



Powell County Schools
FY 2024
Insurance Agent of Record

March 21, 2023

Request for Qualifications

- RFQ
 - Posted on Website and Social Media page
 - Opened on March 1 and closed on March 9
 - Opened RFQ and reviewed on March 10
- Agents
 - Houchens
 - Assured Partners
 - Maverick
- Contract
 - 3 years with the option to renew for up to three (3) additional one-year terms on a year-year basis

RFQ Link

Review of Qualifications

	Houchens	Assured Partners	Maverick
Experience	70+ educational clients; 63 schools Avg tenure 10 yrs	50 schools, 12 colleges Avg tenure 15 yrs	8 schools, 1 college Avg tenure 4 yrs
Market Access	KEMI, Liberty Mutual, Wright, EMC, CM Regent	KEMI, Liberty Mutual, Wright, EMC, CM Regent	KEMI, Regent, Wright, EMC
Risk Management	Yes	Yes	Yes

Recommendation

Motion to approve the acceptance of Houchens Insurance Group to continue as our agent of record for the district.