

DATE:

11/17/2023

AGENDA ITEM (ACTION ITEM):

Consider/Approve the Change Orders to existing Purchase Orders for the Beechgrove Addition and Renovation Project – BG 21-140.

APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

HISTORY/BACKGROUND:

Direct Purchase Orders were issued for materials at the onset of the Beechgrove Addition and Renovation Project. All materials for the project have been purchased and the work has been completed. It is necessary to closeout all residual funds that were unused for each of the remaining open purchase orders.

<u>Vendor</u>	<u>PO Number</u>	<u>Residual Amount</u>
Con-Quip	22002326	\$ 1,375.59
FBM Ohio	22001890	\$ 69.68
FD Lawrence Electric	22001882	\$ 503.41
Lee Masonry	22002332	\$ 1.24
Smyrna Ready Mix Concrete	22002331	\$ 337.00
Wesco Distribution	22001879	\$ 2.00
Willoughby Supply	22002952	\$ 55.81
		<u>\$ 2,344.73</u>

FISCAL/BUDGETARY IMPACT:

Deduction of \$2,344.73 from the existing Purchase Orders.

RECOMMENDATION:

Approve the Change Orders to existing Purchase Orders for the Beechgrove Addition and Renovation Project – BG 21-140.

CONTACT PERSON:

Matt Rigg, Chief Operations Officer

Principal/Administrator



District Administrator



Superintendent



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Change Order

PROJECT: *(Name and address)*
Addition & Renovation Beechgrove
Elementary School
1029 Bristow Road
Independence, KY 41051

CONTRACT INFORMATION:
Contract For: Material Purchase Order

Date: 10/18/2021

CHANGE ORDER INFORMATION:
Change Order Number: 01-Con-Quip

Date: 11/7/2023

OWNER: *(Name and address)*
Kenton County Board of Education
1055 Eaton Drive
Ft. Wright, KY 41017

ARCHITECT: *(Name and address)*
Emboss Design, PSC
906 Monmouth Street
Newport, KY 41071

CONTRACTOR: *(Name and address)*
Con-Quip, Inc.
1612 Distribution Drive
Burlington, KY 41005

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Final Adjustment to KCSD Purchase Order No. 22002326.

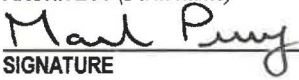
The original Contract Sum was	\$ 28,000.00
The net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 28,000.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ 1,375.59
The new Contract Sum including this Change Order will be	\$ 26,624.41

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Emboss Design, PSC
ARCHITECT *(Firm name)*

SIGNATURE
Mark Perry, Sr. Project Manager
PRINTED NAME AND TITLE
11/7/2023
DATE

Con-Quip, Inc.
CONTRACTOR *(Firm name)*

SIGNATURE

PRINTED NAME AND TITLE

DATE

Kenton County Board of Education
OWNER *(Firm name)*

SIGNATURE
Matt Rigg, Chief Operations Officer
PRINTED NAME AND TITLE

DATE



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Change Order

PROJECT: *(Name and address)*
Addition & Renovation Beechgrove
Elementary School
1029 Bristow Road
Independence, KY 41051

CONTRACT INFORMATION:
Contract For: Material Purchase Order

Date: 10/18/2021

CHANGE ORDER INFORMATION:
Change Order Number: 01-FBM Ohio

Date: 11/7/2023

OWNER: *(Name and address)*
Kenton County Board of Education
1055 Eaton Drive
Ft. Wright, KY 41017

ARCHITECT: *(Name and address)*
Emboss Design, PSC
906 Monmouth Street
Newport, KY 41071

CONTRACTOR: *(Name and address)*
FBM Ohio, LLC
2552 Walnut Avenue, Suite 160
Tustin, CA 92780

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Final Adjustment to KCSD Purchase Order No. 22001890.

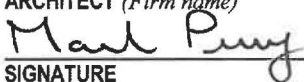
The original Contract Sum was	\$	24,702.00
The net change by previously authorized Change Orders	\$	0.00
The Contract Sum prior to this Change Order was	\$	24,702.00
The Contract Sum will be decreased by this Change Order in the amount of	\$	69.68
The new Contract Sum including this Change Order will be	\$	24,632.32

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Emboss Design, PSC
ARCHITECT *(Firm name)*

SIGNATURE

Mark Perry, Sr. Project Manager
PRINTED NAME AND TITLE

11/7/2023
DATE

FBM Ohio, LLC
CONTRACTOR *(Firm name)*

SIGNATURE

PRINTED NAME AND TITLE

DATE

Kenton County Board of Education
OWNER *(Firm name)*

SIGNATURE

Matt Rigg, Chief Operations Officer
PRINTED NAME AND TITLE

DATE



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Change Order

PROJECT: *(Name and address)*
Addition & Renovation Beechgrove
Elementary School
1029 Bristow Road
Independence, KY 41051

CONTRACT INFORMATION:
Contract For: Material Purchase Order

Date: 10/18/2021

CHANGE ORDER INFORMATION:
Change Order Number: 01-FD Lawrence

Date: 11/7/2023

OWNER: *(Name and address)*
Kenton County Board of Education
1055 Eaton Drive
Ft. Wright, KY 41017

ARCHITECT: *(Name and address)*
Emboss Design, PSC
906 Monmouth Street
Newport, KY 41071

CONTRACTOR: *(Name and address)*
FD Lawrence Electric
3450 Beekman Street
Cincinnati, Ohio 45223

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Final Adjustment to KCSD Purchase Order No. 22001882.

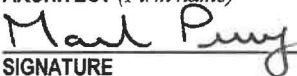
The original Contract Sum was	\$ 68,000.00
The net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 68,000.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ 503.41
The new Contract Sum including this Change Order will be	\$ 67,496.59

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Emboss Design, PSC
ARCHITECT *(Firm name)*

SIGNATURE

Mark Perry, Sr. Project Manager
PRINTED NAME AND TITLE

11/7/2023
DATE

FD Lawrence Electric
CONTRACTOR *(Firm name)*

SIGNATURE

PRINTED NAME AND TITLE

DATE

Kenton County Board of Education
OWNER *(Firm name)*

SIGNATURE

Matt Rigg, Chief Operations Officer
PRINTED NAME AND TITLE

DATE



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Change Order

PROJECT: *(Name and address)*
Addition & Renovation Beechgrove
Elementary School
1029 Bristow Road
Independence, KY 41051

CONTRACT INFORMATION:
Contract For: Material Purchase Order
Date: 10/18/2021

CHANGE ORDER INFORMATION:
Change Order Number: 01-Lee Masonry
Products
Date: 11/7/2023

OWNER: *(Name and address)*
Kenton County Board of Education
1055 Eaton Drive
Ft. Wright, KY 41017

ARCHITECT: *(Name and address)*
Emboss Design, PSC
906 Monmouth Street
Newport, KY 41071

CONTRACTOR: *(Name and address)*
Lee Masonry Products, Inc.
P.O. Box 687
Hopkinsville, KY 42241

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Final Adjustment to KCSD Purchase Order No. 22002332.

The original Contract Sum was	\$ 80,000.00
The net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 80,000.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ 1.24
The new Contract Sum including this Change Order will be	\$ 79,998.76

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Emboss Design, PSC
ARCHITECT *(Firm name)*

Mark Perry

SIGNATURE

Mark Perry, Sr. Project Manager
PRINTED NAME AND TITLE

11/7/2023
DATE

Lee Masonry Products, Inc.
CONTRACTOR *(Firm name)*

SIGNATURE

PRINTED NAME AND TITLE

DATE

Kenton County Board of Education
OWNER *(Firm name)*

SIGNATURE

Matt Rigg, Chief Operations Officer
PRINTED NAME AND TITLE

DATE



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Change Order

PROJECT: *(Name and address)*
Addition & Renovation Beechgrove
Elementary School
1029 Bristow Road
Independence, KY 41051

CONTRACT INFORMATION:
Contract For: Material Purchase Order
Date: 10/18/2021

CHANGE ORDER INFORMATION:
Change Order Number: 01-Smyrna Ready
Mix
Date: 11/7/2023

OWNER: *(Name and address)*
Kenton County Board of Education

1055 Eaton Drive
Ft. Wright, KY 41017

ARCHITECT: *(Name and address)*
Emboss Design, PSC

906 Monmouth Street
Newport, KY 41071

CONTRACTOR: *(Name and address)*
Smyrna Ready Mix Concrete, LLC (DBA:
SRM)
1136 2nd Ave. North
Nashville, TN 37208

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Final Adjustment to KCSO Purchase Order No. 22002331.

The original Contract Sum was	\$ 12,000.00
The net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 12,000.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ 337.00
The new Contract Sum including this Change Order will be	\$ 11,663.00

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Emboss Design, PSC

Smyrna Ready Mix Concrete, LLC (DBA:
SRM)

Kenton County Board of Education

ARCHITECT *(Firm name)*

CONTRACTOR *(Firm name)*

OWNER *(Firm name)*

Mark Perry

SIGNATURE

SIGNATURE

SIGNATURE

Mark Perry, Sr. Project Manager

Matt Rigg, Chief Operations Officer

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

11/7/2023

DATE

DATE

DATE



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Change Order

PROJECT: *(Name and address)*
Addition & Renovation Beechgrove
Elementary School
1029 Bristow Road
Independence, KY 41051

CONTRACT INFORMATION:
Contract For: Material Purchase Order

Date: 10/18/2021

CHANGE ORDER INFORMATION:
Change Order Number: 01-Wesco

Date: 11/7/2023

OWNER: *(Name and address)*
Kenton County Board of Education
1055 Eaton Drive
Ft. Wright, KY 41017

ARCHITECT: *(Name and address)*
Emboss Design, PSC
906 Monmouth Street
Newport, KY 41071

CONTRACTOR: *(Name and address)*
Wesco Distribution, Inc.
6860 Ashfield
Cincinnati, Ohio 45242

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Final Adjustment to KCSD Purchase Order No. 22001879


The original Contract Sum was	\$	95,000.00
The net change by previously authorized Change Orders	\$	0.00
The Contract Sum prior to this Change Order was	\$	95,000.00
The Contract Sum will be decreased by this Change Order in the amount of	\$	2.00
The new Contract Sum including this Change Order will be	\$	94,998.00

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Emboss Design, PSC
ARCHITECT *(Firm name)*

SIGNATURE

Mark Perry, Sr. Project Manager
PRINTED NAME AND TITLE

11/7/2023
DATE

Wesco Distribution, Inc.
CONTRACTOR *(Firm name)*

SIGNATURE

PRINTED NAME AND TITLE

DATE

Kenton County Board of Education
OWNER *(Firm name)*

SIGNATURE

Matt Rigg, Chief Operations Officer
PRINTED NAME AND TITLE

DATE



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Change Order

PROJECT: *(Name and address)*
Addition & Renovation Beechgrove
Elementary School
1029 Bristow Road
Independence, KY 41051

CONTRACT INFORMATION:
Contract For: Material Purchase Order

Date: 10/18/2021

CHANGE ORDER INFORMATION:
Change Order Number: 01-Willoughby

Date: 11/7/2023

OWNER: *(Name and address)*
Kenton County Board of Education

1055 Eaton Drive
Ft. Wright, KY 41017

ARCHITECT: *(Name and address)*
Emboss Design, PSC

906 Monmouth Street
Newport, KY 41071

CONTRACTOR: *(Name and address)*
Commercial Distribution Specialist, Inc.
(DBA: Willoughby)
5900 S. Lake Forest Drive
McKinney, TX 75070

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Final Adjustment to KCSD Purchase Order No. 22002952.


The original Contract Sum was	\$	80,000.00
The net change by previously authorized Change Orders	\$	0.00
The Contract Sum prior to this Change Order was	\$	80,000.00
The Contract Sum will be decreased by this Change Order in the amount of	\$	55.81
The new Contract Sum including this Change Order will be	\$	79,944.19

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Emboss Design, PSC
ARCHITECT *(Firm name)*

SIGNATURE

Mark Perry, Sr. Project Manager
PRINTED NAME AND TITLE

11/7/2023
DATE

Willoughby
CONTRACTOR *(Firm name)*

SIGNATURE

PRINTED NAME AND TITLE

DATE

Kenton County Board of Education
OWNER *(Firm name)*

SIGNATURE

Matt Rigg, Chief Operations Officer
PRINTED NAME AND TITLE

DATE