

**DATE:**

10/26/2022

**AGENDA ITEM (ACTION ITEM):**

Consider/Approve Change Order No. 19 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

**APPLICABLE BOARD POLICY:**

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

**HISTORY/BACKGROUND:**

This is the nineteenth (19<sup>th</sup>) change order for the Piner Addition and Renovation Project associated with Schrudde & Zimmerman, Inc. The original contract was \$5,719,313.59. This change order for an additional \$17,536.00 with previous change orders of \$332,011.79 makes the new contract sum \$6,068,861.38.

Item No 1: Install Owner furnished water storage tank, set water heater on new concrete pad, install drain line for water heater, replace janitor's sink and faucet in Boiler Room No. 121, and add "T" and ball valve in Mechanical Room 151 as requested by the Owner. ADD: \$ 17,536.00

**TOTAL ADD: \$ 17,536.00**

**SUMMARY OF CHANGE ORDER FOR PINER ADDITION AND RENOVATION  
BG 21-135**

The original contingency for this project	\$ 443,484.00
Total for prior approved change orders	(\$ 332,011.79)
Total for prior Material/Equipment purchase order changes	\$ 10,058.46
Total for current change orders	<u>(\$ 17,536.00)</u>
Contingency Balance	\$ 103,994.67

**FISCAL/BUDGETARY IMPACT:**

Addition of \$17,536.00 to the existing contract for Schrudde & Zimmerman, Inc.

**RECOMMENDATION:**

Approve Change Order No. 19 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

**CONTACT PERSON:**

**Rob Haney, Chief Operations Officer**

\_\_\_\_\_  
*Principal/Administrator*

*Rob Haney*  
\_\_\_\_\_  
*District Administrator*

\_\_\_\_\_  
*Superintendent*

*Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda*

*Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent's mailbox*

# **AIA** Document G701™ – 2017

## **Change Order**

**PROJECT:** (Name and address)  
Addition & Renovation Piner Elementary  
2945 Piner Ridge Road  
Morning View, KY 41063

**CONTRACT INFORMATION:**  
Contract For: General Construction  
Date: 08/16/2021

**CHANGE ORDER INFORMATION:**  
Change Order Number: 019  
Date: 10/06/2022

**OWNER:** (Name and address)  
Kenton County Board of Education  
1055 Eaton Drive  
Ft. Wright, KY 41017

**ARCHITECT:** (Name and address)  
PCA Architect, PSC  
906 Monmouth Street  
Newport, KY 41071

**CONTRACTOR:** (Name and address)  
Schrudde & Zimmerman  
1671 Park Road, Suite 11  
Ft. Wright, KY 41011

### **THE CONTRACT IS CHANGED AS FOLLOWS:**

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

#### **ITEM NO. 19-01**

**DESCRIPTION:** 1. Install Owner furnished water storage tank, set water heater on new concrete pad, install drain line for water heater, replace janitor's sink and faucet in Boiler Room NO. 121, and add "T" and ball valve in Mechanical Room 151 as requested by the Owner.

**REQUESTED BY:** Owner

**CONTRACT CHANGE REASON CODE:** Additional scope

**COST BENEFIT TO OWNER:** Items required to replaced existing non-functioning items.

**ADD:** \$17,536.00

**TOTAL ADD:** \$17,536.00

The original Contract Sum was	\$	5,719,313.59
The net change by previously authorized Change Orders	\$	332,011.79
The Contract Sum prior to this Change Order was	\$	6,051,325.38
The Contract Sum will be increased by this Change Order in the amount of	\$	17,536.00
The new Contract Sum including this Change Order will be	\$	6,068,861.38

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual and as modified by previous Change Orders and weather delays.

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

PCA Architecture, PSC  
**ARCHITECT** (Firm name)

**SIGNATURE**

Ralph Cooper, Project Manager  
**PRINTED NAME AND TITLE**

2022.10.06

**DATE**

Schrudde and Zimmerman  
**CONTRACTOR** (Firm name)

**SIGNATURE**

Sherrin Sauer, PRC  
**PRINTED NAME AND TITLE**

10-07-2022

**DATE**

Kenton County Board of Education  
**OWNER** (Firm name)

**SIGNATURE**

**PRINTED NAME AND TITLE**

**DATE**