

Kenton County School District | It's about ALL kids.

## Issue Paper

### DATE:

5/24/2022

### AGENDA ITEM (ACTION ITEM):

Consider/Approve Change Order No. 1 with Climate Master for the Scott High School Phase V, Taylor Mill Site Circulation, and Woodland Middle School Addition and Renovation Project – BG 21-083.

### APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

### HISTORY/BACKGROUND:

This is the first (1<sup>st</sup>) change order for the Scott High School Phase V, Taylor Mill Site Circulation, and Woodland Middle School Addition and Renovation Project associated with Direct Purchase Order Number 22005989 to Climate Master. The original Purchase Order was \$230,634.00. This change order for a deduction of \$4,962.00 with no previous change orders makes the new Purchase Order amount \$225,672.00.

Item No 1: Filter racks at heat pumps provided by Weber-Huff in lieu of Climate Master.

**DEDUCT: \$ 4,962.00**

**TOTAL DEDUCT: \$ 4,962.00**

### SUMMARY OF CHANGE ORDER FOR SCOTT PHASE V, TAYLOR MILL SITE CIRCULATION, AND WOODLAND MIDDLE ADDITION AND RENOVATION BG 21-083

The original contingency for this project	\$2,274,655.00
Total for prior approved change orders	(\$ 18,164.00)
Total for prior Material/Equipment purchase order changes	(\$ 5,656.00)
Total for current change orders	<u>\$ 4,962.00</u>
Contingency Balance	\$2,255,797.00

### FISCAL/BUDGETARY IMPACT:

Deduction of \$4,962.00 to the Direct Purchase Order #22005989 for Climate Master.

**RECOMMENDATION:**

**Approve Change Order No. 1 with Climate Master for the Scott High School Phase V, Taylor Mill Site Circulation, and Woodland Middle School Addition and Renovation Project – BG 21-083.**

**CONTACT PERSON:**

**Rob Haney, Chief Operations Officer**

\_\_\_\_\_  
*Principal/Administrator*

*Rob Haney*  
\_\_\_\_\_  
*District Administrator*

  
\_\_\_\_\_  
*Superintendent*

*Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda*

# **AIA® Document G701™ – 2017**

## **Change Order**

<b>PROJECT:</b> <i>(Name and address)</i> Scott High School Renovation - Phase V  5400 Pride Parkway Taylor Mill, KY 41015	<b>CONTRACT INFORMATION:</b> Contract For: Material Purchase Order  Date: 1/13/2022	<b>CHANGE ORDER INFORMATION:</b> Change Order Number: 01-Climate Master Date: 5/23/2022
<b>OWNER:</b> <i>(Name and address)</i> Kenton County Board of Education 1055 Eaton Drive Ft. Wright, KY 41017	<b>ARCHITECT:</b> <i>(Name and address)</i> PCA Architecture, PSC 906 Monmouth Street Newport, KY 41071	<b>CONTRACTOR:</b> <i>(Name and address)</i> Climate Master, Inc. 7300 SW 44th St. Oklahoma, OK 73179

### **THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

Filter racks at heat pumps provided by Weber-Huff in lieu of Climate Master. Requested by Engineer.

Cost Benefit to Owner: Shifts cost to responsible party.

DEDUCT: \$4,962.00 to Purchase Order #22005989

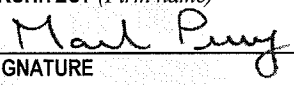
The original Contract Sum was	\$	230,634.00
The net change by previously authorized Change Orders	\$	0.00
The Contract Sum prior to this Change Order was	\$	230,634.00
The Contract Sum will be decreased by this Change Order in the amount of	\$	4,962.00
The new Contract Sum including this Change Order will be	\$	225,672.00

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be December 21, 2023

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### **NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

PCA Architecture, PSC <b>ARCHITECT</b> <i>(Firm name)</i>  <b>SIGNATURE</b> Mark Perry, Sr. Project Manager PRINTED NAME AND TITLE 5/23/2022 DATE	Climate Master, Inc. <b>CONTRACTOR</b> <i>(Firm name)</i> SIGNATURE PRINTED NAME AND TITLE DATE	Kenton County Board of Education <b>OWNER</b> <i>(Firm name)</i> SIGNATURE Rob Haney, Executive Director of Support Operations PRINTED NAME AND TITLE DATE
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