

Annual Statement

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Powell County Board Of Education
691 Breckinridge Street
Stanton, KY 40380

Owner: Powell County Board Of Education
Annuitant: Michael Tate
Contract Number: AA10062349
Product Type: Non-Qualified - Fixed Annuity
Product Name: Athene MYGSM 7 MVA
Issue Date: 7/18/2016
Date Prepared: 7/18/2023

Have a Question?

Contact your Producer:
Lisa Mays
859-543-4080

Visit athene.com/MyAthene

Call **888-266-8489**

Accumulated Value as of 7/18/2022	\$250,250.57
Total Interest Credited	\$7,033.53
Total Withdrawals	\$7,033.53 ¹
Accumulated Value as of 7/18/2023	\$250,250.57
Current Death Benefit	\$250,250.57
Additional Values	
Surrender Value as of 7/18/2022	\$239,720.63
Surrender Value as of 7/18/2023	\$250,250.57
Market Value Adjustment as of 7/18/2023	\$0.00
Remaining Withdrawal Charge Period	0 years

¹ This value includes any taxes or overnight charges you elected to have withheld from your distributions.

When it comes to retirement, a little stability goes a long way.





Annuity Certificate
Athene Annuity and Life Company
7700 Mills Civic Parkway
West Des Moines, Iowa 50266-3862
(888) 266 – 8489

[7/18/2023]
Date Prepared

Contract Number	AA10062349	\$250,000.00	Initial Premium
Annuitant	Michael Tate	07/18/2016	Issue Date
Owner	Powell County Board of Education	07/18/2056	Annuity Date
Age at Issue	55		
Primary Beneficiary	Powell County Board of Education		
Contingent	N/A		

BENEFITS

Athene MYG 7 MVA ANNUITY
Nursing Home & Confinement
Terminal Illness

NOTE: This Contract Certificate is used in consideration of the statement that the original contract has been lost or destroyed and that the replacement of that contract has been requested. All information is based on the status of the contract as of the date this statement was prepared.

This Contract Certificate is issued as a matter of information only and confers no rights upon the certificate holder. This Contract Certificate does not amend, extend or alter the coverage afforded by the insurance contract referenced herein.

Grant Kvalheim
President

Blaine T. Doerrfeld
Secretary

THIS CERTIFICATE HAS THE SAME VALIDITY AS THE ORIGINAL CONTRACT.



Athene Annuity and Life Company
Mail Correspondence to: PO Box 1555, Des Moines, IA 50306-1555
Customer Contact Center Tel: 888-266-8489 Fax: 866-709-3922

July 18, 2023

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Powell County Board Of Education
691 Breckinridge Street
Stanton, KY 40380

Contract Number: AA10062349

RE: Contract Information

Thank you for choosing Athene to help strengthen your financial security.

Enclosed is the contract information you requested:

- À Annuity Certificate
- À Contract Value Letter
- À 7/18/2022 Annual Statement

If you have questions or need assistance, please contact your producer or Athene's Customer Contact Center at 888-266-8489.

Sincerely,

Customer Service

Enclosure(s)



Your Interest Crediting Strategies Summarized

Contract Number: AA10062349

Strategies	Starting Strategy Value	Strategy Interest Credited	Total Withdrawals	Ending Strategy Value
7 Year Fixed	\$250,250.57	\$7,033.53	\$7,033.53	\$250,250.57
Total	\$250,250.57	\$7,033.53	\$7,033.53	\$250,250.57

How Your Interest Was Credited This Year

Data is displayed for strategies with a term end date of 7/18/2023 and a starting or ending strategy value greater than \$0.

Strategies	Rate Type	Current Rate	Renewal Rate	End of Term Interest Credited
7 Year Fixed	Interest Rate	2.85%	N/A	\$7,033.53

How Your Interest Crediting Strategies Have Changed For The Next Policy Year

Please note that any multi-year allocations that have not reached their Term End Date may fluctuate due to increases to your Accumulated Value at anniversary.

Strategies	Ending Strategy Value	New Strategy Allocation	New Starting Strategy Value
7 Year Fixed	\$250,250.57	0.00%	\$0.00
Fixed	\$0.00	100.00%	\$250,250.57
Total	\$250,250.57	100.00%	\$250,250.57



Annual Statement Glossary of Terms

Contract Number: AA10062349

Total Withdrawals	The total of all deductions from your contract during the statement period, including partial withdrawals, charges associated with any withdrawals in excess of the free withdrawal amount, any income rider withdrawals (including excess), and the charges for any optional rider(s).
Surrender Value	The amount available if your contract was surrendered on the stated date. This value includes any applicable MVA or withdrawal charges.
Net Withdrawals	The amount withdrawn from your contract including any tax withholding. This does not include excess income rider withdrawals.
Market Value Adjustment	A Market Value Adjustment is applied to any withdrawal within the withdrawal charge period that is greater than the free withdrawal amount. The MVA may be positive or negative, depending on interest rates at the time of the withdrawal.