



Kenion County School District | It's about ALL kids.

Issue Paper

DATE:

7/21/2022

AGENDA ITEM (ACTION ITEM):

Consider/Approve Change Order No. 1 for Direct Purchase Order Number 22003238 with Florence Winnelson for the Piner Addition and Renovation Project – BG 21-135.

APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

HISTORY/BACKGROUND:

This is the first (1st) change order for the Piner Addition and Renovation Project associated with Direct Purchase Order Number 22003238 to Florence Winnelson. The original Purchase Order was \$68,664.00. This change order for a deduction of \$10,903.98 with no previous change orders makes the new Purchase Order amount \$57,760.02.

Item No 1: Change insulation provider from Winnelson to Bay Insulation.

DEDUCT: \$ 10,903.98

TOTAL DEDUCT: \$ 10,903.98

**SUMMARY OF CHANGE ORDER FOR PINER ADDITION AND RENOVATION
BG 21-135**

The original contingency for this project	\$ 443,484.00
Total for prior approved change orders	(\$ 212,553.50)
Total for prior Material/Equipment purchase order changes	\$ 5,173.05
Total for current change orders	<u>\$ 10,903.98</u>
Contingency Balance	\$ 247,007.53

FISCAL/BUDGETARY IMPACT:

Deduction of \$10,903.98 from Direct Purchase Order #22003238 for Florence Winnelson.

RECOMMENDATION:

Approve Change Order No. 1 for Direct Purchase Order Number 22003238 with Florence Winnelson for the Piner Addition and Renovation Project – BG 21-135.

CONTACT PERSON:

Rob Haney, Chief Operations Officer

Principal/Administrator

Rob Hancy

District Administrator

[Signature]

Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda

Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent’s mailbox



AIA Document G701™ – 2017

Change Order

PROJECT: (Name and address)
Addition & Renovation Piner Elementary
2945 Piner Ridge Road
Morning View, KY 41063

CONTRACT INFORMATION:
Contract For: General Construction
Date: 09/24/2021

CHANGE ORDER INFORMATION:
Change Order Number: 01-Winnelson
Date: 07/11/2022

OWNER: (Name and address)
Kenton County Board of Education
1055 Eaton Drive
Ft. Wright, KY 41017

ARCHITECT: (Name and address)
PCA Architecture, PSC
906 Monmouth Street
Newport, KY 41071

CONTRACTOR: (Name and address)
Florence Winnelson Company
P.O. Box 588
Walton, KY 41094

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

ITEM NO. 01-01-Winnelson

DESCRIPTION: Change insulation provider from Winnelson to Bay Insulation

REQUESTED BY: General Contractor

CONTRACT CHANGE REASON CODE: Winnelson is unable to provide the piping insulation in a timely manner. COST

BENEFIT TO OWNER: Necessary to complete construction of the project.

DEDUCT: -\$10,903.98

TOTAL DEDUCT: -\$10,903.98

The original Contract Sum was	\$	68,664.00
The net change by previously authorized Change Orders	\$	0.00
The Contract Sum prior to this Change Order was	\$	68,664.00
The Contract Sum will be decreased by this Change Order in the amount of	\$	10,903.98
The new Contract Sum including this Change Order will be	\$	57,760.02

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual as as modified by previous change orders and weather delays.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

PCA Architecture, PSC
ARCHITECT (Firm name)

Florence Winnelson Company
CONTRACTOR (Firm name)

Kenton County Board of Education
OWNER (Firm name)

SIGNATURE

SIGNATURE

SIGNATURE

Ralph Cooper, Project Manager
PRINTED NAME AND TITLE

Chad Keith, Sales Manager
PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

07/11/2022
DATE

7/13/2022
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