

## **Issue Paper**

#### DATE:

4/21/2022

#### **AGENDA ITEM (ACTION ITEM):**

Consider/Approve Change Order No. 2 with Morel Construction for the Beechgrove Addition and Renovation Project – BG 21-140.

#### **APPLICABLE BOARD POLICY:**

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

#### **HISTORY/BACKGROUND:**

This is the second (2nd) change order for the Beechgrove Addition and Renovation Project associated with Morel Construction. The original contract was \$3,252,761.00. This change order for an additional \$111,029.00 with a previous change order of \$29,862.47 makes the new contract sum \$3,393,652.47.

Item No 1: Install Gymnasium dimming control system. ADD: \$ 12,594.00

Item No 2: Provide and install VAV diffuser thermostat to PE Office 1505.

ADD: \$ 1,883.00

Item No 3: Delete extra disconnects shown for bleachers. Add light fixture to room 2109. DEDUCT: \$ 67.00

Item No 4: Construct two (2) new preschool classrooms to include restrooms between two (2) adjacent classrooms.

ADD: \$ 96,619.00

TOTAL ADD: \$ 111,029.00

# SUMMARY OF CHANGE ORDER FOR BEECHGROVE ADDITION AND RENOVATION BG 21-140

The original contingency for this project	\$	241,294.00
Total for prior approved change orders	(\$	29,862.47)
Total for prior Material/Equipment purchase order changes	\$	0.00
Total for current change orders	<u>(\$</u>	111,029.00)
Contingency Balance	\$	100,402,53

#### **FISCAL/BUDGETARY IMPACT:**

Addition of \$111,029.00 to the existing contract for Morel Construction.

## **RECOMMENDATION:**

Approve Change Order No. 2 with Morel Construction for the Beechgrove Addition and Renovation Project – BG 21-140.

### **CONTACT PERSON:**

**Rob Haney, Chief Operations Officer** 

Principal/Administrator

District Administ<mark>rat</mark>or

Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda

Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent's mailbox

## Change Order

PROJECT: (Name and address)
Addition & Renovation Beechgrove

Elementary School 1029 Bristow Road Independence, KY 41051

OWNER: (Name and address)
Kenton County Board of Education
1055 Eaton Drive

Ft. Wright, KY 41017

CONTRACT INFORMATION:

Contract For: General Construction

Date: 06/23/2021

CHANGE ORDER INFORMATION:

Change Order Number: 002

Date: 04/21/2022

ARCHITECT: (Name and address)

PCA Architecture, PSC 906 Monmouth Street Newport, KY 41071 CONTRACTOR: (Name and address)
Morel Construction Co., LLC

627 West Main Street Louisville, KY 40202

#### THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Item No. 02-01 (RFCO-2R2)

Install Gymnasium dimming control system supplied by others. Requested by Engineer.

Cost Benefit to Owner: Provides dimming contol of gymnasium lighting.

ADD: \$12,594.00

Item No. 02-02 (RFCO-14)

Provide and install VAV diffuser and thermostat to PE Office 1505. Requested by Engineer.

Cost Benefit to Owner: Required for proper conditioning of space.

ADD: \$1,883.00

Item No. 02-03 (RFCO-15)

Delete extra disconnects shown for bleachers. Add light fixture to room 2109. Requested by Engineer.

Cost Benefit to Owner: Deletes scope no longer needed, improves lighting in on space.

**DEDUCT: \$67.00** 

Item No. 02-04 (RFCO-16R2 / RFP-7)

Construct new preschool restroom between two adjacent classrooms. Requested by Owner.

Cost Benefit to Owner: Allows two standard classrooms to be used as preschool classrooms.

ADD: \$96,619.00

#### TOTAL ADD: \$111,029.00

The original Contract Sum was	\$	3,252,761.00
The net change by previously authorized Change Orders	\$	29,862.47
The Contract Sum prior to this Change Order was	\$	3,282,623.47
The Contract Sum will be increased by this Change Order in the amount of	\$	111,029.00
The new Contract Sum including this Change Order will be	\$	3,393,652.47
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The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be September 8, 2022

**NOTE**: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

#### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Morel Construction Co., LLC Kenton County Board of Education PCA Architecture, PSC ARCHITECT (Firm name) CONTRACTOR (Firm name) OWNER (Firm name) Matthew B Morel Digitally signed by Matthew B Morel Date: 2022.04.21 13:41:01-04'00' SIGNATURE SIGNATURE SIGNATURE Mark Perry, Sr. Project Manager Rob Haney, Executive Director of Support Matthew B Morel, V.P. Operations PRINTED NAME AND TITLE PRINTED NAME AND TITLE PRINTED NAME AND TITLE 4/21/22 04/21/2022 DATE DATE DATE