

Porter, Banks, Baldwin & Shaw, PLLC

327 MAIN STREET
P.O. DRAWER 1767
PAINTSVILLE, KY 41240
TAX ID#81-4822291

July 20, 2023

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CHENOWETH -
ASSOCIATE, GRANT

DR. WILLIE FOSTER, SUPERINTENDENT
SPENCER COUNTY BOARD OF EDUCATION
110 REASOR AVENUE
TAYLORSVILLE, KY 40071
willie.foster@spencer.kyschools.us
michele.barlow@spencer.kyschools.us

SPENCER COUNTY BOARD OF EDUCATION - GENERAL MATTERS

PROFESSIONAL SERVICES

06 01 2023	GC	REVIEW SUPT. CONTRACTS AND CONTRACT ADDENDA, AND EXCHANGE CORRESPONDENCE WITH D. THOMAS CONCERNING QUESTIONS FROM TRS BENEFITS COUNSELOR	0.50 hrs @ 150 /hr	75.00
06 02 2023	GC	EXCHANGE FOLLOW-UP CORRESPONDENCE WITH D. THOMAS RE TRS REQUEST FOR INFORMATION	0.10 hrs @ 150 /hr	15.00
06 02 2023	GC	EXCHANGE CORRESPONDENCE WITH M. BARLOW RE AGENDA PREPARATION FOR SPECIAL BOARD MEETING	0.20 hrs @ 150 /hr	30.00
06 05 2023	GC	EXCHANGE CORRESPONDENCE WITH ATTY. WALTHER RE PERSONNEL MATTER	0.10 hrs @ 150 /hr	15.00
06 05 2023	GC	REVIEW CORRESPONDENCE FROM BD. CHAIR CLEVINGER RE MEETING PREPARATION	0.10 hrs @ 150 /hr	15.00
06 05 2023	GC	TRAVEL TO/FROM BOARD OFFICE FOR SPECIAL BOARD MEETING	2.40 hrs @ 150 /hr	360.00
06 05 2023	GC	ATTEND SPECIAL BOARD MEETING	1.50 hrs @ 150 /hr	225.00
06 06 2023	GC	PREPARE EMAIL TO M. BARLOW RE NOTES FOR MINUTES OF SPECIAL MEETING	0.10 hrs @ 150 /hr	15.00

SPENCER CO. BOARD OF EDUCATION
S00020 - 00001

2

06 06 2023	GC	EXCHANGE EMAILS WITH M. BARLOW RE AGENDAS FOR SPECIAL MEETINGS FOR 6/13 AND 6/14	0.10 hrs @ 150 /hr	15.00
06 07 2023	GC	REVIEW EMAIL FROM BD. MEMBER ERHARDT RE SUPT. SELECTION PROCESS AND PREPARE RESPONSE	0.10 hrs @ 150 /hr	15.00
06 07 2023	GC	EXCHANGE CORRESPONDENCE WITH D. THOMAS RE ADDITIONAL TRS QUESTIONS CONCERNING RETIREMENT	0.20 hrs @ 150 /hr	30.00
06 07 2023	GC	EXCHANGE EMAILS WITH ATTY. DEATON RE POTENTIAL SUBPOENA FOR PERSONNEL RECORDS	0.20 hrs @ 150 /hr	30.00
06 07 2023	GC	EXCHANGE CORRESPONDENCE WITH D. THOMAS RE STATUS OF RESPONSE TO PARENT'S CONCERN	0.10 hrs @ 150 /hr	15.00
06 07 2023	GC	PREPARE EMAIL TO BD. MEMBER TRUITT REGARDING SUPERINTENDENT APPLICANT INTERVIEWS	0.10 hrs @ 150 /hr	15.00
06 08 2023	GC	EXCHANGE CORRESPONDENCE WITH D. THOMAS RE RETIREMENT QUESTION	0.10 hrs @ 150 /hr	15.00
06 08 2023	GC	TELE. CALL TO D. THOMAS RE PERSONNEL ISSUE AND SUBPOENA QUESTION	0.30 hrs @ 150 /hr	45.00
06 08 2023	GC	PREPARE EMAIL TO ATTY. WALTHER RE PERSONNEL ISSUE	0.10 hrs @ 150 /hr	15.00
06 08 2023	GC	EXCHANGE EMAILS WITH ATTY. DEATON RE PERSONNEL RECORDS	0.20 hrs @ 150 /hr	30.00
06 09 2023	GC	TELE. CALL FROM ATTY. WALTHER RE PERSONNEL MATTER	0.10 hrs @ 150 /hr	15.00
06 09 2023	GC	REVIEW EMAIL FROM BD. CHAIR CLEVINGER RE PREPARATION FOR UPCOMING BOARD MEETINGS CONCERNING SUPERINTENDENT SELECTION	0.10 hrs @ 150 /hr	15.00
06 09 2023	GC	REVIEW SUBPOENA FOR PERSONNEL BENEFITS RECORDS	0.10 hrs @ 150 /hr	15.00
06 12 2023	GC	PREPARE EMAIL TO ATTY. WALTHER TO MEMORIALIZE CONVERSATION ON PERSONNEL MATTER	0.10 hrs @ 150 /hr	15.00
06 12 2023	GC	REVIEW EMAIL FROM BD. CHAIR CLEVINGER RE SUPT. INTERVIEW AND	0.10 hrs @ 150 /hr	15.00

CONTRACT NEGOTIATION PROCESS

06 13 2023	GC	TELE. CALLS FROM AND TO D. THOMAS RE PERSONNEL MATTER	0.20 hrs @ 150 /hr	30.00
06 13 2023	GC	TELE. CALL TO BD. CHAIR CLEVINGER RE PERSONNEL MATTER AND MEETING PREPARATION	0.10 hrs @ 150 /hr	15.00
06 13 2023	GC	PREPARE EMAIL TO ATTY. DEATON RE SUBPOENA FOR RECORDS RELATING TO C. ADAMS' ACCRUED LEAVE BALANCE	0.20 hrs @ 150 /hr	30.00
06 13 2023	GC	REVIEW EMAILS FROM D. THOMAS RE COMPLIANCE WITH SUBPOENA FOR PERSONNEL BENEFITS RECORDS AND RE EMPLOYEE CLAIM ABOUT LEAVE BALANCE	0.20 hrs @ 150 /hr	30.00
06 13 2023	GC	REVIEW EMAIL FROM C. ADAMS RE ACCRUED LEAVE BALANCE	0.10 hrs @ 150 /hr	15.00
06 14 2023	GC	RESEARCH ISSUES RELATING TO POTENTIAL CLAIMS IN PREPARATION FOR MEETING WITH BOARD	0.50 hrs @ 150 /hr	75.00
06 14 2023	GC	TRAVEL TO/FROM BOARD OFFICE FOR SPECIAL BOARD MEETING	2.30 hrs @ 150 /hr	345.00
06 14 2023	GC	MEET WITH BOARD IN CLOSED SESSION CONCERNING PERSONNEL AND LITIGATION MATTERS	1.10 hrs @ 150 /hr	165.00
06 15 2023	GC	TELE. CALL TO BD. CHAIR CLEVINGER RE SUPERINTENDENT CONTRACT TERMS	0.10 hrs @ 150 /hr	15.00
06 15 2023	GC	EXCHANGE CORRESPONDENCE WITH M. BARLOW RE MEETING AGENDA	0.10 hrs @ 150 /hr	15.00
06 16 2023	GC	PREPARE EMAIL TO ATTY. BROWN RE APPLICANT FOR SUPERINTENDENCY	0.10 hrs @ 150 /hr	15.00
06 16 2023	GC	EXCHANGE CORRESPONDENCE WITH BD. CHAIR CLEVINGER RE CONTRACT NEGOTIATIONS	0.10 hrs @ 150 /hr	15.00
06 17 2023	GC	EXCHANGE CORRESPONDENCE WITH BD. CHAIR CLEVINGER RE PROPOSED CONTRACT TERMS	0.20 hrs @ 150 /hr	30.00
06 17 2023	GC	CORRESPOND WITH DR. FOSTER RE PROPOSED CONTRACT TERMS	0.20 hrs @ 150 /hr	30.00
06 18 2023	GC	REVIEW STANDARD FORM PERSONNEL CONTRACTS AT REQUEST OF D. THOMAS	0.40 hrs @ 150 /hr	60.00

SPENCER CO. BOARD OF EDUCATION

4

S00020 - 00001

06 19 2023	GC	EXCHANGE CORRESPONDENCE WITH DR. FOSTER RE CONTRACT NEGOTIATIONS	0.40 hrs @ 150 /hr	60.00
06 19 2023	GC	TELE. CALL FROM BD. CHAIR CLEVINGER RE SUPT. CONTRACT NEGOTIATION AND CONTRACT TERMS	0.60 hrs @ 150 /hr	90.00
06 19 2023	GC	EXCHANGE EMAILS WITH BD. CHAIR CLEVINGER AND M. BARLOW RE MEETING AGENDA	0.10 hrs @ 150 /hr	15.00
06 19 2023	GC	EXCHANGE CORRESPONDENCE WITH D. THOMAS RE RETIREMENT ISSUES	0.20 hrs @ 150 /hr	30.00
06 19 2023	GC	PREPARE CORRESPONDENCE TO ATTY. DEATON RE EMPLOYEE RETIREMENT BENEFITS	0.10 hrs @ 150 /hr	15.00
06 19 2023	GC	PREPARE EMAIL TO C. ADAMS RE CALCULATION OF ACCRUED LEAVE	0.20 hrs @ 150 /hr	30.00
06 20 2023	GC	REVIEW EMAIL FROM D. THOMAS RE SUBPOENA FOR EMPLOYEE BENEFITS INFORMATION	0.10 hrs @ 150 /hr	15.00
06 20 2023	GC	REVIEW EMAIL FROM D. THOMAS RE EMERGENCY READING OF POLICIES WITH REQUIRED JULY 1 EFFECTIVE DATE	0.10 hrs @ 150 /hr	15.00
06 20 2023	GC	PREPARE DRAFT SUPERINTENDENT CONTRACT AND RELATED EMAILS TO DR. FOSTER AND BOARD MEMBERS	0.30 hrs @ 150 /hr	45.00
06 20 2023	GC	TELE. CALL FROM D. THOMAS RE REVIEW AND REVISION OF STANDARD PERSONNEL CONTRACTS AND OTHER PERSONNEL MATTERS	1.00 hrs @ 150 /hr	150.00
06 20 2023	GC	REVIEW EMAIL FROM EPSB LEGAL COUNSEL RE WITNESS CONTACT FOR INVESTIGATION	0.10 hrs @ 150 /hr	15.00
06 21 2023	GC	EXCHANGE CORRESPONDENCE WITH M. BARLOW RE BOARD MEETING MINUTES AND CONTRACT QUESTION	0.10 hrs @ 150 /hr	15.00
06 21 2023	GC	EXCHANGE EMAILS WITH BD. CHAIR CLEVINGER RE CONTACT WITH C. ADAMS	0.10 hrs @ 150 /hr	15.00
06 22 2023	GC	EXCHANGE EMAILS WITH M. BARLOW RE AGENDA FOR REGULAR MEETING	0.10 hrs @ 150 /hr	15.00
06 22 2023	GC	EXCHANGE EMAILS WITH M. BARLOW RE	0.10 hrs @ 150 /hr	15.00

EMERGENCY READING OF POLICIES WITH
 JULY 1 REQUIRED EFFECTIVE DATE

06 22 2023	GC	EXCHANGE CORRESPONDENCE WITH D. THOMAS RE RETIREMENT MATTERS AND RESPONSES TO TRS QUESTIONS	0.30 hrs @ 150 /hr	45.00
06 23 2023	GC	PREPARE CORRESPONDENCE TO ATTY. DEATON FOLLOWING-UP ON SUBPOENA COMPLIANCE	0.10 hrs @ 150 /hr	15.00
06 23 2023	GC	EXCHANGE CORRESPONDENCE WITH D. THOMAS RE FOLLOW-UP QUESTIONS FROM TRS RELATING TO RETIREMENT	0.10 hrs @ 150 /hr	15.00
06 26 2023	GC	REVIEW EMAILS FROM D. THOMAS RE RETIREMENT MATTER AND EPSB REQUEST AND PREPARE RESPONSES	0.20 hrs @ 150 /hr	30.00
06 26 2023	GC	PREPARE CORRESPONDENCE TO EPSB ATTORNEY AND INVESTIGATOR RE WITNESS CONTACTS	0.10 hrs @ 150 /hr	15.00
06 26 2023	GC	TRAVEL TO/FROM BOARD OFFICE FOR REGULAR JUNE MEETING	2.20 hrs @ 150 /hr	330.00
06 26 2023	GC	ATTEND REGULAR BOARD MEETING	0.70 hrs @ 150 /hr	105.00
06 26 2023	GC	MEET/CONFER WITH INDIVIDUAL BOARD MEMBERS AND ADMINISTRATORS REGARDING SEVERAL POLICY AND PERSONNEL MATTERS	0.20 hrs @ 150 /hr	30.00
06 26 2023	GC	EXCHANGE CORRESPONDENCE WITH D. THOMAS RE ADDITIONAL TRS QUESTIONS	0.10 hrs @ 150 /hr	15.00
06 27 2023	GC	REVIEW RECORD REQUEST FROM CITIZEN AND EMAILS FROM D. THOMAS AND M. BARLOW WITH RESPONSIVE RECORDS	0.20 hrs @ 150 /hr	30.00
06 27 2023	GC	EXCHANGE CORRESPONDENCE WITH D. THOMAS AND G. MURPHY RE INTERPRETATION OF SUPT. CONTRACT BENEFITS PROVISION	0.10 hrs @ 150 /hr	15.00
06 27 2023	GC	PREPARE EMAIL TO BD. CHAIR CLEVINGER RE RECORDS REQUEST	0.10 hrs @ 150 /hr	15.00
06 29 2023	GC	REVIEW, SORT, AND REDACT RECORDS, AND BEGIN PREPARING LETTER RESPONDING TO OPEN RECORD REQUEST	0.40 hrs @ 150 /hr	60.00

SPENCER CO. BOARD OF EDUCATION
S00020 - 00001

6

06 30 2023	GC	FINALIZE RESPONSE TO RECORD REQUEST	0.10 hrs @ 150 /hr	15.00
Total Professional Services:				3,210.00

DISBURSEMENTS

06 05 2023	TT	TRAVEL EXPENSE TO TAYLORSVILLE, KY		89.74
06 14 2023	TT	TRAVEL EXPENSE TO TAYLORSVILLE, KY		89.74
06 26 2023	TT	TRAVEL EXPENSE TO TAYLORSVILLE, KY		89.74
Total Disbursements:				\$269.22

BILL SUMMARY

TOTAL PROFESSIONAL SERVICES	\$3,210.00
TOTAL DISBURSEMENTS	+\$269.22
TOTAL CURRENT CHARGES	<hr/> \$3,479.22