

# BG1 Project Application Form (Initial)

## (Ref# 19080)

Form Status: Saved

Project: Boone County Schools - HVAC Controls (Ockerman Middle & New Haven Elementary)

BG Number: 22-250

District: Boone County (035)

Status: New

Phase: No Data

Construction Delivery Method  
Procurement Standard  
Emergency

General Contractor  
Model Procurement  
No

## Project Type and Description

### Applicable Items

New Building	No
Addition	No
Major Renovation	No
GESC	No
Roofing	No
HVAC	No
ADA Compliance	No
Life Safety	No
Security	No
Water Bottle Filling Stations	No
Minor Project	Yes

#### Minor Project Description

This project consists of HVAC controls upgrades at Ockerman Middle and New Haven Elementary Schools.

New Haven - Replace Carrier controls system, upgrade Tridium AX system (castle side), replace existing AHU controllers, replace existing Classroom unit controllers

Ockerman Middle - Upgrade hot/chilled water plant controls, replace front end with Tridium N4 sysem, replace existing AHU controllers, replace existing Classroom Unit controllers

New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisitions	No

## District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date 4/1/2021  
DFP Priority

**2c.10.1 -**  
Estimated Cost: \$750,000.00  
Facility: No Data

**2c.18.1 -**  
Estimated Cost: \$500,000.00  
Facility: No Data

Project Not Listed on DFP No

## Inventory

Facility Name

Ockerman Middle School (B10000122)
New Haven Elementary School (B10000119)

Scope

Provide a Complete Narrative of the Proposed Project

This project consists of HVAC controls upgrades at Ockerman Middle and New Haven Elementary Schools.

New Haven - Replace Carrier controls system, upgrade Tridium AX system (castle side), replace existing AHU controllers, replace existing Classroom unit controllers

Ockerman Middle - Upgrade hot/chilled water plant controls, replace front end with Tridium N4 sysem, replace existing AHU controllers, replace existing Classroom Unit controllers

Work Related to Project But Excluded from this BG1 Scope

Financial Plan

Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$540,000.00
Construction Contingency	\$27,000.00
Architect / Engineer Fee	\$52,002.00
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	\$25,000.00
Advertising	
Printing	

Other Probable Costs

Title	Amount
Repro/reimb/adv	\$1,000.00
No Data	
No Data	
Total Project Cost	\$645,002.00

Funds Available

- Bond Sale - SFCC
- Bond Requirement - SFCC
- Local FSPK Bond Sale
- Local General Fund Bond Sale
- Cash - SFCC Requirement

Cash - Building Fund  
Cash - Capital Outlay  
Cash - Investment Earnings  
Cash - General Fund  
City - County - KYTC Reimbursement  
KETS  
Federal Funds  
External Partner Agreement

Residual Funds

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

Other Available Funds

Title	Amount
ESSER II 554GS	\$645,002.00
No Data	
No Data	
Total Funds Available	\$645,002.00

BG1 Signature Page (Online Form Ref# 19080)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent	Date
Finance Officer	Date
Chairman	Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial