



Kenton County School District | It's about ALL kids.

Issue Paper

DATE:

5/25/2022

AGENDA ITEM (ACTION ITEM):

Consider/Approve Change Order No. 5 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

HISTORY/BACKGROUND:

This is the fifth (5th) change order for the Piner Addition and Renovation Project associated with Schrudde & Zimmerman, Inc. The original contract was \$5,719,313.59. This change order for an additional \$18,671.00 with previous change orders of \$86,372.50 makes the new contract sum \$5,824,357.09.

Item No 1: Add SMI / SMO Outlets ADD: \$ 12,027.00

Item No 2: Preparation of existing room for future Blue Room use.

ADD: \$ 6,644.00

TOTAL ADD: \$18,671.00

SUMMARY OF CHANGE ORDER FOR PINER ADDITION AND RENOVATION BG 21-135

The original contingency for this project	\$ 443,484.00
Total for prior approved change orders	(\$ 86,372.50)
Total for prior Material/Equipment purchase order changes	\$ 5,173.05
Total for current change orders	<u>(\$ 18,671.00)</u>
Contingency Balance	\$ 343,613.55

FISCAL/BUDGETARY IMPACT:

Addition of \$18,671.00 to the existing contract for Schrudde & Zimmerman, Inc.

RECOMMENDATION:

Approve Change Order No. 5 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135 for an additional \$18,671.00.

CONTACT PERSON:

Rob Haney, Chief Operations Officer

Principal/Administrator

Rob Haney

District Administrator



Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda

Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent's mailbox

AIA® Document G701™ – 2017

Change Order

PROJECT: <i>(Name and address)</i> Addition & Renovation Piner Elementary 2945 Piner Ridge Road Morning View, KY 41063	CONTRACT INFORMATION: Contract For: General Construction Date: 08/16/2021	CHANGE ORDER INFORMATION: Change Order Number: 005 Date: 05/02/2022
OWNER: <i>(Name and address)</i> Kenton County Board of Education 1055 Eaton Drive Ft. Wright, KY 41017	ARCHITECT: <i>(Name and address)</i> PCA Architecture, PSC 906 Monmouth Street Newport, KY 41071	CONTRACTOR: <i>(Name and address)</i> Schrudde & Zimmerman, Inc. 1671 Park Road, Suite 11 Ft. Wright, KY 41011

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

ITEM NO. 05-01

DESCRIPTION: Add SMI / SMO outlets

REQUESTED BY: Owner

CONTRACT CHANGE REASON CODE: Added scope

COST BENEFIT TO OWNER: The Owner would like to replace all of the Smart Boards in the existing classrooms, including those originally noted as existing to remain. Additional outlets and data are being provided to accommodate this change.

ADD: \$12,027.00

ITEM NO. 05-02

DESCRIPTION: Preparation of existing room for future Blue Room use.

REQUESTED BY: Owner

CONTRACT CHANGE REASON CODE: Added scope

COST BENEFIT TO OWNER. Construction will facilitate use of room as a Blue Room in the future.

ADD: \$6,644.00

NET ADD: \$18,671.00

The original Contract Sum was	\$	5,719,313.59
The net change by previously authorized Change Orders	\$	86,372.50
The Contract Sum prior to this Change Order was	\$	5,805,686.09
The Contract Sum will be increased by this Change Order in the amount of	\$	18,671.00
The new Contract Sum including this Change Order will be	\$	5,824,357.09

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Documents, and as modified by previous change orders and weather delays.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

PCA Architecture, PSC ARCHITECT <i>(Firm name)</i>	Schrudde & Zimmerman, Inc. CONTRACTOR <i>(Firm name)</i>	Kenton County Board of Education OWNER <i>(Firm name)</i>
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SIGNATURE

Ralph Cooper, Project Manager

PRINTED NAME AND TITLE

2022.04.05

DATE

SIGNATURE

Sherry Cooper Project mgr.

PRINTED NAME AND TITLE

5.2.2022

DATE

SIGNATURE

PRINTED NAME AND TITLE

DATE