

Kenton County School District | It's about ALL kids.

Issue Paper

DATE:

September 16, 2022

AGENDA ITEM (ACTION ITEM):

Consider/Approve External Support/Booster Organizations Approval for 2022-23 year for the following groups: Piner Elementary PTA and Ft. Wright Elementary PTA

APPLICABLE BOARD POLICY:

Policy 04.312 School Activity Funds

HISTORY/BACKGROUND:

Each year the Superintendent shall report to the Board when booster organizations have been informed of the requirements from the Accounting Procedures for Kentucky School Activity Funds. External Support/Booster Organizations are adult/parent organizations established to promote school programs or compliment student groups or activities, (i.e. PTA, PTO, Booster Organizations, etc). An External Support/Booster Organization's purpose may be to support a student group or program at a particular school or programs at various schools. Even though an External Support/Booster Organization works very closely with the District, it is a separate entity and is responsible for adherence to IRS guidelines and Title IX regulations. All organization listed have completed the required paperwork and has been reviewed by district designee.

FISCAL/BUDGETARY IMPACT:

None

RECOMMENDATION:

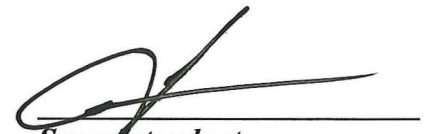
Approval to External Support/Booster Organizations for 2022-23 year for the following groups: Piner Elementary PTA and Ft. Wright Elementary PTA.

CONTACT PERSON:

Matt Wilhoite


Principal/Administrator


District Administrator


Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda.
Principal—complete, print, sign and send to your Director. Director—if approved, sign and put in the Superintendent's mailbox.

KENTON COUNTY SCHOOL DISTRICT
Booster/External Support Group Application

SCHOOL YEAR: 2022-2023

SCHOOL: Ft. Wright Elementary

NAME OF BOOSTER/EXTERNAL SUPPORT GROUP: FWE PTA

APPLIED FOR BY: Kristin Dixon

The following documents are required and must be attached prior to the Board reviewing application:

- | | |
|--|--|
| <input checked="" type="checkbox"/> Written By-Laws | <u>N/A</u> Copy of Treasurers Bond (required if annual budget exceeds \$19,999) |
| <input checked="" type="checkbox"/> Annual Budget | <input checked="" type="checkbox"/> List of Officers |
| <input checked="" type="checkbox"/> Signed Agreement | <input checked="" type="checkbox"/> Affidavit signed by all Officers (See Below) |
| <input checked="" type="checkbox"/> Proof of Liability Coverage (\$2,000,000 Gen Liability per aggregate, \$1,000,000 Gen Liability per occurrence
\$5,000 med expense coverage per person, KCBE as additional insured) | |

NAME OF BANK AND ACCOUNT #: Cinfed 1071276

FEDERAL EMPLOYER IDENTIFICATION (FEIN #): 01114-76

STATES SALES TAX-EXEMPT #: 40190 (Must be different for school/district #)

CHARITABLE GAMING LICENSE: YN

By signing below, each officer acknowledges that they have read and agree to follow the Booster/External Support Agreement and Accounting Procedures for Kentucky School Activity Funds, "Redbook"

President	<u>Kristin Dixon</u>	Membership	<u>Kimberly Caliguri</u>
		Vice-President	
Bookkeeper	<u>Kimberly Paul</u>	Secretary	<u>Kimberly Wagon</u>
Treasurer	<u>None, Strickland</u>	(KCSD employees ineligible to serve)	
Principal	<u>Tina Washman</u>		

Superintendent/Designee Muelato

Board Meeting Date 10/3/22

Booster/External Support Group ApplicationSCHOOL YEAR: 2022-2023SCHOOL: Piner ElementaryNAME OF BOOSTER/EXTERNAL SUPPORT GROUP: PTA[®] Piner PTAAPPLIED FOR BY: Jessica Schwalbe

The following documents are required and must be attached prior to the Board reviewing application:

☒ Written By-Laws N/A Copy of Treasurers Bond (required if annual budget exceeds \$19,999)☒ Annual Budget ☒ List of Officers☒ Signed Agreement ☒ Affidavit signed by all Officers (See Below)☒ Proof of Liability Coverage (\$2,000,000 Gen Liability per aggregate, \$1,000,000 Gen Liability per occurrence; \$5,000 med expense coverage per person, KCBE as additional insured)NAME OF BANK Heritage Bank AND ACCOUNT #: 00230487FEDERAL EMPLOYER IDENTIFICATION (FEIN #): 62-1362645STATE SALES TAX EXEMPT # A-14300 (MUST BE DIFFERENT FOR SCHOOL/DISTRICT #)CHARITABLE GAMING LICENSE: Y/N N

By signing below, each officer acknowledges that they have read and agree to follow the Booster/External Support Agreement and Accounting Procedures for Kentucky School Activity Funds, "Redbook".

President Nicole Fenn Vice-President Megan KellyBookkeeper _____ Secretary Jessica Schwalbe

Treasurer _____ (KCSO employees ineligible to serve)

Principal Dyanne BurrisSuperintendent Designee M. White Board Meeting Date 10/3/22

STUDENTS

09.33 AP.2

Booster/External Support Group Application

SCHOOL YEAR: 2022-2023

SCHOOL: Piner Elementary

NAME OF BOOSTER/EXTERNAL SUPPORT GROUP: PTA[®] Piner PTA

APPLIED FOR BY: Jessica Schmalke

The following documents are required and must be attached prior to the Board reviewing application:

- | | |
|--|--|
| <input checked="" type="checkbox"/> Written By-Laws | <u>N/A</u> Copy of Treasurers Bond (required if annual budget exceeds \$19,999) |
| <input checked="" type="checkbox"/> Annual Budget | <input checked="" type="checkbox"/> List of Officers |
| <input checked="" type="checkbox"/> Signed Agreement | <input checked="" type="checkbox"/> Affidavit signed by all Officers (See Below) |
| <input checked="" type="checkbox"/> Proof of Liability Coverage (\$2,000,000 Gen Liability per aggregate, \$1,000,000 Gen Liability per occurrence; \$5,000 med expense coverage per person, KCBE as additional insured) | |

NAME OF BANK Heritage Bank AND ACCOUNT #: D0230487

FEDERAL EMPLOYER IDENTIFICATION (FEIN #): 62-1362645

STATE SALES TAX EXEMPT # A-14300 (MUST BE DIFFERENT FOR SCHOOL/DISTRICT #)

CHARITABLE GAMING LICENSE: Y/N N

By signing below, each officer acknowledges that they have read and agree to follow the Booster/External Support Agreement and Accounting Procedures for Kentucky School Activity Funds, "Redbook".

President _____ Vice-President Megan Volz

Bookkeeper _____ Secretary Jessica Schmalke

Treasurer Kristin Schmalke (KCSO employees ineligible to serve)

Principal _____

Superintendent/Designee M. White Board Meeting Date 10/3/22