

DATE:

11/21/2022

AGENDA ITEM (ACTION ITEM):

Consider/Approve Change Order No. 7 with Morel Construction for the Beechgrove Addition and Renovation Project – BG 21-140.

APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

HISTORY/BACKGROUND:

This is the seventh (7th) change order for the Beechgrove Addition and Renovation Project associated with Morel Construction. The original contract was \$3,252,761.00. This change order for a deduction of \$112.64 with previous change orders of \$223,061.39 makes the new contract sum \$3,475,709.75.

Item No 1: Delete electrical and data work in Office #1308 due to the room being used for a different purpose. **DEDUCT: \$ 1,136.64**

Item No 2: Unload, assemble, and install additional casework beyond the cubbies detailed on the drawings. **ADD: \$ 1,024.00**

TOTAL DEDUCT: \$ 112.64

SUMMARY OF CHANGE ORDER FOR BEECHGROVE ADDITION AND RENOVATION BG 21-140

The original contingency for this project	\$ 241,294.00
Total for prior approved change orders	(\$ 223,061.39)
Total for prior Material/Equipment purchase order changes	\$ 0.00
Total for current change orders	<u>\$ 112.64</u>
Contingency Balance	\$ 18,345.25

FISCAL/BUDGETARY IMPACT:

Deduction of \$112.64 to the existing contract for Morel Construction.

RECOMMENDATION:

Approve Change Order No. 7 with Morel Construction for the Beechgrove Addition and Renovation Project – BG 21-140.

CONTACT PERSON:

Rob Haney, Chief Operations Officer

Principal/Administrator

Rob Haney

District Administrator

Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda

Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent's mailbox

AIA Document G701™ – 2017

Change Order

PROJECT: <i>(Name and address)</i> Addition & Renovation Beechgrove Elementary School 1029 Bristow Road Independence, KY 41051	CONTRACT INFORMATION: Contract For: General Construction Date: 06/23/2021	CHANGE ORDER INFORMATION: Change Order Number: 007 Date: 11/17/2022
OWNER: <i>(Name and address)</i> Kenton County Board of Education 1055 Eaton Drive Ft. Wright, KY 41017	ARCHITECT: <i>(Name and address)</i> PCA Architecture, PSC 906 Monmouth Street Newport, KY 41071	CONTRACTOR: <i>(Name and address)</i> Morel Construction Co., LLC 627 West Main Street Louisville, KY 40202

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Item 07-01 (RFCO No. 38)

Delete electrical and data work in Office #1308 due to the room being used for a different purpose. Requested by Owner.

Cost Benefit to Owner: Compensation for work no longer required to be performed.

DEDUCT: \$1,136.64

Item 07-02 (RFCO No. 39)

Unload, assemble, and install additional casework beyond the cubbies detailed on the drawings. Requested by General Contractor.

Cost Benefit to Owner: Additional cubbies installed in 2nd floor classrooms.

ADD: \$1,024.00

TOTAL DEDUCT: \$112.64

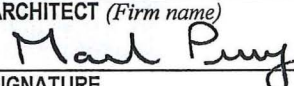

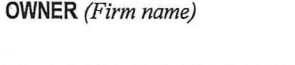
The original Contract Sum was	\$	3,252,761.00
The net change by previously authorized Change Orders	\$	223,061.39
The Contract Sum prior to this Change Order was	\$	3,475,822.39
The Contract Sum will be decreased by this Change Order in the amount of	\$	112.64
The new Contract Sum including this Change Order will be	\$	3,475,709.75

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be September 8, 2022

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

PCA Architecture, PSC ARCHITECT <i>(Firm name)</i>  SIGNATURE Mark Perry, Sr. Project Manager PRINTED NAME AND TITLE 11/17/2022 DATE	Morel Construction Co., LLC CONTRACTOR <i>(Firm name)</i> Matthew B Morel  SIGNATURE Matthew B Morel, VP PRINTED NAME AND TITLE DATE	Kenton County Board of Education OWNER <i>(Firm name)</i>  SIGNATURE Rob Haney, Executive Director of Support Operations PRINTED NAME AND TITLE DATE
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