

# FACPAC Contract Change Order Supplemental Information Form (Ref# 56724)

Form Status: Saved

Tier 1 Project: Phase 6 Additions and Renovations - Project #175-520

BG Number: 21-042

District: Beechwood Independent (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: RISING SUN DEVELOPING, INC., 0202, GENERAL TRADES

Type: CM Bid Package

Proposed

Change Order Number	202-4
Time Extension Required	No
Date Of Change Order	8/21/2022
Change Order Amount To Date	Increase

## Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,533,894.48
Net Approved COs	\$-7,215.36
Remaining After Approved COs	\$1,541,109.84
Net All COs	\$55,389.39
Remaining After All COs	\$1,478,505.09

This Requested Change Order Amount \$3,127.95

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$2,281,156.37

Balance

Contract Change Requested By Architect/Engineer

Contract Change Reason Code Expansion of Scope

Change Order Description And Justification

✶ Per PR#7 submit pricing to provide labor and material for Opening 202A per response to RFI#19.

Cost Benefit To Owner

Contract unit prices have been utilized No  
to support the cost associated with this  
change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$2,719.96	86.96%
Materials		0.00%
Profit and Overhead	\$407.99	13.04%
Bond Insurance		0.00%
Cost Breakdown Total:	\$3,127.95	
Cost for this Change Order supported by an alternate bid or competitive price quote	No	
Explain Why		

**Change Order Supplemental Information Form Signature  
Page (Online Form Ref# 56724)**

x



Architect

8-22-22

Date



Construction Manager

11.28.22

Date

Finance Officer

Date

Local Board of Education Designee

Date

# AIA<sup>®</sup> Document G701/CMa<sup>™</sup> - 1992

## Change Order - Construction Manager-Adviser Edition

OWNER ☒  
CONSTRUCTION MANAGER ☐  
ARCHITECT ☐  
CONTRACTOR ☐  
FIELD ☐  
OTHER ☐

**PROJECT (Name and address):**  
BEECHWOOD INDEPENDENT SCHOOLS PHASE 6B  
ADDITIONS AND RENOVATIONS  
54 BEECHWOOD ROAD  
FORT MITCHELL KY 41017

**CHANGE ORDER NUMBER:** 202-4  
**INITIATION DATE:** 8/21/2022

**TO CONTRACTOR (Name and address):**  
RISING SUN DEVELOPING, INC.  
2555 PALUMBO DRIVE, SUITE 110  
LEXINGTON KY 40509

**PROJECT NUMBERS:** CMA-OTH-000744 / 21-042  
**CONTRACT DATE:** 5/27/2022  
**CONTRACT FOR:** BID PACKAGE #202 GENERAL TRADES

### THE CONTRACT IS CHANGED AS FOLLOWS:

PER PR#7 SUBMIT PRICING TO PROVIDE LABOR AND MATERIAL FOR OPENING 202A PER RESPONSE TO RFI#19.

The original Contract Sum was  
Net change by previously authorized Change Orders  
The Contract Sum prior to this Change Order was  
The Contract Sum will be increased by this Change Order in the amount of  
The new Contract Sum including this Change Order will be

	\$4,814,592.00
	\$15,883.48
	\$4,830,255.48
	\$3,127.95
	\$4,833,383.43

The Contract Time will not be affected.

The date of Substantial Completion as of the date of this Change Order therefore is 4/18/2024

### NOT VALID UNTIL SIGNED BY THE CONTRACTOR AND CONSTRUCTION MANAGER.

Codell Construction

**CONSTRUCTION MANAGER (Firm Name)**

4475 Rockwell Rd., Winchester, KY 40392

**ADDRESS**

**BY (Signature)**

11.28.22

**(Typed Name)**

**DATE:**

RISING SUN DEVELOPING, INC.

**CONTRACTOR (Firm Name)**

2555 PALUMBO DRIVE, SUITE 110, LEXINGTON, KY 40509

**ADDRESS**

**BY (Signature)**

10.11.22

**(Typed Name)**

ROBERT EHMET HAYES & ASSOCIATES

**ARCHITECT (Firm Name)**

2512 DIXIE HIGHWAY FORT MITCHELL, KY 41017

**ADDRESS**

**BY (Signature)**

Joseph Hayes 8-22-22

**(Typed Name)**

**DATE:**

BEECHWOOD INDEPENDENT BOARD OF EDUCATION

**OWNER (Firm Name)**

54 BEECHWOOD ROAD FORT MITCHELL, KY 41017

**ADDRESS**

**BY (Signature)**

**(Typed Name)**

**DATE:**

# AIA<sup>®</sup> Document G709<sup>™</sup> – 2018

## Proposal Request

<b>PROJECT:</b> <i>(name and address)</i>	<b>CONTRACT INFORMATION:</b>	Architect's Project Number: 175-520 / BG #
Beechwood Schools Phase 6B Improvements 54 Beechwood Road Fort Mitchell, Kentucky 41017	Contract For: Total Project	Proposal Request Number: Seven (7)
	Date: October 06, 2020	Proposal Request Date: July 28, 2022
<b>OWNER:</b> <i>(name and address)</i>	<b>ARCHITECT:</b> <i>(name and address)</i>	<b>CONTRACTOR:</b> <i>(name and address)</i>
Beechwood Independent Board of Education 50 Beechwood Road Fort Mitchell, Kentucky 41017	Robert Ehmet Hayes & Associates, PLLC 2512 Dixie Highway Fort Mitchell, Kentucky 41017	Codell Construction Company 4475 Rockwell Road Winchester, KY 40391

The Owner requests an itemized proposal for changes to the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. The Contractor shall submit this proposal within Zero (0) days or notify the Architect in writing of the anticipated date of submission.

*(Insert a detailed description of the proposed modifications to the Contract Documents and, if applicable, attach or reference specific exhibits.)*

Submit pricing for Opening 202A per response to RFI #19.

**THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE, OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.**

### REQUESTED BY THE ARCHITECT:

Joseph Ahrens Hayes, Member  
PRINTED NAME AND TITLE



## BEECHWOOD INDEPENDENT SCHOOLS PHASE 6B ADDITIONS AND RENOVATIONS

### REQUEST FOR INFORMATION

<b>Date:</b>	7/12/2022	<b>RFI #</b>	RFI#19
<b>To:</b>	ROBERT EHMET HAYES & ASSOCIATES	<b>Project:</b>	BEECHWOOD INDEPENDENT SCHOOLS PHASE 6B ADDITIONS AND RENOVATIONS
<b>Date Required:</b>	7/19/2022	<b>Bid Pkg:</b>	202
		<b>Trade:</b>	BID PACKAGE #202 GENERAL TRADES

**Request:**

*See attached email from Rising Sun for door and hardware submittal review clarifications.*

**By: SHANE CARPENTER**

**Proposed Solution:**

7/12/2022

**Answer:**

**By: JOE HAYES**

See notes on the  
following pages  
Joe Hayes  
7-13-22



**Rising Sun**  
2555 Palumbo Drive Ste #110  
Lexington, Kentucky 40509  
P: (859) 543-0205

**Project: 22-06 Beechwood Independent School - PH 6B:  
Addition and Renovation**

## RFI #4: Door/Frame Submittal Review

<b>Status</b>	Open		
<b>To</b>	Travis Curry (Codell Construction)	<b>From</b>	Sandra Fulton (Rising Sun Developing Inc)
<b>Date Initiated</b>	Jul 12, 2022	<b>Due Date</b>	Jul 15, 2022
<b>Location</b>		<b>Project Stage</b>	
<b>Cost Impact</b>		<b>Schedule Impact</b>	
<b>Spec Section</b>		<b>Cost Code</b>	
<b>Drawing Number</b>		<b>Reference</b>	
<b>Linked Drawings</b>			
<b>Received From</b>	Will Codell (Atlas Companies)		
<b>Copies To</b>	Shane Carpenter (Rising Sun Developing Inc), Ivan Gallegos (Rising Sun Developing Inc), David Reichley (Rising Sun Developing Inc)		

### Activity

#### Question

**Question from Sandra Fulton Rising Sun Developing Inc on Tuesday, Jul 12, 2022 at 01:49 PM EDT**

Please see the attached.

#### Attachments

KY-22-079-Beechwood\_Ind.Schools\_6B-1-Door\_amp\_Frame\_Submittal\_Review-2022-07-12.pdf

*Awaiting an Official Response*



The Atlas Companies  
5101 Commerce Crossing Drive  
Louisville, Kentucky 40229-2100  
P: (502)-779-2100

Project: KY-22-079 Beechwood Ind. Schools 6B  
54 Beechwood Road  
Fort Mitchell, Kentucky 41017

## RFI #1: Door & Frame Submittal Review

Status	Open		
To	Will Codell (The Atlas Companies)	From	Will Codell (The Atlas Companies)
Date Initiated	Jul 12, 2022	Due Date	Jul 15, 2022
Location	Project Stage		
Cost Impact	Schedule Impact		
Spec Section	Cost Code		
Drawing Number	Reference		
Linked Drawings			
Received From			
Copies To			

### Activity

#### Question

**Question from Will Codell The Atlas Companies on Tuesday, Jul 12, 2022 at 11:53 AM EDT**

- It was noted on the submittal to add opening 202A. This opening is shown on the floor plans however not shown on the door/frame schedule and no hardware set is associated with it. Should I submit pricing for this opening (door, frame and hardware)?
- Frames 100, 100-1, 200 and 200-1: please verify if these are to have a 2" or 4" head
- Opening 134-2 is a 90 min fire rated opening and can only have 100 sq inches of glass. Please verify this elevation is acceptable (attached).

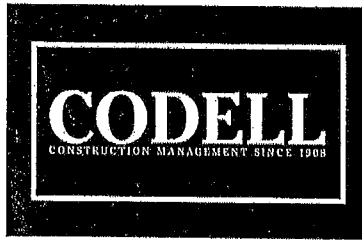
#### Attachments

Screenshot 2022-07-12 115245.jpg

*Awaiting an Official Response*

1. Yes, provide pricing. Door, frame and hwde shall have 90 min. rating
2. 2" Head
3. I'm confused since they make glass that can achieve the 90 min. rating and size we are showing.





## BEECHWOOD INDEPENDENT SCHOOLS PHASE 6B ADDITIONS AND RENOVATIONS CHANGE ORDER REVIEW

**To:** ROBERT EHMET HAYES & ASSOCIATES  
**From:** Travis L. Curry

**Attn:** ROBERT EHMET HAYES & ASSOCIATES  
**CC:** Travis L. Curry

**Re:** PR#7  
**Date:** 7/31/2022

**Attachments:**

- BID PACKAGE #202 GENERAL TRADES RFQ re:00007, Change Order 0007
- G709-2018 - Final - PR#7.pdf
- RFI 0019 Door and Hardware Submittal Review Clarifications (CMAOTH000744).pdf
- CMA-OTH-000744 Change Order Review Form 0007.docx

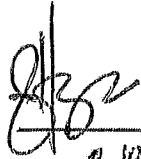
I have reviewed and approved the attached pricing. Your approval and signature is required in order to process this change order. Please review the pricing and sign below if it is acceptable.

**PR#7**

Contractor	BP#	Pricing
		\$0.00
RISING SUN DEVELOPING, INC.	202	\$3,127.95
CARMICLE MASONRY	203	\$0.00
AVENUE FABRICATING, INC	204	\$0.00
DIXIE ROOFING, INC.	205	\$0.00
RIVER CITY GLASS, INC. dba McANDREWS GLASS	206	\$0.00
OK INTERIORS CORP.	207	\$0.00
TRAMONTIN TILE COMPANY	208	\$0.00
CDI FLOORING	209	\$0.00

CONLEY PAINTING & SPECIAL COATINGS, LLC	210	\$0.00
IRWIN INSTALLATION SOURCE	212	\$0.00
QUALITY FIRE PROTECTION	213	\$0.00
THE GEILER COMPANY	214	\$0.00
THE GEILER COMPANY	215	\$0.00
DELTA ELECTRICAL CONTRACTORS	216	\$0.00

**Total Amount: \$3,127.95 days**



**ROBERT EHMET HAYES & ASSOCIATES**

8-18-22

*Date*

Codell Construction Company,  
**Travis L. Curry**  
 (606) 794-6715 [tc Curry@codellconstruction.com](mailto:tc Curry@codellconstruction.com)

**PR#7 --**

Proposal To: Codell Construction

8/10/2022

Project: Beechwood Renovation

Attn- Travis Curry

Fort Mitchell, KY

Description: PR#7

Provide Material for 90min Ped doors set and hardware set as outlined in PR#7 Narrative

*See Deduct line to go to painted steel*

Item	QTY	Unit	Unit \$	Cost
<b>Material</b>				
Material				\$ -
Door and Frame	1	ea	\$1,402.00	\$ 1,402.00
Hardware Set 27	1	ea	\$1,164.00	\$ 1,164.00
				\$ -
				\$ -
				\$ -
				\$ -
<b>Labor</b>				
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
<b>Summary</b>				
				\$ -
Material	1	ea	\$2,566.00	\$ 2,566.00
Labor	1	ea	\$0.00	\$ -
Tx On Material	0.06	\$	\$2,566.00	\$ 153.96
OHP @ 15%	0.15	\$	\$ 2,719.96	\$ 407.99
<b>Add</b>				<b>\$3,127.95</b>

Shane Carpenter

OPS Manager

Rising Sun Developing, Inc.

2555 Palumbo Drive, Ste 110

Lexington, KY 40509

Phone: 859-543-0205 / Fax: 859-543-0230





**PCCO #002**

The Atlas Companies  
5101 Commerce Crossing Drive  
Louisville, Kentucky 40229-2100  
Phone: (502)-779-2100

Project: KY-22-079 - Beechwood Ind. Schools 6B  
54 Beechwood Road  
Fort Mitchell, Kentucky 41017

## Prime Contract Change Order #002: CE #003 - PR #7

TO: Beechwood Independent Schools  
50 Beechwood Road  
Ft. Mitchell, Kentucky 41017

DATE CREATED: 8/10/2022 ATLAS PM: Will Codell

REQUEST RECEIVED REVISION: 0  
FROM:

REFERENCE: CHANGE REASON: Change Order

FIELD CHANGE: No CONTRACT FOR: KY-22-07901:Beechwood Ind. Schools 6B

SCHEDULE IMPACT: TOTAL AMOUNT: \$2,566.00

DESCRIPTION:  
CE #003 - PR #7

Pricing is valid for 30 days

Pricing is for material only

ATTACHMENTS:

### CHANGE ORDER LINE ITEMS:

#### PCCO #002

#	Cost Code	Description	Type	Amount
1	01-08-1113 - Hollow Metal Doors and Frames	Added 90min 3'0" x 7'0" HM door and frame	MATERIALS	\$1,402.00
2	01-08-7000 - Hardware	Hardware set 027	MATERIALS	\$1,164.00
Subtotal:				\$2,566.00
Grand Total:				\$2,566.00

The contract sum would be changed by this Change Order in the amount of

\$2,566.00

Beechwood Independent Schools  
50 Beechwood Road  
Ft. Mitchell, Kentucky 41017

SIGNATURE

DATE