



Kenion County School District | It's about ALL kids.

## Issue Paper

### DATE:

3/22/2022

### AGENDA ITEM (ACTION ITEM):

Consider/Approve Change Order No. 3 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

### APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

### HISTORY/BACKGROUND:

This is the third (3rd) change order for the Piner Addition and Renovation Project associated with Schrudde & Zimmerman, Inc. The original contract was \$5,719,313.59. This change order for an additional \$32,322.00 with a previous change orders of \$21,261.50 makes the new contract sum \$5,772,897.09.

Item No 1: Installation of exterior fire vault as required by the Bullock Pen Water District. ADD: \$ 39,310.00

Item No 2: Delete structural glazed tile in Corridor No. 158.

DEDUCT: \$ 6,988.00

TOTAL ADD: \$32,322.00

### SUMMARY OF CHANGE ORDER FOR PINER ADDITION AND RENOVATION BG 21-135

The original contingency for this project	\$ 443,484.00
Total for prior approved change orders	(\$ 21,261.50)
Total for prior Material/Equipment purchase order changes	\$ 0.00
Total for current change orders	<u>(\$ 32,322.00)</u>
Contingency Balance	\$ 389,900.50

### FISCAL/BUDGETARY IMPACT:

Addition of \$32,322.00 to the existing contract for Schrudde & Zimmerman, Inc.

### RECOMMENDATION:

Approve Change Order No. 3 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135 for an additional \$32,322.00.

### CONTACT PERSON:

**Rob Haney, Chief Operations Officer**

\_\_\_\_\_  
***Principal/Administrator***

*Rob Haney*  
\_\_\_\_\_  
***District Administrator***

\_\_\_\_\_  
***Superintendent***

*Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda*

*Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent's mailbox*

# AIA® Document G701™ – 2017

## Change Order

**PROJECT: (Name and address)**  
Addition & Renovation Piner Elementary  
2945 Piner Ridge Road  
Morning View, KY 41063

**CONTRACT INFORMATION:**  
Contract For: General Construction  
Date: 08/16/2021

**CHANGE ORDER INFORMATION:**  
Change Order Number: 003  
Date: 03/10/2022

**OWNER: (Name and address)**  
Kenton County Board of Education  
1055 Eaton Drive  
Ft. Wright, KY 41017

**ARCHITECT: (Name and address)**  
PCA Architecture  
906 Monmouth St.  
Newport, KY 41071

**CONTRACTOR: (Name and address)**  
Schrudde & Zimmerman, Inc.  
1671 Park Road, Suite 11  
Ft. Wright, KY 41011

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

#### ITEM NO. 03-01

**DESCRIPTION:** Installation of exterior fire vault as required by the Bullock Pen Water District

**REQUESTED BY:** Bullock Pen Water District

**CONTRACT CHANGE REASON CODE:** Added scope.

**COST BENEFIT TO OWNER:** Required by Bullock Pen Water District.

**ADD:** \$39,310.00

#### ITEM NO. 03-02

**DESCRIPTION:** Delete structural glazed tile in Corridor No. 158

**REQUESTED BY:** Contractor

**CONTRACT CHANGE REASON CODE:** Deleted scope

**COST BENEFIT TO OWNER:** The existing walls of the corridor are scheduled to receive 6" high resilient base. It was decided to install resilient base on the new wall rather than install a structural glazed tile base.

**DEDUCT:** -\$6,988.00

### NET ADD: \$32,322.00

The original Contract Sum was

\$ 5,719,313.59

The net change by previously authorized Change Orders

\$ 21,261.50

The Contract Sum prior to this Change Order was

\$ 5,740,575.09

The Contract Sum will be increased by this Change Order in the amount of

\$ 32,322.00

The new Contract Sum including this Change Order will be

\$ 5,772,897.09

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

PCA Architecture, PSC  
ARCHITECT (Firm name)

Schrudde & Zimmerman, Inc.  
CONTRACTOR (Firm name)

Kenton County Board of Education  
OWNER (Firm name)

  
SIGNATURE

Jesse Witzman, Project Manager  
PRINTED NAME AND TITLE

03.10.2022  
DATE

  
SIGNATURE

Samy Seger, Proj. Mgr.  
PRINTED NAME AND TITLE

03.11.2022  
DATE

SIGNATURE

PRINTED NAME AND TITLE

DATE