

Issue Paper

DATE:

June 27, 2022

AGENDA ITEM (ACTION ITEM):

Consider/Approve External Support/Booster Organizations Approval for 2022-23 year for the following groups: Summit View Academy PTSA, Woodland Middle School PTSA, Woodland Middle School Band and Chorus Boosters, Simon Kenton Cheer Boosters, Simon Kenton Girls Volleyball Boosters, Simon Kenton Sideliners, Simon Kenton Boys Soccer Boosters, Simon Kenton Lady Pioneers Soccer Boosters, Simon Kenton Softball Boosters, Twenhofel Middle School PTSA,

APPLICABLE BOARD POLICY:

Policy 04.312 School Activity Funds

HISTORY/BACKGROUND:

Each year the Superintendent shall report to the Board when booster organizations have been informed of the requirements from the Accounting Procedures for Kentucky School Activity Funds. External Support/Booster Organizations are adult/parent organizations established to promote school programs or compliment student groups or activities, (i.e. PTA, PTO, Booster Organizations, etc). An External Support/Booster Organization's purpose may be to support a student group or program at a particular school or programs at various schools. Even though an External Support/Booster Organization works very closely with the District, it is a separate entity and is responsible for adherence to IRS guidelines and Title IX regulations. All organization listed have completed the required paperwork and has been reviewed by district designee.

FISCAL/BUDGETARY IMPACT:

None

RECOMMENDATION:

Approval to External Support/Booster Organizations for 2022-23 year for the following groups: Summit View Academy PTSA, Woodland Middle School PTSA, Woodland Middle School Band and Chorus Boosters, Simon Kenton Cheer Boosters, Simon Kenton Girls Volleyball Boosters, Simon Kenton Sideliners, Simon Kenton Boys Soccer Boosters, Simon Kenton Lady Pioneers Soccer Boosters, Simon Kenton Softball Boosters, Twenhofel Middle School PTSA

CONTACT PERSON:

Matt Wilhoite

Principal/Administrator

District Administrator

Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda.

Principal –complete, print, sign and send to your Director. Director –if approved, sign and put in the Superintendent's mailbox.

SCHOOL YEAR: 2002-2023 SCHOOL: School:
NAME OF BOOSTER/EXTERNAL SUPPORT GROUP:
APPLIED FOR BY: Free Toronto
The following documents are required and must be attached prior to the Board reviewing application:
Written By-Laws Copy of Treasurers Bond (required if annual budget exceeds \$19,999
Annual Budget List of Officers
Signed Agreement Affidavit signed by all Officers (See Below)
Proof of Liability Coverage (\$2,000,000 Gen Liability per aggregate. \$1,000,000 Gen Liability per occurrence \$5,000 med expense coverage per person, KCBE as additional insured)
NAME OF BANK AND ACCOUNT #: Transfer Fork CE CANT TO 227 22
FEDERAL EMPLOYER IDENTIFICATION (FEIN #): 47-4570027
STATES SALES TAX-EXEMPT #:(Must be different for school/district #)
CHARITABLE GAMING LICENSE: Y/N
By signing below, each officer acknowledges that they have read and agree to follow the Booster/External
Support Agreement and Accounting Procedures for Kentucky School Activity Funds, "Redbook"
President Vice-President Valla Mayer
Bookkeeper SAM Secretary Kim Glick
Treasurer Jacke Wood Olk (KCSD employees ineligible to serve)
Principal/Playander J Fangman
Superintendent/Designee Mullate Board Meeting Date 7/11/22

SCHOOL YEAR: 2022-2023 SCHOOL: Woodland Middle School
NAME OF BOOSTER/EXTERNAL SUPPORT GROUP: Woodland Middle School
APPLIED FOR BY: Christing Patterson -2021-2022 BOOSTER Prosider
The following documents are required and must be attached prior to the Board reviewing application:
Written By-Laws N/A Copy of Treasurers Bond (required if annual budget exceeds \$19,999)
Annual BudgetList of Officers
Signed Agreement Affidavit signed by all Officers (See Below)
Proof of Liability Coverage (\$2,000,000 Gen Liability per aggregate, \$1,000,000 Gen Liability per occurrence \$5,000 med expense coverage per person, KCBE as additional insured)
NAME OF BANK AND ACCOUNT #: Fifth Third Book # 7930254276
FEDERAL EMPLOYER IDENTIFICATION (FEIN #): 84-291084
STATES SALES TAX-EXEMPT #: 5 588 (Must be different for school/district #)
CHARITABLE GAMING LICENSE: YN
By signing below, each officer acknowledges that they have read and agree to follow the Booster/External
Support Agreement and Accounting Procedures for Kentucky School Activity Funds, "Redbook"
President Vulle Planey Vice-President
Bookkeeper Secretary Bistony Stutio
Treasurer
Principal Christ agygens
Superintendent/Designee Muillate Board Meeting Date 7/11/22

KENTON COUNTY SCHOOL DISTRICT EXTERNAL SUPPORT GROUP APPLICATION

SCHOOL YEAR:	er Organization: Wysfland Mitale School PTSA
The following documents are required a	nd must be attached prior to the board reviewing your application:
List of Officers (Employees of Proof of Liability Coverage Annual Budget Signed Affidavit that all Office	quired only if annual budget exceeds \$19,999.99) f KCSD are ineligible to b to be Treasurer.) \$1,000,000 Gen Liability per occurrence - \$2,000,000 Gen Liability aggregate \$5,000 med expense coverage per person - KC Board of EO as additional insured ers of the group have read and agree to follow the entucky School Activity Funds. (Located at the bottom
(Required) Bank Account - Mame of Bank:_	EB
(Required) Federal Employer Identification (Number (FEIT 61-1147171
State Seles Tay-Exempt Humber: 8/58	Place attach 50(C) for exempt letter to this applicable. committed to use the school/district's Ky. sales tax exempt number)
Does the organization have a charitable of the organization have been organization of the organization have been organization of the organization of the organization have been organization of the organization of th	gaming license? Y/N <u>Vg</u>
By signing below, each officer acknowled Procedures for School Activity Funds. Signature Signature Signature NIA Principal's Signature NIA Principal's Signature Signature NIA	
uperintendent/Designnee Mww	Board Means Date 1

KENTON COUNTY SCHOOL DISTRICT EXTERNAL SUPPORT GROUP APPLICATION

SCHOOL YEAR:	
Official Name of External Support/Booste Approval Applied for by:	er Organization: Woodland Middle School PTSA
The following documents are required an	nd must be attached prior to the board reviewing your application:
☐ Written by-laws	
	quired only if annual budget exceeds \$19,999.99)
Proof of Liability Coverage	KCSD are ineligible to b to be Treasurer.) \$1,000,000 Gen Liability per occurrence - \$2,000,000 Gen Liability aggregate
El Froot of Elability Coverage	\$5,000 med expense coverage per person - KC Board of ED as additional insured
☐ Annual Budget	
☐ Signed Affidavit that all Office	ers of the group have read and agree to follow the
Accounting Procedures for Ke of this form.)	ntucky School Activity Funds. (Located at the bottom
(Required) Bank Account - Name of Bank:	·
(Required) Federal Employer Identification N	Number (FEII
State Sales Tax-Exempt Number:	Please attach 501C3 tax exempt letter to this application
(External support groups are not p	ermitted to use the school/district's Ky. sales tax exempt number)
Does the organization have a charitable g	gaming license? Y/N
What gradelevels/clubs/sports will this g	roup support? Grades G-8
Directorium habayy angle affican advantulad	ige that they have read and will follow the 2013 Accounting
Procedures for School Activity Funds.	ige that they have read and will follow the 2013 Accounting
Signature Like MEE	∠ President
Signature	Vice President
Signature	Treasurer
Signature	Secretary
Signature	Bookkeeper
Principal's Signature If group supports more that one school ALL principals a	need to sight I
Superintendent/Decignage	Roard Meeting Date:

KENTON COUNTY SCHOOL DISTRICT EXTERNAL SUPPORT GROUP APPLICATION 77173

SCHOOL YEAK: CG C	
Official Name of External Support/Booster Organiz	zation: <u>WMS PTSA</u>
Approval Applied for by:	
The following documents are required and must b	e attached prior to the board reviewing your application:
\$5,000 me Annual Budget Signed Affidavit that all Officers of the	e ineligible to b to be Treasurer.) Gen Liability per occurrence - \$2,000,000 Gen Liability aggregate d expense coverage per person - KC Board of ED as additional insured
(Required) Bank Account - Name of Bank:	
(Required) Federal Employer Identification Number (Fi	
State Sales Tax-Exempt Number:	Please attach 501C3 tax exempt letter to this application
(External support groups are not permitted to	use the school/district's Ky. sales tax exempt number)
Does the organization have a charitable gaming lice	
What gradelevels/clubs/sports will this group supp	iort?
By signing below, each officer acknowledge that th Procedures for School Activity Funds. Signature	ney have read and will follow the 2013 Accounting President
Signature Milande 18052	Vice President
Signature	Treasurer
Signature	Secretary
Signature	Bookkeeper
Principal's Signature Muth with the service of the	fficer
Superintendent/Designnee	Board Meeting Date:

KENTON COUNTY SCHOOL DISTRICT EXTERNAL SUPPORT GROUP APPLICATION 7フリフ多

SCHOOL YEAR: 221	r Organization: LOMS PTSA
Official Name of External Support/Booste Approval Applied for by:	
The tollowing documents are required an	d must be attached prior to the board reviewing your application:
☐ Written by-laws	
	uired only if annual budget exceeds \$19,999.99) KCSD are ineligible to b to be Treasurer.)
	\$1,000,000 Gen Liability per occurrence - \$2,000,000 Gen Liability aggregate
😑 Annual Budget	\$5,000 med expense coverage per person - KC Board of ED as additional insured
	rs of the group have read and agree to follow the
All and the second seco	ntucky School Activity Funds. (Located at the bottom
of this form.)	
(Required) Bank Account - Name of Bank:	A CONTRACTOR OF THE PROPERTY O
(Required) Federal Employer Identification N	umber (FEI!
State Sales Tax-Exempt Number:	Please attach 501C3 tax exempt letter to this application
	ermitted to use the school/district's Ky, sales tax exempt number)
Does the organization have a charitable g	Employ Branco 2 V/N
ves ne palitation laye a than table g	
What gradelevels/clubs/sports will this gr	oup support?
	ge that they have read and will follow the 2013 Accounting
Procedures for School Activity Funds.	Se trait tree, trace and will offer the 2013 Accounting
Spoine	President
Signature	Vice President
Signature	Treasurer
Signature <u>HANDAM KUM</u> Signature	Secretary Bookkeeper
$\mathcal{L}^{(n)}$	
Principally Signature: // Lutte	

school year: 2022-2023 school: Simon Kenton H)
NAME OF BOOSTER/EXTERNAL SUPPORT GROUP: Simon Kenton Cheer Boos
APPLIED FOR BY: KYISTEN MCKINLEY
The following documents are required and must be attached prior to the Board reviewing application:
Written By-Laws Copy of Treasurers Bond (required if annual budget exceeds \$19,999)
Annual Budget List of Officers
Signed Agreement Affidavit signed by all Officers (See Below)
Proof of Liability Coverage (\$2,000,000 Gen Liability per aggregate, \$1,000,000 Gen Liability per occurrence \$5,000 med expense coverage per person, KCBE as additional insured)
NAME OF BANK AND ACCOUNT #: Heritax Bant 00307823
FEDERAL EMPLOYER IDENTIFICATION (FEIN #): 83-440992
STATES SALES TAX-EXEMPT #: 83-4400997 (Must be different for school/district #)
CHARITABLE GAMING LICENSE: Y
By signing below, each officer acknowledges that they have read and agree to follow the Booster/External
Support Agreement and Accounting Procedures for Kentucky School Activity Funds, "Redbook"
President Wice-President m fw
Bookkeeper William Secretary SM Com
Treasurer Sword Leen (KCSD employees ineligible to serve)
Principal
Superintendent/Designee Mullote Board Meeting Date 7/11/22

SCHOOL YEAR:2022	2-2023 SCHOOL: _Simon Kenton High School
JAME OF BOOSTER/EXTERNA	AL SUPPORT GROUP: Simon Kenton Girls Volleyball Boosters
APPLIED FOR BY: _Julie	Rehkamp
The following documents are	e required and must be attached prior to the Board reviewing application:
X Written By-Laws	N/A Copy of Treasurers Bond (required if annual budget exceeds \$19,999)
X_Annual Budget	_XList of Officers
XSigned Agreement	X Affidavit signed by all Officers (See Below)
X Proof of Liability C	Coverage (\$2,000,000 Gen Liability per aggregate, \$1,000,000 Gen Liability per occurrence \$5,000 med expense coverage per person, KCBE as additional insured)
NAME OF BANK AND A	CCOUNT #: _Truist Bank1180000255698
FEDERAL EMPLOYER I	DENTIFICATION (FEIN #):27-3275322
STATES SALES TAX-EX	EMPT #:N/A (Must be different for school/district #)
CHARITABLE GAMING	LICENSE: Y/NNo
	cer acknowledges that they have read and agree to follow the Booster/External counting Procedures for Kentucky School Activity Funds, "Redbook" Vice-President Secretary (KCSD employees ineligible to serve)
Superintendent/Designee	Mullate Board Meeting Date 7/11/22

SCHOOL YEAR: 2022-2023 SCHOOL: Simon Kenton
NAME OF BOOSTER/EXTERNAL SUPPORT GROUP: Simon Kenton Sideliners
APPLIED FOR BY: Amy Schmidt, Treasurer
The following documents are required and must be attached prior to the Board reviewing application:
Written By-Laws Copy of Treasurers Bond (required if annual budget exceeds \$19,999)
Annual Budget List of Officers
Signed Agreement Affidavit signed by all Officers (See Below)
Proof of Liability Coverage (\$2,000,000 Gen Liability per aggregate, \$1,000,000 Gen Liability per occurrence \$5,000 med expense coverage per person, KCBE as additional insured)
NAME OF BANK AND ACCOUNT #: Truist, #1180000238696
FEDERAL EMPLOYER IDENTIFICATION (FEIN #): 45-4838991
STATES SALES TAX-EXEMPT #: B-27068 (Must be different for school/district #)
CHARITABLE GAMING LICENSE: Y/N N
By signing below, each officer acknowledges that they have read and agree to follow the Booster/External
Support Agreement and Accounting Procedures for Kentucky School Activity Funds, "Redbook"
President Uice-President Vice-President
Bookkeeper NA Secretary
Treasurer Amy Schnick (KCSD employees ineligible to serve)
Principal Ling Police
Superintendent/Designee Muillate Board Meeting Date 7/11/22

SCHOOL YEAR: 2022-2023 SCHOOL: Simm Kisten High School
NAME OF BOOSTER/EXTERNAL SUPPORT GROUP: Synon Kenton Boys Soccer Goste
APPLIED FOR BY: McLinda Laurence
The following documents are required and must be attached prior to the Board reviewing application:
Written By-Laws NA Copy of Treasurers Bond (required if annual budget exceeds \$19,999)
★ Annual Budget
X Signed Agreement X Affidavit signed by all Officers (Sec Below)
Proof of Liability Coverage (\$2,000,000 Gen Liability per aggregate, \$1,000,000 Gen Liability per occurrence \$5,000 med expense coverage per person, KCBE as additional insured)
NAME OF BANK AND ACCOUNT #: Fifth Mind Burk 198045557.2
FEDERAL EMPLOYER IDENTIFICATION (FEIN #): 8/-29/2258
STATES SALES TAX-EXEMPT #: 81-291225 (Must be different for school/district #)
CHARITABLE GAMING LICENSE: YN
By signing below, each officer acknowledges that they have read and agree to follow the Booster/External
Support Agreement and Accounting Procedures for Kentucky School Activity Funds, "Redbook"
President Welinde Faurure Vice-President Will
Bookkeeper Secretary Nite 1 O wil Twill To will Twill The Secretary Note of the Secretar
Treasurer (KCSD employees ineligible to serve)
Principal Vy Plane
Superintendent/Designee Mullate Board Meeting Date 7/11/22

SCHOOL YEAR: 2022-2023 SCHOOL: SIMON KENTON
NAME OF BOOSTER/EXTERNAL SUPPORT GROUP: SK LACY PIONER'S SXCER
APPLIED FOR BY: Scotty Strunk BOOSTEY
The following documents are required and must be attached prior to the Board reviewing application:
Written By-Laws Mark Copy of Treasurers Bond (required if annual budget exceeds \$19,999)
Annual Budget X List of Officers
Signed Agreement Affidavit signed by all Officers (See Below)
Proof of Liability Coverage (\$2,000,000 Gen Liability per aggregate, \$1,000,000 Gen Liability per occurrence \$5,000 med expense coverage per person, KCBB as additional insured)
NAME OF BANK AND ACCOUNT #: Heritage Bank acct # 00232447
FEDERAL EMPLOYER IDENTIFICATION (FEIN #): 47-4790130
STATES SALES TAX-EXEMPT #: 31954 (Must be different for school/district #)
CHARITABLE GAMING LICENSE (VIN
By signing below, each officer acknowledges that they have read and agree to follow the Booster/External
Support Agreement and Accounting Procedures for Kentucky School Activity Funds, "Redbook"
President Will Will Vice-President Oss Sorrier
Bookkeeper Secretary Helle Gernell
Treasurer Acting Amult (KCSD employees incligible to serve)
Principal Limpbell
Superintendent/Designee Mu Clote Board Meeting Date 7/11/22

en descriptores

SCHOOL YEAR: 2022	SCHOOL: Simon Kenton High School
NAME OF BOOSTER/EXTE	RNAL SUPPORT GROUP: Simon Kenton Softball Boosters
APPLIED FOR BY: Chad Da	nce
The following documents are re	quired and must be attached prior to the Board reviewing application:
X Written By-Laws	N/A Copy of Treasurers Bond (required if annual budget exceeds \$19,999)
X Annual Budget	
Signed Agreement	Affidavit signed by all Officers (See Below)
Proof of Liability Covera	age (\$2,000,000 Gen Liability per aggregate, \$1,000,000 Gen Liability per occurrence \$5,000 med expense coverage per person, KCBE as additional insured)
NAME OF BANK AND ACC	OUNT #: Huntington Bank 01714867693
FEDERAL EMPLOYER IDE	ENTIFICATION (FEIN #): 82-4830591
STATES SALES TAX-EXEMPT #: N/A (Must be different for school/district #)	
CHARITABLE GAMING LI	CENSE: Y/N: No
By signing below, each officer	acknowledges that they have read and agree to follow the Booster/External
Support Agreement and Account	nting Procedures for Kentucky School Activity Funds, "Redbook"
President	Vice-President
Bookkeeper	Secretary Almold
Treasurer <u>Cennager</u>	(KCSD employees ineligible to serve)
Principal /	
Superintendent/Designee	wollate Board Meeting Date 7/11/22

KENTON COUNTY SCHOOL DISTRICT EXTERNAL SUPPORT GROUP APPLICATION

SCHOOL YEAR: <u>メロ</u> よっ	1: 3022 ·	7-10-1PT	~/ /
Official Name of External Support/Booste	r Organization:	Twentofe) PTS	///
Approval Applied for by:	VIII T		
The following documents are required an	id must be attached prior	to the board reviewing your	
application:			
図 Written by-laws			
NA 🗆 Copy of Treasurers' Bond (req	The state of the s		
☑ List of Officers (Employees of			
风, Proof of Liability Coverage		트리크의 農學의 연구의 점점을 보고했다. 이 전문 사람이	
Annual Budget	29 root lifes exbests coverage bea	r person - KC Board of ED as additional insi	ured
Signed Affidavit that all Office	rs of the group have read	and agree to follow the	
Accounting Procedures for Ken		요즘 그는 그들은 그 그 가는 그를 가는 것이 없는 것이 없다.	
of this form.)			
가는 경우 전환 경기 때문에 보고 있다. 그런 그를 받는 것이 되었다. 그런 그를 받는 것이 되었다. 그는 그를 받는 것이 되었다. 그를 받는 것이 되었다. 그를 받는 것이 되었다. 그를 받는 것이 되었다. 그를 받는 것이다. 그를 받는 것이 되었다. 그런데 되었다. 그런데 되었다면서 되었다면서 되었다면서 되었다. 그런데 되었다면서 되었			
[Required] Bank Account - Name of Bank:	teritage Bank	#00307914	
보다 가능하는 것이 되었다. 그는 사람들은 사람들이 되었다. 그는 사람들이 되었다. 			
(Required) Federal Employer Identification N	lumber (FE) 61 - 115	695]	
구속수 발표하게 있는 경기를 제공하는 분석으로 보고 있다. 기계 구성하는 경기를 보고 있는 경기를 받는 것이 있는 것이다.		가끔추는 전기가 주구를 걸었습니	
State Sales Tax-Exempt Number: A - 14		ach 501C3 tax exempt letter to this appli	cation
(External support groups are not pe	mitted to use the school/distr	ict's Ky. sales tax exempt number)	
Does the organization have a charitable g	proine licance 7 V/N	No	
			ri
What gradelevels/clubs/sports will this gr	roup support?	1holo 5 (201-) 6	rude
		495	
By signing below, each officer acknowled	ge that they have read an	d will follow the 2013 Account	ing
Procedures for School Activity Funds:			
Signature	President		
Signature //MA/	Vice President		
Signature 1674	Treasurer		
Signature	Secretary		
Signature 9,0	// Box keeper		
Principal's Signature			
If group supports more that give school All principals ne	(ED 10 5/8)		
Superintendent/Designnee Mul	. لم	Board Meeting Date: 7	1177
L Inc. In acribalice 1. 1. 1			1166