

# **Issue Paper**

#### DATE:

3/22/2022

#### **AGENDA ITEM (ACTION ITEM):**

Consider/Approve Change Order No. 2 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

#### **APPLICABLE BOARD POLICY:**

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

#### **HISTORY/BACKGROUND:**

This is the second (2nd) change order for the Piner Addition and Renovation Project associated with Schrudde & Zimmerman, Inc. The original contract was \$5,719,313.59. This change order for an additional \$9,709.00 with a previous change order of \$11,552.50 makes the new contract sum \$5,740,575.09.

Item No 1: Add trench drain and sump pump in Mechanical Room 151.

ADD: \$ 9,709.00

Item No 2: Furnish and install new classroom wood doors and hardware on the second floor.

ADD: \$

0.00

TOTAL ADD: \$ 9,709.00

# SUMMARY OF CHANGE ORDER FOR PINER ADDITION AND RENOVATION BG 21-135

The original contingency for this project	\$	443,484.00
Total for prior approved change orders	(\$	11,552.50)
Total for prior Material/Equipment purchase order changes	\$	0.00
Total for current change orders	<u>(\$</u>	9,709.00)
Contingency Balance	\$	422,222.50

### **FISCAL/BUDGETARY IMPACT:**

Addition of \$9,709.00 to the existing contract for Schrudde & Zimmerman, Inc.

#### **RECOMMENDATION:**

Approve Change Order No. 2 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135 for an additional \$9,709.00.

## **CONTACT PERSON:**

**Rob Haney, Chief Operations Officer** 

Principal/Administrator

District Administrator

Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda

Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent's mailbox



#### Change Order

PROJECT: (Name and address)
Addition & Renovation Piner Elementary
2945 Piner Ridge Road
Morning View, KY 41063

OWNER: (Name and address)
Kenton County Board of Education
1055 Eaton Drive

Ft. Wright, KY 41017

CONTRACT INFORMATION:

Contract For: General Construction

Date: 08/16/2021

ARCHITECT: (Name and address)
PCA Architecture, PSC
906 Monmouth St.
Newport, KY 41071

**CHANGE ORDER INFORMATION:** 

Change Order Number: 002 Date: 03/10/2022

CONTRACTOR: (Name and address) Schrudde & Zimmerman, Inc. 1671 Park Road, Suite 11 Ft. Wright, KY 41011

#### THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

ITEM NO. 02-01

DESCRIPTION: Add trench drain and sump pump in Mechanical Room 151.

REQUESTED BY: Owner

CONTRACT CHANGE REASON CODE: Added Scope.

COST BENEFIT TO OWNER: It was discovered onsite that there was not enough fall to install the second floor drain as originally shown in the Contract Documents. It was decided to install a trench drain and a sump pump instead.

ADD: \$9,709.00

ITEM NO. 02-02

DESCRIPTION: Furnish and install new Classroom wood doors and hardware on the second floor.

REQUESTED BY: Owner

CONTRACT CHANGE REASON CODE: Added Scope.

COST BENEFIT TO OWNER: This change will allow the doors to have a lite, and will improve functionality of the hardware.

NET ADD: \$9,709.00

The original Contract Sum was
The net change by previously authorized Change Orders
The Contract Sum prior to this Change Order was
The Contract Sum will be increased by this Change Order in the amount of
The new Contract Sum including this Change Order will be

\$ 5,719,313.59 \$ 11,552.50 \$ 5,730,866.09 \$ 9,709.00 \$ 5,740,575.09

The Contract Time will be increased by Zero (0) days. The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

PCA Architecture, PSC	Schrudde & Zimmerman, Inc.	Kenton County Board of Education
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)

AN ME SIGNATURE	SIGNATURE SIGNATURE	SIGNATURE
Jesse Witzman, Project Manager PRINTED NAME AND TITLE	Shirty Seger: Proj Myr. PRINTED RAMBAND TITLE	PRINTED NAME AND TITLE
03.10.2022 DATE	03.11.2022 DATE	DATE