FACPAC Contract Change Order Supplemental Information Form (Ref# 56428)

Form Status: Saved

Tier 1 Project: New Jefferson Elementary School

BG Number: 19-068 District: Henderson County (HB678)
Status: Active Phase: Project Initiation (View Checklist)

Contract: KOBERSTEIN CONTRACTING, 0021, COMBINATION OF BP #1-SITEWORK

AND BP#2-PAVING

Type: CM Bid Package Proposed

Change Order Number 21-13
Time Extension Required No
Date Of Change Order 6/3/2022

Change Order Amount To Date

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

| Current Approved Amount | \$918,017.47 | |
|-------------------------|--------------|--|
| | | |

Net Approved COs \$536,371.81

Remaining After Approved COs \$381,645.66

Net All COs \$706,072.18

Remaining After All COs \$211,945.29

This Requested Change Order Amount \$62,202.00

+/_

Change In A/E Fee This Change Order \$3,390.01

+/-

Change In CM Fee This Change Order \$1,212.94

+/_

Remaining Construction Contingency

Balance

Contract Change Requested By

Local Board of Education

Contract Change Reason Code Expansion of Scope; Found Condition

Change Order Description And Justification

During preparation for new paving of existing entrance drives and parking lots it was discovered that some areas had no existing base course asphalt. Additional cost to prepare these areas to receive new DGA and base course asphalt ahead of previously approved new surface course asphalt.

Cost Benefit To Owner

Contract unit prices have been utilized No to support the cost associated with this change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

| Detail Item | Amount | Percent of Total |
|--|-------------|------------------|
| Labor | \$32,513.60 | 52.27% |
| Materials | \$29,688.40 | 47.73% |
| Profit and Overhead | | 0.00% |
| Bond Insurance | | 0.00% |
| Cost Breakdown Total: | \$62,202.00 | |
| Cost for this Change Order supported No | | |
| by an alternate bid or competitive price | | |
| quote | | |
| Explain Why | | |

| Change Order Supplemental Information Form Signature Page (Online Form Ref# 56428) | | | |
|--|------|--|--|
| Architect | Date | | |
| Construction Manager | Date | | |
| Finance Officer | Date | | |
| Local Board of Education Designee | Date | | |



OWNER 🖂

1

Change Order - Construction Manager-Adviser Edition

| | CONSTRUCTION MANAGER |
|---|--|
| | ARCHITECT |
| | CONTRACTOR ☐ FIELD ☐ |
| | OTHER |
| , | CHANGE ORDER NUMBER: 21-13 INITIATION DATE: 6/3/2022 |
| KOBERSTEIN CONTRACTING | PROJECT NUMBERS: CMA-KDE-000707 / 19-068 CONTRACT DATE: 5/4/2020 CONTRACT FOR: BP#021 COMBO OF BP#1-SITEWORK & BP#2-PAVING |
| | |
| THAT SOME AREAS HAD NO EXISTING BASE COURSE A | E ENTRANCE DRIVES AND PARKING LOTS IT WAS DISCOVERED ASPHALT. ADDITIONAL COST TO PREPARE THESE AREAS TO AD OF PREVIOUSLY APPROVED NEW SURFACE COURSE |
| The original Contract Sum was Net change by previously authorized Change Orders The Contract Sum prior to this Change Order was The Contract Sum will be increased by this Change Order in The new Contract Sum including this Change Order will be | \$2,326,115.00 \$614,837.33 \$2,940,952.33 the amount of \$62,202.00 \$3,003,154.33 |
| The Contract Time will not be affected. The date of Substantial Completion as of the date of this Cha | |
| NOT VALID UNTIL SIGNED BY THE CONTRACTOR AND | CONSTRUCTION MANAGER. |
| Codell Construction | HAFER DESIGN |
| CONSTRUCTION MANAGER (Firm Name) | ARCHITECT (Firm Name) |
| 4475 Rockwell Rd., Winchester, KY 40392 | 21 SE THIRD STREET, SUITE 800 EVANSVILLE, IN 47708 |
| ADDRESS | ADDRESS |
| BY(Signature) | BY(Signature) |
| (Typed Name) DATE: | (Typed Name) DATE: |
| KOBERSTEIN CONTRACTING | HENDERSON COUNTY BOARD OF EDUCATION |
| CONTRACTOR (Firm Name) 12600 WARRICK COUNTY LINE ROAD EVANSVILLE, IN 47725 | OWNER (Firm Name) 1805 SECOND STREET HENDERSON, KY 42420 |
| ADDRESS | ADDRESS |
| Isl XII | |
| BY(Signature) Asher Alden 6-3-22 | BY(Signature) |
| (Typed Name) DATE: | (Typed Name) DATE: |

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User Notes: (1884033357)

From: <u>Matt Blythe</u>
To: <u>David Welker</u>

Cc: <u>John Hagan Codell</u>; <u>Jeramia Maikranz</u>

Subject: South Middle School Milling

Date: Thursday, May 26, 2022 1:06:11 PM

David,

You have probably seen this on site, but there is no existing asphalt base around South Middle School. Once we milled 1.5", it was mostly stone only around the back side of the school. Let me know if you want us to pave over this or have Rudolph look into providing HMA base in the area.

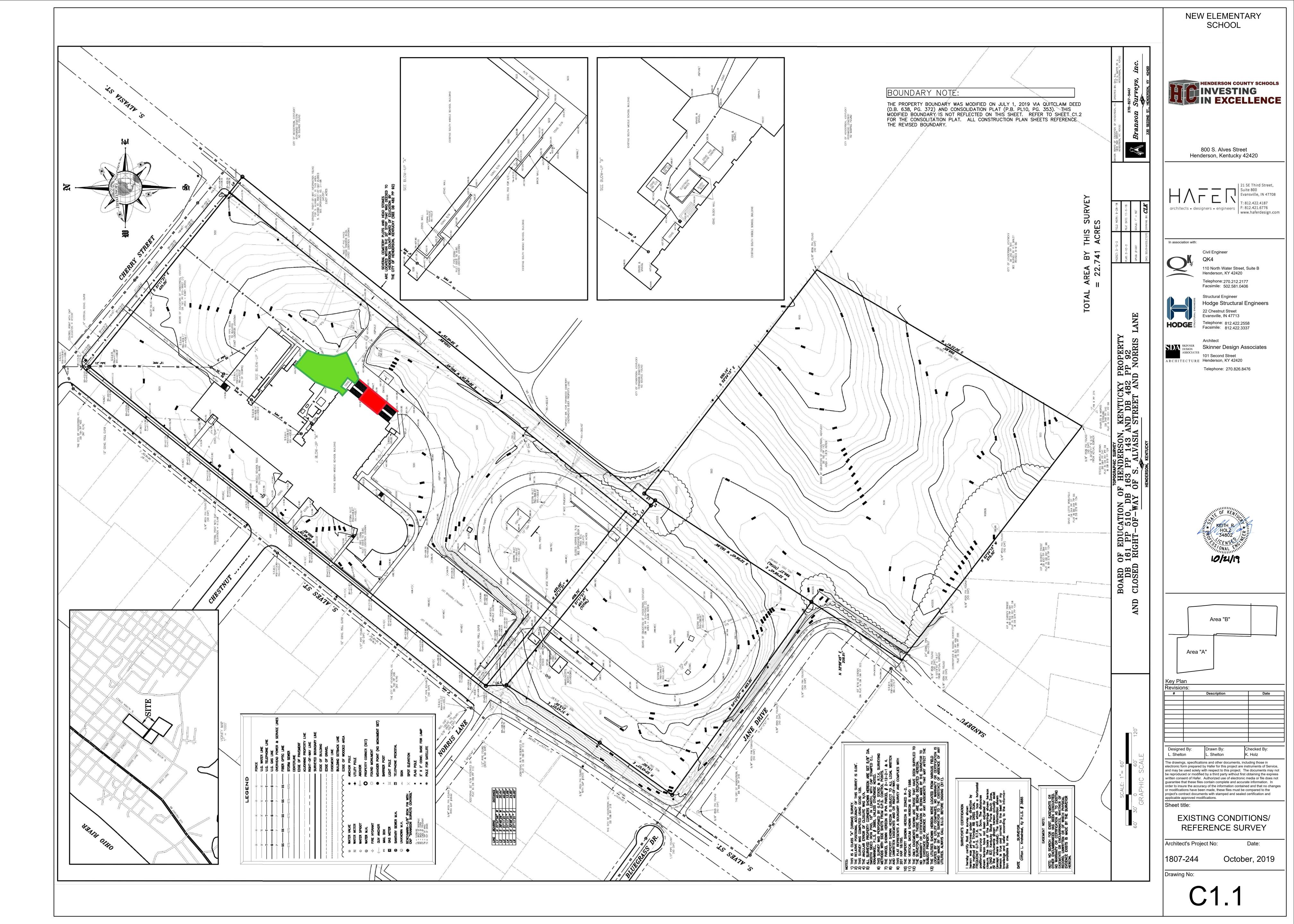
Also, please make sure the lot is clear, clean, and ready to pave first thing Tuesday morning.

Thanks,

Matt Blythe Project Manager Koberstein Contracting 12600 Warrick County Line Rd Evansville, IN 47725

Office: 812-214-7369 Cell: 812-664-9929







KCI CHANGE ORDER / EXTRA WORK COSTS

Project: Jefferson Elementary School ORDER NO. S: -

Submit To: Codell Construction Change Order: TBD

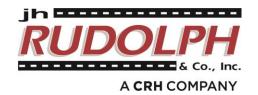
Date: 5/31/2022

South Middle School HMA Base Replacement

Excavate and remove areas for new HMA base (approximately 728 sy) 579 sy to receive 10" DGA and 5.5" HMA base. 149 sy to receive 6" DGA and 2.5" HMA base Work to take place week of 5/31/2022. No additional mobilizations included No private utility locates included. No repair of private utilities included.

| Superintendent | 4 | HR | \$ 80.00 | \$ 320.00 |
|----------------|-----|----|-----------------|-----------------|
| Mobilization | 1 | LS | \$ 2,000.00 | \$ 2,000.00 |
| Operator | 16 | HR | \$ 75.00 | \$ 1,200.00 |
| Excavator | 16 | HR | \$ 120.00 | \$ 1,920.00 |
| Triaxle | 16 | HR | \$ 115.00 | \$ 1,840.00 |
| Laborer | 16 | HR | \$ 60.00 | \$ 960.00 |
| Operator | 16 | HR | \$ 75.00 | \$ 1,200.00 |
| Roller | 16 | HR | \$ 120.00 | \$ 1,920.00 |
| Laborer | 16 | HR | \$ 60.00 | \$ 960.00 |
| DGA | 390 | TN | \$ 25.56 | \$ 9,968.40 |
| Sub | 1 | LS | \$ 31,800.00 | \$ 31,800.00 |

Sub-total \$ 54,088 **Total** \$ **62,202**



J.H. Rudolph & Co., Inc. PO Box 249 Tell City, IN 47586

T +1 (812) 476 4921 **F** +1 (812) 937-9712

www.jhrudolph.com

Change Order #4

SUBMITTED TO: Matt Blythe @ Koberstein Contracting

(hereinafter "Customer")

JOB NAME: Jefferson Elementary School @ 800 South Alves Street, Henderson, KY

(hereinafter "the Project")

In exchange for payment of [], J. H. Rudolph & Co., Inc. ("Contractor") proposes to furnish and supply, pursuant to the terms and conditions set forth on the reverse side of this page, the labor, equipment, supervision and materials to complete the following improvements in connection with the Project (all of which is hereinafter referred to as "the Work"):

Additional Heavy-Duty Pavement (approximately 574 syd)-174 tons (Asphalt Placement Only)

- Tack between asphalt surfaces
- Install ASPH Class II Base, 0.75D PG 64-22 @ 5.5" nominal depth (2 lifts of 2.75")

Additional Light-Duty Pavement (approximately 154 syd)-21 tons (Asphalt Placement Only)

- Tack between asphalt surfaces
- Install ASPH Class II Base, 0.75D PG 64-22 @ 2.5" nominal depth

Labor...... \$12,080.00 Material...... \$19,720.00

For the lump sum of Thirty-One Thousand Eight Dollars and Zero Cents....... \$31,800.00

Disclaimers:

- · Permits & fees provided by others
- Owner must provide a clear uninterrupted work area
- Engineering by others
- Does not include cleaning, milling, excavation, undercutting, stone placement or fine grading
- Does not include prime
- Does not include asphalt testing
- All materials used & work performed shall meet KYTC guidelines and specifications
- Pricing to be done with other work; each additional mobilization will cost \$3,500.00
- PRICE INCLUDES 6% SALES TAX
- Price is valid for 30 days
- Work performed M-F 2022, weekend, nights or holidays will cost extra
- Asphalt plants open up the end of April 2022 & close the last week in November 2022

Customer's signature below shall be Customer's request that Contractor commence the Work as described pursuant to Terms and Conditions on the reverse side of this page which shall supersede any conflicting term in any other document (where this Proposal is submitted by facsimile or electronic mail, the Terms and Conditions are provided as the second page).



J.H. Rudolph & Co., Inc. PO Box 249 Tell City, IN 47586

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A **CRH** COMPANY

Respectfully submitted this 31 day of May 2022

| | J. H. Rudolph & Co., Inc. |
|--|--|
| | Bryan Kucker |
| | By: |
| | Bryan Rucker Estimator/Project Manager "Contractor" |
| Contractor's proposal, inclusive of all its Te | erms and Conditions, are accepted |
| | |
| "Customer" | date |
| Gustoffiel | |

These Terms and Conditions are a part of this proposal and any subsequent agreement entered into by and between the Customer and Contractor (once accepted as indicated below, the parties' agreement is hereinafter "the Agreement").

1. Qualifications and Exclusions.

- a. Items identified as Work are included; all items of work, services, equipment and/or materials not expressly included are hereby excluded; any specific or express exclusions shall not limit the generality or effect of the foregoing.
- b. Unless expressly included in the definition of the Work, the Agreement excludes the following which will be provided by JHR if Customer agrees to pay the increased cost: performance, payment and/or maintenance bonds; seal coat; pavement markings; ramps/speed bumps; paving fabric, removal of underground obstructions; premium time or weekend work; utility relocation; repair to existing pavement damaged by construction traffic or activity; patching for utility/storm drainage cuts, or areas between new curb and gutter and existing pavement; demolition or saw cuts for demolition; adjusting castings; testing of materials; traffic control services, devices or signage; earthwork/undercutting/repair or remediation of unstable earth grade; subsurface drain or backfill; and/or patching of existing asphalt or pavement damaged by construction activity.
- c. The Work does not include any design services or analysis that requires or calls for a licensed or registered design or other professional.
- d. This proposal assumes a single mobilization and a linear progression of work without interference by Customer or other contractors; Customer will be responsible for the cost of additional mobilizations, disruptions and delays caused by factors beyond contractor's control.
- e. Where used, paving fabric is intended to retard reflective cracking through asphalt overlays but appearance of cracks is possible.
- f. Sales tax excluded unless expressly identified as a line item in the proposal. An exemption certificate required for a tax credit.
- g. Contractor warrants its Work will be good and workmanlike and free of material defects not inherent in the design or subgrade/subsurface for a period of one year from completion of the Work and agrees to repair or replace any nonconforming work for which Contractor receives prompt written notice within this period. Whether a condition will be repaired or replaced will be at Contractor's sole discretion. Contractor's agreement to repair/replace is in lieu of and Owner releases, waives and disclaims all other warranties, rights, claims or causes of action, whether express or implied, known or unknown, arising from or relating to the Work and Owner's remedies concerning the Work and this Agreement are limited to the extent herein described. There are no warranties beyond the face hereof.
- 2. Customer's Duties and Representations. Customer will secure all permitting and permission necessary for the Work (including ingress and egress to the site from adjacent properties if necessary) prepare the work area and the area surrounding the Work so that Contractor is granted access and the Work is not impeded in any respect. Unless expressly stated otherwise, Customer will provide Contractor with a cleared surface prepared for asphalt paving where sub-grade consists of materials properly prepared and compacted to the density, elevation and slope appropriate to receive paving for the intended use. Customer will call Contractor to perform Work after areas sufficient to insure continued work are ready for paving. Contractor is entitled to rely on Customer's notice to proceed as Customer's representation that work areas are adequately prepared and Contractor shall have no duty to inspect and is not responsible for any subsurface or sub-grade conditions; however, where Contractor, through visual observations, identifies conditions which may deviate from design or best practices in any respect, Customer will cure all such defects. Customer shall coordinate the work of its separate contractors with Contractor so as to not delay or otherwise disrupt Contractor's work in any respect. Where Contractor mobilizes to the Project at Customer's request and either insufficient areas are prepared or Contractor's Work will be obstructed by separate contractors, Customer shall be responsible for the costs of additional mobilization(s) and the disrupted work. Customer represents that it is either the owner of the property to receive the Work. The individual signing on behalf of Customer, if Customer is an entity, also signs individually and personally guarantees Customer's payments of all amounts due Contractor.
- **3. Compensation.** Invoices are due upon receipt. All unpaid amounts will accrue 1 \(\frac{1}{3} \)% interest, compounded monthly, until paid. Nothing herein shall obligate Contractor to continue performance where Customer has failed to make any payment when due.
- **4. Changed Conditions or Additional Work.** Customer agrees to pay Contractor all costs associated with any additional work or changed conditions, whether expressly ordered by Customer, plus 15%. The Contract Amount is based on material prices as of the date of the Agreement. Material price increases of 5% or more following execution of the Agreement shall be considered a changed condition as herein described. Where requested in writing by Customer, Contractor will address sub-grade defects on the foregoing terms. Customer will pay Contractor's additional costs incurred preparing surface for asphalt paving including import or export of material to achieve appropriate elevation and slope as well as the cost to address any obstructions, obstacles, utilities, cleaning or other preparation required before paving.
- **5. Time.** Contractor shall be given a reasonable time in which to make delivery of materials and/or labor to commence and complete the Work. Customer shall provide Contractor not less than 5 days prior notice of the date and time the site will be prepared for Contractor's work to proceed. Contractor shall be entitled to an equitable adjustment of the contract amount for additional costs due to unanticipated project delays or accelerations for factors beyond its control. Contractor will complete the Work, weather depending, within 30 days from commencement of work at a duly prepared work area.
- **6. Safety.** Contractor will cause its Work to comply with all safety measures, policies, and standards required or recommended by governmental or quasi-governmental authorities having jurisdiction over the Work. The foregoing notwithstanding, Contractor is an invitee on Customer's property (or Customer's client's property) and Customer shall have the sole responsibility to make its property fit for Contractor to enter and perform the Work.
- 7. Indemnity. Customer will save, defend, indemnify and hold Contractor harmless from and against any and all costs, losses, expenses, claims and damages, including attorney's fees, caused in whole or in part by the negligent acts or omissions of the Customer (or any of its agents or representatives) resulting in bodily injury or death to persons, damages to or destruction of property or breach of any representation by Customer. Customer shall not be obligated to indemnify or defend Contractor for claims found to be due to Contractor's sole negligence or willful misconduct.
- **8. Insurance.** Contractor will purchase and maintain commercial liability and worker's compensation insurance. Customer shall purchase and maintain such liability insurance needed to protect Contractor from claims which may arise from the performance of Customer's obligations under this Agreement or Customer's conduct during the course of the Work. Customer waives all claims and rights of recovery against Contractor and/or Owner arising out of the negligence of either of the foregoing for which Customer is insured or is required to be insured. Customer, for itself and on behalf of its insurer(s) waives and releases any and all rights and/or claims for subrogation.
- 9. No assignment. Customer may not assign this Agreement, in whole or part, without Contractor's prior written consent.
- 10. Termination. The Agreement may be terminated by Contractor if Customer fails to make any payment hereunder or fails to fulfill any obligation hereunder and, in this event, Contractor is entitled to all costs incurred up to the time of termination including any de-mobilization, subcontractor and equipment charges. Contractor shall have the right to terminate this Agreement without cause and without prior notice to Customer. In the event Contractor terminates without cause, Customer shall have no further obligations to Contractor.
- 11. Dispute Resolution. Any claim, dispute or other matter in question between Customer and Contractor shall be resolved through arbitration pursuant to the Federal Arbitration Act in lieu of litigation or other dispute resolution. The parties expressly agree that this Agreement was jointly drafted, and that they both had opportunity to negotiate its terms and to obtain the assistance of counsel in reviewing its terms prior to execution; therefore, this Agreement shall be construed neither against nor in favor of either party, but shall be construed in a neutral manner.
- 12. Entire Agreement. These Terms and Conditions and the foregoing proposal form the complete and full agreement between the parties and there exist no other agreements or understandings, whether verbal or written.