



---

FAYETTE COUNTY PUBLIC SCHOOLS

---

**Executive Summary**  
**Fayette County Public Schools Board Meeting**  
**Agenda Item**

**MEETING:** Regular

**DATE:** 4/24/2023

**TOPIC:** Award of Bids/Proposals

**PREPARED BY:** Matt Moore, Logistical Services & Purchasing

**Recommended Action on:** 4/24/2023

**Action Item for Vote (REGULAR MEETING)**

**Superintendent Prior Approval:** Yes

**Recommendation/Motion:** Approve the award recommendations for the listed bids, proposals and extensions

**Background/Rationale:** A summary of bids/proposals submitted from the Purchasing Department for approval

**Strategic Priority:**

- ☐ Student Achievement    ☐ Diversity, Equity, Inclusion & Belonging  
☐ Highly Effective & Culturally Responsive Workforce  
☐ Stakeholder Engagement & Outreach    ☒ Organizational Health & Efficiency

**Data Considerations:** NA

**Policy:** KRS 45A.365, KRS 45A.370

**Fiscal Impact:** Included in attachment

**Attachments(s):** Award of Bids/Proposals

## **AWARD OF BIDS/PROPOSALS**

The following is a summary of bids/proposals submitted from the Purchasing Department for approval.

### **BIDS/PROPOSALS**

<b>BID</b>	<b>MAILING ROSTER</b>	<b>DEPARTMENT</b>	<b>RESPONSE – NUMBER RECEIVED</b>
1. Bid 10-23 Asphalt Striping & Sealing	1. TMSDC 2. Commerce Lexington 3. SBA 4. NAVOBA 5. KYPTAC 6. ORVWBC 7. 7PM Group 8. Vendor Registry	Grounds & Custodial Support	3
2. RFP 19-23 Fleet Insurance	1. TMSDC 2. Commerce Lexington 3. SBA 4. NAVOBA 5. KYPTAC 6. ORVWBC 7. 7PM Group 8. Vendor Registry	Risk Management	3
3. RFP 20-23 Medical Services	1. TMSDC 2. Commerce Lexington 3. SBA 4. NAVOBA 5. KYPTAC 6. ORVWBC 7. 7PM Group 8. Vendor Registry	Risk Management	2
4. Bid 21-23 Jessie Clark Middle ADA Track Connection	1. TMSDC 2. Commerce Lexington 3. SBA 4. NAVOBA 5. KYPTAC 6. ORVWBC 7. 7PM Group 8. Vendor Registry	Facility Design & Construction	3

CONTRACT EXTENSIONS	VENDOR	DEPARTMENT	YEAR OF CONTRACT RENEWAL
1. RFP 29-19 Student Accident and Athletic Insurance	Roberts Insurance	Risk Management and Insurance	4
2. RFP 30-19 Workers Compensation Insurance	Houchens Insurance – Public Entity Insurance	Risk Management and Insurance	4
3. RFP 74-19 Violent Acts Coverage	J. Smith Lanier	Risk Management and Insurance	4
4. RFP 12-22 Property Insurance	Public Entity Insurance – Liberty Mutual	Risk Management and Insurance	1
5. RFP 13-22 General Liability Insurance	Public Entity Insurance – Liberty Mutual	Risk Management and Insurance	1
6. RFP 14-22 Portable Leasing	BOXX Modular Inc TSG Industries Sustainable Modular Management	Facility Design & Construction	1
7. Bid 22-22 HVAC Preventive Maintenance and Filter Change	Ivey Mechanical Company	Maintenance	1

## **AWARD OF BIDS/PROPOSALS**

### **1. RFP 10-23 Asphalt Striping and Sealing**

#### **BACKGROUND AND RATIONALE:**

Due to traffic wear and sunlight exposure, parking lots need to be re-striped every five years. Sealing parking lots helps eliminate moisture forming under asphalt. This bid is to establish a contract to stripe and seal parking lots for the district. Bid pricing is based off of estimated quantities for striping existing and new lots, sealing existing lots and hot pour crack filler. The total price is based on the quantity estimates of all four unit prices and is only an estimate to determine who to award the contract to based on the lowest evaluated bid price.

#### **Key to Markings**

**### Award**

**A – Did not include signed addendum**

#### **Bidder**

APM Paving  
C & R Asphalt  
Beargrass Group

#### **Total Price based on unit pricing and estimates**

\$172,900.00 ###  
\$178,000.00  
\$227,100.00A

**Contract Period: May 1, 2023 and ending April 30, 2024**

#### **PROPOSAL:**

<b>Item</b>	<b>Amount</b>	<b>Funding Source</b>	<b>Recurring/ Nonrecurring</b>	<b>Measurable Expected Impact and Timeline</b>
Asphalt Striping and Sealing	Current fiscal year's expenditure to date is \$169,000.00	920 1 088 0491	Recurring	Provide a safer parking area for our students and staff, with a reduction in maintenance cost over the next twenty (20) years.

**Funding key:** 920—Maintenance, 1—General Fund, 088—Ground Maintenance, 0491—Asphalt Resurface/Stripping

**STAFF CONTACT:** Larry Hellard, Grounds and Custodial Support

**POLICY REFERENCE:** KRS 45A.370

**RECOMMENDATION:** A motion is in order to:  
“Award the contract to APM Paving.”



THE GENERAL TERMS AND CONDITIONS, THE BID DOCUMENT, AND A SUCCESSFUL BIDDER'S RESPONSE CONSTITUTE THE FINAL CONTRACT/AGREEMENT BETWEEN FCPS AND BIDDER. NO CONTRACT/AGREEMENT TERMS REQUIRED BY BIDDER WILL BE CONSIDERED BY FCPS THAT ARE NOT SUBMITTED WITHIN THE RESPONSE. A SUCCESSFUL BIDDER UNDERSTANDS AND ACCEPTS THIS AS ESSENTIAL TO THE AWARD OF THE BID. A SUCCESSFUL BIDDER WHO SUBMITS ANY SUBSEQUENT DOCUMENT FOR FCPS TO ACCEPT/SIGN UNDERSTANDS AND AGREES THAT THIS WILL NOT BE CONSIDERED OR ACCEPTED BY FCPS.

**FOLLOWING THE SUBMISSION OF A RESPONSE AND THE AWARD OF THE BID SHOULD A SUCCESSFUL BIDDER TAKE THE POSITION THAT AN ADDITIONAL DOCUMENT WITH ADDITIONAL TERMS IS REQUIRED FOR A SUCCESSFUL BIDDER TO COMPLY WITH TERMS OF THE BID, THE BID AWARD SHALL BE CONSIDERED VOID AND BIDDER MAY BE DEBARRED FROM FUTURE WORK WITH FCPS.**

**CERTIFICATE MUST BE EXECUTED BY BIDDER/ PROPOSING FIRM**

In compliance with this Invitation for Bid, in consideration of the detailed description attached hereto and subject to all conditions thereof, the undersigned agrees, if this bid is accepted, to furnish any or all of the items and services upon which prices are quoted in accordance with the specifications listed herein.

**Contractor agrees to furnish and deliver all items/services set forth or otherwise identified in document and on any additional sheets subject to the terms and conditions herein.**

**To be signed by bidder:**

Company Name APM Paving

Name Matt Pendergast Title Director of Operations

Signature W. B. A.

**Acceptance (to be signed if awarded contract)**

**Board of Education of Fayette County Kentucky**

Dr. Demetrus Liggins, Superintendent

Date \_\_\_\_\_

## 2. RFP 19-23 –Fleet Insurance

### **BACKGROUND AND RATIONALE:**

The Board has the fiduciary responsibility to protect its financial assets, including physical assets, such as buildings, contents and boilers. Risk Management and Safety utilizes various types of property and casualty insurance (including fleet) as one means of assisting the Board in meeting this responsibility. This RFP is to establish coverage for the district fleet.

We received three (3) responses to our RFP:

<b>Agency (Carrier)</b>	<b>Premium 2023-24</b>
Public Entity Insurance Group (Church Mutual)	\$390,000.00 Does not meet our required coverage
Public Entity Insurance Group (Liberty Mutual) ###	\$905,848.00
Public Entity Insurance Group (Great American)	\$968,500.00

**Contract Period: July 1, 2023 and ending June 30, 2024**

### **PROPOSAL:**

<b>Item</b>	<b>Amount</b>	<b>Funding Source</b>	<b>Agency (Carrier)</b>	<b>Recurring/ Nonrecurring</b>	<b>Measure Expected Impact and Timeline</b>
Fleet Insurance	Approximate amount for fleet \$905,848.00	Org Code: 0524 0011072	Public Entity Insurance (Great American Insurance)	Recurring	Statutory Requirement

### **STAFF CONTACT:**

Joseph L. Isaacs, Director of Risk Management and Safety

### **POLICY REFERENCE:**

05.6

### **RECOMMENDATION:**

A motion is in order to:

“Award the contract for a one-year period with Public Entity Insurance (Liberty Mutual).”



**THE GENERAL TERMS AND CONDITIONS, THE RFP DOCUMENT, AND A SUCCESSFUL OFFEROR'S RESPONSE CONSTITUTE THE FINAL CONTRACT/AGREEMENT BETWEEN FCPS AND OFFEROR. NO CONTRACT/AGREEMENT TERMS REQUIRED BY BIDDER WILL BE CONSIDERED BY FCPS THAT ARE NOT SUBMITTED WITHIN THE RESPONSE. A SUCCESSFUL OFFEROR UNDERSTANDS AND ACCEPTS THIS AS ESSENTIAL TO THE AWARD OF THE RFP. A SUCCESSFUL OFFEROR WHO SUBMITS ANY SUBSEQUENT DOCUMENT FOR FCPS TO ACCEPT/SIGN UNDERSTANDS AND AGREES THAT THIS WILL NOT BE CONSIDERED OR ACCEPTED BY FCPS.**

**FOLLOWING THE SUBMISSION OF A RESPONSE AND THE AWARD OF THE RFP SHOULD A SUCCESSFUL OFFEROR TAKE THE POSITION THAT AN ADDITIONAL DOCUMENT WITH ADDITIONAL TERMS IS REQUIRED FOR A SUCCESSFUL OFFEROR TO COMPLY WITH TERMS OF THE RFP, THE RFP AWARD SHALL BE CONSIDERED VOID AND OFFEROR MAY BE DEBARRED FROM FUTURE WORK WITH FCPS.**

**CERTIFICATE MUST BE EXECUTED BY OFFEROR/ PROPOSING FIRM**

In compliance with this Request for Proposals (RFP), in consideration of the detailed description attached hereto and subject to all conditions thereof, the undersigned agrees, if this bid is accepted, to furnish any or all of the items and services upon which prices are quoted in accordance with the specifications listed herein.

**Contractor agrees to furnish and deliver all items/services set forth or otherwise identified in document and on any additional sheets subject to the terms and conditions herein.**

**To be signed by offeror:**

Company Name Public Entity Insurance, Inc.

Name Sue Porter Title President

Signature Sue Porter

**Acceptance (to be signed if awarded contract)**

## Board of Education of Fayette County Kentucky

Dr. Demetrus Liggins, Superintendent

Date \_\_\_\_\_

### 3. RFP 20-23 – Medical Services

#### **BACKGROUND AND RATIONALE:**

As a part of the District's occupational health and safety program a Request for Proposals (RFP) was issued on behalf Risk Management and Safety for medical services such as physicals, drug testing and workers' compensation injuries. There were three responses with Baptist Health offering the best prices and scored the highest.

**Key to Markings**  
**### Recommended for Award**  
**MBE Minority owned business**

Vendor	Score	
Baptist Health Occupational Medicine	100/100	###
Concentra Medical Centers	95/100	
Quantgene <b>MBE</b>	45/100	

**Contract Period: Beginning July 1, 2022 and ending June 30, 2023 with option to renew**

#### **PROPOSAL:**

Vendor	Amount	Funding Source	Recurring/ Nonrecurring	Measurable Expected Impact and Timeline
Baptist Health	Last fiscal year's expenditure is \$82,095.00	General Fund	Recurring	Statutory Requirement

**Funding Key:** 922 – Physical Support Services, 1 – General Fund,  
0850 – Other Professional Services                      MUNIS ORG Code 0011072

**STAFF CONTACT:**                      Joseph L. Isaacs, Director of Risk Management and Safety

**POLICY REFERENCE:**                      03.111, 03.211, 03.13251, 03.23251

**RECOMMENDATION:**                      A motion is in order to:  
"Award the contract to Baptist Health Occupational Medicine."



THE GENERAL TERMS AND CONDITIONS, THE RFP DOCUMENT, AND A SUCCESSFUL OFFEROR'S RESPONSE CONSTITUTE THE FINAL CONTRACT/AGREEMENT BETWEEN FCPS AND OFFEROR. NO CONTRACT/AGREEMENT TERMS REQUIRED BY BIDDER WILL BE CONSIDERED BY FCPS THAT ARE NOT SUBMITTED WITHIN THE RESPONSE. A SUCCESSFUL OFFEROR UNDERSTANDS AND ACCEPTS THIS AS ESSENTIAL TO THE AWARD OF THE RFP. A SUCCESSFUL OFFEROR WHO SUBMITS ANY SUBSEQUENT DOCUMENT FOR FCPS TO ACCEPT/SIGN UNDERSTANDS AND AGREES THAT THIS WILL NOT BE CONSIDERED OR ACCEPTED BY FCPS.

FOLLOWING THE SUBMISSION OF A RESPONSE AND THE AWARD OF THE RFP SHOULD A SUCCESSFUL OFFEROR TAKE THE POSITION THAT AN ADDITIONAL DOCUMENT WITH ADDITIONAL TERMS IS REQUIRED FOR A SUCCESSFUL OFFEROR TO COMPLY WITH TERMS OF THE RFP, THE RFP AWARD SHALL BE CONSIDERED VOID AND OFFEROR MAY BE DEBARRED FROM FUTURE WORK WITH FCPS.

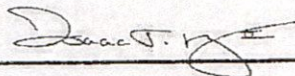
**CERTIFICATE MUST BE EXECUTED BY OFFEROR/ PROPOSING FIRM**

In compliance with this Request for Proposals (RFP), in consideration of the detailed description attached hereto and subject to all conditions thereof, the undersigned agrees, if this bid is accepted, to furnish any or all of the items and services upon which prices are quoted in accordance with the specifications listed herein.

Contractor agrees to furnish and deliver all items/services set forth or otherwise identified in document and on any additional sheets subject to the terms and conditions herein.

To be signed by offeror:

Company Name Baptist Health Medical Group dba Baptist Health Occupational medicine  
Name Isaac J. Myers, II, MD Title Chief Health Integration Officer, Baptist Health  
President, Baptist Health Medical Group

Signature 

Acceptance (to be signed if awarded contract)

Board of Education of Fayette County Kentucky

Dr. Demetrus Liggins, Superintendent

Date

#### 4. Bid 21-23 Jessie Clark Middle ADA Track Connection

##### **BACKGROUND AND RATIONALE:**

This bid is for building an ADA compliant track connection from the Jessie Clark parking lot to the running track. There were two responses to the bid, and it is recommended to award the bid to the lowest price.

**Key to Markings**  
**### Recommended Award**  
**MBE Minority owned business**

##### **Vendor**

Premier Contracting Solutions  
Haire Construction  
Elaine Allen **MBE**

##### **Price**

\$246,954.00 **###**  
\$283,450.00  
\$334,079.00

**Contract Period: Final Completion Date of August 1, 2023**

##### **PROPOSAL:**

Item	Amount	Funding Source	Recurring/ Nonrecurring	Measurable Expected Impact and Timeline
JCMS ADA Track Connection	\$246,954.00	920 1 407 0439	Nonrecurring	Will provide an ADA connection from the parking lot to the track

##### **STAFF CONTACT:**

Scott Fitch, Facility Design & Construction

##### **POLICY REFERENCE:**

KRS 45A.370

##### **RECOMMENDATION:**

A motion is in order to:  
"Award the contract to Premier Contracting Solutions."



**THE GENERAL TERMS AND CONDITIONS, THE BID DOCUMENT, AND A SUCCESSFUL BIDDER'S RESPONSE CONSTITUTE THE FINAL CONTRACT/AGREEMENT BETWEEN FCPS AND BIDDER. NO CONTRACT/AGREEMENT TERMS REQUIRED BY BIDDER WILL BE CONSIDERED BY FCPS THAT ARE NOT SUBMITTED WITHIN THE RESPONSE. A SUCCESSFUL BIDDER UNDERSTANDS AND ACCEPTS THIS AS ESSENTIAL TO THE AWARD OF THE BID. A SUCCESSFUL BIDDER WHO SUBMITS ANY SUBSEQUENT DOCUMENT FOR FCPS TO ACCEPT/SIGN UNDERSTANDS AND AGREES THAT THIS WILL NOT BE CONSIDERED OR ACCEPTED BY FCPS.**

**FOLLOWING THE SUBMISSION OF A RESPONSE AND THE AWARD OF THE BID SHOULD A SUCCESSFUL BIDDER TAKE THE POSITION THAT AN ADDITIONAL DOCUMENT WITH ADDITIONAL TERMS IS REQUIRED FOR A SUCCESSFUL BIDDER TO COMPLY WITH TERMS OF THE BID, THE BID AWARD SHALL BE CONSIDERED VOID AND BIDDER MAY BE DEBARRED FROM FUTURE WORK WITH FCPS.**

**CERTIFICATE MUST BE EXECUTED BY BIDDER/ PROPOSING FIRM**

In compliance with this Invitation for Bid, in consideration of the detailed description attached hereto and subject to all conditions thereof, the undersigned agrees, if this bid is accepted, to furnish any or all of the items and services upon which prices are quoted in accordance with the specifications listed herein.

**Contractor agrees to furnish and deliver all items/services set forth or otherwise identified in document and on any additional sheets subject to the terms and conditions herein.**

**To be signed by bidder:**

Company Name Premier Environmental Solutions, LLC DBA Premier Contracting Solutions

Name Patrick Jones Title Member

Signature 

**Acceptance (to be signed if awarded contract)**

**Board of Education of Fayette County Kentucky**

Dr. Demetrus Liggins, Superintendent

Date



## **APPROVAL FOR CONTRACT EXTENSIONS**

### **1. RFP 29-19 Student Accident and Athletic Insurance**

#### **BACKGROUND AND RATIONALE:**

District policy requires student athletic insurance on athletes participating in a Kentucky High School Athletic Association sanctioned event. An RFP was released in 2019 with 13 insurance carriers responding. Carriers were scored on coverage features, prior experience with public school systems and Roberts Insurance was awarded the contract. The contract has an option to renew the contract for an additional year up to five years pending approval by the Board. This would be the fourth renewal.

#### **Vendor:**

Roberts Insurance (Nationwide)

**Contract Period: July 1, 2023 and ending June 30, 2024**

#### **PROPOSAL:**

<b>Item</b>	<b>Amount</b>	<b>Agency (Carrier)</b>	<b>Recurring/ Nonrecurring</b>	<b>Measure Expected Impact and Timeline</b>
Student Athletic Insurance with Middle School Catastrophe Coverage	\$280,000.00	Roberts Insurance/ Nationwide	Recurring	Statutory Requirement

#### **STAFF CONTACT:**

Joseph L. Isaacs, Director Risk Management and Safety

#### **POLICY REFERENCE:**

09.312

#### **RECOMMENDATION:**

A motion is in order to:  
"Extend the contract for a one-year period with Roberts Insurance (Nationwide)."

## **2. RFP 30-19 Workers' Compensation Insurance**

### **BACKGROUND AND RATIONALE:**

The Board has the fiduciary responsibility to protect its employees through the purchase of Worker's Compensation Insurance. Risk Management and Safety utilizes means of assisting the Board in meeting this responsibility. An RFP was released in 2019 with two insurance companies responding and Public Entity Insurance was awarded the contract. The contract has an option to renew the contract for an additional year up to five years pending approval by the Board. This would be the fourth renewal.

### **Vendor:**

Public Entity Insurance (KEMI)

**Contract Period: Beginning July 1, 2023 and ending June 30, 2024**

### **PROPOSAL:**

<b>Item</b>	<b>Amount</b>	<b>Agency (Carrier)</b>	<b>Recurring/ Nonrecurring</b>	<b>Measure Expected Impact and Timeline</b>
Workers' Compensation Insurance	\$1,708,361.48	Public Entity Insurance/ KEMI	Recurring	Statutory Requirement

### **STAFF CONTACT:**

Joseph L. Isaacs, Director of Risk Management and Safety

### **POLICY REFERENCE:**

03.124

### **RECOMMENDATION:**

A motion is in order to:  
"Extend the contract for a one-year period with Public Entity Insurance (KEMI)"

### 3. RFP 74-19 – Violent Malicious Acts Insurance Coverage

#### **BACKGROUND AND RATIONALE:**

As part of the district safety plan Violent Malicious Acts Coverage is needed in case a violent act ever occurs on district property. The coverage would assist with psychological services, litigation, and other costs. An RFP was sent out in 2019 seeking proposals for this coverage and was awarded to Marsh and McLennan with the option to extend on an annual basis pending Board approval. This would be the fourth renewal.

#### **Vendor:**

Marsh and McLennan (Miller Group)

**Contract Term: July 1, 2023 and ending June 30, 2024**

#### **PROPOSAL:**

Item	Amount	Funding Source	Recurring/ Nonrecurring	Measurable Expected Impact and Timeline
Violent and Malicious Acts Insurance	\$42,750	SAFE	Recurring	Statutory Requirement

#### **STAFF CONTACTS:**

Joseph L. Isaacs, Director of Risk Management and Safety

#### **POLICY REFERENCE:**

05.6

#### **RECOMMENDATION:**

A motion is in order to:

“Extend the contract for an additional year with Marsh and McLennan (Miller Group).”



#### 4. RFP 12-22 – Property Insurance

##### **BACKGROUND AND RATIONALE:**

The Board has the fiduciary responsibility to protect its financial assets, including physical assets, such as buildings, contents and boilers. Risk Management and Safety utilizes various types of property and casualty insurance (including property) as one means of assisting the Board in meeting this responsibility. An RFP was sent out in 2022 seeking proposals for this coverage and was awarded to Public Entity Insurance Group with the option to extend on an annual basis pending Board approval. This would be the first renewal.

##### **Vendor:**

Public Entity Insurance Group (Liberty Mutual)

**Contract Term: July 1, 2023 and ending June 30, 2024**

##### **PROPOSAL:**

Item	Amount	Funding Source	Agency (Carrier)	Recurring/ Nonrecurring	Measure Expected Impact and Timeline
Property Insurance	\$841,648.00	Org Code: 0524 0011072	Public Entity Insurance Group (Liberty Mutual)	Recurring	Statutory Requirement

##### **STAFF CONTACT:**

Joseph L. Isaacs, Director of Risk Management and Safety

##### **POLICY REFERENCE:**

05.6

##### **RECOMMENDATION:**

A motion is in order to:  
“Extend contract with Public Entity Insurance Group (Liberty Mutual) for one year to end June 30, 2024.”

## 5. RFP 13-22 – General Liability Insurance

### **BACKGROUND AND RATIONALE:**

The Board has the fiduciary responsibility to protect its financial assets through liability insurance to include educator's legal liability coverage. General liability insurance is broad-based protection for school board members, and district employees. The protection extends to damages arising from charges of negligence, wrongful acts or failures to act that are within the scope of a district official's or an employee's duties.

An RFP was sent out in 2022 seeking proposals for this coverage and was awarded to Public Entity Insurance Group with the option to extend on an annual basis pending Board approval. This would be the first renewal.

### **Vendor:**

Public Entity Insurance Group (Liberty Mutual)

**Contract Term: July 1, 2023 and ending June 30, 2024**

### **PROPOSAL:**

Item	Amount	Funding Source	Agency (Carrier)	Recurring/ Nonrecurring	Measure Expected Impact and Timeline
General Liability Insurance	\$856,514.85	Org Code: 0524 0011072	Public Entity Insurance Group (Liberty Mutual)	Recurring	Statutory Requirement

### **STAFF CONTACT:**

Joseph L. Isaacs, Director of Risk Management and Safety

### **POLICY REFERENCE:**

05.6

### **RECOMMENDATION:**

A motion is in order to:

"Extend contract with Public Entity Insurance Group (Liberty Mutual) for one year to end June 30, 2024."

## 6. RFP 14-22 Portables Leasing

### **BACKGROUND AND RATIONALE:**

This RFP is for establishing an approved vendor list for portable leasing companies to provide portable classroom building installation and setup for over-crowding. Sample pricing was an all-inclusive price including the site preparation, utility connection and the building of decks to allow access to the portable. There were three responses to the RFP last year and it was awarded to all three vendors to give the district more options for portables when the need arises for more. The RFP gives the option to renew for an additional year for up to 5 years. This would be the first renewal.

### **Vendor**

Boxx Modular  
TSG Industries  
Sustainable Modular Management

**Contract Period: July 1, 2023 and ending June 30, 2024.**

### **PROPOSAL:**

Item	Amount	Funding Source	Recurring/ Nonrecurring	Measurable Expected Impact and Timeline
Portables Leasing	Varies based on lease pricing	920 1 134 0694	Recurring	Will permit the District to continue operation without unacceptable disruption to providing portables to renovated and overcrowded schools

**Funding Key:** 920 – Maintenance, 1 – General Fund, 134 – Maintenance Shop Operations, 0694 – Electric

**STAFF CONTACT:** Scott Fitch, Facility Design & Construction

**POLICY REFERENCE:** KRS 45A.370

**RECOMMENDATION:** A motion is in order to:  
“Extend contracts Boxx Modular, TSG Industries and Sustainable Modular Management for one year to end June 30, 2024.”



## 7. Bid 17-19 HVAC Preventive Maintenance/ Filter Change

### **BACKGROUND AND RATIONALE:**

The District currently maintains over five (5) million square feet with a total replacement value of over \$560 million. Proper HVAC preventive maintenance results in greater comfort for occupants and thereby contributes to student achievement. The bid has an option to renew the contract for an additional year up to five years pending approval by the Board. Ivey Mechanical has requested to renew the contract with addition of Tates Creek High School. This would be the first renewal.

### **Vendor:**

Ivey Mechanical Company Inc

**Contract Term: July 1, 2023 and ending June 30, 2024**

### **PROPOSAL:**

Item	Amount	Funding Source	Recurring/ Nonrecurring	Measurable Expected Impact and Timeline
HVAC Preventive Maintenance/ Filter Change	\$534,992.00	920 1 134 0431	Recurring	Annual contract with option to extend. Immediate impact with lower equipment failure rates and improved comfort.

**Funding Key:** 920 – Maintenance, 1 – General Fund, 134 – Maintenance Shop Operations, 0431 – HVAC Electrical Repair

**STAFF CONTACT:** Prenell Mitchell, Director of Maintenance

**POLICY REFERENCE:** KRS 45A.365

**RECOMMENDATION:** A motion is in order to:  
“Extend the contract for an additional year with Ivey Mechanical Company Inc”.