

Issue Paper

DATE:

9/22/2022

AGENDA ITEM (ACTION ITEM):

Consider/Approve Change Order No. 15 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

HISTORY/BACKGROUND:

This is the fifteenth (15th) change order for the Piner Addition and Renovation Project associated with Schrudde & Zimmerman, Inc. The original contract was \$5,719,313.59. This change order for an additional \$3,869.31 with previous change orders of \$287,074.48 makes the new contract sum \$6,010,257.38.

Item No 1: Provide sprinkler parts for Sprinkler Contractor. ADD: \$ 3,869.31

TOTAL ADD: <u>\$ 3,869.31</u>

SUMMARY OF CHANGE ORDER FOR PINER ADDITION AND RENOVATION BG 21-135

The original contingency for this project	\$	443,484.00
Total for prior approved change orders	(\$	287,074.48)
Total for prior Material/Equipment purchase order changes	\$	10,058.46
Total for current change orders	<u>(\$</u>	3,869.31)
Contingency Balance	\$	162,598.67

FISCAL/BUDGETARY IMPACT:

Addition of \$3,869.31 to the existing contract for Schrudde & Zimmerman, Inc.

RECOMMENDATION:

Approve Change Order No. 15 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

CONTACT PERSON:

Rob Haney, Chief Operations Officer

Principal/Administrator

District Administrator

Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda
Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent's mailbox



Change Order

PROJECT: (Name and address)
Addition & Renovation Piner Elementary
2945 Piner Ridge Road
Morning View, KY 41063

OWNER: (Name and address)
Kenton County Board of Education
1055 Eaton Drive

Ft. Wright, KY 41017

CONTRACT INFORMATION:

Contract For: General Construction

Date: 08/16/2021

ARCHITECT: (Name and address)
PCA Architecture, PSC
906 Monmouth Street

Newport, KY 41071

CHANGE ORDER INFORMATION:

Change Order Number: 015

Date: 09/08/2022

CONTRACTOR: (Name and address)

Schrudde & Zimmerman 1671 Park Road, Suite 11 Ft. Wright, KY 41011

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

ITEM NO. 15-01

DESCRIPTION: Provide sprinkler parts for Sprinkler Contractor. NOTE: Parts were originally being provided the Reliable Auto Sprinkler (RAS) via purchase order. RAS was unable to provide the parts in time. The sprinkler contractor elected to purchase the parts from Plumber's Supply in order to complete the project in time. The credit for the parts not provided by RAS was deducted from the RAS Purchase Order by Change Order No. 01-ReliableAutoSprinkler and added to the G.C. contract by this Change Order.

REQUESTED BY: General Contractor

CONTRACT CHANGE REASON CODE: Transfer of scope from Purchase Order to G.C.

COST BENEFIT TO OWNER: No change in cost to the contract.

ADD: \$3,869.31

TOTAL ADD: \$3,869.31

The original Contract Sum was \$ 5,719,313.59

The net change by previously authorized Change Orders \$ 287,074.48

The Contract Sum prior to this Change Order was \$ 6,006,388.07

The Contract Sum will be increased by this Change Order in the amount of \$ 3,869.31

The new Contract Sum including this Change Order will be \$ 6,010,257.38

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual and as modified by previous Change Orders and weather delays.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

PCA Architecture, PSC	Schrudde & Zimmerman	Kenton County Board of Education
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
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SIGNATURE	SIGNATURE (SIGNATURE
Ralph Cooper, Project Manager	Shims law Am	
PRINTED NAME AND TITLE	PRINTED NAME AND TITLE	PRINTED NAME AND TITLE
2022.09.08	09.08.2022	
DATE	DATE	DATE