

NOVEMBER 29, 2022

APPROVAL OF BID  
BLOOM ELEMENTARY SCHOOL

The following resolution was offered by \_\_\_\_\_ and seconded by \_\_\_\_\_, that;

WHEREAS, plans and specifications were prepared by CMTA, Inc. for Boiler Replacement at Bloom Elementary School and;

WHEREAS, by authorization of the Director of Facility Planning, bids were received, publicly opened and read aloud on November 8, 2022 and;

WHEREAS, four (4) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

|                                     |         |
|-------------------------------------|---------|
| Intertech Mechanical Services, Inc. | 107,000 |
| 5836 Fern Valley Road               |         |
| Louisville, KY 40228                |         |

WHEREAS, this work is to be financed by the Local FSPK Bond Sale.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,  
Martin A. Pollio  
Superintendent

\_\_\_\_\_  
Secretary, Board of Education

\_\_\_\_\_  
Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on November 29, 2022 and the following voted:

VOTING AYE: \_\_\_\_\_

VOTING NAY: \_\_\_\_\_

PASSED AND APPROVED: \_\_\_\_\_

**BID TABULATION**

**BOILER REPLACEMENT**

**AT**

**BLOOM ELEMENTARY SCHOOL**

*NOVEMBER 29, 2022*

| BIDDER                              | BASE BID       |
|-------------------------------------|----------------|
| Intertech Mechanical Services, Inc. | 107,000        |
| GBMC, Inc.                          | 133,000        |
| TP Mechanical                       | Not responsive |
| Walker Mechanical Contractors, Inc. | Not responsive |

**Participation by Minority/Women Business**

**Intertech Mechanical Services, Inc. 67% Self-Performed**

|                                                 |           |
|-------------------------------------------------|-----------|
| <b>Amount Available to Subcontract \$35,310</b> |           |
| <b>Minority</b>                                 | <b>0%</b> |
| <b>Women</b>                                    | <b>0%</b> |

# BG1 Project Application Form (Revised)

## (Ref# 20049)

Form Status: Saved

Tier 3 Project: Bloom ES - Boiler Replacement

BG Number: 23-011

Status: Active

District: Jefferson County (HB678)

Phase: Project Initiation ([View Checklist](#))

Construction Delivery Method

Procurement Standard

Reason for Revision

Emergency

General Contractor

Model Procurement

Post bid revision

No

## Project Type and Description

### Applicable Items

|                                     |     |
|-------------------------------------|-----|
| New Building                        | No  |
| Addition                            | No  |
| Major Renovation                    | Yes |
| Major Renovation Description        |     |
| Boiler Replacement                  |     |
| GESC                                | No  |
| Roofing                             | No  |
| HVAC                                | No  |
| ADA Compliance                      | No  |
| Life Safety                         | No  |
| Security                            | No  |
| Minor Project                       | No  |
| New Relocatable Classroom           | No  |
| Equipment / Furnishings Procurement | No  |
| Site Acquisitions                   | No  |

## District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date 6/1/2022

DFP Priority

### 1c.7.3 -

Estimated Cost: \$74,557.00

Facility: No Data

Project Not Listed on DFP No

## Inventory

Facility Name

Bloom Elementary (B10000912)

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## Scope

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Provide a Complete Narrative of the Proposed Project

This project consists of the replacement of the school's boiler.

Work Related to Project But Excluded from this BG1 Scope

## Financial Plan

### Probable Costs

Proposed Plan to Finance Application

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|                                  |              |
|----------------------------------|--------------|
| Total Construction Cost          | \$107,000.00 |
| Construction Contingency         | \$5,350.00   |
| Architect / Engineer Fee         | \$15,731.00  |
| Construction Manager Fee         |              |
| Fiscal Agent Fee                 |              |
| Bond Discount                    |              |
| Equipment / Furnishings          |              |
| Equipment / Computers            |              |
| Technology Network System (KETS) |              |
| Site Acquisition                 |              |
| Site Survey                      |              |
| Geotechnical Investigations      |              |
| Special Inspections              |              |
| Commissioning                    |              |
| Advertising                      |              |
| Printing                         |              |

### Other Probable Costs

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| Title              | Amount       |
|--------------------|--------------|
| Reimbursables      | \$3,919.00   |
| OFCI Boiler        | \$65,000.00  |
| No Data            |              |
| Total Project Cost | \$197,000.00 |

### Funds Available

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|                              |              |
|------------------------------|--------------|
| Bond Sale - SFCC             |              |
| Bond Requirement - SFCC      |              |
| Local FSPK Bond Sale         | \$197,000.00 |
| Local General Fund Bond Sale |              |
| Cash - SFCC Requirement      |              |
| Cash - Building Fund         |              |
| Cash - Capital Outlay        |              |
| Cash - Investment Earnings   |              |
| Cash - General Fund          |              |

City - County - KYTC Reimbursement  
KETS  
Federal Funds  
External Partner Agreement

Residual Funds

| BG Number             | Fund Source | Amount  |
|-----------------------|-------------|---------|
| No Data               | No Data     | No Data |
| Residual Funds Total: |             | \$0.00  |

Other Available Funds

| Title                 | Amount       |
|-----------------------|--------------|
| No Data               |              |
| No Data               |              |
| No Data               |              |
| Total Funds Available | \$197,000.00 |

BG1 Signature Page (Online Form Ref# 20049)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

|                 |      |
|-----------------|------|
| Superintendent  | Date |
| Finance Officer | Date |
| Chairman        | Date |

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial