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# Issue Paper

**DATE:**

7/21/2022

**AGENDA ITEM (ACTION ITEM):**

Consider/Approve Change Order No. 9 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

**APPLICABLE BOARD POLICY:**

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

**HISTORY/BACKGROUND:**

This is the ninth (9<sup>th</sup>) change order for the Piner Addition and Renovation Project associated with Schrudde & Zimmerman, Inc. The original contract was \$5,719,313.59. This change order for an additional \$17,241.00 with previous change orders of \$176,694.50 makes the new contract sum \$5,913,249.09.

- Item No 1: Furnish and install (5) additional TV data/power rough-ins and concealed blocking for TV hangers in the Principal's, Asst. Principal's, Main Office, and Cafeteria . ADD: \$ 6,092.00
- Item No 2: Install (2) 3" butterfly valves to isolate the new addition. ADD: \$ 2,488.00
- Item No 3: Furnish and install a 6" metal stud wall behind the dishwasher with white Class C RFP panels over it. ADD: \$ 2,515.00
- Item No 4: Furnish and install new window in the Kitchen. ADD: \$ 1,086.00
- Item No 5: Install additional steel wall reinforcing in Corridor No. 102 and Room No. 163. ADD: \$ 5,060.00

**TOTAL ADD: \$17,241.00**

**SUMMARY OF CHANGE ORDER FOR PINER ADDITION AND RENOVATION  
BG 21-135**

The original contingency for this project	\$ 443,484.00
Total for prior approved change orders	(\$ 176,694.50)
Total for prior Material/Equipment purchase order changes	\$ 5,173.05
Total for current change orders	<u>(\$ 17,241.00)</u>
Contingency Balance	\$ 254,721.55

**FISCAL/BUDGETARY IMPACT:**

**Addition of \$17,241.00 to the existing contract for Schrudde & Zimmerman, Inc.**

**RECOMMENDATION:**

**Approve Change Order No. 9 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135 for an additional \$17,241.00.**

**CONTACT PERSON:**

**Rob Haney, Chief Operations Officer**

\_\_\_\_\_  
*Principal/Administrator*

*Rob Haney*  
\_\_\_\_\_  
*District Administrator*

  
\_\_\_\_\_  
*Superintendent*

*Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda  
Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent’s mailbox*



# AIA® Document G701™ – 2017

## Change Order

**PROJECT:** *(Name and address)*  
Addition & Renovation Piner Elementary  
2945 Piner Ridge Road  
Morning View, KY 41063

**CONTRACT INFORMATION:**  
Contract For: General Construction  
Date: 08/16/2021

**CHANGE ORDER INFORMATION:**  
Change Order Number: 009  
Date: 06/28/2022

**OWNER:** *(Name and address)*  
Kenton County Board of Education  
1055 Eaton Drive  
Ft. Wright, KY 41017

**ARCHITECT:** *(Name and address)*  
PCA Architecture, PSC  
906 Monmouth Street  
Newport, KY 41071

**CONTRACTOR:** *(Name and address)*  
Schrudde & Zimmerman, Inc.  
1671 Park Road, Suite 11  
Ft. Wright, KY 41011

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

**ITEM NO. 09-01**

**DESCRIPTION:** Furnish and install (5) additional TV data/power roughins and concealed blocking for TV hangers in the Principal, Asst. Principal, Main Office and Cafeteria.

**REQUESTED BY:** The Owner

**CONTRACT CHANGE REASON CODE:** Added scope

**COST BENEFIT TO OWNER:** Permits installation of additional TV's requested by the District.

**ADD:** \$6,092.00

**ITEM NO. 09-02**

**DESCRIPTION:** Install (2) 3" butterfly valves to isolate the new addition.

**REQUESTED BY:** The Owner

**CONTRACT CHANGE REASON CODE:** Added scope

**COST BENEFIT TO OWNER:** Requested by the District to permit shutting off the new addition for service work.

**ADD:** \$2,488.00

**ITEM NO. 09-03**

**DESCRIPTION:** Furnish and install a 6" metal stud wall behind the dishwasher with white Class C RFP panels over it.

**REQUESTED BY:** Architect

**CONTRACT CHANGE REASON CODE:** Added scope

**COST BENEFIT TO OWNER:** Necessary to conceal all the new plumbing piping for the new kitchen equipment.

**ADD:** \$2,515.00

**ITEM NO. 09-04**

**DESCRIPTION:** Furnish and install new window in the Kitchen.

**REQUESTED BY:** Owner

**CONTRACT CHANGE REASON CODE:** Added scope

**COST BENEFIT TO OWNER:** The existing window in the kitchen had a window A/C unit in it. With the new mechanical system the window could be deleted. It was decided to install a new thermally-broken window rather than installing a piece of single pane glass.

**ADD:** \$1,086.00

**ITEM NO. 09-05**

**DESCRIPTION:** Install additional steel wall reinforcing in Corridor No. 102 and Room No. 163.

**REQUESTED BY:** Structural engineer

**CONTRACT CHANGE REASON CODE:** Found condition

**COST BENEFIT TO OWNER:** The new HVAC ductwork installation required multiple penetrations of the existing bearing walls. Due to the quantify of existing penetrations combined with the new penetrations the additional steel was required to maintain the structural integrity of the wall.

ADD: \$5,060.00

NET ADD: \$17,241.00



The original Contract Sum was	\$	5,719,313.59
The net change by previously authorized Change Orders	\$	176,694.50
The Contract Sum prior to this Change Order was	\$	5,896,008.09
The Contract Sum will be increased by this Change Order in the amount of	\$	17,241.00
The new Contract Sum including this Change Order will be	\$	5,913,249.09

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual and as modified by rain delays and previous Change Orders.

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

<u>PCA Architecture, PSC</u> ARCHITECT (Firm name)	<u>Schrudde &amp; Zimmerman, Inc.</u> CONTRACTOR (Firm name)	<u>Kenton County Board of Education</u> OWNER (Firm name)
 SIGNATURE	 SIGNATURE	 SIGNATURE
<u>Ralph Cooper, Project Manager</u> PRINTED NAME AND TITLE	<u>Sherry Seger, Proj. Manager</u> PRINTED NAME AND TITLE	 PRINTED NAME AND TITLE
<u>06/28/2022</u> DATE	<u>07-01-2022</u> DATE	 DATE