

Pledge of Collateral Agreement for Public School Funds

The undersigned, First Financial Bank, NA of Elkton, Kentucky, hereinafter referred to as the Depository, hereby acknowledges itself bound to the Commonwealth of Kentucky, and the Todd County Board of Education, as depository of the Board of Education, shall well and truly discharge the duties of said office according to law, account for, to the proper authorities, and pay over to all parties legally entitled thereto on proper warrants all funds that may come into its hands as Depository of the Board of Education aforesaid for a period not to exceed two (2) years, beginning July 1, 2023 .

As collateral for this undertaking, the undersigned hereby pledges obligations guaranteed by the U. S. Government, Kentucky School Revenue, and/or Federal Government Agency for surety bonds or other securitized collateral (type of collateral *) in the principal sum of 103% of current daily balances * deposited in escrow with the Federal Home Loan Bank of Indianapolis, hereinafter referred to as the Escrow Agent, evidenced by the safekeeping receipt filed in the offices of the local board of education, provided, however, that at no time shall the amount of collateral be reduced without the execution of a new bond which shall have prior approval by the Commissioner of Education.

The undersigned, the Depository, hereby reserves the right unto itself; (1) to detach and collect for its own use and benefit all coupons of said bonds as they mature; (2) to substitute for any of said bonds, other United States Government bonds and/or Kentucky School Revenue Bonds of the same face or par value; (3) to terminate all liability under this bond and escrow deposit by giving a thirty (30) day notice, in writing, of its intention to do so to the chairperson of the Todd County Board of Education, by registered mail, addressed to such chairperson at the Local Board of Education, and to the chairperson of the Kentucky Board of Education, by registered mail, addressed to such chairperson at Frankfort, Kentucky. Within the thirty days, the Depository shall make statements with the board, pay over all funds in its hand to the board, and exhibit to the Escrow Agent a copy of the settlement, duly receipted by the secretary and chairperson of the board. The Board of Education shall cancel this bond only by giving a thirty (30) day notice in writing, of its intention to do so, to the Depository, by registered mail, and to the chairperson of the Kentucky Board of Education by registered mail.

It is further conditioned that liability of this bond is not to be effectual until Federal Deposit Insurance Corporation (FDIC) protection is exhausted.

06/01/2023

FEDERAL HOME LOAN BANK OF INDIANAPOLIS
EOM SAFEKEEPING INVENTORY
As of **May 31, 2023**

ATTN: Safekeeping Reports
First Financial Bank, N.A.
PLEGDED FOR TODD CTY BOARD OF EDUCATION
One First Financial Plaza
Terre Haute , IN 47807-3225
Fax 812-238-6140

SK Account Id 100175028
BP Id 100175

CUSIP Description	Maturity Date	Price	Curr FTR	Original Par	Curr Par
CUSIP Number	Coupon	As Of Date	Source	Pledged Amt	Mkt Value
Tran Id					Settle Date
FEDERAL HOME LN MTG CORP POOL RB5084					3,812,948.05
3133KYUH0	11-01-2040	82.020000	0.76258961	5,000,000.00	3,127,379.99
2100800007	1.50000	05-31-2023	CITIBANK	5,000,000.00	01-08-2021
FEDERAL NAT MTG ASSN REMIC POOL F080HB					423,252.98
3136A7WE8	01-25-2042	90.170000	0.09456054	4,476,000.00	381,647.21
1934400021	2.00000	05-31-2023	CITIBANK	4,476,000.00	12-10-2019
FEDERAL NAT MTG ASSN REMIC POOL F146NA					1,365,436.10
3136ABFX6	09-25-2042	89.905000	0.13654361	10,000,000.00	1,227,595.33
1934400019	2.00000	05-31-2023	CITIBANK	10,000,000.00	12-10-2019
FEDERAL NAT MTG ASSN POOL AM9860					2,106,423.95
3138LA5W5	12-01-2024	96.810000	0.86506117	2,435,000.00	2,039,229.03
1929600102	3.08000	05-31-2023	CITIBANK	2,435,000.00	10-23-2019
FEDERAL NAT MTG ASSN POOL MA3129					329,756.61
31418CPP3	09-01-2037	96.456000	0.19393820	1,700,318.00	318,070.04
1929600104	4.00000	05-31-2023	CITIBANK	1,700,318.00	10-23-2019
FEDERAL NAT MTG ASSN POOL MA4176					7,024,496.80
31418DUA8	11-01-2040	86.331000	0.70244968	10,000,000.00	6,064,318.33
2116933555	2.00000	05-31-2023	CITIBANK	10,000,000.00	06-18-2021
SMALL BUSINESS ADMIN GTD DEV PARTN CTF PARTN CTF SER 2013-20K REG					429,594.95
83162CVX8	11-01-2033	94.901000	0.20535131	2,092,000.00	407,689.90
1929600108	3.38000	05-31-2023	CITIBANK	2,092,000.00	10-23-2019
Totals				35,703,318.00	15,491,909.44
Trades	7			35,703,318.00	13,565,929.83

The listed market prices have been provided to FHLB by an independent source. As such, FHLB is not responsible for the accuracy of these prices. Please note that 0.00 in a price field indicates an unavailable month end price.

SK004

#treasury@first-online.com#Single#SK Rpt#See Attached##