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## Issue Paper

### DATE:

9/22/2022

### AGENDA ITEM (ACTION ITEM):

Consider/Approve Change Order No. 14 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

### APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

### HISTORY/BACKGROUND:

This is the fourteenth (14<sup>th</sup>) change order for the Piner Addition and Renovation Project associated with Schrudde & Zimmerman, Inc. The original contract was \$5,719,313.59. This change order for an additional \$10,903.98 with previous change orders of \$276,170.50 makes the new contract sum \$6,006,388.07.

Item No 1: Provide insulation for Plumbing Contractor. ADD: \$ 10,903.98

TOTAL ADD: \$ 10,903.98

### SUMMARY OF CHANGE ORDER FOR PINER ADDITION AND RENOVATION BG 21-135

The original contingency for this project	\$ 443,484.00
Total for prior approved change orders	(\$ 276,170.50)
Total for prior Material/Equipment purchase order changes	\$ 10,058.46
Total for current change orders	<u>(\$ 10,903.98)</u>
Contingency Balance	\$ 166,467.98

### FISCAL/BUDGETARY IMPACT:

Addition of \$10,903.98 to the existing contract for Schrudde & Zimmerman, Inc.

### RECOMMENDATION:

Approve Change Order No. 14 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

### CONTACT PERSON:

Rob Haney, Chief Operations Officer

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***Principal/Administrator***

*Rob Haney*  
***District Administrator***

  
***Superintendent***

*Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda*

*Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent's mailbox*

# AIA<sup>®</sup> Document G701<sup>™</sup> – 2017

## Change Order

<b>PROJECT:</b> (Name and address) Addition & Renovation Piner Elementary 2945 Piner Ridge Road Morning View, KY 41063	<b>CONTRACT INFORMATION:</b> Contract For: General Construction Date: 08/16/2021	<b>CHANGE ORDER INFORMATION:</b> Change Order Number: 014 Date: 08/22/2022
<b>OWNER:</b> (Name and address) Kenton County Board of Education 1055 Easton Drive Ft. Wright, KY 41017	<b>ARCHITECT:</b> (Name and address) PCA Architecture, PSC 906 Monmouth Street Newport, KY 41071	<b>CONTRACTOR:</b> (Name and address) Schrudde & Zimmerman 1671 Park Road, Suite 11 Ft. Wright, KY 41011

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

#### ITEM NO. 14-01

DESCRIPTION: Provide insulation for Plumbing Contractor. NOTE: Insulation was originally being provided the Florence Winnelson Company (FWC) via purchase order. FWC was unable to provide the insulation in time. The plumber elected to purchase the insulation in order to complete the project in time. The credit for the insulation not provided by FWC was deducted from the FWC Purchase Order by Change Order No. 01-Winnelson and added to the G.C. contract by this Change Order.

REQUESTED BY: General Contractor/Owner

CONTRACT CHANGE REASON CODE: Transfer of scope from Purchase Order to G.C.

COST BENEFIT TO OWNER: No change in cost to the contract.

ADD: \$10,903.98

### TOTAL ADD: \$10,903.98

The original Contract Sum was	\$ 5,719,313.59
The net change by previously authorized Change Orders	\$ 276,170.50
The Contract Sum prior to this Change Order was	\$ 5,995,484.09
The Contract Sum will be increased by this Change Order in the amount of	\$ 10,903.98
The new Contract Sum including this Change Order will be	\$ 6,006,388.07

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual and as modified by previous change orders and weather delays.

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

PCA Architecture, PSC <b>ARCHITECT</b> (Firm name)	Schrudde & Zimmerman <b>CONTRACTOR</b> (Firm name)	Kenton County Board of Education <b>OWNER</b> (Firm name)
 <b>SIGNATURE</b>	 <b>SIGNATURE</b>	 <b>SIGNATURE</b>
Ralph Cooper, Project Manager <b>PRINTED NAME AND TITLE</b>	Jeremy Siger, PRC <b>PRINTED NAME AND TITLE</b>	 <b>PRINTED NAME AND TITLE</b>
2022.08.22 <b>DATE</b>	8.23.2022 <b>DATE</b>	 <b>DATE</b>