

**WOODFORD COUNTY BOARD OF EDUCATION
AGENDA ITEM**

ITEM #: 1XG **DATE:** March 21, 2022

TOPIC/TITLE: Auditor RFP

PRESENTER: Jeff Martello

ORIGIN:

- ☐ TOPIC PRESENTED FOR INFORMATION ONLY (No board action required.)
- ☒ ACTION REQUESTED AT THIS MEETING
- ☐ ITEM IS ON THE CONSENT AGENDA FOR APPROVAL
- ☐ ACTION REQUESTED AT FUTURE MEETING: (DATE)
- ☐ BOARD REVIEW REQUIRED BY

- ☐ STATE OR FEDERAL LAW OR REGULATION
- ☒ BOARD OF EDUCATION POLICY
- ☐ OTHER:

PREVIOUS REVIEW, DISCUSSION OR ACTION:

- ☒ NO PREVIOUS BOARD REVIEW, DISCUSSION OR ACTION
- ☐ PREVIOUS REVIEW OR ACTION

- ☐ DATE:
- ☐ ACTION:

BACKGROUND INFORMATION:

The District formally recommends Summers, McCrary, & Sparks, PSC for the FY22 audit. The initial term shall be for the 2021-2022 audit. If agreed upon by both parties, this contract may be renewed for two additional years subject to approval by the Woodford County Board of Education.

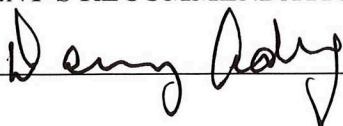
SUMMARY OF MAJOR ELEMENTS:

District recommends Summers, McCrary, & Sparks, PSC following formal a RFP process. All three vendors that submitted bid proposals during the last RFP cycle were communicated with. SMS was requested to submit a proposal after none of the three nor anyone offered via public newspaper ad (three notifications made) the opportunity to submit a proposal did as such. SMS was the auditor prior to the current WCPS auditor, Barnes Dennig.

IMPACT ON RESOURCES: \$18,000

TIMETABLE FOR FURTHER REVIEW OR ACTION: N/A

SUPERINTENDENT'S RECOMMENDATION: ☒ Recommended ☐ Not Recommended



RFP

**RFP Opening: February 23, 2022 @ 2:00pm
2021-22 SCHOOL YEAR**

Firms	
White and Associates	No Submission
Barnes Dennig	No Submission
Summers, McCrary & Sparks, PSC	Submission - Qualified

Recommended Vendor : Summers, McCrary & Sparks, PSC
KDE recommendation is to switch auditors every five years.
Price quote of \$18,000 for FY22, FY23, and FY24

Jeff Martello

Jeff Martello, Chief Operating Officer
Woodford County Public Schools