

# **Issue Paper**

# DATE: 6/16/2022

## AGENDA ITEM (ACTION ITEM):

Consider/Approve Change Order No. 7 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

### **APPLICABLE BOARD POLICY:**

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

### HISTORY/BACKGROUND:

This is the seventh (7<sup>th</sup>) change order for the Piner Addition and Renovation Project associated with Schrudde & Zimmerman, Inc. The original contract was \$5,719,313.59. This change order for an additional \$5,090.00 with previous change orders of \$141,696.50 makes the new contract sum \$5,866,100.09.

Item No 1:Add CFM ledger on each side of CMU wall along Grid C between 3 & 5.ADD: \$ 2,363.00

Item No 2:Install C12 x 20.7 channel at existing foundation wall at new Mechanical<br/>Room.ADD: \$ 1,864.00

Item No 3: Installation of new flashing at the existing elevator shaft.

ADD: \$ 863.00

TOTAL ADD: <u>\$ 5,090.00</u>

### SUMMARY OF CHANGE ORDER FOR PINER ADDITION AND RENOVATION BG 21-135

The original contingency for this project	\$	443,484.00
Total for prior approved change orders	(\$	141,696.50)
Total for prior Material/Equipment purchase order changes	\$	5,173.05
Total for current change orders	<u>(</u> \$	5,090.00)
Contingency Balance	\$	301,870.55

### FISCAL/BUDGETARY IMPACT:

Addition of \$5,090.00 to the existing contract for Schrudde & Zimmerman, Inc.

### **RECOMMENDATION:**

Approve Change Order No. 7 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135 for an additional \$5,090.00.

**<u>CONTACT PERSON</u>:** Rob Haney, Chief Operations Officer

Administrator District

uperintendent

**Principal/Administrator** 

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent's mailbox



### **Change Order**

PROJECT: (Name and address) Addition & Renovation Piner Elementary 2945 Piner Ridge Road Morning View, KY 41063 CONTRACT INFORMATION: Contract For: General Construction Date: 08/16/2021

OWNER: (Name and address) Kenton County Board of Education 1055 Eaton Drive Ft. Wright, KY 41017 ARCHITECT: (Name and address) PCA Architecture, PSC 906 Monmouth Street Newport, KY 41071 CHANGE ORDER INFORMATION: Change Order Number: 007 Date: 06/09/2022

CONTRACTOR: (Name and address) Schrudde & Zimmerman, Inc. 1671 Park Road, Suite 11 Ft. Wright, KY 41011

#### THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

#### ITEM NO. 07-01

DESCRIPTION: Add CFM ledger on each side of CMU wall along Grid C between 3 & 5 REQUESTED BY: Structural Engineer CONTRACT CHANGE REASON CODE: Added scope COST BENEFIT TO OWNER: Necessary to support metal decking above masonry wall. ADD: \$2,363.00

#### **ITEM NO. 07-02**

DESCRIPTION: Install C12x20.7 channel at existing foundation wall at new Mechanical Room. REQUESTED BY: Structural Engineer CONTRACT CHANGE REASON CODE: Added scope COST BENEFIT TO OWNER. The new geothermal lines required a 6' wide excavation under the existing footing. The channel was installed to help support the existing wall above. ADD: \$1,864.00

#### **ITEM NO. 07-03**

DESCRIPTION: Installation of new flashing at the existing elevator shaft. REQUESTED BY: Architect CONTRACT CHANGE REASON CODE: Added scope COST BENEFIT TO OWNER. The flashing was necessary to intercept any potential water intrusion at the intersection of the new building and existing wall. ADD: \$863.00

#### NET ADD: \$5,090.00

The original Contract Sum was	\$ 5,719,313.59
The net change by previously authorized Change Orders	\$ 141,696.50
The Contract Sum prior to this Change Order was	\$ 5,861,010.09
The Contract Sum will be increased by this Change Order in the amount of	\$ 5,090.00
The new Contract Sum including this Change Order will be	\$ 5,866,100.09

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Documents, and as modified by previous Change Orders and weather delays.

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

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#### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

PCA Architecture, PSC

ARCHITECT (Firm name)

SIGNATURE

Ralph Cooper, Project Manager PRINTED NAME AND TITLE

June 9, 2022 DATE

Schrudde & Zimmerman, Inc. CONTRACTOR (Firm name) SIGNATURE hemisoger PRINTED NAME AND TITLE 19.2.09.1 DATE

Kenton County Board of Education OWNER (Firm name)

SIGNATURE

PRINTED NAME AND TITLE

DATE

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