war, terrorism, or the public enemy, the Services shall be amended by Client and CSI in accordance with paragraph 19. In the event Site conditions change materially from those observed at the Site or described to CSI at the time of Proposal, CSI and Client shall execute a written change order evidencing equitable adjustments to the Proposal and Project Cost; Client understands that said changed conditions may delay, postpone or suspend the Services until such time as Services and the Project Cost are amended. In the event a timely and equitable change order cannot be negotiated by the parties, CSI, at its discretion, may terminate its Proposal, Services, and agreement with Client.

#### 14. DISCOVERY OF HAZARDOUS MATERIALS

Client represents that it has made a reasonable effort to evaluate if hazardous materials are on or near the Site, and that Client has informed CSI of Client's findings relative to the possible presence of such materials. Hazardous materials may exist where there is no reason to believe they could or should be present. CSI and Client agree that the discovery of unanticipated hazardous materials constitutes a changed condition mandating a renegotiation of the Proposal or termination of the Services. CSI and Client also agree that the discovery of unanticipated hazardous materials may make it necessary for CSI to take immediate measures to protect health and safety of its personnel. Client agrees to compensate CSI for any equipment decontamination or other costs incident to the discovery of unanticipated hazardous materials. CSI agrees to notify Client

when unanticipated or suspected hazardous materials are encountered. Client shall make any and all disclosures required by law to the appropriate governing agencies. Client also agrees to hold CSI harmless for any and all consequences of disclosures made by CSI that are required by governing law or ethical canon. In the event the Site is not owned by the Client, Client shall be responsible for informing the Site owner of the discovery of unanticipated or suspected hazardous materials. Notwithstanding any other provision of the Agreement, Client waives any claim against CSI and, to the maximum extent permitted by law, agrees to defend, indemnify, and hold harmless CSI from any claim, liability, and defense costs for injury or loss arising from CSI's discovery and disclosure or reporting of unanticipated or suspected hazardous materials, including, but not limited to, any project delay costs and any costs associated with possible reduction of the Site's value.

In connection with toxic or hazardous substances or constituents and to the maximum extent permitted by applicable law, for separate and valuable consideration of the promises contained in this environmental indemnity language (which is a valuable and fundamental inducement to CSI to provide services to Client), Client agrees to defend, hold harmless, and indemnify CSI from and against any and all claims, liabilities, or judgments, except to the extent finally determined as being caused by CSI's negligence or willful misconduct (such exception being always subject to the "Risk Allocation and Liability Limitation" provision set out elsewhere herein), resulting from:

- c) Client's violation of any federal, state, or local statute regulation or ordinance relating to the management or disposal of toxic or hazardous substances or constituents;
- d) Client's undertaking of or arrangements for the handling, removal, treatment, storage, transportation or disposal of toxic or hazardous substances or constituents found or identified at a site;
- e) Toxic or hazardous substances or constituents introduced at the site by Client or third persons before, during, or after the completion of CSI's services;
- f) allegations that CSI is a handler, generator, operator, treater, storer, transporter, or disposer unless expressly retained by Client for such services under the Resource Conservation and Recovery Act of 1976 as amended or any other similar federal, state, or local regulation or law due to CSI's services; or
- g) any third party suit or claim for damages against CSI alleging strict liability, personal injury (including death) or property damage from exposure to or releases of toxic or hazardous substances or constituents at or from the project site before, during, or after completion of CSI's services under this Agreement.

The obligations of this paragraph are in addition to (and not in the place of) any other Client indemnity obligations herein. Nothing herein shall operate to increase the limitation of liability set out elsewhere herein.

#### 15. MONITORING WELLS

Client will take custody of all monitoring wells and probes installed as part of the services provided by CSI and will take any and all necessary steps for the proper maintenance, repair or closure of such well or probes at Client's expense.

#### 16. TERMINATION

Client or CSI may terminate a Proposal, the Services or this Agreement upon seven (7) days written notice should the other party fail substantially to perform in accordance with these Terms & Conditions through no fault of the terminating party or if the Client suspends the Services for more than three (3) months. Further, CSI may terminate Services as described in the Proposal Acceptance Sheet hereunder. Client shall compensate CSI for Services performed up to the date of receipt of termination plus any and all reasonable costs incurred in terminating the Services in accordance with CSI's current fee schedule, including, but not limited to, the cost of completing analyses, records, and reports necessary to document project status at the time of termination.

#### 17. ASSIGNMENTS

Neither these Terms & Conditions nor any interest, claim or obligation hereunder shall be assigned or transferred by Client to any party or parties without the prior consent of CSI. Nothing herein shall prevent CSI from using CSI's subcontractors to assist in performing the Services.

#### 18. NON-WAIVER; INVALIDITY.

In the event that a provision herein shall for any reason be held invalid, illegal or unenforceable in any respect, such finding shall not affect the enforceability of any other provision of these Terms & Conditions. Failure or delay in exercising any right, power or remedy under these Terms & Conditions shall not impair any right, power or remedy which any party hereto may

Proposal Name: Bullitt County East High School Fine Arts December 7, 2023 Proposal Number: 8823 pg 13 of 13

have, nor shall any such failure or delay be construed to be a waiver of any such right, power or remedy or an acquiescence in any breach or default hereunder absent an express, written waiver or acquiescence, nor shall any waiver of any breach or default be deemed a waiver of any default or breach subsequently occurring under these Terms & Conditions. These Terms & Conditions may be executed via facsimile or by transmitting originals; any number of executed counterparts will constitute one and the same instrument.

#### 19. APPLICABLE LAW; VENUE; SURVIVAL

This agreement shall be governed by the laws of the Commonwealth of Kentucky. Venue for any action arising from this contract shall be in Fayette County, Kentucky. Should any claim or litigation arise between CSI and Contractor in which CSI is deemed by a judge, jury, arbitrator(s) or other adjudicative body to be successful, in whole or in part, Contractor shall reimburse CSI all of CSI's costs associated with defending or pursuing the claim including, but not limited to, all attorneys fees and costs. Paragraphs 3, 7 and 8 will survive termination of this Agreement for any cause.

#### 20. PRECEDENCE; AMENDMENTS

These Terms and Conditions shall take precedence over any inconsistent or contradictory provisions contained in any proposal, purchase order, requisition, notice to proceed, oral communications or other agreement regarding the Services. These Terms & Conditions replace and supersede all prior discussions and agreements between and amongst Client and CSI with respect to the matters contained herein. These Terms & Conditions herein may be amended only by an agreement signed by both CSI and Client.

#### 21. CONTINUING AGREEMENT

The indemnity obligations and the limitations of liability established under this Agreement will survive the expiration or termination of this Agreement. If CSI provides services to Client that the parties do not confirm through execution of an amendment to this Agreement, the obligations of the parties to indemnify each other and the limitations of liability established under the Agreement apply to such Services as if the parties had executed an amendment.

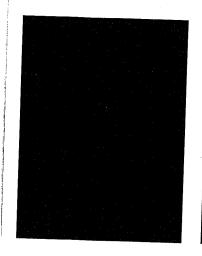
#### 22. CONFLICTS OF INTEREST

CSI will advise the Client of any existing or potential conflicts of interest which are discovered during the performance of services under this Agreement. All parties agree that CSI may discontinue its services in accordance with the "Termination" provisions set out elsewhere in this Agreement in the event a material conflict of interest is discovered or becomes evident.

#### **PAYMENT TERMS:**

CSI will be compensated for performing the Services in accordance with the Proposal referenced above. Invoices will be issued monthly. Client agrees to pay all charges not in dispute within 30 days of receipt of CSI's invoice and recognizes that charges not paid within 30 days are subject to a late payment charge of 1.5 percent (1.5%) (but not to exceed the maximum applicable legal rate) of the balance due for each additional month or fraction thereof that undisputed charges remain unpaid. The Client shall notify CSI within 10 days of receipt of CSI's invoice should the invoice contain charges the Client intends to dispute. Client agrees to pay any and all collection costs on overdue invoices, including reasonable attorneys' fees.

Company:	Bullitt County Public Schools % Studio Kremer Architects	Consulting Services Incorporated
Print Name of Authorized Representative:	·	
Signature of Authorized Representative:		
Accepted Date:		
·		





# **ECS Southeast, LLC**

Proposal for Construction Materials Testing and Special Inspections Services

# **Bullitt East High School-Fine Art Addition**

Bullitt East High School, 11450 KY-44 Mt. Washington, Kentucky, 40047 ECS Proposal Number 61: P3367

December 7, 2023





Geotechnical • Construction Materials • Environmental • Facilities

December 7, 2023

Danny Clemens Bullitt County Public Schools. 1040 Hwy 44 East Shepherdsville, KY 40165

Reference:

Proposal for Construction Materials Testing and Special Inspection Services

Bullitt East High School-Fine Art Addition Bullitt East High School, 11450 KY-44 Mt. Washington, Kentucky, 40047 ECS Proposal Number 61: P3367

Dear Mr. Clemens:

ECS Southeast, LLC (ECS) appreciates this opportunity and is pleased to present this proposal for Construction Materials Testing (CMT) and Special Inspection (SI) Services for the above referenced project. We have formulated a scope of service based on our understanding of the project, our experience performing similar services throughout the region, and our review of the project documents provided to us.

Our 20 years of experience in the area helps us provide efficient, cost-effective CMT, SI, and engineering consulting services. Additionally, our automated Field Reporting and Electronic Distribution (FRED) system provides efficient reporting of our services. Our FRED system is a completely digital and efficient method of information transmittal. Using a hand-held tablet, our Field Technicians write their reports on site and transmit them to our office. The Project Manager/Principal Engineer then reviews the report before it is automatically sent to you via email, within hours of completion. Everyday construction problems in the field can be resolved quickly by the project engineer, thus saving the client time and money.

Our Louisville branch is staffed with professional engineers and EITs, geologists, project managers, special inspectors (including certified welding inspector), and laboratory and field technicians. Additionally, we are fully accredited by AMRL in accordance with ASTM E329 in materials testing and Special Inspections.

We feel certain that ECS can offer high quality service and value to your project. If you have any questions or comments regarding our proposal, please contact us. We look forward to hearing from you.

Respectfully,

**ECS SOUTHEAST, LLC** 

Gus Probus, PE

**CMT Department Manager** 

Erik H Freeburg, PE. Principal Engineer

#### PROJECT UNDERSTANDING

The proposed construction will consist of an approximately 60,000 square feet, single-story, steel framed Fine Art Addition building. The planned construction will be supported by shallow foundations with a slab on grade. We understand that site grading will be limited. Site concrete will consist of foundation, stem wall, concrete wall, and slab on grade, curb, and sidewalks. The driveways and parking lots are to consist of concrete.

#### **SCOPE OF SERVICES**

Based on our review of provided documents dated November 1, 2023, discussions with the project team, and other related projects, we anticipate providing the following construction materials testing services:

#### Soils:

- 1. Perform Dynamic Cone Penetrometer testing to verify materials below shallow foundations are adequate to support the design bearing capacity.
- 2. Verify excavations are extended to proper depth and have reached proper materials
- 3. Perform testing and observations during placement and compaction of the fill material to verify lift thickness, material type, and compaction efforts comply with the approved report.
- 4. Observe conditions of excavation subgrades prior to foundation preparation or fill placement, including proofrolling and other testing of subgrades.

#### Reinforced Concrete (Cast-in-place):

- 1. Observe placement of reinforcing steel for compliance with the project plans and specifications prior to the placement of concrete.
- 2. Observe the installation of anchor bolts in concrete prior to and during placement of concrete.
- 3. Observe the installation of post-installed anchors in hardened concrete.
- 4. Observe formwork for shape, location, and dimensions of concrete members being formed.
- 5. Document the use of the required design concrete mix.
- 6. Perform physical property tests including slump, air content, and concrete temperature at the time fresh concrete is sampled and obtain samples for strength testing.
- 7. Observe concrete placement for proper application techniques.
- 8. Observe maintenance of specified curing temperature and techniques.
- 9. Utilize Contractor provided proper storage and curing facilities for the first 24 hours after casting of cylinder specimens.

#### Structural Steel:

Structural steel observations and nondestructive testing of structural steel elements shall be in accordance with the quality assurance inspection requirements of AISC 360, including (but not limited to) the following:

1. Structural Steel Welded Connections:



- a. Confirm compliance with Welding Procedure Specifications (WPS).
- b. Perform continuous or periodic inspections as necessary for complete and partial penetration groove welds, multi-pass fillet welds, and single pass fillet welds ≤ 5/16".
- 2. Structural Steel Bolted Connections:
  - a. Observer that identification markings for bolts, nuts, and washer types conform to ASTM standards specified in the approved construction documents.
  - b. Observe bearing type connections.
  - c. Observe snug tight connections for faying surface interaction and bolt tightening.
  - d. Observe pre-tensioned connections for faying surface interaction and pre-tensioning methods (turn of nut, tension controlled, etc.).
  - e. Observe slip-critical connections for faying surface preparation, faying surface interaction and pre-tensioning methods (turn of nut, tension controlled, etc.).
  - f. Observe steel frame joint details for compliance with approved construction drawings in regards to details such as bracing and stiffening, member locations, and application of joint details at each connection.
- 3. Material Documentation of Structural Steel:
  - a. Confirm identification markings conform to ASTM standards specified in the approved construction documents.
  - b. Observe manufacturer's certified mill test reports.

### **Asphalt and Concrete Paving:**

- 1. Observe proofrolling of subgrades and provide recommendations for corrective actions at excessively soft areas prior to placement of subbase course.
- 2. Observe placement of subbase course and perform appropriate in-place density tests as indicated in the project documents and specifications.
- 3. Observe placement, rolling operations and temperature of paving mixture at time of placement.
- 4. Perform appropriate tests to document asphalt density.
- 5. For concrete pavements, perform similar services to those listed in "Reinforced Concrete", as applicable to the project.

#### **ESTIMATED FEE**

Our estimated fee for providing the services mentioned above will be on the order of \$28,000 based on our current understanding of the project specifications and schedule. Estimated fees are detailed on the attached spreadsheet. Our estimated fees do not include a contingency for cancelled work, reinspection services, etc.

These services are not full time, on-site observations unless otherwise noted herein, are required by project documents, or building code, or shown as such on the attached cost estimate. Any services in addition to those outlined in this proposal will be billed in accordance with the unit rate schedule provided. Additional site visits for specific tasks of retesting failed tests or technician hours more than 8 hours per



day have not been included in our fee estimate. It is our understanding that the required services have been included in our unit price list and accounted for in our fee estimate. Should supplemental services be deemed necessary at a later date, they will be invoiced at the rate noted on the fee schedule in effect at that time, unless otherwise agreed upon in advance.

The services described above will be rendered portal-to-portal from our office, with a mileage charge of \$1.00 per mile. Our unit rates are based on a normal 8-hour workday, Monday through Friday. Overtime beyond 40 hours/week, outside of the hours of 7:30 am and 5:30 pm, and on Saturday, Sunday and Holidays will be invoiced at a rate of 1.5 times the normal hourly rate indicated above.

### UNDERSTANDING CONSTRUCTION MATERIALS TESTING

Construction Materials Testing (CMT) is performed to help provide the project's contractors, designers, owners, and local code officials some indication of the level of compliance obtained by the installing contractors with the project specification. These services are provided at intervals defined by the project specifications and/or by the applicable building code. Test locations for most materials (i.e., soils, concrete, fireproofing, etc.) are generally based upon a percentage or area as such not all materials incorporated into a construction project are tested or observed.

The greater the testing frequency, the higher the confidence level that the test results are representative of other untested areas, however, no amount of testing can assure 100% compliance. Testing and observations provided by ECS do not relieve the installing contractors from their obligation to install all materials in accordance with the applicable project plans and specifications. ECS makes a reasonable effort to test in accordance with the applicable project requirements and identify areas of materials that may not comply with the project specifications. However, due to the periodic and random nature of our testing, we cannot guarantee that all materials have been installed in accordance with the specifications.

The responsibility to correct or remediate non-complying conditions, even non-complying conditions discovered after testing or during subsequent phases of construction remains solely with the installing contractors.

## REPORTING, BILLING, COMMUNICATION, AND CONTRACT CONDITIONS

You will be issued daily field reports and laboratory test reports as part of our service. Because our reporting systems are fully computerized, we are generally able to submit field reports and laboratory results (timeframe to complete each lab test will be dependent on the test) within 48 hours of the completion of testing. If deficiencies in procedures or materials are recognized in the field, the general contractor will be verbally notified as soon as possible so that the problem may be resolved prior to the performance of additional work. Deficient laboratory results are reported by e-mail to the client, structural engineer, and general contractor by the Project Engineer. Copies of reports will be forwarded to each party by e-mail as requested by the client, at no extra charge, as part of our service. Upon request, ECS will provide a separate invoice for services provided outside the scope of services for the estimated cost.



All scheduling requests must be made by 3:00 pm the day prior to service so that the proper personnel may be scheduled for the required task. The appropriate contractor or owner representative should contact our scheduler or project manager to provide the appropriate level of staffing to meet the project requirements. Scheduling requests should be coordinated with our in-house scheduler or project manager at least 24 hours in advance of the scheduled work and between the hours of 8:00 am and 5:00 pm on normal working days (i.e., Monday through Friday, not holidays or weekends). Each scheduling request will be assigned a work order number so that the scheduled testing is documented.

Invoices will be issued on a monthly basis and will provide a week-by-week breakdown of billing units, unless modified by request of the client. They are normally processed on or around the 10th of each month and represent costs incurred during the previous month. These invoices will also display a monthly cumulative summary of project costs to date. This monthly summary will serve as a means of monitoring job expenses as they relate to job progress. We request that payment be rendered within 30 days of receipt of the invoice. ECS reserves the right to assess a finance charge of 1.5% per month on the outstanding balance over 30 days. ECS also reserves the right to withhold final certifications until outstanding balances have been paid in full.

#### **SUMMARY AND ACCEPTANCE**

Attached to this letter, and an integral part of our proposal, are our "General Conditions of Service". These conditions represent the current recommendations of the Geo Professional Business Association, the Consulting Engineers' Council, and the Geo-Institute of the American Society of Civil Engineers.

Our insurance carrier requires that we receive written authorization prior to initiation of work, and a signed contract prior to the release of any work product. This letter is the agreement for our services. Your acceptance of this proposal may be indicated by signing and returning the enclosed copy to us. We are pleased to have this opportunity to offer our services and look forward to working with you on the project.



#### **ECS SOUTHEAST, LLC**

#### **FEE SCHEDULE**

#### CONSTRUCTION MATERIALS TESTING (CMT)

Field	Services
-------	----------

\$ 60.00/hour
\$ 70.00/hour
\$105.00/hour
\$103.00/hour
\$110.00/hour
\$110.00/nour \$130.00/hour
\$130.00/hour
\$250.00/hour
\$180.00/hour
\$130.00/hour
\$ 60.00/hour
\$ 60.00/nour
\$ 20.00/each
\$ 23.00/each
\$250.00/each
\$150.00/each
\$150.00/each
\$ 15.00/each
\$ 15.00/eacn
\$ 35.00/day
\$ 35.00/day
\$ 95.00/day
\$175.00/day
\$ 1.00/mile
\$250.00/each

#### Notes:

- 1) In order to effectively respond to your needs, we request at least 24 hours advance notice for scheduling or canceling field services.
- 2) "On-call" work will be staffed by available qualified personnel. Higher rates will apply if senior personnel are utilized.
- Overtime rates are billed at 1.5X the hourly rates. Overtime rates are charged for services performed before 7:30 AM, after
   5:30 PM, over 8 hours per day, Saturdays, Sundays, and Holidays.
- 4) Work canceled after 4:00 PM the day prior to the scheduled work date, and all will-call reservations, will be subject to a minimum charge of one hour. Each authorized field visit will be charged 3 hours minimum time. This minimum charge will apply if work is cancelled after ECS personnel have already been dispatched to the project,
- 5) Technician time (field, senior, specialty, senior specialty, structural steel, etc.) is charged for field services, support services and work preparation including review of specifications, drawings and test lab data; consultation with project manager/engineer; consultation with client representative(s); mobilization; travel time portal to portal; demobilization; and field report preparation.
- 6) Project Manager/Engineer time is charged for authorized consultation; scheduling; weekly review of field and/or laboratory reports; general time to maintain project; and for preparation of summary reports, if requested. Principal Engineer time is charged for authorized consultation; and weekly review of field and/or laboratory reports.
- 7) A 0.5-hour technician time will be billed for lab processing of each set of cast concrete or grout samples.
- 8) A 0.75-hour technician time will be billed for loading/unloading and securing of a nuclear density gauge for each day of use.
- 9) Mileage charges may be adjusted if the federal mileage reimbursement rate increases.
- 10) Listed and unlisted fees will be reviewed on a quarterly basis and may be adjusted to account for the changing economic climate (i.e., inflation, etc.). ECS will notify you if the review changes the rates of the fee schedule.
- 11) Fees for unlisted services will be provided as needed.



# PROPOSAL ACCEPTANCE FORM ECS SOUTHEAST, LLC

Project Name: Bullitt East High School-Fine Art Addition

Location: Mt. Washington, Kentucky

Please complete and return this Proposal Acceptance Form to ECS as shown at the bottom of this form. By signing and returning this form, you are providing us with authorization to proceed, providing us permission to enter the site, and making this proposal the agreement between us. Your signature also indicates that you have read this document and the Terms and Conditions of Service in its entirety, accept these terms, and agree to pay for these services.

Name of Client:			
Contact Person:		·	
Telephone No.			
E-mail:			
	Responsible for Payment	Approval of In	voice (if different)
Contact Name:			
Company Name:			
Address			
Address			
City, State, Zip			
Telephone No.:			
Fax No:			
E-mail Address:			
The reports are no names, e-mail add	ormally e-mailed directly to clie Iresses and fax numbers below.	ent. If you require copies to	others, please provide
,		•	
Name	e-mail Address	Phone Number	Fax Number
Name	e-mail Address	Phone Number	
	e-mail Address	Phone Number	
Name	e-mail Address	Phone Number	
Name Special Instructions:	e-mail Address	Phone Number	





#### ECS SOUTHEAST, LLC TERMS AND CONDITIONS OF SERVICE

The professional services ("Services") to be provided by ECS SOUTHEAST, LLP ("ECS") pursuant to the Proposal shall be provided in accordance with these Terms and Conditions of Service ("Terms"), including any addenda as may be incorporated or referenced in writing and shall form the Agreement between ECS and CLIENT.

- 1.0 <u>INDEPENDENT CONSULTANT STATUS</u> ECS shall serve as an independent professional consultant to CLIENT for Services on the Project and shall have control over, and responsibility for, the means and methods for providing the Services identified in the Proposal, including the retention of Subcontractors and Subconsultants
- 2.0 SCOPE OF SERVICES It is understood that the fees, reimbursable expenses and time schedule defined in the Proposal are based on information provided by CLIENT and/or CLIENT'S, agents, contractors and consultants ("Contractors"). CLIENT acknowledges that if this information is not current, is incomplete or inaccurate, if conditions are discovered that could not be reasonably foreseen, or if CLIENT orders additional services, the scope of services will change, even while the Services are in progress.

#### 3.0 STANDARD OF CARE

- 3.1 In fulfilling its obligations and responsibilities enumerated in the Proposal, ECS shall be expected to comply with and its performance evaluated in light of the standard of care expected of professionals in the industry performing similar services on projects of like size and complexity at that time in the region (the "Standard of Care"). Nothing contained in the Proposal, the agreed-upon scope of Services, these Terms or any ECS report, opinion, plan or other document prepared by ECS shall constitute a warranty or guarantee of any nature
- CLIENT understands and agrees that ECS will rely on the facts learned from data gathered during performance of Services as well as those facts provided by the CLIENT and/or CLIENT'S contractors and consultants. CLIENT acknowledges that 3.2 such data collection is limited to specific areas that are sampled, bored, tested, observed and/or evaluated. Consequently, CLIENT waives any and all claims based upon erroneous facts provided by the CLIENT, facts subsequently learned or regarding conditions in areas not specifically sampled, bored, tested, observed or evaluated by ECS.
- If a situation arises that causes ECS to believe compliance with CLIENT'S directives would be contrary to sound engineering practices, would violate applicable laws, regulations or codes, or will expose ECS to legal claims or charges, ECS shall so advise CLIENT. If ECS' professional judgment is rejected, ECS shall have the right to terminate its Services in accordance with the provisions of Section 25.0, below.
- If CLIENT decides to disregard ECS' recommendations with respect to complying 3.4 with applicable laws or regulations, ECS shall determine if applicable law requires ECS to notify the appropriate public officials. CLIENT agrees that such determinations are ECS' sole right to make.

#### **CLIENT DISCLOSURES** 4.0

- Where the Services requires ECS to penetrate a surface, CLIENT shall furnish and/or 4.1 shall direct CLIENT'S or CLIENT'S Contractors to furnish ECS information identifying the type and location of utility lines and other man-made objects known, suspected or assumed to be located beneath or behind the Site's surface. ECS shall be entitled to rely on such information for completeness and accuracy without further investigation, analysis, or evaluation.
- "Hazardous Materials" shall include but not be limited to any substance that poses or 4.2 may pose a present or potential hazard to human health or the environment whether contained in a product, material, by-product, waste, or sample, and whether it exists in a solid, liquid, semi-solid or gaseous form. CLIENT shall notify ECS of any known, assumed, or suspected regulated, contaminated, or other similar Hazardous Materials that may exist at the Site prior to ECS mobilizing to the Site.
- If any Hazardous Materials are discovered, or are reasonably suspected by ECS after 4.3 its Services begin, ECS shall be entitled to amend the scope of Services and adjust its fees or fee schedule to reflect any additional work or personal protective equipment and/or safety precautions required by the existence of such Hazardous Materials.
- 5.0 <u>INFORMATION PROVIDED BY OTHERS</u> CLIENT waives, releases and discharges ECS from and against any claim for damage, injury or loss allegedly arising out of or in connection with errors, omissions, or inaccuracies in documents and other information in any form provided to ECS by CLIENT or CLIENT's Contractors, including such information that becomes incorporated into ECS documents.
- **6.0** <u>CONCEALED RISKS</u> CLIENT acknowledges that special risks are inherent in sampling, testing and/or evaluating concealed conditions that are hidden from view and/or sampling, testing and/or evaluating concealed conditions that are modern from view and/or neither readably apparent nor easily accessible, e.g., subsurface conditions, conditions behind a wall, beneath a floor, or above a ceiling. Such circumstances require that certain assumptions be made regarding existing conditions, which may not be verifiable without expending additional sums of money or destroying otherwise adequate or serviceable portions of a building or component thereof. Accordingly, ECS shall not be responsible for the verification of such conditions unless verification can be made by simple visual observation. CLIENT agrees to bear any and all costs, losses, damages and expenses (including, but not limited to, the cost of ECS' additional services) in any way arising from or in connection with the existence or discovery of such concealed or unknown conditions.

#### RIGHT OF ENTRY/DAMAGE RESULTING FROM SERVICES

CLIENT warrants that it possesses the authority to grant ECS right of entry to the site for the performance of Services. CLIENT hereby grants ECS and its agents, 7.1 subcontractors and/or subconsultants ("Subconsultants"), the right to enter from time to time onto the property in order for ECS to perform its Services. CLIENT agrees to indemnify and hold ECS and its Subconsultants harmless from any claims arising from allegations that ECS trespassed or lacked authority to access the Site.

- CLIENT warrants that it possesses all necessary permits, licenses and/or utility clearances for the Services to be provided by ECS except where ECS Proposal 7.2 explicitly states that ECS will obtain such permits, licenses, and/or utility clearances.
- ECS will take reasonable precautions to limit damage to the Site and its improvements during the performance of its Services. CLIENT understands that the 7.3 use of exploration, boring, sampling, or testing equipment may cause damage to the Site. The correction and restoration of such common damage is CLIENT'S responsibility unless specifically included in ECS' Proposal.
- CLIENT agrees that it will not bring any claims for liability or for injury or loss against 7.4 CELENT agrees that it will not oring any claims for inability or or injury or loss against ECS arising from (i) procedures associated with the exploration, sampling or testing activities at the Site, (ii) discovery of Hazardous Materials or suspected Hazardous Materials, or (iii) ECS' findings, conclusions, opinions, recommendations, plans, and/or specifications related to discovery of contamination.

#### 8.0 **UNDERGROUND UTILITIES**

- ECS shall exercise the Standard of Care in evaluating client-furnished information as well as information readily and customarily available from public utility locating services (the "Underground Utility Information") in its effort to identify underground utilities. The extent of such evaluations shall be at ECS' sole discretion.
- CLIENT recognizes that the Underground Utility Information provided to or obtained by ECS may contain errors or be incomplete. CLIENT understands that ECS may be 8.2 unable to identify the locations of all subsurface utility lines and man-made features.
- CLIENT waives, releases, and discharges ECS from and against any claim for 8.3 damage, injury or loss allegedly arising from or related to subterranean structures (pipes, tanks, cables, or other utilities, etc.) which are not called to ECS' attention in (pipes, tanks, capies, or other utilities, etc.) which are not called to ECS attention in writing by CLIENT, not correctly shown on the Underground Utility Information and/or not properly marked or located by the utility owners, governmental or quasi-governmental locators, or private utility locating services as a result of ECS' or ECS'. Subconsultant's request for utility marking services made in accordance with local industry standards.

#### 9.0 SAMPLES

- Soil, rock, water, building materials and/or other samples and sampling by-products obtained from the Site are and remain the property of CLIENT. Unless other arrangements are requested by CLIENT and mutually agreed upon by ECS in writing, ECS will retain samples not consumed in laboratory testing for up to sixty (60) calendar days after the first issuance of any document containing data obtained from such samples. Samples consumed by laboratory testing procedures will not be stored.
- Unless CLIENT directs otherwise, and excluding those issues covered in Section 10.0, CLIENT authorizes ECS to dispose of CLIENT'S non-hazardous samples and 9.2 sampling or testing by-products in accordance with applicable laws and regulations.

#### **ENVIRONMENTAL RISKS**

- When Hazardous Materials are known, assumed, suspected to exist, or discovered at the Site, ECS will endeavor to protect its employees and address public health safety, and environmental issues in accordance with the Standard of Care. CLIENT agrees to compensate ECS for such efforts.
- When Hazardous Materials are known, assumed, or suspected to exist, or discovered at the Site, ECS and/or ECS' subcontractors will exercise the Standard of Care in containerizing and labeling such Hazardous Materials in accordance with applicable laws and regulations, and will leave the containers on Site. CLIENT is responsible for the retrieval, removal, transport and disposal of such contaminated samples, and sampling process byproducts in accordance with applicable law and regulation.
- Unless explicitly stated in the Scope of Services, ECS will neither subcontract for nor arrange for the transport, disposal, or treatment of Hazardous Materials. At CLIENT'S written request, ECS may assist CLIENT in identifying appropriate alternatives for transport, off-site treatment, storage, or disposal of such substances, but CLIENT shall be solely responsible for the final selection of methods and firms to provide such services. CLIENT shall sign all manifests for the disposal of substances affected by contaminants and shall otherwise exercise prudence in arranging for lawful disposal.
- In those instances where ECS is expressly retained by CLIENT to assist CLIENT in the disposal of Hazardous Materials, samples, or wastes as part of the Proposal, ECS shall do so only as CLIENT'S agent (notwithstanding any other provision of this shall do so only as CLIENT'S agent (notwithstanding any other provision of this Agreement to the contrary). ECS will not assume the role of, nor be considered a generator, storer, transporter, or disposer of Hazardous Materials.
- Subsurface sampling may result in unavoidable cross-contamination of certain subsurface areas, as when a probe or excavation/boring device moves through a substituted areas, as when a prope or excavation/poring device moves inrough a contaminated zone and links it to an aquifer, underground stream, pervious soil stratum, or other hydrous body not previously contaminated, or connects an uncontaminated zone with a contaminated zone. Because sampling is an essential element of the Services indicated herein, CLIENT agrees this risk cannot be eliminated. Provided such services were performed in accordance with the Standard of Care, CLIENT waives, releases and discharges ECS from and against any claim for damage, injury, or loss allegedly arising from or related to such crosscontamination.
- CLIENT understands that a Phase I Environmental Site Assessment (ESA) is conducted solely to permit ECS to render a professional opinion about the likelihood of the site having a Recognized Environmental Condition on, in, beneath, or near the Site at the time the Services are conducted. No matter how thorough a Phase I ESA Site at the time the Services are conducted. No matter now thorough a Phase I ESA study may be, findings derived from its conduct are highly limited and ECS cannot know or state for an absolute fact that the Site is unaffected or adversely affected by one or more Recognized Environmental Conditions. CLIENT represents and warrants that it understands the limitations associated with Phase I ESAs.

#### 11.0 OWNERSHIP OF DOCUMENTS

- 11.1 ECS shall be deemed the author and owner (or licensee) of all documents, technical reports, letters, photos, boring logs, field data, field notes, laboratory test data, calculations, designs, plans, specifications, reports, or similar documents and estimates of any kind furnished by it [the "Documents of Service"] and shall retain all common law, statutory and other reserved rights, including copyrights. CLIENT shall have a limited, non-exclusive license to use copies of the Documents of Service provided to it in connection with its Project for which the Documents of Service are provided until the completion of the Project.
- 11.2 ECS' Services are performed and Documents of Service are provided for the CLIENT'S sole use. CLIENT understands and agrees that any use of the Documents of Service by anyone other than the CLIENT and its Contractors is not permitted. CLIENT further agrees to indemnify and hold ECS harmless for any errors, omissions or damage resulting from its contractors' use of ECS' Documents of Service.
- 11.3 Without ECS' prior written consent, CLIENT agrees to not use ECS' Documents of Service for the Project if the Project is subsequently modified in scope, structure or purpose. Any reuse without ECS' written consent shall be at CLIENT'S sole risk and without liability to ECS or its Subconsultants. CLIENT agrees to indemnify and hold ECS harmless for any errors, omissions or Damage resulting from its use of ECS' Documents of Service after any modification in scope, structure or purpose.
- 11.4 CLIENT agrees to not make any modification to the Documents of Service without the prior written authorization of ECS. To the fullest extent permitted by law, CLIENT agrees to indemnify, defend, and hold ECS harmless from any damage, loss, claim, liability or cost (including reasonable attorneys' fees and defense costs) arising out of or in connection with any unauthorized modification of the Documents of Service by CLIENT or any person or entity that acquires or obtains the Documents of Service from or through CLIENT. CLIENT represents and warrants that the Documents of Service shall be used only as submitted by ECS.

#### 12.0 SAFETY

- 12.1 Unless expressly agreed to in writing in its Proposal, CLIENT agrees that ECS shall have no responsibility whatsoever for any aspect of site safety other than for its own employees. Nothing herein shall be construed to relieve CLIENT and/or its Contractors from their responsibility for site safety. CLIENT also represents and warrants that the General Contractor is solely responsible for Project site safety and that ECS personnel may rely on the safety measures provided by the General Contractor.
- 12.2 In the event ECS assumes in writing limited responsibility for specified safety issues, the acceptance of such responsibilities does not and shall not be deemed an acceptance of responsibility for any other non-specified safety issues, including, but not limited to those relating to excavating, fall protection, shoring, drilling, backfilling, blasting, or other construction activities.

#### 13.0 CONSTRUCTION TESTING AND REMEDIATION SERVICES

- 13.1 CLIENT understands that construction testing and observation services are provided in an effort to reduce, but cannot eliminate, the risk of problems arising during or after construction or remediation. CLIENT agrees that the provision of such Services does not create a warranty or guarantee of any type.
- 13.2 Monitoring and/or testing services provided by ECS shall not in any way relieve the CLIENT'S contractor(s) from their responsibilities and obligations for the quality or completeness of construction as well as their obligation to comply with applicable laws, codes, and regulations.
- 13.3 ECS has no responsibility whatsoever for the means, methods, techniques, sequencing or procedures of construction selected, for safety precautions and programs incidental to work or services provided by any contractor or other consultant. ECS does not and shall not have or accept authority to supervise, direct, control, or stop the work of any of CLIENT'S Contractors or any of their subcontractors.
- ECS strongly recommends that CLIENT retain ECS to provide construction monitoring and testing services on a full time basis to lower the risk of defective or incomplete work being installed by CLIENT'S Contractors. If CLIENT elects to retain ECS on a part-time or on-call basis for any aspect of construction monitoring and/or testing, CLIENT accepts the risk that a lower level of construction quality may occur and that defective or incomplete work may result and not be detected by ECS' part time monitoring and testing in exchange for CLIENT'S receipt of an immediate cost savings. Unless the CLIENT can show that ECS' errors or omissions are contained in ECS' reports, CLIENT waives, releases and discharges ECS from and against any other claims for errors, omissions, damages, injuries, or loss alleged to arise from defective or incomplete work that was monitored or tested by ECS on a part-time or on-call basis. Except as set forth in the preceding sentence, CLIENT agrees to indemnify and hold ECS harmless from all Damages, costs, and attorneys' fees, for any claims alleging errors, omissions, damage, injury or loss allegedly resulting from work that was monitored or tested by ECS on a part-time or on-call basis.
- 14.0 CERTIFICATIONS CLIENT may request, or governing jurisdictions may require, ECS to provide a "certification" regarding the Services provided by ECS. Any "certification" required of ECS by the CLIENT or jurisdiction(s) having authority over some or all aspects of the Project shall consist of ECS' inferences and professional opinions based on the limited sampling, observations, tests, and/or analyses performed by ECS at discrete locations and times. Such "certifications" shall constitute ECS' professional opinion of a condition's existence, but ECS does not guarantee that such condition exists, nor does it relieve other parties of the responsibilities or obligations such parties have with respect to the possible existence of such a condition. CLIENT agrees it cannot make the resolution of any dispute with ECS or payment of any amount due to ECS contingent upon ECS signing any such "certification."

#### 15.0 BILLINGS AND PAYMENTS

15.1 Billings will be based on the unit rates, plus travel costs, and other reimbursable expenses as stated in the professional fees section of the Proposal. Any estimate of professional fees stated shall not be considered as a not-to-exceed or lump sum amount unless otherwise explicitly stated. CLIENT understands and agrees that even if ECS agrees to a lump sum or not-to-exceed amount, that amount shall be limited to number of hours, visits, trips, tests, borings, or samples stated in the Proposal.

- 15.2 CLIENT agrees that all professional fees and other unit rates may be adjusted annually to account for inflation based on the most recent 12-month average of the Consumer Price Index (CPI-U) for all items as established by www.bls.gov when the CPI-U exceeds an annual rate of 2.0%.
- 15.3 Should ECS identify a Changed Condition(s), ECS shall notify the CLIENT of the Changed Condition(s). ECS and CLIENT shall promptly and in good faith negotiate an amendment to the scope of Services, professional fees, and time schedule.
- 15.4 CLIENT recognizes that time is of the essence with respect to payment of ECS' invoices, and that timely payment is a material consideration for this Agreement. All payment shall be in U.S. funds drawn upon U.S. banks and in accordance with the rates and charges set forth in the professional Fees. Invoices are due and payable upon receipt.
- 15.5 If CLIENT disputes all or part of an invoice, CLIENT shall provide ECS with written notice stating in detail the facts of the dispute within fifteen (15) calendar days of the invoice date. CLIENT agrees to pay the undisputed amount of such invoice promptly.
- 15.6 ECS reserves the right to charge CLIENT an additional charge of one-and-one-half (1.5) percent (or the maximum percentage allowed by Law, whichever is lower) of the invoiced amount per month for any payment received by ECS more than thirty (30) calendar days from the date of the invoice, excepting any portion of the invoiced amount in dispute. All payments will be applied to accrued interest first and then to the unpaid principal amount. Payment of invoices shall not be subject to unilateral discounting or set-offs by CLIENT.
- 15.7 CLIENT agrees that its obligation to pay for the Services is not contingent upon CLIENT'S ability to obtain financing, zoning, approval of governmental or regulatory agencies, permits, final adjudication of a lawsuit, CLIENT'S successful completion of the Project, settlement of a real estate transaction, receipt of payment from CLIENT'S client, or any other event unrelated to ECS provision of Services. Retainage shall not be withheld from any payment, nor shall any deduction be made from any piocie on account of penalty, liquidated damages, or other sums incurred by CLIENT. It is agreed that all costs and legal fees including actual attorney's fees, and expenses incurred by ECS in obtaining payment under this Agreement, in perfecting or obtaining a lien, recovery under a bond, collecting any delinquent amounts due, or executing judgments, shall be reimbursed by CLIENT.
- 15.8 Unless CLIENT has provided notice to ECS in accordance with Section 16.0 of these Terms, payment of any invoice by the CLIENT shall mean that the CLIENT is satisfied with ECS' Services and is not aware of any defects in those Services.

#### 16.0 DEFECTS IN SERVICE

- 16.1 CLIENT and CLIENT's Contractors shall promptly inform ECS during active work on any project of any actual or suspected defects in the Services so to permit ECS to take such prompt, effective remedial measures that in ECS' opinion will reduce or eliminate the consequences of any such defective Services. The correction of defects attributable to ECS' failure to perform in accordance with the Standard of Care shall be provided at no cost to CLIENT. However, ECS shall not be responsible for the correction of any deficiency attributable to client-furnished information, the errors, omissions, defective materials, or improper installation of materials by CLIENT's personnel, consultants or contractors, or work not observed by ECS. CLIENT shall compensate ECS for the costs of correcting such defects.
- 16.2 Modifications to reports, documents and plans required as a result of jurisdictional reviews or CLIENT requests shall not be considered to be defects. CLIENT shall compensate ECS for the provision of such Services.
- 17.0 <u>INSURANCE</u> -ECS represents that it and its subcontractors and subconsultants maintain workers compensation insurance, and that ECS is covered by general liability, automobile and professional liability insurance policies in coverage amounts it deems reasonable and adequate. ECS shall furnish certificates of insurance upon request. The CLIENT is responsible for requesting specific inclusions or limits of coverage that are not present in ECS insurance package. The cost of such inclusions or coverage increases, if available, will be at the expense of the CLIENT.

#### 18.0 <u>LIMITATION OF LIABILITY</u>

- 18.1 CLIENT AGREES TO ALLOCATE CERTAIN RISKS ASSOCIATED WITH THE PROJECT BY LIMITING ECS' TOTAL LIABILITY TO CLIENT ARISING FROM ECS' PROFESSIONAL LIABILITY, I.E. PROFESSIONAL ACTS, ERRORS, OR OMISSIONS AND FOR ANY AND ALL CAUSES INCLUDING NEGLIGENCE, STRICT LIABILITY, BREACH OF CONTRACT, OR BREACH OF WARRANTY, INJURIES, DAMAGES, CLAIMS, LOSSES, EXPENSES, OR CLAIM EXPENSES (INCLUDING REASONABLE ATTORNEY'S FEES) RELATING TO PROFESSIONAL SERVICES PROVIDED UNDER THIS AGREEMENT TO THE FULLEST EXTENT PERMITTED BY LAW. THE ALLOCATION IS AS FOLLOWS.
  - 18.1.1 If the proposed fees are \$10,000 or less, ECS' total aggregate liability to CLIENT shall not exceed \$20,000, or the total fee received for the services rendered, whichever is greater.
  - 18.1.2 If the proposed fees are in excess of \$10,000, ECS' total aggregate liability to CLIENT shall not exceed \$50,000, or the total fee for the services rendered, whichever is greater.
- 18.2 CLIENT agrees that ECS shall not be responsible for any injury, loss or damage of any nature, including bodily injury and property damage, arising directly or indirectly, in whole or in part, from acts or omissions by the CLIENT, its employees, agents, staff, consultants, contractors, or subcontractors to the extent such injury, damage, or loss is caused by acts or omissions of CLIENT, its employees, agents, staff, consultants, contractors, subcontractors or person/entities for whom CLIENT is legally liable.
- 18.3 CLIENT agrees that ECS' liability for all non-professional liability arising out of this Agreement or the services provided as a result of the Proposal be limited to \$500,000.

#### 19.0 INDEMNIFICATION

- 19.1 Subject to Section 18.0, ECS agrees to hold harmless and indemnify CLIENT from and against damages arising from ECS' negligent performance of its Services, but only to the extent that such damages are found to be caused by ECS' negligent acts, errors or omissions, (specifically excluding any damages caused by any third party or by the CLIENT.)
- 19.2 To the fullest extent permitted by law, CLIENT agrees to indemnify, and hold ECS harmless from and against any and all liability, claims, damages, demands, fines, penalties, costs and expenditures (including reasonable attorneys' fees and costs of

litigation defense and/or settlement) ("Damages") caused in whole or in part by the acts, errors, or omissions of the CLIENT or CLIENT's employees, agents, staff, contractors, subcontractors, consultants, and clients, provided such Damages are attributable to: (a) the bodily injury, personal injury, sickness, disease and/or death of any person; (b) the injury to or loss of value to tangible personal property; or (c) a breach of these Terms. The foregoing indemnification shall not apply to the extent such Damage is found to be caused by the sole negligence, errors, omissions or willful misconduct of ECS.

- 19.3 It is specifically understood and agreed that in no case shall ECS be required to pay an amount of Damages disproportionat to ECS' culpability. IF CLIENT IS A HOMEOWNER, HOMEOWNERS' ASSOCIATION, CONDOMINIUM OWNER, CONDOMINIUM OWNER'S ASSOCIATION, OR SIMILAR RESIDENTIAL OWNER, ECS RECOMMENDS THAT CLIENT RETAIN LEGAL COUNSEL BEFORE ENTERING INTO THIS AGREEMENT TO EXPLAIN CLIENT'S RIGHTS AND OBLIGATIONS HEREUNDER, AND THE LIMITATIONS, AND RESTRICTIONS IMPOSED BY THIS AGREEMENT. CLIENT AGREES THAT FAILURE OF CLIENT TO RETAIN SUCH COUNSEL SHALL BE A KNOWING WAIVER OF LEGAL COUNSEL AND SHALL NOT BE ALLOWED ON GROUNDS OF AVOIDING ANY PROVISION OF THIS AGREEMENT.
- 19.4 IF CLIENT IS A RESIDENTIAL BUILDER OR RESIDENTIAL DEVELOPER, CLIENT SHALL INDEMNIFY AND HOLD HARMLESS ECS AGAINST ANY AND ALL CLAIMS OR DEMANDS DUE TO INJURY OR LOSS INITIATED BY ONE OR MORE HOMEOWNERS, UNIT-OWNERS, OR THEIR HOMEOWNER'S ASSOCIATION, COOPERATIVE BOARD, OR SIMILAR GOVERNING ENTITY AGAINST CLIENT WHICH RESULTS IN ECS BEING BROUGHT INTO THE DISPUTE.
- 19.5 IN NO EVENT SHALL THE DUTY TO INDEMNIFY AND HOLD ANOTHER PARTY HARMLESS UNDER THIS SECTION 19.0 INCLUDE THE DUTY TO DEFEND.

#### 20.0 CONSEQUENTIAL DAMAGES

- 20.1 CLIENT shall not be liable to ECS and ECS shall not be liable to CLIENT for any consequential damages incurred by either due to the fault of the other or their employees, consultants, agents, contractors or subcontractors, regardless of the nature of the fault or whether such liability arises in breach of contract or warranty, tort, statute, or any other cause of action. Consequential damages include, but are not limited to, loss of use and loss of profit.
- 20.2 ECS shall not be liable to CLIENT, or any entity engaged directly or indirectly by CLIENT, for any liquidated damages due to any fault, or failure to act, in part or in total by ECS, its employees, agents, or subcontractors.

#### 21.0 SOURCES OF RECOVERY

- 21.1 All claims for damages related to the Services provided under this Agreement shall be made against the ECS entity contracting with the CLIENT for the Services, and no other person or entity. CLIENT agrees that it shall not name any affiliated entity including parent, peer, or subsidiary entity or any individual officer, director, or employee of ECS.
- 21.2 In the event of any dispute or claim between CLIENT and ECS arising out of in connection with the Project and/or the Services, CLIENT and ECS agree that they will look solely to each other for the satisfaction of any such dispute or claim. Moreover, notwithstanding anything to the contrary contained in any other provision herein, CLIENT and ECS' agree that their respective shareholders, principals, partners, members, agents, directors, officers, employees, and/or owners shall have no liability whatsoever arising out of or in connection with the Project and/or Services provided hereunder. In the event CLIENT brings a claim against an affiliated entity, parent entity, subsidiary entity, or individual officer, director or employee in contravention of this Section 21, CLIENT agrees to hold ECS harmless from and against all damages, costs, awards, or fees (including attorneys' fees) attributable to such act.
- 22.0 THIRD PARTY CLAIMS EXCLUSION CLIENT and ECS agree that the Services are performed solely for the benefit of the CLIENT and are not intended by either CLIENT or ECS to benefit any other person or entity. To the extent that any other person or entity is benefited by the Services, such benefit is purely incidental and such other person or entity shall not be deemed a third party beneficiary to the Agreement. No third-party shall have the right to rely on ECS' opinions rendered in connection with ECS' Services without written consent from both CLIENT and ECS, which shall include, at a minimum, the third-party's agreement to be bound to the same Terms and Conditions contained herein and third-party's agreement that ECS' Scope of Services performed is adequate.

#### 23.0 DISPUTE RESOLUTION

- 23.1 In the event any claims, disputes, and other matters in question arising out of or relating to these Terms or breach thereof (collectively referred to as "Disputes"), the parties shall promptly attempt to resolve all such Disputes through executive negotiation between senior representatives of both parties familiar with the Project. The parties shall arrange a mutually convenient time for the senior representative of each party to meet. Such meeting shall occur within fifteen calendar (15) days of either party's written request for executive negotiation or as otherwise mutually agreed. Should this meeting fail to result in a mutually agreeable plan for resolution of the Dispute, CLIENT and ECS agree that either party may bring litigation.
- 23.2 CLIENT shall make no claim (whether directly or in the form of a third-party claim) against ECS unless CLIENT shall have first provided ECS with a written certification executed by an independent engineer licensed in the jurisdiction in which the Project is located, reasonably specifying each and every act or omission which the certifier

- contends constitutes a violation of the Standard of Care. Such certificate shall be a precondition to the institution of any judicial proceeding and shall be provided to ECS thirty (30) days prior to the institution of such judicial proceedings.
- 23.3 Litigation shall be instituted in a court of competent jurisdiction in the county or district in which ECS' office contracting with the CLIENT is located. The parties agree that the law applicable to these Terms and the Services provided pursuant to the Proposal shall be the laws of the Commonwealth of Virginia, but excluding its choice of law rules. Unless otherwise mutually agreed to in writing by both parties, CLIENT waives the right to remove any litigation action to any other jurisdiction. Both parties agree to waive any demand for a trial by jury.

#### 24.0 CURING A BREACH

- 24.1 A party that believes the other has materially breached these Terms shall issue a written cure notice identifying its alleged grounds for termination. Both parties shall promptly and in good faith attempt to identify a cure for the alleged breach or present facts showing the absence of such breach. If a cure can be agreed to or the matter otherwise resolved within thirty (30) calendar days from the date of the termination notice, the parties shall commit their understandings to writing and termination shall not occur.
- 24.2 Either party may waive any right provided by these Terms in curing an actual or alleged breach; however, such waiver shall not affect future application of such provision or any other provision.

#### 25.0 TERMINATION

- 25.1 CLIENT or ECS may terminate this Agreement for breach, non-payment, or a failure to cooperate. In the event of termination, the effecting party shall so notify the other party in writing and termination shall become effective fourteen (14) calendar days after receipt of the termination notice.
- 25.2 Irrespective of which party shall effect termination, or the cause therefore, ECS shall promptly render to CLIENT a final invoice and CLIENT shall immediately compensate ECS for Services rendered and costs incurred including those Services associated with termination itself, including without limitation, demobilizing, modifying schedules, and reassigning personnel.
- 26.0 TIME BAR TO LEGAL ACTION Unless prohibited by law, and notwithstanding any Statute that may provide additional protection, CLIENT and ECS agree that a lawsuit by either party alleging a breach of this Agreement, violation of the Standard of Care, non-payment of invoices, or arising out of the Services provided hereunder, must be initiated in a court of competent jurisdiction no more than two (2) years from the time the party knew, or should have known, of the facts and conditions giving rise to its claim, and shall under no circumstances shall such lawsuit be initiated more than three (3) years from the date of substantial completion of ECS' Services.
- 27.0 ASSIGNMENT CLIENT and ECS respectively bind themselves, their successors, assigns, heirs, and legal representatives to the other party and the successors, assigns, heirs and legal representatives of such other party with respect to all covenants of these Terms. Neither CLIENT nor ECS shall assign these Terms, any rights thereunder, or any cause of action arising therefrom, in whole or in part, without the written consent of the other. Any purported assignment or transfer, except as permitted above, shall be deemed null, void and invalid, the purported assignee shall acquire no rights as a result of the purported assignment or transfer and the non-assigning party shall not recognize any such purported assignment or transfer.
- 28.0 <u>SEVERABILITY</u> Any provision of these Terms later held to violate any law, statute, or regulation, shall be deemed void, and all remaining provisions shall continue in full force and effect. CLIENT and ECS shall endeavor to quickly replace a voided provision with a valid substitute that expresses the intent of the issues covered by the original provision.
- 29.0 <u>SURVIVAL</u> All obligations arising prior to the termination of the agreement represented by these Terms and all provisions allocating responsibility or liability between the CLIENT and ECS shall survive the substantial completion of Services and the termination of the Agreement.

#### 30.0 <u>TITLES; ENTIRE AGREEMENT</u>

- 30.1 The titles used herein are for general reference only and are not part of the Terms.
- 30.2 These Terms together with the Proposal, including all exhibits, appendixes, and other documents appended to it, constitute the entire agreement between CLIENT and ECS ("Agreement"). CLIENT acknowledges that all prior understandings and negotiations are superseded by this Agreement.
- 30.3 CLIENT and ECS agree that subsequent modifications to the Agreement shall not be binding unless made in writing and signed by authorized representatives of both parties.
- 30.4 All preprinted terms and conditions on CLIENT'S purchase order, Work Authorization, or other service acknowledgement forms, are inapplicable and superseded by these Terms and Conditions of Service.
- 30.5 CLIENT's execution of a Work Authorization, the submission of a start work authorization (oral or written) or issuance of a purchase order constitutes CLIENT's acceptance of this Proposal and these Terms and their agreement to be fully bound to them. If CLIENT fails to provide ECS with a signed copy of these Terms or the attached Work Authorization, CLIENT agrees that by authorizing and accepting the services of ECS, it will be fully bound by these Terms as if they had been signed by CLIENT.

#### **ESTIMATED FEE Bullitt East High School-Fine Art Addition** ECS Southeast, LLP Proposal # 61-P3367

#### CONSTRUCTION MATERIALS TESTING AND SPECIAL INSPECTIONS

Earthwork <sup>2,3</sup>	HRS/TRIP	TRIPS	RATE	TOTAL
Progress Meeting				
Grading and Fill	2	1	\$130.00	\$260.0
Subgrade Proofrolls (Prior to fill placement and at final subgrades)	4	2	\$70.00	\$560.0
odograde i roonolis (Frior to illi piacement and at final subgrades)	4	2	\$70.00	\$560.00
Concrete <sup>4,5,6,7</sup>				
Progresss Meeting	5	1	\$130.00	\$650.00
Slab on Grade	8	2	\$60.00	\$960.0
Foundation (Continuous , and spread), Stem Wall, and Concrete Wall	6	10	\$70.00	\$4,200.00
Cylinder Pick-Ups	1.5	12	\$60.00	\$4,200.00
CMU Grout/Mortar	4	6	·	
Grout/Mortar Pick-Up	1.5	6	\$65.00 \$65.00	\$1,560.00 \$585.00
C4		·	Ψ00.00	Ψ303,00
Structure <sup>®</sup>				
Progress Meeting	2	1	\$130.00	\$260.00
Steel Inspection (Framing, Low deck, and high deck)	5	4	\$110.00	\$2,200.00
Pavement <sup>9</sup>				
Site Concrete (Sidewalks, Apron)	5	3	\$60.00	<b>\$000.00</b>
Cylinder Pick-Ups	1.5	3	\$60.00	\$900.00
Asphalt Subbase ( Parking Lot)	6	1	\$60.00	\$270.00 \$360.00
Asphalt Pavement (Parking Lot)	6	1	\$60.00	\$360.00
ENCINEEDING & CURRORT			SUBTOTAL	\$14,765.00
ENGINEERING & SUPPORT	1100/007			
Principal Engineer (Senior Field Report Review)	0.25	REPORTS		TOTAL
Principal Engineer (Senior Lab Report Review)	0.25	52 63	\$250.00	\$3,250.00
Project Manager (Report Review)	0.10		\$250.00	\$1,575.00
Project Manager (Lab Report Review)	0.25	52 63	\$130.00	\$1,690.00
Project Manager (Management/Consultation - assumes approximately 1 hour per month)	4.00	63	\$130.00	\$819.00
Adminstrative Level (Daily Scheduling/Dispatch)	0.10	52	\$130.00 \$60.00	\$520.00
· · · · · · · · · · · · · · · · · · ·	0.10	52	SUBTOTAL	\$312.00 \$8,166,00
MISCELLANEOUS SERVICES			CODICIAL	\$0,100.00
rin Charges (37 miles round bin @ \$4.00/th.)		UNITS	RATE	TOTAL
rip Charges (37 miles round trip @ \$1.00/mile) Concrete Cylinders		50	\$37.00	\$1,850.00
Grout Prism		90	\$20.00	\$1,800.00
tandard Proctor (Includes classification testing)		24	\$23.00	\$552.00
lucioar Gauge Pental (for Applett Density Testing and 500)		1	\$450.00	\$450.00
luclear Gauge Rental (for Asphalt Density Testing and Fill) quipment Charge (DCP)		3	\$95.00	\$285.00
delibriour cuarde (DOL)		4	\$35.00	\$140.00
			SUBTOTAL	\$5,077.00

- 1. Travel time of 1.0 hours is included in each trip.
- 2. Assumes soil fill to be used as grade raising fill and DGA to be used for building pad subgrade and pavement base fill.
- 3. Assumes no additional field visits for failing proofrolls; discovered buried construstion, karst features, etc.; or other required earthwork remediation activities

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- 4. Assumes 1 set of 5 concrete cylinders (1 at 7 days, 3 at 28 days, and 1 hold) every day or every 100 cubic yards, whichever is less.
- 5. Foundation bearing evaluations will be conducted during the same site visit as reinforcing steel and concrete placement. 6. Assumes shallow foundations, continuous wall foundations for exterior foundations and isolated column foundations for interior foundations.
- 7. Assumes no additionoal field visits for undercutting of foundations due to unsuitable conditions.
- 8. Assumes no reinspection visits will be required.
- 9. Assumes that the entrances will be concrete pavement and the reaminder of the pavements will be asphalt.
- 10. Outside of the 10% contingency fee no additional time has been included for reinspections, remediation recommendations, cancelled work, etc.
- 11. Time and number of field visits is estimated based on the provided information, our experience with similar projects and the area. These values are intended to be used for estimation purposes only and are not meant to be a not-to-exceed/lump sum value. Our fees will be invoiced on a time and materials basis in accordance with our current fee schedule in place at the time the fees are incurred.

12. Our field visits are dependent on the contractor/owner's schedule and their representative contacting ECS in a timely manner (see scheduling notes in attached proposal) to schedule the required/requested observations and testing in accordance with project specifications.



December 8, 2023

Bullitt County Public Schools 1040 Highway 44 East Shepherdsville, Kentucky 40165

Attention:

Mr. Danny Clemens

Reference:

Proposal No. 23360104 for KBC Chapter 17 Special Inspections Testing

Bullitt East High School Fine Arts Addition - Bullitt County

Dear Mr. Clemens,

S&ME, Inc. (S&ME) appreciates the opportunity to submit this proposal for providing Special Inspections for your project. This proposal is issued in response to a request for proposal (RFP) from the Project Architect, Cate Ward, AIA with Studio Kremer Architects, which was delivered by e-mail correspondence. The RFP included general project information, the scope of work, structural drawings, and the 014110 specifications. A construction schedule was not available at the time of the proposal. This proposal is based on Sections 1704 and 1705 of the 2018 Kentucky Building Code (KBC) and includes our understanding of the proposed construction, a review of the anticipated scope of services, a lump sum fee for providing the anticipated scope of services, and the unit rate fee schedule that will be applicable.

We strongly suggest that Special Inspections be discussed at a Pre-Construction Meeting, so all participants are made aware of the Special Inspection requirements for this project and the unique scheduling needs. Our Agreement for Services (Form AS-071) is attached and is incorporated as part of this proposal.

# Project Information

We understand this project will encompass the renovation of the existing 58,379 SF of former elementary school facility and new 44,860 SF fine arts addition that connects to the existing high school. The additions will be supported by loadbearing CMU wall construction and steel bar roof joists with metal deck. The new addition structure is a combination of steel and masonry load bearing walls with sloped bar joists.

## Why Choose S&ME

S&ME employs Special Inspectors certified in each available ICC Special Inspection certification category.

S&ME has special inspectors certified by the International Code Council (ICC) in the areas of soils, reinforced concrete, pre-stressed concrete, sprayed-applied fireproofing, structural steel welding, structural steel bolting, and structural masonry. Additionally, S&ME inspectors are certified under the NICET program in the areas of soils, concrete, and asphalt.



S&ME Proposal No. 23360104

S&ME expedites the reporting and deviation resolution process.

S&ME inspectors are issued notebook computers and digital cameras which allow reports to be submitted to the contractor and the design team via email in a PDF format. This allows us to insert pictures into the reports to show the items inspected and the extent of any deviations or repairs completed.

#### Special Inspection Experience

S&ME has been a recognized leader in providing Special Inspection services by structural engineers and architects throughout Kentucky. Our staff has worked closely with structural engineers to interpret, revise, and implement the 2018 KBC requirements. We continue to participate in the evolution of the code. The advantages that we bring to the partnership are our significant experience, our understanding of the process, the proven ability to guide the participants successfully through the process, and our capability to perform all the tests in-house. The 2018 KBC requires that an Approved Agency be capable of performing all the Special Inspections. The 2018 KBC (Section 1703.1) defines an Approved Agency as being:

- Independent, Objective, and Competent.
- Actively participates in a Quality Control program that documents regular inspection and calibration
  of equipment.
- Must have personnel who can conduct, supervise, and interpret the test results.

S&ME meets or exceeds the definition of an Approved Agency.

### Scope of Services

We will provide qualified testing in accordance with the 2018 KBC and the project plans and specifications. You have requested the following services for your project.

#### Soil Testing – IBC Section 1705.6

- Observe the site after topsoil has been stripped to document that objectionable soils have been removed.
- Observe proofrolling of the exposed subsoil. Areas above final grade will be proofrolled after they
  are cut to grade, and areas below final grade will be proofrolled before fill is placed.
- Observe any undercutting operations to determine when the specified materials have been exposed.
- Conduct laboratory standard Proctor tests (ASTM D-698) and laboratory classification tests to determine the moisture/density relationship and classifications of proposed fill soils.
- Conduct in-place field density tests to document the percent compaction achieved by the contractor.

### Foundation/Footing Testing – IBC Section 1705.6

- Evaluate each foundation and grade-beam excavation to document the exposed subgrade is consistent with the geotechnical report and as specified by the design geotechnical engineer.
- Use a dynamic cone penetrometer (DCP) to evaluate the consistency of the bearing soil below each footing or grade-beam excavation. We typically explore to a depth equal to the footing width. The DCP device utilizes a 15-pound steel ring weight falling 20 inches on a slide rod. The cone point is enlarged to minimize shaft resistance during testing. The ring weight is used to drive the cone point into a hand augered hole in the bottom of the footing excavation to evaluate the stiffness of the soil.



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An experienced geotechnical engineer can interpret this data and evaluate the soil conditions relative to the allowable bearing pressure.

#### Reinforcing Steel – IBC Section 1705.3

- Periodically observe placement of reinforcing steel in foundations and other structural members.
- Document the size, spacing, support and layout of reinforcing steel conforms to project drawings.
- Report items of noncompliance immediately to the owner's on-site representative and the contractor.

#### Concrete Construction – IBC Section 1705.3

- Periodic verification of the use of the required design mix.
- Periodic verification of formwork for location, dimension and shape of member being formed.
- Periodic inspection of anchors cast in concrete for size, type, and proper installation.
- Periodic inspection of post-installed anchors in hardened concrete.
- Continuous observation of concrete for proper application technique.
- Periodic verification of curing temperatures and techniques.
- Take samples and perform tests on plastic concrete in the field, including slump, air content, temperature, and other tests required by ACI and the project specifications.
- Make sets of five 4-inch by 8-inch concrete cylinder specimens per project specifications.
- Cure, test, and report results of compressive strength tests on concrete specimens.

#### Structural Steel - IBC Section 1705.2

- Observe and document in accordance with AISC 360.
- Periodically observe the steel erection process and verify materials.
- Periodically observe welds for size, length, plan orientation, and quality per AWS D1.1 criterion.
- Continuously evaluate each slip critical high strength bolt to confirm it has been torqued properly.
- Periodically evaluate bearing connection bolts.
- Continuously evaluate pre-tensioning of each high strength bolt using the calibrated wrench method or turn-of-the nut without matchmarking.
- Periodically evaluate pre-tensioning of high strength bolts using direct-tension indicator method,
   twist-off bolt method, or turn-of-the nut with matchmarking.
- Document welder's certification for compliance with project specifications.

## Inspection of Fabricators (additional services if required) - KBC Section 1704.2.5

- Inspect the fabrication of structural load-bearing members at the premises of the fabricator shop.
- Verify that the fabricator maintains detailed fabrication and quality control procedures that provide a
  basis for inspection control of the workmanship and the fabricator's ability to conform
  to approved construction documents and referenced standards.
- Review the procedures for completeness and adequacy relative to the code requirements for the fabricator's scope of work.

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#### Masonry - IBC Section 1705.4

- Periodically observe and document the general masonry placement procedures including materials, site prepared mortar, mortar joints & locations of reinforcing connectors.
- Periodically observe cleanliness of grout spaces, placement of reinforcement and site preparation of grout.
- Periodically observe the procedures for mixing & batching grout and mortar.
- Continuously observe and document grout placement to ensure compliance with code and construction documents.
- Prepare and test any required grout, mortar, and/or prism specimens.
- Cure, test and report results of compressive strength tests on grout and mortar specimens.

### Other Testing

#### Slab Flatness and Levelness Testing

- Provide slab flatness and levelness measurement services in accordance with ASTM E-1155,
   Standard Test method for Determining Floor Flatness and Levelness Using the F-Number System.
- Utilize an auto-read floor profiler equipped with an on-board computer to increase speed and accuracy of data collection.
- Generate flatness and levelness data by use of a portable computer and associated software.
- Produce a plot of relative surface elevation profile.

#### Exclusions

The following items are excluding from this proposal but can be provided for an additional fee:

- Construction Materials Testing outside of building area.
- Fireproofing/Fire Resistive Penetrations and Joint inspections

#### General

We will assign a project manager to direct our work and be available for consultation on this project. We will report daily observation and testing activities to the owner's on-site representative, the design professional in responsible charge, and the contractor. Periodic progress reports will be provided based on the distribution list agreed to at the Pre-Construction Meeting. A final report documenting Special Inspections and any deviations will be submitted at agreed upon intervals per KBC Section 1705.1.2 Report Requirements.

#### Schedule/Part Time Testing Services

We anticipate some of our services may be performed on a part-time basis. Part-time testing means S&ME will schedule a representative to be at the site to perform specific tests only at specific times when requested by your designated project contact. Please provide us with the name of your designated project contact.

We request a minimum 48-hour notification be provided whenever our services are needed, so that we may coordinate our field personnel to meet your specific needs. Since S&ME will not have a representative on-site full time, we will rely on your designated project contact to let us know when an item requiring testing is upcoming, as described in the Scope of Services section included herein. It is the responsibility of your designated project



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contact to schedule S&ME when our services are desired. S&ME will provide only those services specifically requested. Please note S&ME, Inc. cannot accept responsibility for tests that are not performed or not performed at the specified frequency if/when our services are not properly scheduled. Performing services on a part-time basis creates risks for the owner and contractor as the number of tests performed is substantially reduced thereby reducing the available information. The contractor remains ultimately responsible for performing the work in accordance with the construction documents. Further, since our presence is limited to part-time testing, we will be unable to correlate the number and frequency of test results to compliance with the construction documents.

Special Inspections are scheduled based on the requirements contained in the 2018 KBC. The contractor and S&ME must work together to make sure adequate time is allotted to conduct the Special Inspection. Please be aware that many Special Inspections items require us to be at the project site earlier than in the past, so we can document specific items and any corrections can be made prior to proceeding with the construction task. This provision affects virtually all phases of construction.

Construction materials testing consists of sampling and testing a very small portion of the materials used in construction. As such, one must not interpret the test results as a guarantee that the entire work product is represented by the results. Our presence at the job site and our performance of testing services must not be construed as relieving the contractor from his or her responsibility to comply with the plans and specifications. Our representatives do not have the authority to supervise the work nor direct contractor personnel. Also, our services are not in any way related to job site safety.

### **♦** Compensation

We developed a lump sum amount for Special Inspections and Construction Materials Testing of **\$74,000**. This estimate is based on a review of the structural plans and specifications. We have attached an itemized fee estimate for providing construction observation and testing services on this project.

At the time of the proposal, Studio Kremer Architects could not provide S&ME with a construction schedule for this project. As such our fee is based on the exact quantities indicated on the attached fee estimate, a review of the plans and specifications, and our anticipation substantial completion date provided in the RFP. Additionally, our fee does include 24 hours solely related to cancellations, re-testing or re-inspection of non-conforming work. If required, those additional services, over 24 hours, will be provided on a unit rate basis. This fee estimate also considers that the contractor will use accredited steel fabricators and fabricator inspections will not have to be performed. The Client and S&ME agree the Client will be liable to S&ME for payment of our services and the Client will seek any reimbursement from the General Contractor for those costs associated with excessive retesting and re-inspection along with excessive waste/lost time of the Special Inspector due to inadequate scheduling by the General Contractor. S&ME has no contractual relationship with the General Contractor and no remedy to enforce payment of our fees. Once a complete construction schedule is available, we will re-visit our fee and submit any changes that may be necessary.

Variations from the anticipated construction schedule or a change in the required scope of services will necessitate an adjustment to the estimated fee. Our actual fees will be dependent on the services provided. This estimate considers the contractor will work 8 hours per day 8am-4pm Monday through Friday and not holidays or weekends.



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#### Conclusion

Thank you for considering S&ME for your project. If there are any questions or if we can provide any additional information to aid you in your evaluation of this proposal, please contact us at your convenience.

To authorize S&ME to proceed, please sign the attached Agreement for Services and return one complete original to our office. If you elect to accept our proposal by issuing a purchase order, then please reference this proposal number and date. Your purchase order will be an acceptance of our Agreement of Services and an authorization to proceed with the performance of our services. The terms and conditions included in any purchase order shall not apply, as our agreement is for services that are not compatible with purchase order agreements.

If this proposal is transmitted to you via email, and if you choose to accept this proposal by email, your reply email acceptance will serve as your representation to S&ME that you have reviewed the proposal and hereby accept as written.

We appreciate your consideration of S&ME for these services and look forward to assisting you on this and future projects.

Sincerely,

S&ME, Inc.

Justin Beckham Project Manager

Ronald T. Erb, PE

Principal Engineer / Senior Reviewer

Attachments:

Fee Schedule
Fee Estimate
Resumes of Key Personnel
Agreement for Services (AS-071)

~ Bellon



# Fee Schedule

#### S&ME, Inc. 1913 Unruh Court New Albany, IN 47150

## Field Testing and Observation Services

•	Field Testing and Observation Services	
	Special Inspector - Reinforced Concrete, Masonry and Soils per hour  Special Inspector - Structural Bolting/ CWI, per hour	\$60.00
	Special Inspector - CWI - Ultrasonic Testing, per hour	\$130.00
	Special Inspector – Fireproofing/Wood Framing, per hour	\$110.00
	Floor Flatness Technician	\$130.00
<b>*</b>	Engineering Services	
	Senior Engineer, per hour	\$205.00
	Senior Project Manager, per hour	
	Project Engineer / Project Manager, per hour	\$145.00
	Administrative Support, per hour	\$70.00
<b>\phi</b>	<b>Laboratory Testing Services</b>	
	*Cylinders, (including reserves), each *includes processing, storage, curing, clerical and compressive strength testing	\$20.00
	Contractor Made Cylinders, (including reserves), each	\$33.00
	Standard Proctor (ASTM D 698), each	\$180.00
	Atterberg Limits (LL, PL, PI) and Natural Moisture content, each	
	Mortar Cubes, (including reserves), each	\$15.00
	Masonry Prisms Grouted, (including reserves), each	
	Masonry Prisms Ungrouted, (including reserves), each	\$75.00
•	Miscellaneous	
	Trip Charge (Portal-to-Portal), per trip	\$50.00
	Nuclear Density Gauge, per day	
	Skidmore, per day	\$75.00
	Torque Wrench, per day	
	Floor Flatness F Meter or Profiler, per day	\$100.00

### Remarks

- Services and fees not listed will be quoted on request.
- All personnel hourly rates are based on portal-to-portal time.



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- \* A minimum of 24 hours advance notice is requested for scheduling or canceling field services. Services scheduled with less than 24-hour notice will be subject to a minimum charge of one hour. If personnel have been dispatched to the project, actual time will be charged.
- Overtime rates are applicable for services performed before 8:00 a.m. or after 5:00 p.m., for time after 8 hours on weekdays and for any time on Saturdays, Sundays and Holidays.
   Overtime will be billed 1.5 multiplied by hourly rate.
- Administrative Support time is applicable for distribution and typed field and laboratory reports.
- Review of field and laboratory reports is applicable by the Project Engineer.
- For jobsite or field testing or sampling services, personnel hours are charged for job preparation including specifications, drawings and lab data review, consultations with engineers, mobilization, travel time portal to portal, demobilization and documentation for reports.



# Fee Estimate

Location: Mt. Washington, Kentucky   Client: Bullit County Schools	Project: Bullit East High School - Fine Arts A	Addition	<del></del>					
Date								
Proposal Number: 23360104								
Description		Estimated By:	JLB		Da	te:	12	/08/23
Sitework - Based on 10 Days of Earthwork   Special Inspector - Soils   Sopecial Inspector - Soils   Special Inspector - Cancelled/Reinspection   Soil   HR   \$ 58,00   \$ 48     Special Inspector - Cancelled/Reinspection   Soil   HR   \$ 58,00   \$ 50,00   \$ 50,000		Estimated	1		Estimated			
Special Inspector - Soils   Special Inspector - Cancelled/Reinspection   Special Inspector - Cancelled/Reinspection   Special Inspector - Cancelled/Reinspection   Special Inspector - Cancelled/Reinspection   Special Inspector   Special Inspecto			Quantity			****		Price
Special Inspector - Soils   Special Inspector - Cancelled/Reinspection   Special Inspector - Cancelled/Reinspection   Special Inspector - Cancelled/Reinspection   Special Inspector - Cancelled/Reinspection   Special Inspector   Special Inspector - Cancelled/Reinspection   Special Inspector - Cancelled/Reinspector   Special Inspector - Reinforced Concrete   Special Inspector - Special Inspector   Special Inspector - Special Inspe	Sitework - Based on 10 Days of Earthwork							
Special Inspector - Cancelled/Reinspection   8.0   HR   \$ 60.00   \$ Nuclear Gauge Rental   10.0   DA   \$ 50.00   \$ Standard Protor   3.0   EA   \$ 108.00   \$ Atterberg Limits   2.0   EA   \$ 95.00   \$ Project Manager/Engineering Site Trips (proofroll subgrade)   6.0   HR   \$ 140.00   \$ Project Manager (review of test and field reports)   5.0   HR   \$ 140.00   \$ Project Manager Review   2.0   HR   \$ 205.00   \$ Administrative Support (type and distribute field reports)   4.0   HR   \$ 70.00   \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$			80.0	HR	\$	58.00	\$	4,640
Nuclear Gauge Rental   10.0   DA   \$ 50.00   \$   Standard Proctor   3.0   EA   \$ 108.00   \$   Atterberg Limits   2.0   EA   \$ 95.00   \$   Standard Proctor   3.0   EA   \$ 95.00   \$   Strip Charge   10.0   TR   \$ 50.00   \$   Strip Charge   10.0   TR   \$ 140.00   \$   Strip Charge   10.0   Strip Charge   10.0   Strip Charge   10.0   Strip Charge   10.0   TR   \$ 140.00   \$   Strip Charge   10.0   TR   \$ 140.			8.0					480
Standard Proctor   3.0   EA   \$   108.00   \$   Alterberg Limits   2.0   EA   \$   95.00   \$   Trip Charge   10.0   TR   \$   50.00   \$   \$   Trip Charge   10.0   TR   \$   50.00   \$   \$   Trip Charge   10.0   TR   \$   50.00   \$   \$   Trip Charge   10.0   TR   \$   140.00   \$   \$   Trip Charge   10.0   TR   \$   140.00   \$   Trip Charge   10.0   Trip Charge   10.	Nuclear Gauge Rental		10.0		\$			500
Trip Charge	Standard Proctor		3.0	EA	\$	108.00	\$	324
Trip Charge	Atterberg Limits		2.0	EA	\$		\$	190
Project Manager (review of test and field reports)	Trip Charge		10.0	TR	\$		\$	500
Project Manager (review of test and field reports)	Project Manager/Engineering Site Trips (proofroll s	subgrade)	6.0	HR	\$	140.00	\$	840
Administrative Support (type and distribute field reports)	Project Manager (review of test and field reports)	- ,	5.0	HR	\$	140.00	\$	700
Subtotal   Section   Stem Wall   Work	Senior Project Manager Review		2.0	HR	\$		\$	410
Foundations - Shallow - Based on 20 Days of Foundation & Stem Wall Work	Administrative Support (type and distribute field re	ports)	4.0	HR	\$	70.00	\$	280
Special Inspector - Reinforced Concrete         160.0 HR \$ 58.00 \$ 9           Special Inspector - Cancelled/Reinspection         8.0 HR \$ 60.00 \$           Concrete Cylinders - Foundations (sets of 5)         20.0 SET \$ 100.00 \$ 2           Concrete Cylinders - Stem Wall (sets of 5)         20.0 SET \$ 100.00 \$ 2           Trip Charge         20.0 TR \$ 50.00 \$ 1           Project Manager (review of test and field reports)         14.0 HR \$ 140.00 \$ 1           Senior Project Manager Review         2.0 HR \$ 205.00 \$           Administrative Support (type and distribute field reports)         2.0 HR \$ 70.00 \$           Subtotal         \$ 17           Concrete Floor Slabs - Based on 10 Days of Floor Pours           Special Inspector - Reinforced Concrete         80.0 HR \$ 58.00 \$ 4           Concrete Cylinders (sets of 5)         20.0 SET \$ 100.00 \$ 2           Trip Charge         10.0 TR \$ 50.00 \$ 2           Project Manager (review of test and field reports)         6.0 HR \$ 140.00 \$ 3           Administrative Support (type and distribute break reports)         2.0 HR \$ 70.00 \$           Subtotal         \$ 8           Masonry - Based on 40 Site Visits         \$ 8           Special Inspector - Structural Masonry         320.0 HR \$ 58.00 \$ 18           Special Inspector - Cancelled/Reinspection         8.0 HR \$ 60.00 \$ 1           Masonry Grout Pri	Subtotal						\$	8,864
Special Inspector - Reinforced Concrete         160.0 HR \$ 58.00 \$ 9           Special Inspector - Cancelled/Reinspection         8.0 HR \$ 60.00 \$           Concrete Cylinders - Foundations (sets of 5)         20.0 SET \$ 100.00 \$ 2           Concrete Cylinders - Stem Wall (sets of 5)         20.0 SET \$ 100.00 \$ 2           Trip Charge         20.0 TR \$ 50.00 \$ 1           Project Manager (review of test and field reports)         14.0 HR \$ 140.00 \$ 1           Senior Project Manager Review         2.0 HR \$ 205.00 \$           Administrative Support (type and distribute field reports)         2.0 HR \$ 70.00 \$           Subtotal         \$ 17           Concrete Floor Slabs - Based on 10 Days of Floor Pours           Special Inspector - Reinforced Concrete         80.0 HR \$ 58.00 \$ 4           Concrete Cylinders (sets of 5)         20.0 SET \$ 100.00 \$ 2           Trip Charge         10.0 TR \$ 50.00 \$ 2           Project Manager (review of test and field reports)         6.0 HR \$ 140.00 \$ 3           Administrative Support (type and distribute break reports)         2.0 HR \$ 70.00 \$           Subtotal         \$ 8           Masonry - Based on 40 Site Visits         \$ 8           Special Inspector - Structural Masonry         320.0 HR \$ 58.00 \$ 18           Special Inspector - Cancelled/Reinspection         8.0 HR \$ 60.00 \$ 1           Masonry Grout Pri	Foundations - Shallow - Based on 20 Days of For	ındation & Stom V	Vall Work					
Special Inspector - Cancelled/Reinspection   8.0 HR   \$60.00 \$   Concrete Cylinders - Foundations (sets of 5)   20.0 SET   \$100.00 \$   2   2   2   2   2   2   2   2   2		inducion & Stem v		HR	\$	58.00	\$	9,280
Concrete Cylinders - Foundations (sets of 5)   20.0 SET \$ 100.00 \$ 2								480
Concrete Cylinders - Stem Wall (sets of 5)   20.0 SET \$ 100.00 \$ 2								2,000
Trip Charge   20.0 TR   \$ 50.00   \$ 1								2,000
Project Manager (review of test and field reports)								1,000
Senior Project Manager Review       2.0 HR \$ 205.00 \$         Administrative Support (type and distribute field reports)       2.0 HR \$ 70.00 \$         Subtotal       \$ 17         Concrete Floor Slabs - Based on 10 Days of Floor Pours         Special Inspector - Reinforced Concrete       80.0 HR \$ 58.00 \$ 4         Concrete Cylinders (sets of 5)       20.0 SET \$ 100.00 \$ 2         Trip Charge       10.0 TR \$ 50.00 \$         Project Manager (review of test and field reports)       6.0 HR \$ 140.00 \$         Administrative Support (type and distribute break reports)       2.0 HR \$ 70.00 \$         Subtotal       \$ 8         Masonry - Based on 40 Site Visits       \$ 8         Special Inspector - Structural Masonry       320.0 HR \$ 58.00 \$ 18         Special Inspector - Cancelled/Reinspection       8.0 HR \$ 60.00 \$         Masonry Grout Prisms (sets of 4)       5.0 SET \$ 340.00 \$ 1         Trip Charge       40.0 TR \$ 50.00 \$ 2         Project Manager (review of test and field reports)       20.0 HR \$ 140.00 \$ 2	Project Manager (review of test and field reports)							1,960
Administrative Support (type and distribute field reports)  2.0 HR \$ 70.00 \$  Subtotal  Concrete Floor Slabs - Based on 10 Days of Floor Pours  Special Inspector - Reinforced Concrete  Concrete Cylinders (sets of 5)  20.0 SET \$ 100.00 \$ 2  Trip Charge  10.0 TR \$ 50.00 \$  Project Manager (review of test and field reports)  Administrative Support (type and distribute break reports)  Subtotal  Subtotal  Masonry - Based on 40 Site Visits  Special Inspector - Structural Masonry  Special Inspector - Cancelled/Reinspection  Masonry Grout Prisms (sets of 4)  Trip Charge  40.0 TR \$ 50.00 \$ 1,  Trip Charge  40.0 TR \$ 50.00 \$ 2,  Project Manager (review of test and field reports)  20.0 HR \$ 140.00 \$ 2,  Project Manager (review of test and field reports)  20.0 HR \$ 140.00 \$ 2,  Project Manager (review of test and field reports)  20.0 HR \$ 140.00 \$ 2,  Project Manager (review of test and field reports)								410
Concrete Floor Slabs - Based on 10 Days of Floor Pours	Administrative Support (type and distribute field rep	ports)	2.0					140
Special Inspector - Reinforced Concrete         80.0 HR \$ 58.00 \$ 4           Concrete Cylinders (sets of 5)         20.0 SET \$ 100.00 \$ 2           Trip Charge         10.0 TR \$ 50.00 \$           Project Manager (review of test and field reports)         6.0 HR \$ 140.00 \$           Administrative Support (type and distribute break reports)         2.0 HR \$ 70.00 \$           Subtotal         \$ 8           Masonry - Based on 40 Site Visits         \$ 2           Special Inspector - Structural Masonry         320.0 HR \$ 58.00 \$ 18           Special Inspector - Cancelled/Reinspection         8.0 HR \$ 60.00 \$           Masonry Grout Prisms (sets of 4)         5.0 SET \$ 340.00 \$ 1           Trip Charge         40.0 TR \$ 50.00 \$ 2           Project Manager (review of test and field reports)         20.0 HR \$ 140.00 \$ 2	Subtotal						\$	17,270
Special Inspector - Reinforced Concrete         80.0 HR \$ 58.00 \$ 4           Concrete Cylinders (sets of 5)         20.0 SET \$ 100.00 \$ 2           Trip Charge         10.0 TR \$ 50.00 \$           Project Manager (review of test and field reports)         6.0 HR \$ 140.00 \$           Administrative Support (type and distribute break reports)         2.0 HR \$ 70.00 \$           Subtotal         \$ 8           Masonry - Based on 40 Site Visits         \$ 2           Special Inspector - Structural Masonry         320.0 HR \$ 58.00 \$ 18           Special Inspector - Cancelled/Reinspection         8.0 HR \$ 60.00 \$           Masonry Grout Prisms (sets of 4)         5.0 SET \$ 340.00 \$ 1           Trip Charge         40.0 TR \$ 50.00 \$ 2           Project Manager (review of test and field reports)         20.0 HR \$ 140.00 \$ 2	Concrete Floor Slabs - Based on 10 Days of Floo	r Pours						
Concrete Cylinders (sets of 5)       20.0 SET \$ 100.00 \$ 2         Trip Charge       10.0 TR \$ 50.00 \$         Project Manager (review of test and field reports)       6.0 HR \$ 140.00 \$         Administrative Support (type and distribute break reports)       2.0 HR \$ 70.00 \$         Subtotal       \$ 8         Masonry - Based on 40 Site Visits       \$ 80.00 HR \$ 58.00 \$ 18         Special Inspector - Structural Masonry       320.0 HR \$ 60.00 \$         Special Inspector - Cancelled/Reinspection       8.0 HR \$ 60.00 \$         Masonry Grout Prisms (sets of 4)       5.0 SET \$ 340.00 \$ 1         Trip Charge       40.0 TR \$ 50.00 \$ 2         Project Manager (review of test and field reports)       20.0 HR \$ 140.00 \$ 2			80.0	HR	\$	58.00	\$	4,640
Trip Charge       10.0 TR \$ 50.00 \$         Project Manager (review of test and field reports)       6.0 HR \$ 140.00 \$         Administrative Support (type and distribute break reports)       2.0 HR \$ 70.00 \$         Subtotal       \$ 8.         Masonry - Based on 40 Site Visits       \$ 8.0 HR \$ 58.00 \$ 18.         Special Inspector - Structural Masonry       320.0 HR \$ 58.00 \$ 18.         Special Inspector - Cancelled/Reinspection       8.0 HR \$ 60.00 \$         Masonry Grout Prisms (sets of 4)       5.0 SET \$ 340.00 \$ 1.         Trip Charge       40.0 TR \$ 50.00 \$ 2.         Project Manager (review of test and field reports)       20.0 HR \$ 140.00 \$ 2.	=							2,000
Project Manager (review of test and field reports)       6.0 HR \$ 140.00 \$ 140.00 \$ 2.0 HR \$ 70.00 \$ 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3								500
Masonry - Based on 40 Site Visits       320.0 HR       70.00 \$         Special Inspector - Structural Masonry       320.0 HR       58.00 \$       18         Special Inspector - Cancelled/Reinspection       8.0 HR       60.00 \$       \$         Masonry Grout Prisms (sets of 4)       5.0 SET       340.00 \$       1         Trip Charge       40.0 TR       50.00 \$       2         Project Manager (review of test and field reports)       20.0 HR       140.00 \$       2	Project Manager (review of test and field reports)							840
Masonry - Based on 40 Site Visits           Special Inspector - Structural Masonry         320.0 HR \$ 58.00 \$ 18.           Special Inspector - Cancelled/Reinspection         8.0 HR \$ 60.00 \$           Masonry Grout Prisms (sets of 4)         5.0 SET \$ 340.00 \$ 1.           Trip Charge         40.0 TR \$ 50.00 \$ 2.           Project Manager (review of test and field reports)         20.0 HR \$ 140.00 \$ 2.		eports)						140
Special Inspector - Structural Masonry       320.0 HR \$ 58.00 \$ 18.         Special Inspector - Cancelled/Reinspection       8.0 HR \$ 60.00 \$         Masonry Grout Prisms (sets of 4)       5.0 SET \$ 340.00 \$ 1.         Trip Charge       40.0 TR \$ 50.00 \$ 2.         Project Manager (review of test and field reports)       20.0 HR \$ 140.00 \$ 2.	Subtotal						\$	8,120
Special Inspector - Structural Masonry       320.0 HR \$ 58.00 \$ 18.         Special Inspector - Cancelled/Reinspection       8.0 HR \$ 60.00 \$         Masonry Grout Prisms (sets of 4)       5.0 SET \$ 340.00 \$ 1.         Trip Charge       40.0 TR \$ 50.00 \$ 2.         Project Manager (review of test and field reports)       20.0 HR \$ 140.00 \$ 2.	Masonry - Based on 40 Site Visits							
Special Inspector - Cancelled/Reinspection       8.0 HR \$ 60.00 \$         Masonry Grout Prisms (sets of 4)       5.0 SET \$ 340.00 \$ 1         Trip Charge       40.0 TR \$ 50.00 \$ 2         Project Manager (review of test and field reports)       20.0 HR \$ 140.00 \$ 2			320.0	HR	\$	58.00	\$	18,560
Masonry Grout Prisms (sets of 4)       5.0 SET \$ 340.00 \$ 1,         Trip Charge       40.0 TR \$ 50.00 \$ 2,         Project Manager (review of test and field reports)       20.0 HR \$ 140.00 \$ 2,	- · · · · · · · · · · · · · · · · · · ·							480
Trip Charge       40.0 TR \$ 50.00 \$ 2,         Project Manager (review of test and field reports)       20.0 HR \$ 140.00 \$ 2,	· · · · · · · · · · · · · · · · · · ·						1,700	
Project Manager (review of test and field reports) 20.0 HR \$ 140.00 \$ 2,								2,000
								2,800
Administrative Support (type and distribute break reports) 2.0 HR \$ 70.00 \$	Administrative Support (type and distribute break re	ports)		HR	\$	70.00	\$	140

Subtotal					\$ 25,680
Structural Steel - Based on 6 Site Visits					
Special Inspector - Structural Bolting/CWI	24.0	HR	\$	125.00	\$ 3,000
Equipment	6.0	DA	\$	50.00	\$ 300
Trip Charge	6.0	TR	\$	50.00	\$ 300
Project Manager (review of test and field reports)	3.0	HR	\$	140.00	\$ 420
Administrative Support (type and distribute test reports)	2.0	HR	\$	70.00	\$ 140
Subtotal				·	\$ 4,160
Floor Flatness - Based on 10 Site Visits					
Floor Flattness Technician	60.0	HR	\$	125.00	\$ 7,500
Equipment	10.0	DA	\$	100.00	\$ 1,000
Trip Charge	10.0	TR	\$	50.00	\$ 500
Project Manager (review of test and field reports)	5.0	HR	\$	140.00	\$ 700
Administrative Support (type and distribute test reports)	2.0	HR	\$	70.00	\$ 140
Subtotal					\$ 9,840
Total					\$ 73,934
		Ch	oalre	ed By:	 RTE





# Project Manager

## LOCATION

Lexington, KY

#### **EDUCATION**

BS, Civil Engineering, University of Kentucky, 2007

#### YEARS OF EXPERIENCE

Joined S&ME in 2007

#### **CERTIFICATIONS**

- AWS Certified Welding Inspector #14082211
- API 653 Aboveground Storage Tank Inspector
- MAMPP (NACE) Coating Inspector Level II
- ACI Concrete Field Testing Technician, Grade I
- KRMCA Level II Concrete Technician
- ICC Master Special Inspector
- ICC Soils Special Inspector
- ICC Structural Masonry
  Special Inspector
- ICC Reinforced Concrete Special Inspector

# Justin Lee Beckham, EI, CWI, MSI

# **Project Manager**

Mr. Beckham has extensive experience in construction materials testing services. He has performed construction materials testing services for commercial and municipal projects. Mr. Beckham has field experience evaluating spread footings, rammed aggregate piers, helical piers, drilled shaft foundations, soil compaction testing by nuclear methods, and concrete testing (core drilling and field testing). In addition to his field experience, Mr. Beckham has spent many hours conducting laboratory testing for various projects. He has experience conducting Proctor testing, Atterberg limits, unconfined soil compression testing, and slake durability testing.

In the field, Mr. Beckham has served as a project manager and lead inspector on several high profile projects including the Louisville Bridges Downtown Crossing project.

# **Key Projects and Assignments**

## **Mercedes Benz Stadium**

Atlanta, GA | 2015-2017

S&ME provided Metals and Non-Destructive Testing services and Quality Control Services for the structural steel and precast panel erection for the new \$1.5 Billion state-of-the art stadium to serve as the new home for the Atlanta Falcons.

#### Services include:

- · Examination and testing of structural steel bolting and welding Visual Testing VT
- Dry-Particle Magnetic Testing MT
- · Ultrasonic Testing UT
- · Welder Qualification Procedure Testing
- · Grout Testing
- · Examination and testing of precast panel bolting and welding

# **Project Grow Warehouse** Marysville, OH

Mr. Beckham provided subgrade stabilization and special inspection services for the construction of a 1,280,500+/- square foot warehouse, with associated truck drives, truck docks, trailer parking, automobile drives, automobile parking areas and at least two ponds. The building is anticipated to be one-story high bay building. The building will be supported on shallow foundations potentially supported on rammed aggregate piers with precast exterior walls and structural steel interior columns, and a concrete slab-on-grade.

# **Project Cardinal**

#### Guthrie, Kentucky | 2018

Lead metals technician performing construction phase testing and logging of pile installation for a new manufacturing facility in karst geology. Performed visual

<sup>\*</sup>Experience with previous employer.



## **CERTIFICATIONS (CONT'D)**

- ICC Structural Steel & Welding Special Inspector
- ICC Structural Steel & Bolting Special Inspector
- ICC Structural Welding Special Inspector
- M KYTC Aggregate Technician
- KYTC Grading Technician Level II
- KYTC Superpave Plant Technologist
- KYTC Structures Inspectors Level I
- KYTC Pavement Marking Inspector Technician
- KYTC Asphalt Field Technician
- KEPSC Roadways Inspector
- PTI Level I Bonded PT Field Installation
- INDOT Certified Technician

# **Project Mando Warehouse**

# Greenwood, Indiana | 2021

Mr. Beckham was the project manager for this 584,820 square foot industrial warehouse with associated parking and site improvements. The structure is supported on shallow spread and isolated column foundations, pre-cast concrete walls with internal steel columns, and a metal roof system.

#212747

# University of Pikeville Health Education Building Pikeville, Kentucky

Special Inspector provided inspection during the installation of tie back wall and rock anchors. Also observed the installation of soldier piles, lagging, and tie backs. Performed observations for the load test and pretensioning of tie back anchors. Provided full time inspection during the installation and load testing of rock anchors.

# Soil Nail Wall, New Circle Road (KY 4) and Versailles Road (US 60) Lexington, Kentucky

Provided inspection services during the installation and load testing of Soil Nails and shotcrete face. Documented installation and testing of Soil Nails and documenting that work was performed as per KYTC and project specifications. #3183-14-082

#### **North Laurel Middle School**

## London, Kentucky

Performed special inspections of spread footings, continuous footings, reinforcing steel, concrete, structural masonry and structural steel. Observed the installation, load testing, and remediation of failed micropiles as part of the foundation system. Monitored proof rolls of the parking lots/roadways and observed the extensive remediation of unsuitable areas.

# **Eastern Kentucky University Business and Technology Building** Richmond, Kentucky

Provided full-time observations of the special inspections involving the spread footings, continuous footings, reinforcing steel, concrete placement and structural masonry.

# **Eastern Kentucky University New Science Building Phases I & II** Richmond, Kentucky

Observed the construction of drilled shafts. Performed reinforcing steel observations and concrete testing. Provided nuclear density testing services during the placement of structural fill.

# Andrew Miller Center – Asbury College Wilmore, Kentucky

Performed special inspections observations for spread footings, continuous footings, reinforced steel, concrete placement and structural masonry.



inspections of field welds in compliance with AWS D1.1 Structural Steel Welding Code and field bolted connections in compliance with AISC.

# Indiana SR 237 Over Ohio River Bridge Rehabilitation Cannelton, Indiana and Hawesville, Kentucky | 2015-2018

Project Engineer/Supervisor for INDOT. Oversaw the daily work of contractor and inspectors. Authorized inspection reports in Site Manager. Generated progress pay estimates. Provided inspection services for bridge repairs. Documented that work was performed as per INDOT and project specifications. #3136-15-001

# **I-65 Southeast Project**

# Seymour, IN | 2017-2022

Project Engineer/Supervisor on the I65 Southeast Project for INDOT in Seymour, IN. The project was a 14 mile interstate widening project with at total construction amount of approximately \$150,000,000. Mr. Beckham managed a staff of 11 construction inspectors on site. Mr. Beckham was responsible for reviewing change orders, construction schedules, construction changes, progress estimates, public comments, etc. Mr. Beckham reported to and received direction from the INDOT Area Engineer on this project. #3136-17-007

# Louisville Southern Indiana Ohio River Bridges – Downtown Crossing Louisville, Kentucky | 2013-2018

Fulltime Materials Lab Technician for the onsite Materials Lab operated by S&ME, Inc. Performed all of the duties of a KYTC District Lab Technician. Reviewed material certifications for materials delivered to jobsite, specifically H-Pile and micropile certifications. Responsibilities included: reviewing onsite precast/prestress plant inspectors' daily reports and uploading reports to ProjectWise and FileHold, as well as entering data into SiteManager. Also performed precast/prestress plant inspections. Completed density testing of embankment on all sections of the project. Provided assistance to on-site construction inspectors when work load exceeded their capacity. Performed onsite inspections of structural steel erection and casing splices. Performed inspection duties during the U29' crack repair on the Kennedy Bridge. #1831-13-795

# **Kentucky International Convention Center Renovations and Additions**

#### Louisville, Kentucky | 2016-2017

Lead Special Inspector provided inspection during the installation of auger cast piles, micro piles and tie back wall and rock anchors. Performed observations for the load testing of auger cast piles, tie back anchors and micropiles. Performed special inspections of spread footings, continuous footings, reinforcing steel, concrete, structural masonry and structural steel including welding and bolting inspection. Also provided structural steel shop inspection services required for the project.

#3136-16-008



# **Augusta Independent School Addition**

# Augusta, Kentucky

Performed special inspections observations for spread footings, continuous footings, reinforced steel, concrete placement and structural masonry.

# Tie Back Wall, KY 1494 at Long Lick Creek

# Shepherdsville, Kentucky

Provided inspection services and documented installation and stressing of tendons from tie back wall anchors. The documentation was performed as per KYTC and project specifications.

# **Mason County Landfill**

# Maysville, Kentucky

Duties included full-time inspection QA/QC services for the placement of structural fill, clay liner, and synthetic liners. Offered nuclear density testing services during the placement of structural fill and the clay liner. Obtained samples of the synthetic liner for laboratory testing.

# **Ashland Community College**

# Ashland, Kentucky

Performed special inspections of spread footings, continuous footings, reinforcing steel, concrete and structural masonry. Observed proof rolls of the parking lots/roadways and the created remedies for unsuitable areas.

# **Bay Points Apartments**

#### Louisa, Kentucky

Observed the installation and load testing of helical piers. Performed special inspections of reinforced steel and concrete. Performed in-place density testing services for the dense graded aggregate (DGA) located in the parking lot.

# **Holzer Clinic**

#### Athens, Ohio

Provided full-time quality assurance services during the installation of geo piers (rammed aggregate piers). Observed load testing of test piers.





# PROJECT ROLE Engineering Technician III

# LOCATION

New Albany, IN

#### YEARS OF EXPERIENCE

Joined S&ME in 2014 with 10 years experience

#### **CERTIFICATIONS**

- INDOT Certified Technician
- ACI Concrete Field Testing Technician Grade 1
- ACI Concrete Strength
  Testing Technician
- Precast/Prestressed
  Concrete (PCI) Level I
- ICC Special Inspector Soils
- KYTC Superpave Plant Technician
- KYTC Structures Inspectors Level I
- KYTC Asphalt Field Technician
- KYTC Aggregate Sampling Technician
- KYTC Grade and Drain Level I
- REPSC for Roadway Inspectors
- AASHTO SiteManager certified

# Bobby Jackson, Sr.

# **Engineering Technician III**

Mr. Jackson works for S&ME's New Albany office as an Engineer Technician. Mr. Jackson specializes in the following areas: Foundation Testing (Dynamic Cone Penetrometer, Reinforcing Steel, drilled shafts); Soil Compaction Testing by Nuclear Methods; Concrete Testing (Concrete Core Drilling); Asphalt Testing (Density Testing by Nuclear Methods).

# **Key Projects and Assignments**

# **Omni Hotel**

# Louisville, Kentucky | 2016

Serves as Special Inspector. Observes excavation and steel placement. Also observes structural piles, grout testing and embankment fill. 3136-16-002

# **World Logistic Center Building #2**

## Louisville, Kentucky | 2016

Testing of engineered fill including cement stabilization. He also completed electronic reports documenting the observations, any discrepancies, the resolution, and testing results and communicated with the structural consultant. Observation of Utilities being placed (Drain pipe, sanitary sewer and Fire loop) 3136-15-003

# World Logistic Center Building #1 Louisville, Kentucky | 2015

Project Technician responsible for reinforced concrete including proper reinforcing steel alignment, type, and placement; concrete placement including formwork, placement, and curing; type, and placement; testing of engineered fill including cement stabilization. He also completed electronic reports documenting the observations, any discrepancies, the resolution, and testing results and communicated with the structural consultant.

# **Louisville Bridges Downtown Crossing**

# Louisville, Kentucky | 2013-2016

Testing of engineering fill, testing of concrete placement on bridge decks, testing of soil cement stabilization and compaction testing by nuclear density. Also completed electronic reports documenting the observations, any discrepancies, the resolution, and testing results and communicated with the structural consultant. 1831-13-795

# **Central Baptist West Parking Garage**

## Lexington, Kentucky | 2014

Performed reinforced concrete inspections including reinforcing steel and concrete placement observation. Also submitted a report documenting the observations and testing results. A copy was sent to the client, and contractor.

Bobby Jackson, Sr. Engineering Technician III Page 2



#### **Certifications Continued:**

Radiation Safety,
 Nuclear Gauge and
 Hazmat Training

3183-14-024

# **University of Kentucky Dining Commons** Lexington, Kentucky | 2014

Performed reinforced concrete inspections including reinforcing steel and concrete placement observation. Also submitted a report documenting the observations and testing results. A copy was sent to the client, and contractor. 3183-15-001

# **University of Kentucky Fine Arts**

# Lexington, Kentucky | 2014

Performed reinforced concrete inspections including reinforcing steel and concrete placement observation. Also submitted a report documenting the observations and testing results. A copy was sent to the client, and contractor. 3183-14-003

# University of Kentucky Academic Science Building Lexington, Kentucky | 2014

Performed reinforced concrete including proper reinforcing steel alignment, type, and placement; concrete placement including formwork, placement, and curing; testing of engineered fill; reinforced masonry including proper reinforcing steel alignment, type, and placement. He also completed electronic reports documenting the observations, any discrepancies, the resolution, and testing results and communicated with the structural consultant. 3183-14-062

# **University of Kentucky Commonwealth Stadium** Lexington, Kentucky | 2013

Technician drilled shaft inspections; reinforced concrete including proper reinforcing steel alignment, type, and placement; concrete placement including formwork, placement, and curing; testing of engineered fill; reinforced masonry including proper reinforcing steel alignment, type, and placement. He also completed electronic reports documenting the observations, any discrepancies, the resolution, and testing results and communicated with the structural consultant.

1833-13-1037





# PROJECT ROLE Staff Professional I

## LOCATION

New Albany, IN

#### **EDUCATION**

BS Business
 Management,
 University of Kentucky,
 1997

## YEARS OF EXPERIENCE

Joined S&ME in 2018 with 20 years of management experience

#### **CERTIFICATIONS**

- ACI Concrete Field
  Testing Level I
- ICC Soils Special Inspector
- ICC Soils Masonry
- KYTC Aggregate
  Technician
- KYTC Superpave Plant Technologist
- KYTC Structures
  Inspection Level I
- KYTC Grade and Drain I
- KEPSC Roadway
  Inspectors
- INDOT BridgeConstruction and DeckRepair
- INDOT Concrete Paving
- INDOT Hot Mix Asphalt
  Paving

# **Matthew Shuler**

# Staff Professional I

Mr. Shuler is a Staff Professional with S&ME, Inc. He has 5 years of experience in the construction industry. His experience includes performing field and laboratory testing of soils, concrete, foundations, and reinforcing steel.

# **Key Projects and Assignments**

## **KY Lock Downstream Monoliths**

## Grand Rivers, Kentucky

Worked as Materials Testing Technician. Observed concrete pours for structures, obtained samples and ran slump, temperature, air content, and unit weight field tests. Fabricated 6x12 cylinders for compressive strength testing.

#### I-Move

# Louisville, Kentucky

Mr. Shuler is working as a Materials Testing Technician. His duties include performing in-place nuclear density and moisture tests on cement stabilized soils for roadway subgrade and aggregate for shoulder stone. He obtains soil samples and runs laboratory soil proctors. Retrieves concrete cylinders made in the field and transports back to New Albany lab for compressive strength testing.

# **University of Louisville Residence Hall**

#### Louisville, Kentucky | 2020 - 2021

Full time field inspector for the construction of new residence hall for the U of L. The new 135,000 square foot five story building will be supported on drilled shaft foundations with grade beams. The structure will be a combination of engineered steel and insolated concrete form walls. The floors will be hollow core concrete plank. Mr. Shuler has been performing soil and concrete placement tests and observations.

#3136-20-004

# **Nucor Steel Facility**

## Brandenburg, Kentucky | 2020 - 2022

Mr. Shuler has been performing a full range of Special Inspection services for the construction of a new plate mill facility and associated features. The mill will be approximately 1.8 million square feet with over 2 million cubic yards of soil cut and fill.

#3183-20-008

# Ports of Indiana (POI) Truck to Rail to Water

#### Jeffersonville, Indiana | 2020-Present

On this project, Mr. Shuler observes fill placement for railroad embankment construction and conducts in-place nuclear density and moisture tests on the material. Other duties include observing foundation construction (footing excavations and installation of reinforcing steel), field tests on soil bearing



#### CERTIFICATIONS CONT'D

- INDOT Construction Earthworks
- INDOT Construction Procedures 1
- INDOT Construction
  Procedures 2
- U.S. DOT Hazmat

pressure of footings (DCP) and field tests on concrete placed in foundations (slump, air, temp, unit weight). He also observes placement of pipe structures. Reporting the installation was to INDOT Standard Specifications. 3136-19-002

# **DECA Joint Forces Headquarters**

# Frankfort, Kentucky | 2021 – 2022

Mr. Shuler was a full time field inspector in charge of providing oversight to S&ME's team. The construction consisted of a 2-story building founded on a combination of drilled shaft and rock bearing mat foundations. The structure is framed with structural steel and cold formed steel, have a slab on grade and slabon-deck. Site improvements include new sidewalks, storm and sanitary structures, and dumpster pad.

## I-65 Clark Co. Additional Travel Lanes

# Seymour, Indiana | 2019-2020

Mr. Shuler worked as a Highway Inspector. Working with E&B paving on addition of a 3<sup>rd</sup> lane both north and southbound. Observe daily operations and report quantities to Indiana Department of Transportation. Measure and report square yards of geotextiles for subbase, erosion control blanket, and old pavement removal. Measure and report cubic yards of aggregate used for subbase and shoulder stone. Run compaction tests (Lightweight Deflectometer) on cement stabilized soil for subgrade and aggregate for shoulder stone. Observe installation and report quantities of sheet signs, panel signs, LED street lights, and CCTV camera poles. Perform slump and air content tests on concrete used for foundations of camera poles and panel signs. Observe and report quantities of installed underdrain pipe.

3136-17-007

# **JCTC AMIT Center**

## Louisville, Kentucky | 2018-2019

Performed special inspections on the construction of building pad. Observed common excavation and performed in-place nuclear density tests on controlled fill for building pad. Observed concrete foundation construction. Ran DCP tests for bearing pressure at bottom of foundations. Observed and reported configuration and sizing of reinforcing steel. Acquired concrete samples for temperature, slump, and air content field tests. Sample was also used to make sets of 4 by 8 inch cylinders for compressive strength tests. 3136-18-008

#### **Air Commerce 3**

#### Louisville, Kentucky | 2018

Mr. Shuler conducted field tests on concrete that was poured for the floor slab and outdoor dock aprons. The tests consisted of slump, temperature, unit weight, and air content. He made cylinders for 7, 28, and 54 day break tests performed by the New Albany lab.

3136-17-014

## Capital Plaza Office Building 4-Story Parking Garage

<sup>\*</sup>Experience with previous employer.



# Frankfort, Kentucky | 2018

Mr. Shuler observed augered cast pile installations for the foundation. He counted the number of pump strokes going into the augered excavation to ensure the proper volume of grout was to spec. Mr. Shuler then insured the proper reinforcing steel was installed into the grout. A sample was used for daily temperature and flow cone tests. He made one set (six) cubes used for a 7 and 28 day break tests performed at the Lexington lab. 3183-18-013

# **Louisville Metro City Streets - Asphalt**

Louisville, Kentucky | 2018

Mr. Shuler ran Quality Assurance for Hall Paving. He followed the roller and performed density readings on asphalt using a Pavement Quality Indicator (PQI) device. He also acquired paved asphalt cores for lab tests of density, air voids, and specific gravity.

3136-17-012

3136-18-015 Pigeon Creek Monopole

3136-18-017 Buffalo Hill Tower

3136-18-018 Briarfield Tower

3136-18-019 Middleton Tower

3136-18-020 Dishman Tower

3183-18-060 Copperline Tower

3183-19-005 Roaring Springs Tower

3183-19-021 Sharon Grove AT&T Tower

3183-19-022 Greenbriar AT&T Tower

3183-19-023 Dalton AT&T Tower

For the ten cell towers listed above, Mr. Shuler observed and reported the depth of the drilled shaft and the configuration and sizing of the reinforcing steel. He acquired a sample of the poured concrete and ran field tests consisting of temperature, slump, and air content. He also made a set of 4 by 8 inch cylinders for compressive strength testing.

<sup>\*</sup>Experience with previous employer.



# AGREEMENT FOR SERVICES

Form AS-071

Date: December 8, 2023	Job Number: 23360104						
S&ME, Inc. (hereafter Consultant)	Client Name: BULLITT COUNTY PUBLIC SCHOOLS (hereafter Client)						
Address: 1913 Unruh Court	Address: 1040 Highway 44E						
City: New Albany	City: Shepherdsville						
State: IN Zip: 47150	State: KY Zip: 40165						
Telephone: 812-920-2900	Telephone:						
Fax:	Fax:						
PRO	JECT						
Project Name: Bullitt East High School - Fine Arts Addition							
Project location: (Street Address) 11450 KY-HWY 44							
City: Mt Washington State: KY	Zip: 40047						
SERVICES TO BE RENDERED							
Proposal Number: 23360104 dated: December 08, 2023 is incorporated into this Agreement For Services and this Agreement For Services is incorporated into this Proposal.							

Client desires to contract with Consultant for the Services to be Rendered ("Services") on Client's Project, as contained in Consultant's Proposal. The Proposal and Client's Project are referenced immediately above.

THEREFORE, in consideration of the Mutual Covenants and Promises included herein, Client and Consultant agree as follows:

- 1. ACCEPTANCE: Client hereby accepts this offer by Consultant to provide the Services as contained in Consultant's Proposal and agrees that such Services and any additional Services performed by Consultant shall be governed by this Agreement. If Client directs that Services commence prior to execution of this Agreement, Client agrees that commencement of Services by Consultant is acceptance of the terms of this Agreement. CLIENT MAY ACCEPT THIS AGREEMENT FOR SERVICES THROUGH THE USE OF CLIENT'S PURCHASE ORDER, HOWEVER ALL PREPRINTED TERMS AND CONDITIONS ON CLIENT'S PURCHASE ORDER ARE INAPPLICABLE, ARE EXPRESSLY REJECTED, AND THE TERMS OF THIS AGREEMENT SHALL GOVERN. Unless this offer is previously accepted, it will be withdrawn automatically at 5:00 pm EST, thirty (30) days from the date of issue.
- 2. CONTRACT DOCUMENTS: "Contract Documents" shall mean this Agreement for Services the Proposal identified under "SERVICES TO BE RENDERED," and all mutually executed Change Orders. This Agreement for Services along with the Contract Documents represent the entire understanding and agreement between the parties relating to the Services and supersedes any and all prior negotiations, discussions, and agreements, whether written or oral, between the parties regarding same. Any terms and conditions which Client is obligated to perform or satisfy, whether by law or contract, or proposed in any acknowledgments or acceptance by Client which are in addition to, or different from, this Agreement for Services along with the Contract Documents are hereby expressly rejected and shall not become part of the agreement between the

parties without Consultant's specific written consent. Any acceptance by Client is limited to acceptance of the express terms set forth in this Agreement for Services.

3. SCOPE OF SERVICES: Unless otherwise stated in writing, Client assumes sole responsibility for determining whether the quantity and the nature of the services included in Consultant's proposal received by Client are adequate and sufficient for Client's intended purpose. Client shall communicate the provisions of this Agreement for Services to each and every third party to whom Client transmits any part of Consultant's work. Consultant shall have no duty or obligation to any third party except as specifically set forth in Consultant's proposal.

Consultant has provided Client with the Proposal identified under "Services to be Rendered." By signing below, Client agrees that Client or the Client's representative has examined Consultant's proposal, which includes a scope of work to be performed by Consultant, an opinion on the cost to perform Consultant's scope of work, and an opinion on the amount of time required to perform Consultant's scope of work along with any other documents, opinions, or advice prepared or provided by Consultant and Client agrees that Client is fully satisfied with Consultant's Proposal and Client obtained the advice of any other consultant(s) as the Client deems necessary to protect the Client's interests. Client also agrees by signing below it is responsible for requesting additional services not included in Consultant's proposal and if necessary, Client agrees it is responsible (even if delegated to a third party) for notifying and scheduling Consultant so Consultant can perform the Services. Consultant shall not be responsible for damages caused by services not performed due to any failure to request or schedule Consultant's Services. If project conditions change materially from those described to Consultant at the time of proposal, Consultant is entitled to a change order equitably adjusting its Services and fee.

Consultant shall not supervise, direct or have control over the Client's work nor have any responsibility for the construction means, methods, techniques, sequences or procedures selected by the Client's contractor and/or agents. These rights and responsibilities are solely those of the contractor or agent in accordance with its agreement with Client. Only Client has the right to reject or stop work of its contractor or agents. Consultant's presence on site does not in any way guarantee the completion, quality or performance of the work by any other party retained by Client. Consultant does not guarantee the performance of any contractor or agent of Client and shall not be responsible for such party's failure to perform its work in accordance with any applicable documents, including but not limited to, the plans and specifications or any applicable laws, codes, rules or regulations.

Any evaluations of the Client's budget for the project, and any preliminary or updated estimates of the cost of the work prepared by Consultant represent Consultant's judgment as a design professional familiar with the construction industry. It is recognized, however, that neither Consultant nor Client has control over the cost of the labor, materials or equipment, over the contractor's methods of determining bid prices, or over competitive bidding, market or negotiating conditions. Accordingly, Consultant does not warrant or represent that bids or negotiated prices will not vary from Client's budget for the project, or from any estimate of the cost of the work evaluation prepared or agreed to by Consultant.

- 4. <u>CHANGE ORDERS</u>: Client may request changes to the scope of Services by altering or adding to the Services to be performed. If Client so requests, Consultant will provide a change order proposal including Client's requested changes to the scope of Services for Client's review and approval. Following Client's approval, Client shall provide written acceptance and such Change Order Proposal shall become part of the Contract Documents and shall supersede any prior conflicting terms. If Client does not follow these procedures, but instead directs Consultant to perform changed or additional work without an executed change order, (1) the Services are changed according to Consultant's understanding of Client's direction; and (2) and Consultant will be paid for this work according to the current fee schedule plus fifteen percent (15%).
- 5. PAYMENT: Client will pay Consultant for Services and expenses in accordance with the Contract Documents. If prices for Services are not specified in the Contract Documents, Consultant's current fee schedule in effect for the type of services performed shall control. Unless otherwise agreed prior to the start of the Services, Consultant will submit invoices to Client monthly and a final invoice upon completion of Services. Payment is due upon receipt of the invoice unless otherwise agreed to in writing prior to the submittal of the invoice.

Invoices are past due 30 calendar days after the date of the invoice. Past due amounts are subject to a late fee of one and one-half percent per month (18 percent per annum) or the highest amount allowed by applicable law on the outstanding balance, whichever is less. Attorney's fees and other costs incurred in collecting past due amounts shall be paid by Client. The Client's obligation to pay under this Agreement is in no way dependent upon the Client's ability to obtain financing, payment from third parties, approval of governmental or regulatory agencies, or Client's successful completion of the Project. In addition, CONSULTANT reserves the right to suspend the performance of all services in any case where invoices remain unpaid more than sixty (60) days from the invoice date.

To verify the CLIENT's requirements for appropriate invoicing, the following information is requested.

**CLIENT Accounts Payable contact name:** 

CLIENT Accounts Payable contact phone number:

CLIENT Accounts Payable email address:

Upon execution of this document, CONSULTANT will reach out to the contact provided to gather CLIENT's required information such as purchase order number, client project number, email address or website for invoice submission, monthly deadline for invoice submission, CLIENT legal entity name for invoicing, CLIENT address for invoicing, etc.

- 6. STANDARD OF CARE: Consultant and its agents, employees and subcontractors shall endeavor to perform the Services for Client with that degree of care and skill ordinarily exercised, under similar circumstances, by consultants practicing in the same discipline at the same time and location. In the event any portion of the Services fails to substantially comply with this standard of care obligation and Consultant is promptly notified in writing prior to one year after completion of such portion of the Services, Consultant will re-perform such portion of the Services, or if re-performance is impractical, Consultant will refund the amount of compensation paid to Consultant for such portion of the Services. NOTWITHSTANDING ANY TERMS IN OR APPLICABLE TO THIS AGREEMENT, CONSULTANT MAKES NO WARRANTIES OR GUARANTEES, EXPRESS OR IMPLIED, RELATING TO CONSULTANT'S SERVICES OR WORK PRODUCT, AND CONSULTANT DISCLAIMS ANY IMPLIED WARRANTIES OR WARRANTIES IMPOSED BY LAW, INCLUDING WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.
- 7. LIMITATION OF LIABILITY: Client and Consultant have evaluated the risks and rewards associated with this project, including Consultant's fee relative to the risks assumed, and agree to allocate certain of the associated risks. To the fullest extent permitted by law, Consultant's aggregate liability to Client, including that of Consultant's officers, directors, employees and agents, is cumulatively limited to \$100,000, hereinafter referred to as LIMITATION OF LIABILITY. This LIMITATION OF LIABILITY applies to all lawsuits, claims or actions, whether identified as arising in tort, INCLUDING NEGLIGENCE (WHETHER SOLE OR CONCURRENT), PROFESSIONAL ERROR OR OMISSIONS, BREACH OF WARRANTY (EXPRESS OR IMPLIED), NEGLIGENT MISREPRESENTATION, AND STRICT LIABILITY, contract, or other legal theory, including without limitation, Consultant's indemnity obligations to Client related to the Services provided in this Agreement and any continuation or extension of Consultant's Services.

By entering into this Agreement, Client acknowledges that this LIMITATION OF LIABILITY provision has been reviewed, understood and is a material part of this Agreement, and that Client has had an opportunity to seek legal advice regarding this provision.

- 8. **NO CONSEQUENTIAL DAMAGES**: In no event shall Consultant or Client be liable to the other for any special, indirect, incidental or consequential loss or damages, including, but not limited to, lost profits, damages for delay, or loss of use arising from or related to Services provided by Consultant.
- 9. <u>INSTRUMENTS OF SERVICE</u>: In connection with the performance of the Services, Consultant may deliver to Client reports, drawings, specifications, computer files, field data, notes, and other documents and instruments prepared by the Consultant reflecting Services provided and the results of such Services ("Instruments of

- Service"). Statements made in Consultant's Instruments of Service are opinions based upon engineering judgment and are not to be construed as representations of fact. All Instruments of Service, other written documents, all original data gathered by Consultant and work papers produced by Consultant in the performance of or intrinsic to the Services included in the Services are, and shall remain, the sole and exclusive property of Consultant. Files shall be maintained in general accordance with Consultant's document retention policies and practices. Client shall indemnify, defend, and hold Consultant harmless from any and all claims, damages, or losses arising from any unauthorized reuse or modification of the Instruments of Service.
- 10. **SAFETY**: Consultant has no authority and no responsibility for general job safety and for the safety of persons who are not employed by Consultant. Should Client, or third parties, be conducting activities on the Site, then each shall have responsibility for their own safety and compliance with applicable safety requirements.
- 11. **SAMPLES**: Samples are consumed in testing or disposed of upon completion of tests (unless stated otherwise in the Services).
- 12. <a href="#">HAZARDOUS MATERIALS</a>: Nothing contained within this agreement shall be construed or interpreted as requiring Consultant to assume the status of an owner, operator, generator, storer, transporter, treater or disposal facility as those terms appear within RCRA or within any Federal or State statute or regulation governing the generation, transportation, treatment, storage and disposal of pollutants. Client retains full responsibility for compliance with the provisions of RCRA and any other Federal or State statute or regulation governing the handling, treatment, storage and disposal of pollutants.

# 13. CLIENT OBLIGATIONS:

- (a) Client warrants that all information provided to Consultant regarding the Project and Project location are complete and accurate to the best of Client's knowledge.
- (b) Client agrees to furnish (or obtain from the Owner should the Client not be the Owner) Consultant, its agents, employees, and subcontractors a right-of-entry and any authorizations needed for Consultant to enter onto the project site to perform the Services included in this Agreement.
- (c) Client recognizes that the performance of the Services included in this Agreement may cause alteration or damage to the Site. Client acknowledges that some site disturbance is inherent in the work for which Consultant will not be responsible. Should Client not be owner of the property, then Client agrees to notify the owner of the aforementioned possibility of unavoidable alteration and damage and Client shall arrange for the repair of any alteration and damage.
- (d) Client agrees to disclose the identity of all utilities serving the Project Site, the presence and accurate location of hidden or obscured man-made objects known to Client that may be in Consultant's work area and the nature and location of any known or suspected hazardous materials that may exist on the property.
- (e) The Client shall furnish, at the Client's expense, all information, requirements, reports, data, surveys and instructions required by this Agreement. The Consultant may use such information, requirements, reports, data, surveys and instructions in performing its services and is entitled to rely upon the accuracy and completeness thereof.
- (f) In order to make informed decisions based on the Instruments of Service, Client's review and study of the Instruments of Service is vital to take full advantage of the consulting process. Client shall review in detail all Instruments of Service, including attachments and references therein, and in the event of questions or concerns, shall contact the project manager. Consultant provides information in the Instruments of Service which assists the Client and/or user in understanding and using the deliverable. The information includes direction on the extent to which the information can be relied on and applied to Client's decision-making process.
- (g) Provide prompt written notice to CONSULTANT if CLIENT becomes aware of any fault or problem in the PROJECT, including any errors or omissions in CONSULTANT'S work.

- (h) Client is responsible for reporting any releases of hazardous substances to appropriate government agencies as required by law. Client acknowledges that Consultant also may have reporting obligations under controlling law and regulations. Client waives any claim against Consultant and will indemnify and hold Consultant harmless from any claim, injury or loss arising from the discovery of unforeseen hazardous substances.
- 14. **CERTIFICATIONS**: Client understands and agrees that Consultant's Instruments of Services are limited to an expression of professional opinion based upon the Services performed by the Consultant and does not constitute a warranty or guarantee, either express or implied. In addition, Client agrees that Consultant will not be required to execute any document that would result in certifying, guaranteeing or warranting the existence of conditions whose existence the Consultant cannot reasonably ascertain.
- 15. FAILURE TO FOLLOW RECOMMENDATIONS: The Client agrees that it would be unfair to hold the Consultant liable for problems that may occur if the Consultant's recommendations are not followed. Accordingly, the Client waives any claim against the Consultant, and agrees to indemnify, and hold harmless the Consultant from any claim or liability for injury or loss that results from failure to implement the Consultant's recommendations or from implementation of the Consultant's recommendations in a manner that is not in strict accordance with them.

# 16. TERMINATION:

- For Convenience Upon written notice, Client or Consultant may terminate the performance of any further Services included in this Agreement if the terminating party determines termination is in the terminating party's interest. Upon receipt of a termination notice by either party, Consultant shall stop work on all Services included in this Agreement and deliver any Instruments of Service complete at that time to Client and Client shall pay Consultant within thirty (30) days for all Services performed up to the dispatch or receipt of the termination notice. Upon Termination for Convenience, Consultant and Client shall have no further rights or remedies other than those included in this paragraph.
- For Cause –In the event of material breach of this Agreement, the party not breaching the Agreement may terminate it upon five (5) business days written notice delivered or mailed to the other party, which notice must identify the material breach. The Agreement may not be terminated for cause if the breaching party cures the breach within five (5) business days of receipt of the written notice. Upon Termination for Cause, Consultant shall stop work on all Services included in this Agreement and deliver any instruments of service complete at that time to Client and Client shall pay Consultant within thirty (30) days for all Services performed up to the termination. Upon Termination for Cause, Consultant and Client shall have no further rights or remedies other than those included in this paragraph.
- 17. <u>UNFORESEEN CONDITIONS OR OCCURRENCES</u>: If, during the performance of Services ,any unforeseen hazardous substance, material, element or constituent or other unforeseen or changed conditions or occurrences are encountered which, in Consultant's judgment, significantly affects or may affect the Services, the risk involved in providing the Services, or the recommended Scope of Services, Consultant will promptly notify Client. Subsequent to that notification, Consultant may: (a) If practicable, in Consultant's judgment and with approval of Client, complete the original Scope of Services in accordance with the procedures originally intended in the Proposal; (b) Agree with Client to modify the Scope of Services and the estimate of charges to include the previously unforeseen conditions or occurrences, such revision to be in writing and signed by the parties and incorporated into this Agreement; or (c) Terminate the Services effective on the date of notification pursuant to the terms of TERMINATION FOR CONVENIENCE.
- 18. **FORCE MAJEURE**: Consultant shall not be deemed to be in default of this Agreement to the extent that any delay or failure in the performance of the Scope of Work results from any causes beyond its reasonable control. For this purpose, such acts or events shall include, but are not limited to, storms, floods, unusually severe weather, epidemics, pandemics, quarantines, acts of government, civil disturbances, war, riot, strikes, lockouts or other industrial disturbances, and the inability within reasonable diligence to supply personnel, equipment, information or material to the Project. In the event that such acts or events occur, it is agreed that Consultant shall attempt to resume performance of the Services covered by this Agreement as soon as

- reasonably possible. If the force majeure event adversely affects the scope or schedule, Client agrees to modify the Scope of Services and the estimate of charges, such revision to be in writing and signed by the parties and incorporated into this Agreement.
- 19. <a href="INSURANCE">INSURANCE</a>: Consultant shall maintain at its own expense, during the term of this Agreement, the following insurance: (1) Workers' Compensation providing statutory coverages required by the state where services are provided, (2) Employer's Liability with limits of \$1,000,000 each accident, (3) Commercial General Liability with limits of \$1,000,000 each occurrence / \$2,000,000 aggregate, (4) Commercial Automobile with limits of \$1,000,000 each accident, (5) Umbrella Excess Liability with limits of \$5,000,000 each occurrence and (6) Professional Liability with limits of \$1,000,000 each claim.
- 20. **INDEMNITY**: Consultant shall indemnify Client from and against damages, losses and judgments arising from claims by third parties, including reasonable attorneys' fees and expenses recoverable under applicable law, but only to the extent caused by the negligent acts, errors, or omissions of Consultant in the performance of services under this Agreement. Notwithstanding any terms in or applicable to this Agreement, it is understood and agreed that Consultant shall have no affirmative defense obligations.
- 21. <u>DISPUTE RESOLUTION</u>: In the event of a dispute between Consultant and Client with regard to any matter arising out of or related to this Agreement, the Parties will use their best efforts to resolve the dispute amicably using negotiation and mediation within fifteen (15) calendar days. If the dispute cannot be settled amicably, the Parties agree that the dispute shall be resolved by litigation in a court of competent jurisdiction within the State where project is located.
- 22. **ASSIGNMENT**: Neither party may assign this Agreement, in whole or in part, without the prior written consent of the other party.
- 23. **NO WAIVER**: No waiver by either party of any default by the other party in the performance of any provision of this Agreement shall operate as or be construed as a waiver of any future default, whether like or different in character.
- 24. MISCELLANEOUS: The validity, interpretation, and performance of this Agreement shall be governed by and construed in accordance with the laws of the state where project is located without regard to choice of law provisions. This Agreement represents the entire understanding and agreement between the parties hereto relating to the Services and supersedes any and all prior negotiations, discussions, and Agreements, whether written or oral, between the parties regarding same. No amendment or modification to this Agreement or any waiver of any provisions hereof shall be effective unless in writing, signed by both Parties. If any part of this Agreement is found to be unenforceable, then the parties' intent is to have such part rewritten to attain as close as possible the original intent of the unenforceable provision, and all remaining provisions shall continue in full force and effect.
- 25. <u>TIME BAR</u>: Notwithstanding any applicable state statute of repose or statute of limitation, the Parties agree that all legal actions by either party against the other concerning this Agreement or the work performed in relation to this Agreement, will become barred two (2) years from the time the party knew or should have known of the claim, or two (2) years after completion of Consultant's Services, whichever occurs earlier.
- 26. NO DISCRIMINATION: To the extent applicable, this contractor and subcontractor shall abide by the requirements of 41 CFR §§ 60-1.4(a), 60-300.5(a) and 60-741.5(a) and the posting requirement under 29 CFR Part 471, appendix A to subpart A. These regulations prohibit discrimination against qualified individuals based on their status as protected veterans or individuals with disabilities, and prohibit discrimination against all individuals based on their race, color, religion, sex, sexual orientation, gender identity or national origin. Moreover, these regulations require that covered prime contractors and subcontractors take affirmative action to employ and advance in employment individuals without regard to race, color, religion, sex, sexual orientation, gender identity, national origin, protected veteran status or disability.
- 27. NO THIRD PARTY LIABILITY: Nothing in this Agreement or as a consequence of any of the Services provided gives any rights or benefits to anyone other than Client and Consultant. All duties and responsibilities

undertaken pursuant to this Agreement are for the sole and exclusive benefit of Client and Consultant and not for the benefit of any other party. No third party shall have the right to rely on the Instruments of Service without Consultant's prior written consent and the third party's agreement to be bound to the same terms and conditions as the Client.

28. INDIVIDUAL LIABILITY: CLIENT AGREES THAT CONSULTANT'S SERVICES WILL NOT SUBJECT CONSULTANT'S INDIVIDUAL EMPLOYEES, OFFICERS OR DIRECTORS TO ANY PERSONAL LIABILITY, AND THAT NOTWITHSTANDING ANY OTHER PROVISION OF THIS AGREEMENT, CLIENT AGREES THAT ITS SOLE AND EXCLUSIVE REMEDY SHALL BE TO DIRECT OR ASSERT ANY CLAIM, DEMAND, OR SUIT ONLY AGAINST CONSULTANT.

CONSULTANT HEREBY ADVISES CLIENT THAT ITS PERFORMANCE OF THIS AGREEMENT IS EXPRESSLY CONDITIONED ON CLIENT'S ASSENT TO THE TERMS AND CONDITIONS DETAILED HEREIN.

representative.	HEREOF, the Parties have caused this Agreen	nent to be executed by	their duly authorized
CLIENT:	BULLITT COUNTY PUBLIC SCHOOLS	S&ME, Inc.	
BY:	(Signature)	BY:	(Signature)
	(Print Name / Title)		(Print Name / Title)
DATE:		DATE:	
PROPOSA	AL NUMBER: 23360104		
	Client's FAXED or DIGITAL signature	to be treated as origi	nal signature

# Construction Materials Testing Services

Bullitt East High School Fine Arts Addition

Mt. Washington, KY

November 27, 2023

13050 Eastgate Park Way Louisville, KY 40223 P (502) 456 1256



Nationwide

Terracon.com

■ Facilities
■ Environmental

■ Geotechnical

■ Materials



13050 Eastgate Park Way Louisville, KY 40223 Phone (502) 456 1256 FAX (502) 456 1278 Terracon.com

November 27, 2023

Ms. Cate Ward Studio Kremer Architects, Inc. 1231 S. Shelby Street Louisville, KY 40203

E-mail: cate@studiokremer.com

Re: Proposal for Materials Testing

**Bullitt East High School Fine Arts Addition** 

Mt. Washington, KY

Terracon Proposal No. P57231180

Dear Ms. Ward:

Terracon Consultants, Inc. (Terracon) appreciates the opportunity to submit this proposal to provide construction materials testing and special inspection services for the above referenced project. This proposal outlines our understanding of the project and presents a scope of services and a unit rate fee schedule with a cost estimate for our work.

# **Company Overview**

#### **Profile**

Wherever you are on your project journey, Terracon's employee-owners are ready to meet you where you are and help you reach your goal. Since our founding in 1965, Terracon has grown and evolved to become a thriving, employee-owned, multidiscipline engineering consulting firm. Our more than 5,000 curious minds include engineers, scientists, architects, facilities experts, and field professionals focused on solving engineering and technical challenges from more than 175 locations nationwide.

On-time and real-time data driven insights, provided by our talented employee owners, create an unmatched client experience that spans the lifecycle of any project from earth-to-sky.

Terracon consistently ranks as a top 25 design firm by Engineering News-Record. Our successful growth has included organic expansion and innovation as well as the acquisition of more than 60 firms with specialized capabilities. A focused and uncompromising dedication to safety has been integral to how we support our employees, clients, and communities.

Throughout the life of your project, we won't just point the way – we'll go with you. From site selection to the design and construction, to maintaining the life of the structure, we'll help you achieve



Bullitt East High School Fine Arts Addition | Mt. Washington, KY November 27, 2023 | Terracon Proposal No. P57231180



success through engineering and scientific expertise, a passion for problem-solving, and a drive to explore. We're ready when – and where – you are. Explore with us!

## Safety

Safety is one of Terracon's core values and our commitment to an "Incident and Injury-Free (IIF)" philosophy is one of the pillars of our culture. Successful execution and delivery include the need to work safely and keep our employees and the public safe every day. Terracon is very much a safety-oriented company. We strive to build health and safety into all aspects of our business and into the thinking of our employees. The culture is continued further in our everyday work culture, with all meetings beginning with an IIF moment and safety discussion.

# Incident and Injury-Free®

# What is Incident and Injury-Free (IIF)?

IIF is about care and concern for people. It is our personal and organizational commitment at all levels of the company to everyone going home safe to their family

every day. It is where safety is held as a core value as well as an operational priority. Working safely is an inseparable part of working correctly, just as much as other operational priorities, in particular quality, budget, and schedule. *IIF* is our commitment to our people, who we value for who they are and what they do.

Conducting our work safely means conducting our work in the only acceptable way. Incidents, injuries, and accidents will not be viewed as problems to make go away, but as opportunities to strengthen *IIF*. *IIF* is about developing a mindset intolerant of any incidents or injuries no matter how minor or infrequent.

## Our Rules to Live By

IIF is about Our Rules to Live By and is at the foundation of Terracon's IIF culture. These give employees clear, specific ways to stay safe on the job, covering essential aspects of safety including personal protective equipment (PPE), equipment and tools, working at heights and depths, motorized vehicle safety, and reporting of injuries. We regularly follow and discuss Our Rules to Live By in our offices and on job sites to ensure everyone is following these fundamental rules. Our focus on pre-task planning also serves to reinforce this message every day.

We cannot just tell someone to "be safe." We can request our employees follow *Our Rules to Live By.* These rules include pre-task planning for each task every day, as well as following the safe work practices they have been trained to follow to complete work at a task level. Our Rules to Live By have made a measurable difference in keeping our employees safe and in helping us preserve the trust and business with our clients.

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# **Terracon Services**

#### Environmental

Negotiating the complexities of environmental issues can be challenging and time consuming. Terracon relies upon demonstrated experience and knowledge of local conditions and regulations to deliver solutions that are timely, practical and make good business sense.

- Due Diligence + Transactional
- Support
- Site Investigation and Closure
- Remedial Design and Implementation
- Brownfields + Site Redevelopment
- Asbestos and Industrial Hygiene Consulting

- Disaster Response
- Environmental Planning and Permitting
- Landscape Architecture, Planning, and Design
- Regulatory Compliance
- Solid Waste Planning and Design

#### **Facilities**

Facility owners, managers, and investors face many technical and financial performance challenges when it comes to achieving a maximum return on their building investments. Terracon serves as a valuable partner to restore, enhance, and increase your building performance, reducing potential risks and liabilities. Terracon's licensed architects and engineers provide the following Facilities services:

- Building Enclosure Consulting and Testing
- Structural and Materials Consulting
- Mechanical, Electrical, Plumbing (MEP)/ Energy Consulting
- ADA and Accessibility Consulting

- Asbestos and Industrial Hygiene Consulting
- Commissioning/Retro-Commissioning
- Facility Asset Management Consulting
- Property Condition Assessments
- Construction Consulting Services (CCS)

#### Geotechnical

Designing and constructing reliable foundations and infrastructure require a thorough understanding of soil, rock, and groundwater conditions. Through Terracon's nationwide network of geotechnical professionals, access to historical subsurface exploration data from thousands of locations across the country, and GIS- enabled geology mapping, we can accurately anticipate ground conditions and develop the right work plan to explore a site. Our innovative technologies and collaborative approach allow us to provide practical design recommendations. Engineering Consultation During Construction.

- Stage1 Site Considerations
- Site Characterization (Subsurface Exploration, In-Situ Testing, and Geophysics)
- Geotechnical Engineering and Rock Mechanics
- Laboratory Testing

- Geostructural Design and Instrumentation
- Pavement Management
- Collaborative Reporting/Decision Making
- Engineering Consultation During Construction

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#### **Materials**

Proper selection, quality, workmanship, and performance of construction materials play a vital role in ensuring that today's buildings and infrastructure perform adequately over long time periods. We work with clients to minimize material replacements, reduce the likelihood of deterioration, avoid potential failures, and investigate and evaluate construction materials related problems and failures when they do occur.

- Construction Quality Assurance/Quality Control
- Construction/Special Inspection
- Materials Engineering
- Field and Laboratory Testing and Analysis

- Construction Observation and Monitoring
- Pavement Consulting and Engineering
- Structural Steel and Nondestructive Testing

# **Project Information**

The scope of work includes the construction of an expansion for a 42,000 sq ft Fine Arts area in the Bullitt East High School building. Terracon has prepared a scope of construction materials testing and inspection services based on our experience with projects of similar size and type, available information, as well as review of the following documents:

BEHS Fine Arts Addition - BP1- Free Contractor Download, Dated 11/01/23.

Should any of the above assumptions be inconsistent with the planned construction, please let us know so that we may make any necessary modifications to this proposal.

# Scope of Services

Terracon's approach to providing construction materials engineering and testing services is to assign qualified multi-disciplined engineering technicians, directed by professionals experienced in geotechnical engineering and various construction materials engineering and processes. The daily observation and testing reports will be reviewed by our project manager under the supervision of a professional engineer registered in the State of Kentucky, Brian E. Martz P.E.

Based on the information provided with your proposal request, the referenced documents, and our experience with projects of similar size and scope, we anticipate that our scope of services would generally consist of the following:

Bullitt East High School Fine Arts Addition | Mt. Washington, KY November 27, 2023 | Terracon Proposal No. P57231180



## **Materials Testing:**

## 1. Earthwork and Site Preparation Observations and Testing:

- Observe conditions and proofrolling of subgrades in initial fill areas prior to beginning fill placement.
- Observe conditions and proofrolling of subgrades before slab-on-grade construction.
- Observe and test structural fill placement and perform field density and moisture content testing during fill placement at each lift of fill material for every 2,500 to 5,000 sq. ft. of area (minimum 3 tests per lift).
- Testing quantities and frequencies will be in general accordance with the project specifications.
- Perform laboratory testing of proposed fill soils to determine their dry density versus moisture content relationship in general accordance with the standard Proctor test method.

# 2. Foundation Installation Monitoring and Testing:

- Monitor the installation of foundations for verification of bearing soil classification, depth and consistency, and compare to the conditions identified in the Geotechnical Engineering Report.
- Obtain dynamic cone penetrometer readings on soil at or near the bearing stratum in order to document the approximate shear strength of cohesive soils.
- Verify foundation dimensions and reinforcing steel layout in accordance with project plans.

## 3. Reinforced Cast-In-Place Concrete Observations and Testing:

- Sample fresh concrete and perform field tests including slump, air content and temperature (ASTM C172, C143, C231, and C1064).
- Cast test specimens during placements at a rate of 1 set of 5 cylinders for placements over 2 cubic yards up to 25 cubic yards and every 50 cubic yards of structural concrete placed thereafter (ACI 318).
- Monitor placement methods and verify mix usage.
- Perform compressive strength tests of concrete test cylinders cast in the field per ASTM C39.
- Observe size, quantity, spacing, splice length, and cover of steel reinforcing.

# 4. Masonry Construction Observation and Testing:

- Verification of site-prepared mortar, construction of mortar joints, and locations of reinforcement and connectors.
- Verification of size and location of structural elements, type, size, and locations of anchors including details of anchorage of masonry to structural members, frames, or other construction.
- Verification of specified size, grade, and type of reinforcement.
- Verify protection of masonry during cold or hot weather.
- Verify prior to grouting to ensure grout space is clean.
- Verify grout mix.
- Verify that grout placement is in accordance with the code and the design documents.
- Prepare grout and mortar specimens for testing.

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#### 5. Firestop Observation and Testing

- Verify use of specified materials during construction.
- Perform destructive testing per IFC recommended procedures.
- Perform visual observation and assessment of penetrations and systems.

# 6. Structural Steel and Metal Deck Observation and Testing:

- Visually check bolted/welded connections in accordance with applicable AISC and AWS specifications at the Jobsite.
- Visual inspection of member connections for proper method, i.e., weld, screw, clips, and quantity.
- Ultrasonic testing of complete and partial penetration shop/field groove welds (of appropriate base material thickness, typically ≥ 5/16"),
- Continuous inspection during fit-up and shop/field welding of single-pass fillet welds >5/16", multi-pass fillet welds, and complete and partial penetration groove welds.
- Visual inspection of elevated metal decking to assess decking type/gauge and weld and fastener quality and spacing,
- Visual inspection of high-strength bolt installation for snug tight joints,
- Visual inspection of high-strength bolt installation for fully pre-tensioned joints utilizing the turn-of-the-nut method with match-marking techniques, the direct tension indicator method or the alternate design fastener (twist-off) method. (Note: For projects requiring fully pre-tensioned/slip critical high strength bolted connections, pre-installation verification testing of the bolt assemblies in accordance with the RCSC's Specification for Structural Joints Using ASTM A325 or A490 Bolts is required to be observed by the Special Inspection firm. If the erector does not provide a torque tension measuring device such as a Skidmore-Wilhelm Bolt Tension Calibrator, Terracon can provide this equipment for additional charges and additional observation /monitoring time will be necessary.
- · Visual inspection of steel frame joint details,
- Review of material markings, reports and certificates (structural steel; mill test reports; bolts, nuts, washers; weld filler materials).

#### 7. Special Cases - Anchors (IBC 1705.3):

Review anchors and products being used for conformance to contract documents.
 Observe installation for compliance to manufacturers specifications. Perform pull test to 125% of allowable design load per manufacturer specifications (Minimum of 10% of total anchors, to include a minimum of one of each type, size or embedment).

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Bullitt East High School Fine Arts Addition | Mt. Washington, KY November 27, 2023 | Terracon Proposal No. P57231180



Regardless of schedule, Terracon has ample, qualified local staff to meet this project's deadlines. Our technicians meet the certification and experience requirements of the project, including certifications through the American Concrete Institute (ACI), the International Code Council (ICC), and the American Welding Society (AWS).

We also request that a full set of project drawings and specifications, as well as addendums and RFIs, be provided for our use prior to the start of construction activities.

Unless arrangements are made to perform the work in a different manner, the responsibility of our field personnel will consist of making observations, performing tests, and then reporting their findings to an authorized person such as the site superintendent for appropriate action.

If substandard work is being performed or if materials of inferior quality are being used, it will be the responsibility of your authorized person to have these conditions corrected. Should it be possible to correct such conditions amicably on the basis of oral recommendations by our Authorized Project Reviewer, it can be done in this manner. However, if it becomes necessary to reject material, or to discontinue the work, we expect that someone other than our personnel make such decisions.

Access to observations and/or testing locations that will require the use of ladders, scaffolding, aerial lifts, etc. must be provided by others.

# Scheduling Guidelines

# Dispatch/Scheduling Phone Number: (502) 456 1256

Our services will be provided on an "as requested" basis when scheduled by your representative. We recommend that you utilize the "Dispatch/Scheduling Phone Number" between the hours of 7:00 am and 5:00 pm. During scheduling the following information should be provided to our dispatcher to best serve you:

Project name and location
Date and time of the requested service(s)
Services required (please do not assume that technicians carry all equipment)
Onsite location(s) of the requested service(s)
Anticipated quantities of materials (i.e., cubic yards of concrete)
Onsite contact information (name and phone number, if possible)

Please note that we would prefer you schedule our services in a timely manner and need to cancel them than to not call at all or call late.

During part-time testing we require a minimum 24-hour notice in order to schedule personnel for our services as described above to avoid delays to construction activities. If our services are not scheduled according to this time frame, we will make every reasonable effort to accommodate your needs but may be unable to provide service. Terracon will only provide testing when contacted by your designated representative and will not be responsible for required testing if we are not scheduled.

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# Compensation

Due to the nature of on-site testing, our inability to control the conditions which govern the quantity of personnel time and testing on a particular project and the variation in the scope of services required, our services will be provided on a unit rate basis as outlined in "Attachment A". A cost estimate has been included in "Attachment A" based on the provided information and our experience with similar projects.

Only actual units incurred will be invoiced. Invoices would be generated and submitted on a 4-week basis and will line item each test or service type and will include the current period's total, the established budget for services and a current "Billed to Date" summary. The recommended budget estimate amount would not be exceeded prior to notifying the client. Budget updates will be sent biweekly once 75% of the estimated costs is reached. We will work closely with the project team personnel to assist in maintaining the cost for our services throughout the project.

The fees, hourly rates and other charges for the services furnished under this proposal agreement are derived from the customary hourly wages paid to our technical staff. These rates are not formulated to comply with any prevailing wage rates or union scale wages. In the unlikely event that it is later determined that prevailing wage/union scale rates are required under this agreement, then a retroactive equitable adjustment in the hourly fees will be made in the event that the current wage rates are less than the wages required to be paid under prevailing wage rates.

We recommend that the scope of work described in this proposal be provided to the person(s) who will be responsible for scheduling our services.

# Authorization

This proposal has been prepared for the exclusive use of Studio Kremer and may be accepted by executing the attached Authorization for Services and returning one copy along with this proposal to Terracon. This proposal is valid only if authorized within 60 days from the listed proposal date.

We appreciate this opportunity, and we look forward to working with you on this project. If you have any questions, please give us a call at your earliest convenience

Thank you for your consideration.

Sincerely,

Terracon Consultants, Inc.

Baron Williams, E.I.T.

Materials Project Manager

Aaron Layne

Aaron Layne, P.E.\* Senior Principal \*NC, VA, MD

Attachments: Attachment "A" Unit Rate Fee Schedule/Cost Estimate

Authorization for Services

Bullitt East High School Fine Arts Addition | Mt. Washington, KY November 27, 2023 | Terracon Proposal No. P57231180



#### **ATTACHMENT "A"**

# **Unit Rate Fee Schedule**

#### <u>Personnel</u>

Engineering Technician	\$65.00/hour
CWI	\$95.00/hour
Administrative	\$60.00/hour
Project Manager	\$130.00/hour
Principal Engineer	\$185.00/hour
Firestopping Inspector	\$125.00/hour
Trip Charge	\$50.00/trip
Nuclear Density Gauge Usage	\$100.00/day

## **Lab Services**

Standard Proctor	\$200.00/each
Atterberg Limits	\$90.00/each
Concrete Compressive Strength Cylinders (4x8)	\$20.00/each
Compressive Strength of 3x6 Inch Grout Prisms	\$30.00/each

Project Setup and Closeout Fee \$500.00

Project Estimated Fees \$82,197.50

#### **NOTES AND ASSUMPTIONS**

- An overtime factor of 1.5 will apply for time in excess of 8 hours per day onsite (Monday through Friday) and for all hours on Saturday, Sunday, and Holiday work.
- One-quarter of administrative time will be assessed per technician per day.
- One-half (½) hour of project management will be assessed per technician per day for engineering report review, project coordination and scheduling, deviation log maintenance and budgeting/invoicing.
- A four (4) hour minimum site time plus trip charge will apply for all technician services.
- Client requested site visits or meetings involving the materials consultant, project manager or senior materials consultant/project engineer will be invoiced portal to portal time plus a trip charge.
- Other services can be quoted upon request.

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# Fee Estimate Materials Services

BEHS Fine Arts Addition Terracon Proposal No. P57231180

	413 <u>(77)</u>	Terracon	Proposal No. P57	231180			
DESCRIPTION		RATE	QUANTITY	UNITS	TRIPS	TOTAL QUANTITY	TOTAL
Earthwork Observation							
Engineering Technician	\$	60.00	8.00	hours	5	40.00	\$2,400.00
Project Manager	\$	135.00	3.00	hours	1	3.00	\$405.00
Principal Engineer	\$	185.00	1.00	hours	1	1.00	\$185.00
Administrative	\$	60.00	1.25	hours	1	1.25	\$75.00
Standard Proctor	\$	200.00	3.00	tests		3.00	\$600.00
Atterberg Limits Determination (3 pt.)	\$	90.00	2.00	tests		2.00	\$180.00
Trip Charge	\$	50.00	1.00	each	5	5.00	\$250.00
Nuclear Gauge (Equipment)	\$	100.00	1.00	days	5	5.00	\$500.00
Project Setup and Closeout Fee	\$	500.00	1.00	each	1	1.00	\$500.00
Sub Total							\$5,095.00
Structural Steel Inspection							
Project Manager	\$	135.00	3.50	hours	1	3.50	\$472.50
Principal Engineer	\$	185.00	1.00	hours	1	1.00	\$185.00
Administrative	\$	60.00	1.50	hours	1	1.50	\$90.00
CWI	\$	95.00	6.00	hours	6	36.00	\$3,420.00
Trip Charge	\$	50.00	1.00	each	6	6.00	\$300.00
Sub Total							\$4,467.50
Foundation Concrete Observation							
Engineering Technician	\$	60.00	6.00	hours	24	144.00	\$8,640.00
Project Manager	\$	135.00	12.00	hours	1	12.00	\$1,620.00
Principal Engineer	\$	185.00	3.00	hours	1	3.00	\$555.00
Administrative	\$	60.00	6.00	hours	1	6.00	\$360.00
Compressive Strength of 4" x 8" Cylinder	\$	20.00	5.00	tests		120.00	\$2,400.00
Trip Charge	\$	50.00	1.00	each	24	24.00	\$1,200.00
DCP Equipment Rental	\$	40.00	1.00	day	24	24.00	\$960.00
Sub Total							\$15,735.00
Concrete Sample Pickup							
Project Manager	\$	135.00	12.50	hours	1	12.50	\$1,687.50
Administrative	\$	60.00	6.00	hours	1	6.00	\$360.00
Engineering Technician	\$	60.00	4.00	hours	16	64.00	\$3,840.00
Trip Charge	\$	50.00	1.00	each	16	16.00	\$800.00
Sub Total							\$6,687.50
Masonry Observations			그를 잃었다.			원 중 없는 일도 생각	
Engineering Technician	\$	60.00	6.00	hours	40	240.00	\$14,400.00
Project Manager	\$	135.00	20.00	hours	1	20.00	\$2,700.00
Principal Engineer	\$	185.00	5.00	hours	1	5.00	\$925.00
Administrative	\$	60.00	10.00	hours	1	10.00	\$600.00
Compressive Strength of 3x6 inch Grout Prism	\$	30.00	288.00	tests		288.00	\$8,640.00
Trip Charge	\$	50.00	1.00	each	40	40.00	\$2,000.00
Sub Total							\$29,265.00

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Firestopping inspection	1.11						
Project Manager	\$	135.00	1.50	hours	1	1.50	\$202.50
Principal Engineer	\$	185.00	1.00	hours	1	1.00	\$185.00
Administrative	\$	60.00	0.75	hours	1	0.75	\$45.00
Firestopping Inspector	\$	125.00	6.00	hours	3	18.00	\$2,250.00
Trip Charge	\$	50.00	1.00	each	3	3.00	\$150.00
Sub Total							\$2,832.50
Post Installed Anchors							
Engineering Technician	\$	60.00	8.00	hours	4	32.00	\$1,920.00
Project Manager	\$	135.00	4.00	hours	1	4.00	\$540.00
Principal Engineer	\$	185.00	2.00	hours	1	2.00	\$370.00
Administrative	\$	60.00	1.50	hours	1	1.50	\$90.00
Trip Charge	\$	50.00	1.00	each	4	4.00	\$200.00
Sub Total							\$3,120.00
Slab on Grade / Slab on Deck							
Engineering Technician	\$	60.00	8,00	hours	18	144.00	\$8,640.00
Project Manager	\$	135.00	9.00	hours	1	9.00	\$1,215.00
Principal Engineer	\$	185.00	2.00	hours	1	2.00	\$370.00
Administrative	\$	60.00	4.50	hours	1	4.50	\$270.00
Compressive Strength of 4" x 8" Cylinder	\$	20.00	10.00	tests	18	180.00	\$3,600.00
Trip Charge	\$	50.00	1.00	each	18	18.00	\$900.00
Sub Total							\$14,995.00
Total			udajana ka				\$82,197.50



Reference Number: P57231180

#### **AGREEMENT FOR SERVICES**

This **AGREEMENT** is between Studio Kremer Architects Inc ("Client") and Terracon Consultants, Inc. ("Consultant") for Services to be provided by Consultant for Client on the BEHS Fine Arts Addition project ("Project"), as described in Consultant's Proposal dated 11/27/2023 ("Proposal"), including but not limited to the Project Information section, unless the Project is otherwise described in Exhibit A to this Agreement (which section or Exhibit is incorporated into this Agreement).

- 1. Scope of Services. The scope of Consultant's services is described in the Proposal, including but not limited to the Scope of Services section ("Services"), unless Services are otherwise described in Exhibit B to this Agreement (which section or exhibit is incorporated into this Agreement). Portions of the Services may be subcontracted. Consultant's Services do not include the investigation or detection of, nor do recommendations in Consultant's reports address the presence or prevention of biological pollutants (e.g., mold, fungi, bacteria, viruses, or their byproducts) or occupant safety issues, such as vulnerability to natural disasters, terrorism, or violence. If Services include purchase of software, Client will execute a separate software license agreement. Consultant's findings, opinions, and recommendations are based solely upon data and information obtained by and furnished to Consultant at the time of the Services.
- 2. Acceptance/ Termination. Client agrees that execution of this Agreement is a material element of the consideration Consultant requires to execute the Services, and if Services are initiated by Consultant prior to execution of this Agreement as an accommodation for Client at Client's request, both parties shall consider that commencement of Services constitutes formal acceptance of all terms and conditions of this Agreement. Additional terms and conditions may be added or changed only by written amendment to this Agreement signed by both parties. In the event Client uses a purchase order or other form to administer this Agreement, the use of such form shall be for convenience purposes only and any additional or conflicting terms it contains are stricken. This Agreement shall not be assigned by either party without prior written consent of the other party. Either party may terminate this Agreement or the Services upon written notice to the other. In such case, Consultant shall be paid costs incurred and fees earned to the date of termination plus reasonable costs of closing the Project.
- 3. Change Orders. Client may request changes to the scope of Services by altering or adding to the Services to be performed. If Client so requests, Consultant will return to Client a statement (or supplemental proposal) of the change setting forth an adjustment to the Services and fees for the requested changes. Following Client's review, Client shall provide written acceptance. If Client does not follow these procedures, but instead directs, authorizes, or permits Consultant to perform changed or additional work, the Services are changed accordingly and Consultant will be paid for this work according to the fees stated or its current fee schedule. If project conditions change materially from those observed at the site or described to Consultant at the time of proposal, Consultant is entitled to a change order equitably adjusting its Services and fee.
- 4. Compensation and Terms of Payment. Client shall pay compensation for the Services performed at the fees stated in the Proposal, including but not limited to the Compensation section, unless fees are otherwise stated in Exhibit C to this Agreement (which section or Exhibit is incorporated into this Agreement). If not stated in either, fees will be according to Consultant's current fee schedule. Fee schedules are valid for the calendar year in which they are issued. Fees do not include sales tax. Client will pay applicable sales tax as required by law. Consultant may invoice Client at least monthly and payment is due upon receipt of invoice. Client shall notify Consultant in writing, at the address below, within 15 days of the date of the invoice if Client objects to any portion of the charges on the invoice, and shall promptly pay the undisputed portion. Client shall pay a finance fee of 1.5% per month, but not exceeding the maximum rate allowed by law, for all unpaid amounts 30 days or older. Client agrees to pay all collection-related costs that Consultant incurs, including attorney fees. Consultant may suspend Services for lack of timely payment. It is the responsibility of Client to determine whether federal, state, or local prevailing wage requirements apply and to notify Consultant if prevailing wages apply. If it is later determined that prevailing wages apply, and Consultant was not previously notified by Client, Client agrees to pay the prevailing wage from that point forward, as well as a retroactive payment adjustment to bring previously paid amounts in line with prevailing wages. Client also agrees to defend, indemnify, and hold harmless Consultant from any alleged violations made by any governmental agency regulating prevailing wage activity for failing to pay prevailing wages, including the payment of any fines or penalties.
- 5. Third Party Reliance. This Agreement and the Services provided are for Consultant and Client's sole benefit and exclusive use with no third party beneficiaries intended. Reliance upon the Services and any work product is limited to Client, and is not intended for third parties other than those who have executed Consultant's reliance agreement, subject to the prior approval of Consultant and Client.
- 6. LIMITATION OF LIABILITY. CLIENT AND CONSULTANT HAVE EVALUATED THE RISKS AND REWARDS ASSOCIATED WITH THIS PROJECT, INCLUDING CONSULTANT'S FEE RELATIVE TO THE RISKS ASSUMED, AND AGREE TO ALLOCATE CERTAIN OF THE ASSOCIATED RISKS. TO THE FULLEST EXTENT PERMITTED BY LAW, THE TOTAL AGGREGATE LIABILITY OF CONSULTANT (AND ITS RELATED CORPORATIONS AND EMPLOYEES) TO CLIENT AND THIRD PARTIES GRANTED RELIANCE IS LIMITED TO THE GREATER OF \$250,000 OR CONSULTANT'S FEE, FOR ANY AND ALL INJURIES, DAMAGES, CLAIMS, LOSSES, OR EXPENSES (INCLUDING ATTORNEY AND EXPERT FEES) ARISING OUT OF CONSULTANT'S SERVICES OR THIS AGREEMENT. PRIOR TO ACCEPTANCE OF THIS AGREEMENT AND UPON WRITTEN REQUEST FROM CLIENT, CONSULTANT MAY NEGOTIATE A HIGHER LIMITATION FOR ADDITIONAL CONSIDERATION IN THE FORM OF A SURCHARGE TO BE ADDED TO THE AMOUNT STATED IN THE COMPENSATION SECTION OF THE PROPOSAL. THIS LIMITATION SHALL APPLY REGARDLESS OF AVAILABLE PROFESSIONAL LIABILITY INSURANCE COVERAGE, CAUSE(S), OR THE THEORY OF LIABILITY, INCLUDING NEGLIGENCE, INDEMNITY, OR OTHER RECOVERY. THIS LIMITATION SHALL NOT APPLY TO THE EXTENT THE DAMAGE IS PAID UNDER CONSULTANT'S COMMERCIAL GENERAL LIABILITY POLICY.
- 7. Indemnity/Statute of Limitations. Consultant and Client shall indemnify and hold harmless the other and their respective employees from and against legal liability for claims, losses, damages, and expenses to the extent such claims, losses, damages, or expenses are legally determined to be caused by their negligent acts, errors, or omissions. In the event such claims, losses, damages, or expenses are legally determined to be caused by the joint or concurrent negligence of Consultant and Client, they shall be borne by each party in proportion to its own negligence under comparative fault principles. Neither party shall have a duty to defend the other party, and no duty to defend is hereby created by this indemnity provision and such duty is explicitly waived under this Agreement. Causes of action arising out of Consultant's Services or this Agreement regardless of cause(s) or the theory of liability, including negligence, indemnity or other recovery shall be deemed to have accrued and the applicable statute of limitations shall commence to run not later than the date of Consultant's substantial completion of Services on the project.
- 8. Warranty. Consultant will perform the Services in a manner consistent with that level of care and skill ordinarily exercised by members of the profession currently practicing under similar conditions in the same locale. EXCEPT FOR THE STANDARD OF CARE PREVIOUSLY STATED, CONSULTANT MAKES NO WARRANTIES OR GUARANTEES, EXPRESS OR IMPLIED, RELATING TO CONSULTANT'S SERVICES AND CONSULTANT DISCLAIMS ANY IMPLIED WARRANTIES OR WARRANTIES IMPOSED BY LAW, INCLUDING WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.
- 9. Insurance. Consultant represents that it now carries, and will continue to carry: (i) workers' compensation insurance in accordance with the laws of the states having jurisdiction over Consultant's employees who are engaged in the Services, and employer's liability insurance (\$1,000,000); (ii) commercial general liability insurance (\$2,000,000 occ / \$4,000,000 agg); (iii) automobile liability insurance (\$2,000,000 B.I. and P.D. combined single limit); (iv) umbrella liability (\$5,000,000 occ / agg); and (v) professional liability insurance (\$1,000,000 claim / agg). Certificates of insurance will be provided upon request. Client and Consultant shall waive subrogation against the other party on all general liability and property coverage.



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- 10. CONSEQUENTIAL DAMAGES. NEITHER PARTY SHALL BE LIABLE TO THE OTHER FOR LOSS OF PROFITS OR REVENUE; LOSS OF USE OR OPPORTUNITY; LOSS OF GOOD WILL; COST OF SUBSTITUTE FACILITIES, GOODS, OR SERVICES; COST OF CAPITAL; OR FOR ANY SPECIAL, CONSEQUENTIAL, INDIRECT, PUNITIVE, OR EXEMPLARY DAMAGES.
- 11. Dispute Resolution. Client shall not be entitled to assert a Claim against Consultant based on any theory of professional negligence unless and until Client has obtained the written opinion from a registered, independent, and reputable engineer, architect, or geologist that Consultant has violated the standard of care applicable to Consultant's performance of the Services. Client shall provide this opinion to Consultant and the parties shall endeavor to resolve the dispute within 30 days, after which Client may pursue its remedies at law. This Agreement shall be governed by and construed according to Kansas law.
- 12. Subsurface Explorations. Subsurface conditions throughout the site may vary from those depicted on logs of discrete borings, test pits, or other exploratory services. Client understands Consultant's layout of boring and test locations is approximate and that Consultant may deviate a reasonable distance from those locations. Consultant will take reasonable precautions to reduce damage to the site when performing Services; however, Client accepts that invasive services such as drilling or sampling may damage or alter the site. Site restoration is not provided unless specifically included in the Services.
- 13. Testing and Observations. Client understands that testing and observation are discrete sampling procedures, and that such procedures indicate conditions only at the depths, locations, and times the procedures were performed. Consultant will provide test results and opinions based on tests and field observations only for the work tested. Client understands that testing and observation are not continuous or exhaustive, and are conducted to reduce - not eliminate - project risk. Client shall cause all tests and inspections of the site, materials, and Services performed by Consultant to be timely and properly scheduled in order for the Services to be performed in accordance with the plans, specifications, contract documents, and Consultant's recommendations. No claims for loss or damage or injury shall be brought against Consultant by Client or any third party unless all tests and inspections have been so performed and Consultant's recommendations have been followed. Unless otherwise stated in the Proposal, Client assumes sole responsibility for determining whether the quantity and the nature of Services ordered by Client is adequate and sufficient for Client's intended purpose. Client is responsible (even if delegated to contractor) for requesting services, and notifying and scheduling Consultant so Consultant can perform these Services. Consultant is not responsible for damages caused by Services not performed due to a failure to request or schedule Consultant's Services. Consultant shall not be responsible for the quality and completeness of Client's contractor's work or their adherence to the project documents, and Consultant's performance of testing and observation services shall not relieve Client's contractor in any way from its responsibility for defects discovered in its work, or create a warranty or guarantee. Consultant will not supervise or direct the work performed by Client's contractor or its subcontractors and is not responsible for their means and methods. The extension of unit prices with quantities to establish a total estimated cost does not guarantee a maximum cost to complete the Services. The quantities, when given, are estimates based on contract documents and schedules made available at the time of the Proposal. Since schedule, performance, production, and charges are directed and/or controlled by others, any quantity extensions must be considered as estimated and not a guarantee of maximum cost.
- 14. Sample Disposition, Affected Materials, and Indemnity. Samples are consumed in testing or disposed of upon completion of the testing procedures (unless stated otherwise in the Services). Client shall furnish or cause to be furnished to Consultant all documents and information known or available to Client that relate to the identity, location, quantity, nature, or characteristic of any hazardous waste, toxic, radioactive, or contaminated materials ("Affected Materials") at or near the site, and shall immediately transmit new, updated, or revised information as it becomes available. Client agrees that Consultant is not responsible for the disposition of Affected Materials unless specifically provided in the Services, and that Client is responsible for directing such disposition. In no event shall Consultant be required to sign a hazardous waste manifest or take title to any Affected Materials. Client shall have the obligation to make all spill or release notifications to appropriate governmental agencies. The Client agrees that Consultant neither created nor contributed to the creation or existence of any Affected Materials conditions at the site and Consultant shall not be responsible for any claims, losses, or damages allegedly arising out of Consultant's performance of Services hereunder, or for any claims against Consultant as a generator, disposer, or arranger of Affected Materials under federal, state, or local law or ordinance.
- **15. Ownership of Documents.** Work product, such as reports, logs, data, notes, or calculations, prepared by Consultant shall remain Consultant's property. Proprietary concepts, systems, and ideas developed during performance of the Services shall remain the sole property of Consultant. Files shall be maintained in general accordance with Consultant's document retention policies and practices.
- 16. Utilities. Unless otherwise stated in the Proposal, Client shall provide the location and/or arrange for the marking of private utilities and subterranean structures. Consultant shall take reasonable precautions to avoid damage or injury to subterranean structures or utilities. Consultant shall not be responsible for damage to subterranean structures or utilities that are not called to Consultant's attention, are not correctly marked, including by a utility locate service, or are incorrectly shown on the plans furnished to Consultant.
- 17. Site Access and Safety. Client shall secure all necessary site related approvals, permits, licenses, and consents necessary to commence and complete the Services and will execute any necessary site access agreement. Consultant will be responsible for supervision and site safety measures for its own employees, but shall not be responsible for the supervision or health and safety precautions for any third parties, including Client's contractors, subcontractors, or other parties present at the site. In addition, Consultant retains the right to stop work without penalty at any time Consultant believes it is in the best interests of Consultant's employees or subcontractors to do so in order to reduce the risk of exposure to unsafe site conditions. Client agrees it will respond quickly to all requests for information made by Consultant related to Consultant's pre-task planning and risk assessment processes.

Consultant:	Terracon Consultants,		Client:	Studio Kremer Architects Inc		
Ву:	Aaron Layne	Date:	11/27/2023	Ву:		Date:
Name/Title:	Aaron C Layne / Senior Director	Principal/I	National	Name/Title:	Cate Ward /	
Address:	13050 Eastgate Park V	ay Ste 101	]	Address:	1231 S. Shelby Stro	eet
	Louisville, KY 40223-3	915			Louisville, KY 402	03
Phone:	(502) 456-1256 F	ax: (502)	456-1278	Phone:		Fax:
Email:	Aaron.Layne@terracon	.com		Email:		