

MEMO

TO: Dr. Jesse Bacon, Superintendent
FROM: Danny Clemens, Director of Facilities
Date: December 7, 2023
RE: Change Order #04 – BMS Casework Revisions **DC**

The reception desk was designed to accommodate two staff members, Bernheim needs three staff members accommodated at the front desk area. This Change Order covers the added cost of materials to lengthen the desk and also rectifies double counting of the built-in teacher desks at the three science labs. This change order yields a credit due to the double counting of the science lab teacher desks.

.I recommend approval of this request.

Attachment:

- COR-4 Casework Revisions + RFP-4 – *For Board Reference*
- CO 4 - DPO-1 - FACPAC - Reception Desk Extension and Science Desk Credit - For Signature - *For Board Signature*
- G701-2017 - Change Order 4 - BMS Reception Desk Extension and Science Desk Credit - *For Board Signature*
- G701-2017 - DPO 1 - Change Order 4 - BMS Reception Desk Extension and Science Desk Credit - *For Board Signature*

OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE

BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION



Change Order Request 4 - PCO #17 - Casework Revisions per Shop Drawing Review + RFP-4

622-Bernheim Middle School Renovation

11/15/23 REVISED



Summary of Work

RFP-4 + Casework revisions per shop drawing review

Scope - Subcontractor	Description of Scope	Cost
1 Bernheim Middle School		(\$199.00)
1.1 Arch Wood Casework-US Specialties	Deduct per Shop Drawing Review - LABOR ONLY	(\$600.00)
1.2 DPO #1 Costs	See attached DPO Summary	\$0.00
1.3 Electrical - KES	RFP-4 Reception Desk Added Seating	\$401.00
		(\$199.00)
	Fee 10.00%	(\$20)
	Bond 1.00%	(\$2)
Total Amount		(\$221)

Approved By:

Date:

Submitted By:

Josya G. Lyons

Date:

DPO Change Summary - COR-2 Casework Revision per Shop Drawing Review plus RFP-4 Changes

622- Bernheim Middle School Renovation

11/15/23 REVISED



Summary of Work

Material Deducts noted in Casework Shop Drawing Review, plus Material Add per RFP-4

Scope - Subcontractor	Description of Scope	Cost
1 Bernheim Middle School	Starting DPO Total	\$293,500.00
1.1 US Specialties - DPO #1	Revised total per submittal review plus RFP-4 add	(\$5,947.00)

Total Amount	\$287,553.00
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REQUEST FOR PROPOSAL

PROJECT:	Bernheim Middle School Renovation Shepherdsville, KY	REQUEST FOR PROPOSAL NO.:	04
OWNER:	Bullitt County Public Schools 1040 Highway 44 East Shepherdsville, KY 40165	DATE:	29-Sep-2023
TO CONTRACTOR:	Calhoun Construction Services, Inc. 7707 National Turnpike Louisville, KY 40218	ARCHITECT:	Studio Kremer Architects 1231 S Shelby Street Louisville, KY 40203
		ARCHITECT'S PROJECT NO.:	2022-36 BG# 23-051

Please submit an itemized quotation for changes in the Contract Sum and/or Time incidental to proposed modifications to the Contract Documents described herein.

THIS IS NOT A CHANGE ORDER NOR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED HEREIN

Description:

Provide price proposal for the following:

- Item 1:** REFERENCE RFP-4 DRAWING
- Modified the reception desk length to accommodate a third person.
 - Changed the center base cabinet to be a drawer base cabinet similar to the other two within the desk.
 - Added another 1/2" aluminum reveal channel to the extend portion of the millwork.

Rev. Issued 11-8-2023

- Item 2:** Reference attached E4.1
-Refer to View 3 – Enlarged Reception A101. Provide additional quadruplex outlet in new furniture and data rough-in. Intercept and extend existing designed circuit to new quadruplex.

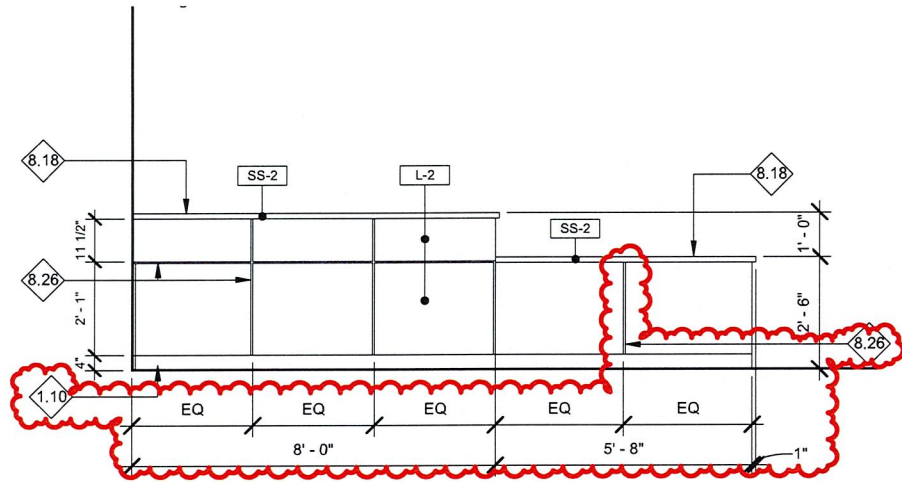
BID PACKAGE #3

- Item #3** Reference attached T3.1A
-Refer to View 3 – Enlarged Reception A101 Tech. Provide additional 2D drop and faceplate at location indicated.

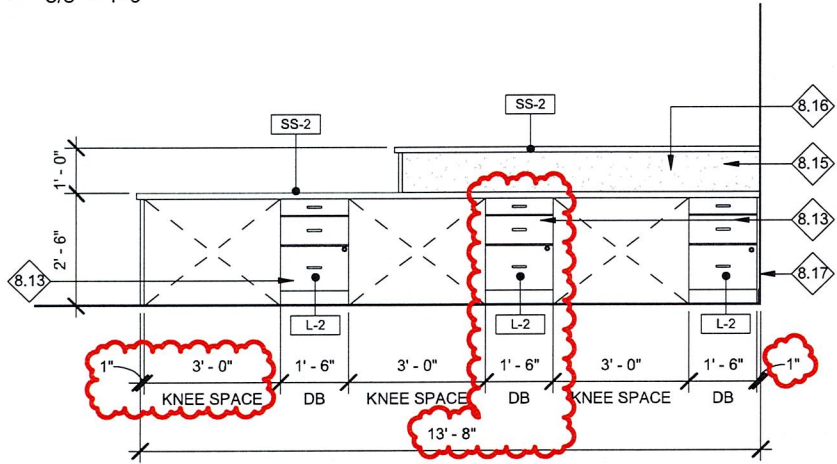
Attachments:

PDFs: RFP-4

ISSUED:	29-Sep-2023	ARCHITECT:	studio kremer architects
CONTRACTOR:	Calhoun Construction Services, Inc.	BY:	Stephanie Satterfield



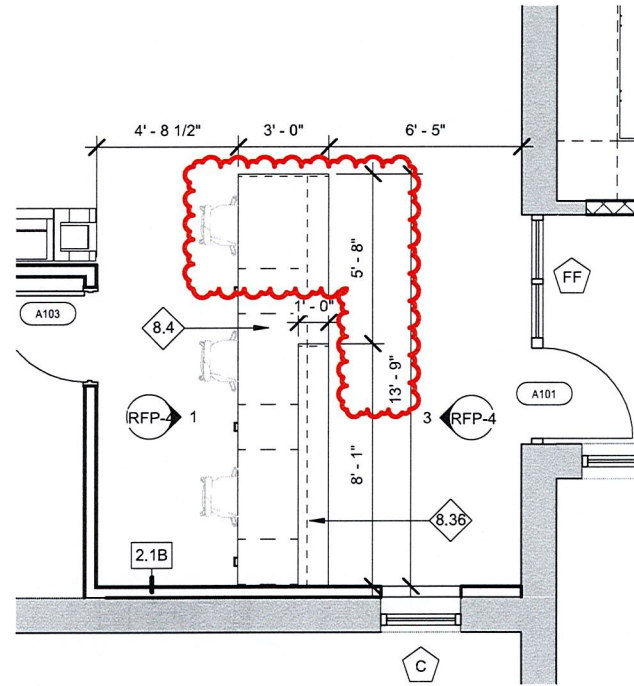
3 INTERIOR ELEVATION -
ADMIN SUITE RECEPTION
3/8" = 1'-0"



1 INTERIOR ELEVATION -
ADMIN SUITE RECEPTION
3/8" = 1'-0"

KEYNOTE LEGEND

1.10	WALL BASE, REF. FINISH SCHEDULE.
8.4	NEW RECEPTION DESK WITH TRANSACTION COUNTER. MILLWORK TO BE PLASTIC LAMINATE WITH SOLID SURFACE COUNTERTOPS. REF. INTERIOR ELEVATION AND FINISH SCHEDULE.
8.13	BASE CABINET W/ 3 DRAWERS AND LOCKABLE BOTTOM DRAWER.
8.15	TACK SURFACE.
8.16	PROVIDE CUT-OUTS FOR ELECTRICAL DEVICES, COORDINATE W/ MEP DRAWINGS.
8.17	PROVIDE LAMINATE FILLER PANEL TO EDGE OF WALL. MATCH ADJACENT FINISH, REF. DETAILS AND FINISH SCHEDULE.
8.18	COUNTERTOP, REF. DETAILS AND FINISH SCHEDULE.
8.26	1/2" DEEP ALUMINUM MILLWORK CHANNEL.
8.36	3 5/8" METAL STUD FRAMING @ 16" O.C. TO SUPPORT RECEPTION DESK CASEWORK.



2 RECEPTION DESK PLAN- RFP 4
1/4" = 1'-0"



studio **kramer** architects
1231 S Shelby St, Louisville, KY 40203
502-498-1100 fax 502-498-1100 STUDIO

BULLITT COUNTY PUBLIC SCHOOLS

BERNHEIM MIDDLE SCHOOL RENOVATION

700 Audubon Drive

title / description
RECEPTION DESK MODIFICATION

project no.: 2022-36 sketch no.: RFP-4

date: 09/29/2023

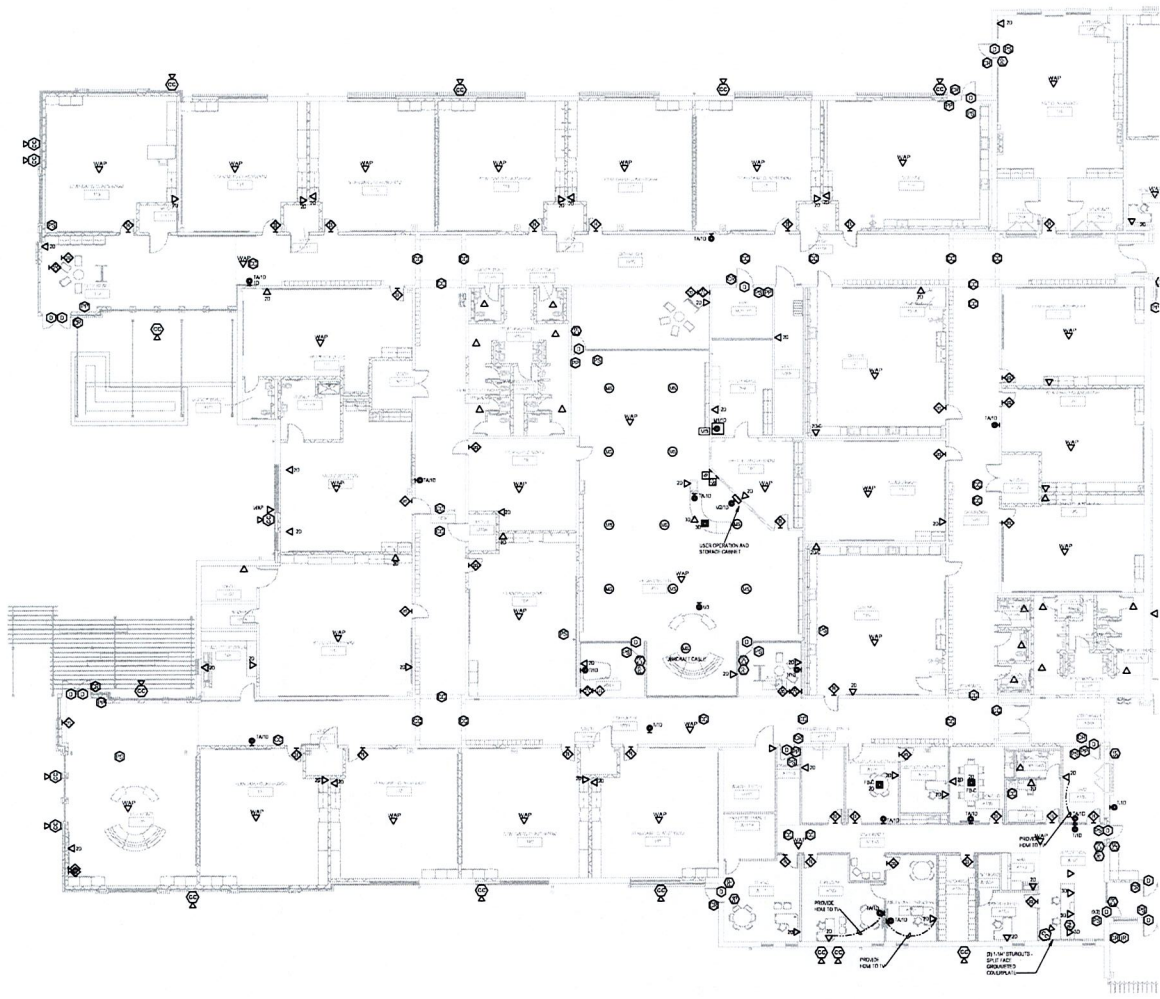
drawn by: SBS

checked by: CWN

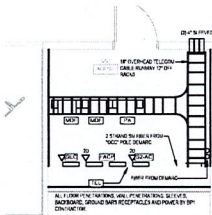
scale: As indicated reference dwg: A5.6

9/29/2023 4:32:02 PM

1 LEVEL 1 FLOOR PLAN - POWER
SCALE: 3/32" = 1'-0"



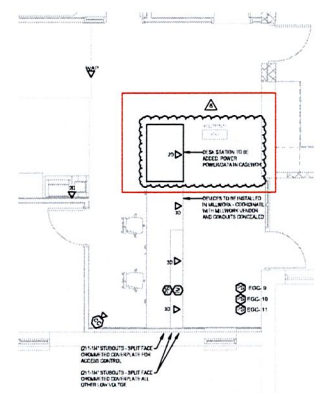
2 ENLARGED PLAN - MDF 101
SCALE: 1/4" = 1'-0"



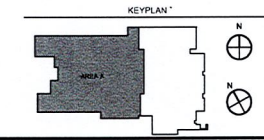
Note: In view of location, temporary power will be used to install and test the new lighting system as a part of the project.

- GENERAL NOTES (POWER/SYSTEMS):**
- A. REFER TO THE NOTES LISTED IN REFLECTED CEILING PLANS, ELEVATIONS, AND/OR WORK SCHEDULES FOR EXACT LOCATIONS OF ALL WALL AND CEILING MOUNTED ELECTRICAL DEVICES.
 - B. CONTRACTOR SHALL FOLLOW BRANCH-CIRCUITING LAYOUT AS INDICATED ON THE FLOOR PLANS WITH A MAXIMUM OF THREE (3) BRANCH CIRCUITS PER PANEL. LAST BRANCH CIRCUIT SHALL BE PROVIDED WITH A GROUND-LEAD NEUTRAL CONDUCTOR. SEPARATE NEUTRAL CONDUCTORS SHALL BE PROVIDED FOR EACH BRANCH CIRCUIT. IF ADDITIONAL CONDUCTORS ARE RAN IN THE SAME CONDUIT WITH THESE THREE (3) CONDUCTORS SHALL USE ALL CARRYING CAPACITY. CARRYING CONDUCTORS PER NEC SHALL BE PROVIDED AS REQUIRED PER NEC 250.118 AND 250.119. USE THREE BRANCH CIRCUITS AS DEFINED IN NEC 100.2 FOR DISCRETE BRANCHING A COMMON NEUTRAL CONDUCTOR SHALL NOT BE PERMITTED.
 - C. IDENTIFY THE PANEL AND CIRCUIT NUMBER FOR ALL RECEPTACLES, SWITCHES, ETC. IN AREA OF CONSTRUCTION. PROVIDE CLAMP AND/OR LABEL WITH BE USED IN FINISH. IN WALL PACKS AND/OTHER AREAS, MARK INSIDES OF ALL DEVICE BOXES WITH PANEL AND CIRCUIT NUMBER.
 - D. RECEPTACLES THAT ARE CONTROLLED BY AN AUTOMATIC MFANS, SUCH AS OCCUPANCY SENSOR OR FIRE/SMOKE MANAGEMENT SYSTEM SHALL BE MARKED IN ACCORDANCE WITH NEC 409.153.
 - E. LOCATIONS OF ELECTRICAL CONNECTIONS AND LOCAL DISCONNECTS SHALL BE COORDINATED WITH MECHANICAL AND PLUMBING CONTRACTORS TO ENSURE ACCESS AND WORKING CLEARANCE IS MAINTAINED PER NEC. NOTIFY OTHER TRADES OF REQUIRED CLEARANCE AREAS TO AVOID IMPACT OF OTHER SYSTEMS IN THESE AREAS. DO NOT INSTALL ELECTRICAL EQUIPMENT OVER EQUIPMENT MANIFOLDS OR ACCESS PANELS OR THROUGH ACCESS/MAINTENANCE CLEARANCES OF EQUIPMENT BY OTHER TRADES.
 - F. REFER TO SYSTEM INSTALLATION MATRIX FOR SYSTEMS LEGEND SHEET AND SPECIFICATIONS FOR CONTRACTOR REQUIREMENTS OF EACH SYSTEM.
 - G. THE CONTRACTOR SHALL ROUTE ALL SYSTEM CONDUIT STUBUPS TO THE NEAREST CORRIDOR CHASING PATH (SEE STUBUP DETAILS). REFER TO CHASING PATH INSTALLATION DETAIL FOR ADDITIONAL REQUIREMENTS.
 - H. CONTRACTOR SHALL PAINT ALL SYSTEM CONDUIT STUBUPS LIGHT BLUE FOR SYSTEM CHASING WITH THE CORRIDOR CHASING PATH. PROVIDE PULL STRINGS IN ALL NEW CONDUIT RUNS FOR SYSTEM CHASING INSTALLATION.
 - I. CCTV DEVICE ROUGH AND AT EXTERIOR WALL ARE TO BE APPLIED WITH LENGTH OF RACEWAY AS REQUIRED CUT FURNISH WITH EXTERIOR WALL TO ALLOW FOR OWNER TO MOUNT CCTV CAMERA OVER CONDUIT. CONDUIT TO BE SUPPLIED BY INTERIOR JUNCTION BOX FASTENED TO BUILDING PERMITS AND FINISH SHALL BE WEATHER-BULDED.
 - J. DEVICE ELEVATIONS ARE TO BE CONFIRMED PRIOR TO RUSHING.
 - K. ALL ELECTRIC WATER COOLERS (EWC'S) TO BE PROVIDED WITH A GFCI TYPE CIRCUIT BREAKER.

KEYNOTES



3 ENLARGED RECEPTION A101 Tech
SCALE: 1/4" = 1'-0"



INTEGRATED BID SET - CONSTRUCTION DOCUMENTS


 1201 S. Shady Ridge Parkway, #1400
 Littleton, CO 80120
 Tel: 303.973.7100 Fax: 303.973.7101


 CMTA
 A LEIDOS Company

THIS DOCUMENT
 WAS PREPARED FOR
 CONTRACTOR'S USE
 IN CONNECTION WITH
 CONSTRUCTION OF
 THIS DOCUMENT
 DOES NOT RELIEVE
 CONTRACTOR OF
 HIS RESPONSIBILITY TO
 REVIEW, VERIFY, AND
 EXECUTE
 INFORMATION
 SHOWN IN ADDENDA
 NO. 1, 2, 3.


 MOVING FORWARD

PARTIAL FIRST FLOOR TECHNOLOGY
 - AREA A
 BERNHEIM MIDDLE SCHOOL RENOVATION
 PROJECT NO. 2022-36

BC# 23-051
 DATE: 05/03/23
 DRAWN BY: AND
 CHECKED BY: CMTA

REVISIONS
 NO. DATE DESCRIPTION
 1 05/03/23
 2 05/03/23
 3 05/03/23
 4 05/03/23
 5 05/03/23

2022-36
 T3.1A

FACPAC PO Change Order Supplemental Information Form (Ref# 59124)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Purchase Order Number: 01

Vendor Name: US Specialties Holding Company

Change Order Number	DPO-1 - CO-1
Time Extension Required	No
Date Of Change Order	12/18/2023
Change Order Amount To Date	Decrease

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$-165,483.62
Remaining After Approved COs	\$1,427,245.22
Net All COs	\$-162,273.62
Remaining After All COs	\$1,424,035.22

This Requested Change Order Amount (\$5,947.00)

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,424,035.22

Balance

Contract Change Requested By Architect/Engineer; BMS - School Principal

Contract Change Reason Code Expansion of Scope

Change Order Description And Justification

The reception desk was designed to accommodate two staff members, Bernheim needs three staff members accommodated at the front desk area. This Change Order covers the added cost of materials to lengthen the desk and also rectifies double counting of the built-in teacher desks at the three science labs. This change order yields a credit due to the double counting of the science lab teacher desks.

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions. Also, this credits work that was already included the current bid.

Contract unit prices have been utilized No
to support the cost associated with this
change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor		0.00%
Materials	\$5,947.00	100.00%
Profit and Overhead		0.00%
Bond Insurance		0.00%
Cost Breakdown Total:	\$5,947.00	

Cost for this Change Order supported No
by an alternate bid or competitive price
quote

Explain Why

Work can commence with trades already on site and maintain the current Construction Schedule.

**Change Order Supplemental Information Form Signature
Page (Online Form Ref# 59124)**

Catherine N. Ward
Architect

12-6-2023

Date

N/A

Construction Manager

Date

Lisa Lewis

Finance Officer

12-8-23

Date

Local Board of Education Designee

Date





AIA Document G701® – 2017

Change Order

PROJECT: *(Name and address)*

Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY
40165

CONTRACT INFORMATION:

Contract For: General Construction
Date: June 19, 2023

CHANGE ORDER INFORMATION:

Change Order Number: DPO-1 - CO 4
Date: December 18, 2023

OWNER: *(Name and address)*

Bullitt County Public Schools Board of
Education
1040 Hwy 44 East
Shepherdsville, KY 40165

ARCHITECT: *(Name and address)*

Studio Kremer Architects, Inc.
1231 S. Shelby Street
Louisville, KY 40203

CONTRACTOR: *(Name and address)*

US Specialties
2205 River Road
Louisville, KY 40206

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See COR #4 and RFP #04 for scope of Work included in this Change Order.

The original Contract Sum was	\$	293,500.00
The net change by previously authorized Change Orders	\$	0.00
The Contract Sum prior to this Change Order was	\$	293,500.00
The Contract Sum will be decreased by this Change Order in the amount of	\$	5,947.00
The new Contract Sum including this Change Order will be	\$	287,553.00

The Contract Time will be decreased by Zero (0) days.

The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.

US Specialties

Bullitt County Public Schools Board of
Education

ARCHITECT *(Firm name)*

CONTRACTOR *(Firm name)*

OWNER *(Firm name)*

SIGNATURE

SIGNATURE

SIGNATURE

Catherine Noble Ward, AIA

Jason A. Lilly, Project Manager

Dr. Jesse Bacon, Superintendent

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

12-6-2023

12/6/2023

DATE

DATE

DATE



AIA Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY
40165

CONTRACT INFORMATION:
Contract For: General Construction
Date: June 19, 2023

CHANGE ORDER INFORMATION:
Change Order Number: 004
Date: December 18, 2023

OWNER: *(Name and address)*
Bullitt County Public Schools Board of
Education
1040 Hwy 44 East
Shepherdsville, KY 40165

ARCHITECT: *(Name and address)*
Studio Kremer Architects, Inc.
1231 S. Shelby Street
Louisville, KY 40203

CONTRACTOR: *(Name and address)*
Calhoun Construction Services, Inc.
7707 National Turnpike
Louisville, Kentucky 40218

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See COR #4 and RFP #04 for scope of Work included in this Change Order.

The original Contract Sum was	\$	20,787,544.59
The net change by previously authorized Change Orders	\$	-701,732.63
The Contract Sum prior to this Change Order was	\$	20,085,811.96
The Contract Sum will be decreased by this Change Order in the amount of	\$	221.00
The new Contract Sum including this Change Order will be	\$	20,085,590.96

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.

Calhoun Construction Services, Inc.

Bullitt County Public Schools Board of
Education

ARCHITECT *(Firm name)*

CONTRACTOR *(Firm name)*

OWNER *(Firm name)*



SIGNATURE



SIGNATURE

SIGNATURE

Catherine Noble Ward, AIA

Joel Pittard, Project Manager

Dr. Jesse Bacon, Superintendent

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

12-6-2023

12/5/2023

DATE

DATE

DATE

FACPAC Contract Change Order Supplemental Information Form (Ref# 59126)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Change Order Number	03
Time Extension Required	No
Date Of Change Order	12/18/2023
Change Order Amount To Date	Decrease

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+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,424,256.22

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Contract unit prices have been utilized No
to support the cost associated with this
change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	(\$295.00)	133.48%
Materials	\$77.00	-34.84%
Profit and Overhead	(\$1.00)	0.45%
Bond Insurance	(\$2.00)	0.90%
Cost Breakdown Total:	\$-221.00	

Cost for this Change Order supported No
by an alternate bid or competitive price
quote

Explain Why

Work can commence with trades already on site and maintain the current Construction Schedule.

**Change Order Supplemental Information Form Signature
Page (Online Form Ref# 59126)**

Catherine N. Ward
Architect

12-6-2023

Date

N/A

Construction Manager

Date

Lisa Lewis
Finance Officer

12-8-23

Date

Local Board of Education Designee

Date

