



Kenton County School District | It's about ALL kids.

# Issue Paper

**DATE:**

1/24/2022

**AGENDA ITEM (ACTION ITEM):**

Consider/Approve Change Order No. 1 for Direct Purchase Order Number 22003265 with Amy Barnum-Zumberger for the White's Tower Addition and Renovation Project – BG 21-145.

**APPLICABLE BOARD POLICY:**

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

**HISTORY/BACKGROUND:**

This is the first (1<sup>st</sup>) change order for the White's Tower Addition and Renovation Project associated with Direct Purchase Order Number 22003265 to Amy Barnum-Zumberger. The original Purchase Order was \$7,105.00. This change order for a deduction of 1,754.00 with no previous change orders makes the new Purchase Order amount \$5,351.00.

Item No 1: Removal of blackout shades not required by the bid documents from the Purchase Order. DEDUCT: \$ 1,754.00

**SUMMARY OF CHANGE ORDER FOR WHITE'S TOWER ADDITION AND RENOVATION BG 21-145**

The original contingency for this project	\$ 330,723.31
Total for prior approved change orders	\$ 0.00
Total for prior Material/Equipment purchase order changes	\$ 0.00
Total for current change orders	<u>\$ 1,754.00</u>
Contingency Balance	\$ 332,477.31

**FISCAL/BUDGETARY IMPACT:**

Deduction of \$1,754.00 from the Direct Purchase Order for Amy Barnum-Zumberger

**RECOMMENDATION:**

Approve Change Order No. 1 for Direct Purchase Order Number 22003265 with Amy Barnum-Zumberger for the White's Tower Addition and Renovation Project – BG 21-145.

**CONTACT PERSON:**

**Rob Haney, Chief Operations Officer**

\_\_\_\_\_  
*Principal/Administrator*

*Rob Haney*  
\_\_\_\_\_  
*District Administrator*

\_\_\_\_\_  
*Superintendent*

*Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda*

*Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent’s mailbox*



# AIA Document G701™ – 2017

## Change Order

**PROJECT:** *(Name and address)*  
White's Tower Elementary School  
2977 Harris Pike  
Independence, KY 41051

**CONTRACT INFORMATION:**  
Contract For: Material Purchase Order  
Date: 9/27/2021

**CHANGE ORDER INFORMATION:**  
Change Order Number: 001  
Date: 1/13/2022

**OWNER:** *(Name and address)*  
Kenton County Board of Education  
1055 Eaton Drive  
Ft. Wright, KY 41017

**ARCHITECT:** *(Name and address)*  
PCA Architecture, PSC  
906 Monmouth St.  
Newport, KY 41071

**CONTRACTOR:** *(Name and address)*  
Amy Barnum-Zumberger  
230 E. Russell Rd  
Sidney, OH 45365

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

Removal of blackout shades not required by the bid documents from the purchase order.


DEDUCT \$1,754.00

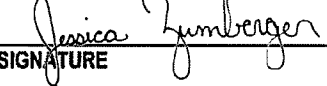
The original Contract Sum was	\$	7,105.00
The net change by previously authorized Change Orders	\$	0.00
The Contract Sum prior to this Change Order was	\$	7,105.00
The Contract Sum will be decreased by this Change Order in the amount of	\$	1,754.00
The new Contract Sum including this Change Order will be	\$	5,351.00


The Contract Time will be increased by Zero (0) days.  
The new date of Substantial Completion will be 8/8/2022

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

PCA Architecture, PSC  
ARCHITECT *(Firm name)*  
  
SIGNATURE  
Jim Kaiser, Senior Project Manager

Amy Barnum-Zumberger  
Ask Amy Staging, LLC  
CONTRACTOR *(Firm name)*  
  
SIGNATURE  
Jessica Zumberger, Business Manager

Kenton County Board of Education  
OWNER *(Firm name)*  
  
SIGNATURE  
Rob Haney

PRINTED NAME AND TITLE  
1/13/22  
DATE

PRINTED NAME AND TITLE  
01/17/2022  
DATE

PRINTED NAME AND TITLE  
Executive Director of Support  
Operations  
DATE