



**BOONE COUNTY BOARD OF EDUCATION
LEASE PURCHASE SCHEDULE NO. 810-6708184-023
TO MASTER LEASE AGREEMENT NO. 548331-2513**

THIS SCHEDULE IS SUBJECT TO AND INCORPORATES THE TERMS AND CONDITIONS OF MASTER LEASE AGREEMENT NO. 548331-2513 ("Agreement") DATED June 17, 2014 BETWEEN DELL FINANCIAL SERVICES L.L.C. ("Lessor") AND BOONE COUNTY BOARD OF EDUCATION ("Lessee").

Lessor hereby agrees to lease and/or make available to Lessee subject to the terms, conditions and provisions set forth in this Schedule and in the Agreement, the Products described below. Any capitalized term used herein and not defined herein shall have the meaning ascribed to it in the Agreement.

PRODUCT DESCRIPTION AND LOCATION: See below or Exhibit "A" attached to and made a part hereof.

PRODUCT SELLER: Encore Technologies, 4620 WESLEY AVE CINCINNATI, OH 45212

| <u>Product Description</u> | <u>Product Location</u> | <u>Lessee Purchase Order No.</u> | <u>Primary Term (Mos.)</u> | <u>Commencement Date</u> |
|----------------------------|-------------------------|----------------------------------|----------------------------|--------------------------|
| See Exhibit 'A' | See Exhibit 'A' | TBD | 48 | TBD |

Rent is payable: In Advance

Payment Period: Annual

LEASE PURCHASE PROVISIONS

The following provisions shall apply with respect to this Schedule in addition to those provisions in the Agreement:

1. SECTION 4. RENT; TAXES; PAYMENT OBLIGATION.

Insert as a new last sentence to subsection (a) the following:

"For the purposes of this Schedule, the Rent, as well as the principal and interest portions of each Rent payment are shown in the chart provided on Exhibit "B", attached to and made a part hereof.

2. SECTION 11. REPRESENTATIONS AND WARRANTIES OF LESSEE.

For purposes of this Schedule, add paragraphs (j) through (t) as follows:

"(j) Lessee will comply with the information reporting requirements of Section 149(e) of the Code, including but not limited to, the execution and delivery to Lessor of information statements requested by Lessor;

(k) Lessee will not do, cause to be done or fail to do any act if such act or failure to act will cause this Agreement, or any transaction hereunder, to be an Arbitrage Bond within the meaning of Section 148 of the Code or a Private Activity Bond within the meaning of Section 141 of the Code;

(l) The total cost of the Products listed in this Schedule will not be less than the total Principal Portion of the Rent listed in this Schedule;

(m) The Products listed in this Schedule have or will be ordered within six months of the date hereof in order to commence such Schedule;

(n) The Products listed in this Schedule are expected to be delivered and installed, and the Seller fully paid, within one year from the date hereof;

(o) No fund or account which secures or otherwise relates to the Rent has been established;

(p) Lessee will not sell, encumber or otherwise dispose of any property comprising this Schedule prior to the final maturity or termination of such Schedule without a written opinion of nationally recognized bond counsel to the effect that any such disposition will not adversely affect the exclusion of interest on the Rent from gross income for federal income tax purposes;

(q) Lessee agrees to execute, deliver and provide Lessor with satisfactory evidence of the filing of such documentation, as may be required for the purposes of properly reporting this Schedule, including, without limitation, IRS forms 8038-G or 8038-GC, as required under the Code;

(r) It is expected that Rent under this Schedule will be paid from periodic appropriations of the Lessee deposited into the general fund of the Lessee, that such appropriations will equal the Rent due during each Fiscal Period of Lessee, and that all amounts paid for Rent will be from an appropriation made by the Lessee during the Fiscal Period in which such Rent is made;

(s) To the best of Lessee's knowledge, information and belief, the above expectations are reasonable; and

(t) Lessee will comply with all applicable provisions of the Code, including without limitation Sections 103, 141 and 148 thereof, and the applicable regulations of the Treasury Department to maintain the exclusion of the interest components of Rent from gross income for purposes of federal income taxation.

Without limiting the generality of the foregoing, Lessor hereby gives notice to Lessee that, upon execution of this Schedule by Lessor, Lessor shall assign all of its right, title and interest in, to and under this Schedule, including all Products and all payments owing under such Schedule, to Dell Equipment Funding L.P. ("DEF") pursuant to a purchase agreement between the Lessor and DEF. Lessee hereby acknowledges and consents to such assignment and shall keep, or cause to be kept, a complete and accurate record of all such assignments in a manner and form necessary to comply with Section 149(a) of the Code and the Treasury Regulations promulgated thereunder. Lessor hereby directs Lessee to continue to make any and all payments required to be made under this Schedule directly to Lessor, as servicing agent for DEF, at the same address to which Lessee is currently making payments unless and until Lessor is directed by DEF to make such payments to a different address or payee."

TO THE EXTENT PERMITTED BY LAW, AND IN ADDITION TO LESSEE'S OBLIGATION UNDER SECTION 16 OF THE AGREEMENT AND ANY AMENDMENTS THERETO, LESSEE HEREBY ASSUMES LIABILITY FOR, AND SHALL PAY WHEN DUE, AND SHALL DEFEND LESSOR AND ITS SUCCESSORS AND ASSIGNS AGAINST, ANY AND ALL LIABILITIES, LOSSES, DAMAGES, CLAIMS AND EXPENSES (INCLUDING REASONABLE ATTORNEY FEES) RELATING TO OR ARISING OUT OF LESSEE'S BREACH OF ANY OF ITS REPRESENTATIONS, WARRANTIES, OR COVENANTS CONTAINED IN SECTION 11 OF THE AGREEMENT AS SUPPLEMENTED HEREIN.

3. SECTION 12. WARRANTY ASSIGNMENT; EXCLUSION OF WARRANTIES; LIMITATIONS ON LIABILITY; FINANCE LEASE.

For purposes of this Schedule, delete "FINANCE LEASE" in the title of this Section and delete the first and last sentences of paragraph (d).

4. SECTION 17. OWNERSHIP; LIENS AND ENCUMBRANCES; LABELS.

Insert at the end of this paragraph the following: "Notwithstanding the first sentence of this Section, upon Lessee's acceptance of the Products under this Schedule, title to the Products shall vest in Lessee subject to Lessor's rights under the Agreement; provided that, upon an Event of Default or any termination of this Schedule, other than by Lessee's purchase of the Products, title to the Products shall immediately and without any action by either party vest in Lessor, and Lessee shall immediately surrender possession of the Products to Lessor. Any such transfer of title shall occur automatically without the necessity of any bill of sale, certificate of title or other instrument of conveyance. Lessee shall, nevertheless, execute and deliver any such instruments as Lessor may request to evidence such transfer.

5. PURCHASE OPTION.

Provided that no Event of Default has occurred and is continuing, and upon satisfaction of all payment obligations herein by Lessee, Lessee shall be entitled to Lessor's interest in the Products, AS IS, WHERE IS, WITHOUT WARRANTY OR RECOURSE, EXPRESS, IMPLIED OR OTHERWISE, BY OR AGAINST LESSOR, INCLUDING ANY WARRANTIES OF DESIGN, MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR AGAINST INFRINGEMENT, other than the absence of any liens by, through or under Lessor.

As continuing security for Lessee's obligations hereunder, Lessee hereby grants to Lessor, a first-priority security interest in all of Lessee's rights and interest in and to the Products and all proceeds thereof, free and clear of all security interests, liens or encumbrances whatsoever.

6. COMPLETION OF SCHEDULE: Lessee hereby authorizes Lessor to insert or update the serial numbers of the Products from time to time as necessary.

If Lessee delivers this signed Schedule, any amendment or other document related to this Schedule or the Master Lease (each a "Document") to Lessor by facsimile transmission, and Lessor does not receive all of the pages of that Document, Lessee agrees that, except for any pages which require a signature, Lessor may supply the missing pages to the Document from Lessor's database which conforms to the version number at the bottom of the page. If Lessee delivers a signed Document to Lessor as an e-mail attachment, facsimile transmission or by U.S. mail, Lessee acknowledges that Lessor is relying on Lessee's representation that the Document has not been altered. Lessee further agrees that, notwithstanding any rule of evidence to the contrary, in any hearing, trial or proceeding of any kind with respect to a Document, Lessor may produce a tangible copy of the Document transmitted by Lessee to Lessor by facsimile or as an e-mail attachment and such signed copy shall be deemed to be the original of the Document. To the extent (if any) that the Document constitutes chattel paper under the Uniform Commercial Code, the authoritative copy of the Document shall be the copy designated by Lessor or its assignee, from time to time, as the copy available for access and review by Lessee, Lessor or its assignee. All other copies are deemed identified as copies of the authoritative copy. In the event of inadvertent destruction of the authoritative copy, or corruption of the authoritative copy for any reason or as the result of any cause, the authoritative copy may be restored from a backup or archive copy, and the restored copy shall become the authoritative copy. At Lessor's option, this electronic record may be converted into paper form. At such time, such paper copy will be designated or marked as the authoritative copy of the Document.

By signing below, each of the parties hereto agrees to be bound by the terms of the Agreement, this Schedule and the attached Exhibits "A" and "B".

BOONE COUNTY BOARD OF EDUCATION
"Lessee"

By: _____

Name: _____

Title: _____

Date: _____

DELL FINANCIAL SERVICES L.L.C.
"Lessor"

By: _____

Name: _____

Title: _____

Date: _____



ENCORE TECHNOLOGIES

4620 Wesley Avenue,
Cincinnati, OH 45212
Phone: 513.493.4626

Quotation

Number: 49071-1

Date: 05/18/2023

Quote prepared for: Tyler Wood

Bill To:
Tyler Wood
Boone County Board of Ed Ref: 00618
8330 US Hwy 42
Florence, KY 41042
Phone: (859)283-1003
Email: tyler.wood@boone.kyschools.us

Ship To:
Tyler Wood
Boone County Board of Ed
8330 US Hwy 42
Florence, KY 41042

| Item # | Mfr. Part | Description | Price | Qty. | Extended |
|---|-----------|---|-------------|------|--------------|
| *1 | 210-BGBM | Dell Latitude 5540 XCTO Base 13th Generation Intel® Core™ i5-1350P vPro, 12 MB cache, 12 cores, up to 4.7 GHz Windows 10 Pro (Includes Windows 11 Pro license), Natl Aca STANDARD. K12 EDU only. MSFT LOE Approval Intel 13th Generation i5-1350P vPro, Intel Integrated Graphics, Thunderbolt Intel vPro Enterprise Technology Enabled 8 GB, 1 x 8 GB, DDR5, 4800 MT/s, single-channel M.2 2230 PCIe Gen4x4 256GB SSD Class 35 15.6" FHD (1920x1080) Non-Touch, AG, IPS, 250 nits, FHD Cam, WLAN FHD RGB Camera English US backlit keyboard with numeric keypad, 99-key Intel® Wi-Fi 6E AX211, 2x2, 802.11ax, Bluetooth® wireless card 3- cell, 54Wh Battery, Express Charge Capable 100W AC adapter, USB Type-C, TCO Gen9 compliant Single Pointing, No Palmrest Security Options 4 Years ProSupport Plus with Next Business Day Onsite Service Consult-Infrastructure Consulting Services,Dell Instructor-Led Prof Learning Voucher-1 yr expiration Mfr: DELL TECHNOLOGIES | \$ 1,016.30 | 52 | \$ 52,847.60 |
| *2 | 210-AZBM | Dell Dock – WD19S 130w Power Delivery – 180w AC Advanced Exchange Service, 4 Years Mfr: DELL TECHNOLOGIES | \$ 197.78 | 52 | \$ 10,284.56 |
| 2 item(s) | | | Sub-Total | | \$ 63,132.16 |
| | | | Tax @ 0% | | \$ 0.00 |
| | | | Freight | | \$ 0.00 |
| | | | Total | | \$ 63,132.16 |
| ** Tax and Freight Not Included In Total ** | | | | | |

Quote Valid Until: 06/30/2023

Statement of Confidentiality

The information and pricing in this proposal shall not be disclosed outside of the opportunity this quote is being offered and shall not be duplicated, used or disclosed in whole or in part for any purpose other than to evaluate this proposal to the extent permitted by law. If a contract is awarded to Encore as a result of or in connection with the submission of this proposal, the client shall have the right to duplicate, based upon the license rights held by Encore. This restriction does not limit the right of the client to use information contained in the data if it is obtained from another source without restriction.

Prepared by: Hans Roedig

Email: Hans.Roedig@encore.tech

Phone: 513.493.4626

Dell Financial Services**BOONE COUNTY BOARD OF EDUCATION
Amortization Schedule**

Exhibit B

Commencement Date TBD

| Total Financed Amount | \$63,132.16 | | | | |
|-----------------------|-------------|-------------------|--------------|-------------|----------------|
| | | | | | |
| DUE DATE | PAYMENT # | PAYMENT AMOUNT | PRINCIPAL | INTEREST | UNPAID BALANCE |
| TBD | 1 | \$ 17,657.43 | \$ 17,657.43 | \$ - | \$ 52,972.29 |
| TBD | 2 | \$ 17,657.43 | \$ 14,002.73 | \$ 3,654.70 | \$ 35,314.86 |
| TBD | 3 | \$ 17,657.43 | \$ 15,128.10 | \$ 2,529.33 | \$ 17,657.43 |
| TBD | 4 | \$ 17,657.43 | \$ 16,343.91 | \$ 1,313.52 | \$ - |