

MARCH 29, 2022

APPROVAL OF BID
CARTER TRADITIONAL ELEMENTARY SCHOOL

The following resolution was offered by _____ and seconded by _____, that;

WHEREAS, plans and specifications were prepared by Kerr-Greulich Engineers, Inc. for Boiler Replacement at Carter Traditional Elementary School and;

WHEREAS, by authorization of the Director of Facility Planning, bids were received, publicly opened and read aloud on March 10, 2022 and;

WHEREAS, three (3) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

Intertech Mechanical Services	258,000
5836 Fern Valley Road	
Louisville, KY 40258	

WHEREAS, this work is to be financed by the Local FSPK Bond Sale.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,
Martin A. Pollio
Superintendent

Secretary, Board of Education

Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on March 29, 2022 and the following voted:

VOTING AYE: _____

VOTING NAY: _____

PASSED AND APPROVED: _____

BID TABULATION
BOILER REPLACEMENT
AT
CARTER TRADITIONAL ELEMENTARY SCHOOL
MARCH 29, 2022

BIDDER	BASE BID
Intertech Mechanical Services	258,000
Walker Mechanical	259,500
Lusk Mechanical	261,674

Participation by Minority/Women Business

Minority	0%
Women	0%
Self-Performed	91%

BG1 Project Application Form (Revised)

(Ref# 19330)

Form Status: Saved

Tier 2 Project: Carter TES- Boiler Replacement

BG Number: 22-008

Status: Active

District: Jefferson County (275)

Phase: Project Initiation ([View Checklist](#))

Construction Delivery Method

Procurement Standard

Reason for Revision

Emergency

General Contractor

Model Procurement

Post bid revision

No

Project Type and Description

Applicable Items

New Building	No
Addition	No
Major Renovation	Yes
Major Renovation Description	
Boiler Replacement	
GESC	No
Roofing	No
HVAC	No
ADA Compliance	No
Life Safety	No
Security	No
Water Bottle Filling Stations	No
Minor Project	No
New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisitions	No

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date 6/1/2017

DFP Priority

2e.4 - Carter ES
Estimated Cost: \$939,360.00
Facility: No Data

Project Not Listed on DFP No

Inventory

Facility Name

Scope

Provide a Complete Narrative of the Proposed Project

This project will replace the school's boilers.

Work Related to Project But Excluded from this BG1 Scope

Financial Plan

Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$258,000.00
Construction Contingency	\$12,900.00
Architect / Engineer Fee	\$24,123.00
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	
Advertising	
Printing	

Other Probable Costs

Title	Amount
Reimbursables	\$3,977.00
No Data	
No Data	
Total Project Cost	\$299,000.00

Funds Available

Bond Sale - SFCC	
Bond Requirement - SFCC	
Local FSPK Bond Sale	\$299,000.00
Local General Fund Bond Sale	
Cash - SFCC Requirement	
Cash - Building Fund	
Cash - Capital Outlay	
Cash - Investment Earnings	

Cash - General Fund
City - County - KYTC Reimbursement
KETS
Federal Funds
External Partner Agreement

Residual Funds

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

Other Available Funds

Title	Amount
No Data	\$0.00
No Data	
No Data	
Total Funds Available	\$299,000.00

BG1 Signature Page (Online Form Ref# 19330)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent	Date
Finance Officer	Date
Chairman	Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial