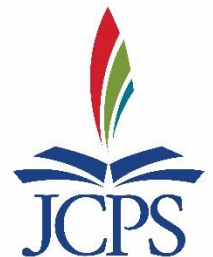
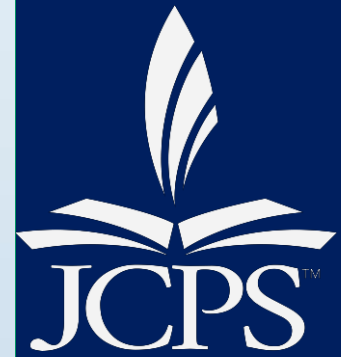


# Summary FY2022-23

## School Enrollment Projections ESSER Update FY23 Draft Budget School Budget Allocation Standards

*Jefferson County Public Schools  
January 11, 2022*





# Future State

# Future State - Priorities



FutureState

- Facility Improvements
- Resources to Highest-need schools**
- Racial Equity Initiatives**
- Increase Student Instructional Time

## Three Pillars

Backpack of  
Success Skills



Racial Equity



Culture  
& Climate



# ESSER FUNDING

**ESSER I (CARES) \$35.6m**  
**ESSER II (CRRSA) \$184.4m**

**ARP ESSER III \$383.9m**

- **ESSER I (96.2% expended, 100% allocated)**

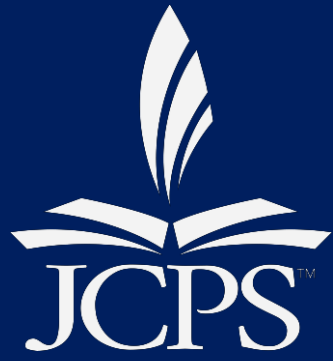
– Technology	\$19.2 million
– Supplies	4.7 m
– Teacher Salaries	3.2 m
– Contract Services	5.2 m
– Other miscellaneous	2.2 m
– <u>Private Schools</u>	<u>1.1 m</u>
Total ESSER I	\$ 35.6 million

- **ESSER II (57.3% expended, 100% allocated)**

– Technology	\$ 19.4 million
– Supplies	5.4 m
– Nutrition Services	5.7 m
– Equipment	3.8 m
– Building Repairs	3.1 m
– Medical Services	7.6 m
– Teacher Salaries	64.8 m
– Classified Salaries	20.3 m
– Professional Services	14.7 m
– Contract Services	18.0 m
– Other miscellaneous	3.4 m
– Substitute Teachers	1.7 m
– <u>Indirect Costs</u>	<u>16.5 m</u>
Total ESSER II	\$ 84.4 million

- **ESSER III (38.1% expended, 78% allocated)**

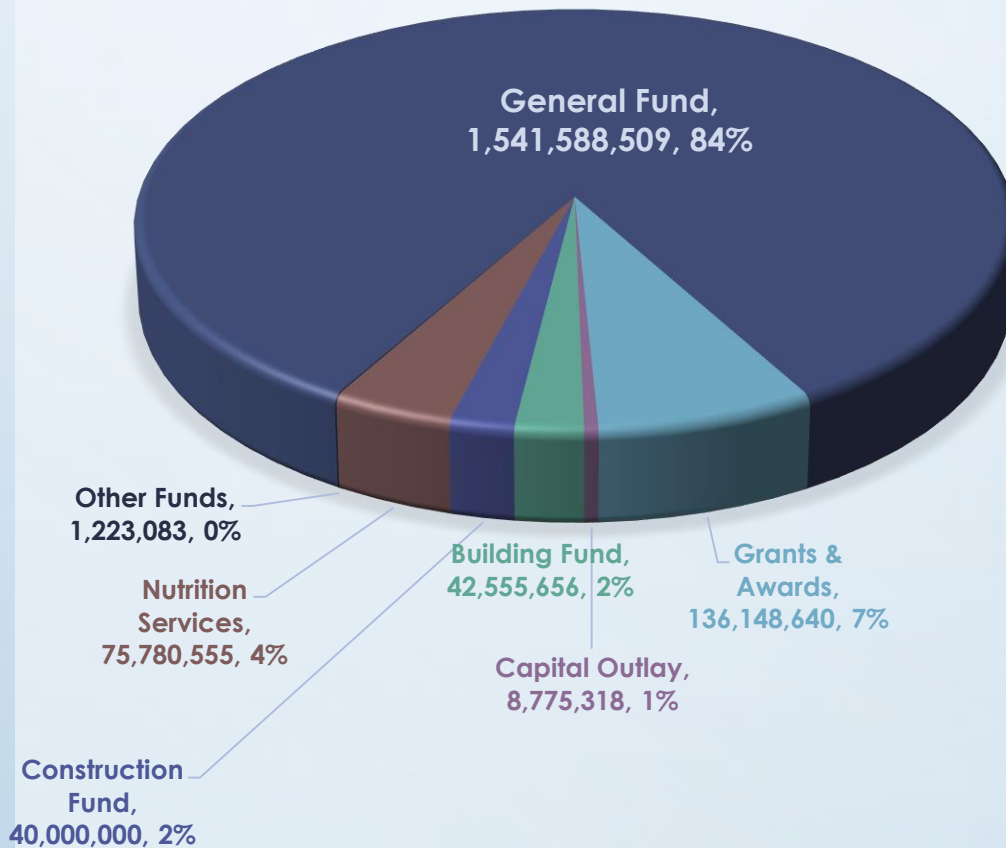
– Technology	\$ 29.3 million
– Learning Centers	6.4 m
– Supplies	3.2 m
– Nutrition Services	9.3 m
– Books	2.5 m
– Furniture	3.3 m
– Equipment	12.7 m
– Certified Salaries	120.1 m
– Classified Salaries	35.9 m
– Professional Services	3.3 m
– Contract Services	18.0 m
– Other miscellaneous	3.0 m
– Substitute Teachers	5.2 m
– <u>Indirect Costs</u>	<u>48.1 m</u>
Total ESSER III	\$ 300.3 million



# Draft Budget 2022-23

# JCPS DRAFT BUDGET - ALL FUNDS

## \$ 1,846,071,761



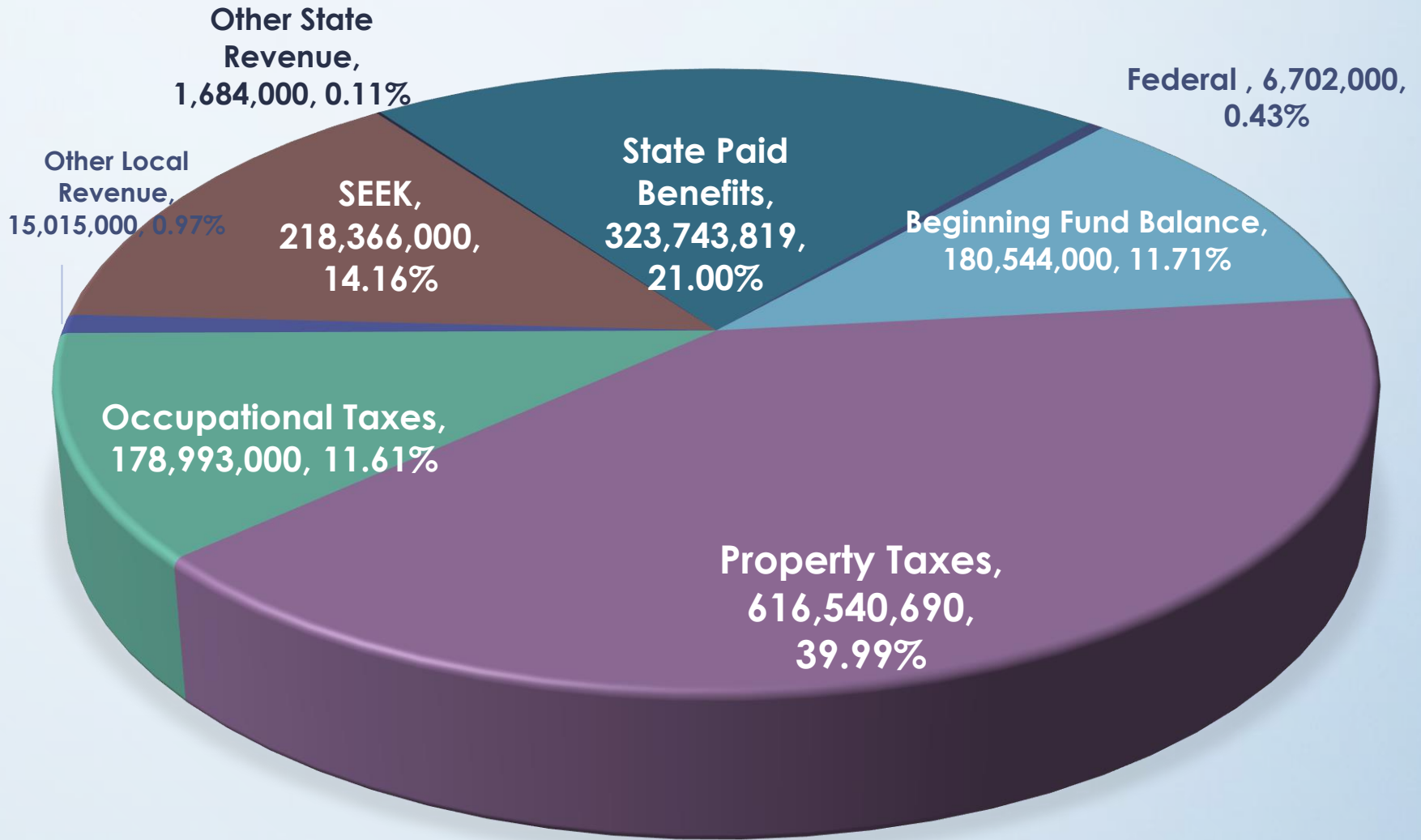
### • General Fund Revenue Assumptions:

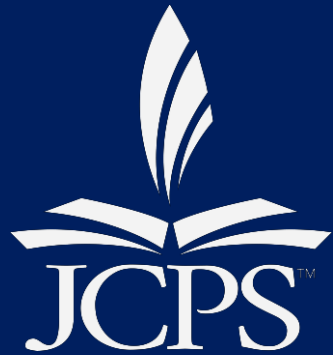
- State Paid Employee Benefits \$323,743,819
- State Base SEEK remains \$4,000 per pupil
- Property Taxes
  - 4% increase in property tax revenue
- Occupational Taxes
  - 3% growth assumed

### • General Fund additions:

- Salary Adjustments 1.5% plus steps
- Bus Replacement - \$5 million
- W.E.B. Dubois Academy – adding 10<sup>th</sup> grade
- Grace James Academy – adding 8<sup>th</sup> grade
- Equity Funding of School Allocations
  - Elementary - \$4.0 million
  - Middle - \$2.5 million
  - High - \$2.9 million
  - Multi-level \$1.1
- Funding Formula Transition Reserve \$7.1 million

# FY23 General Fund Revenue Draft Budget \$1,541,588,509



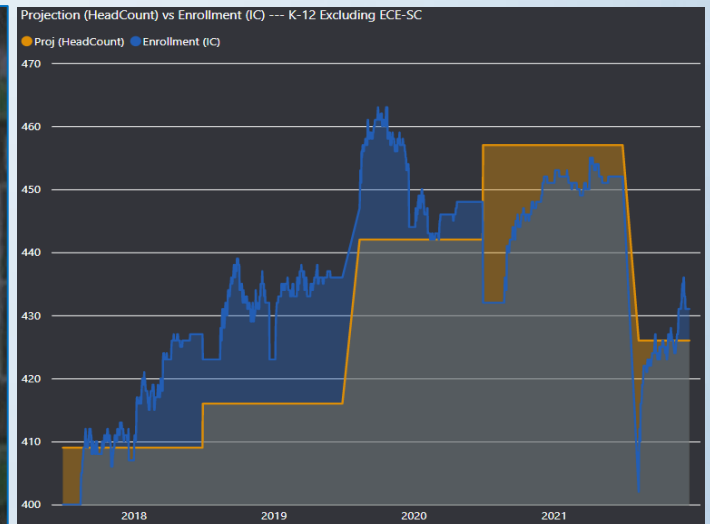
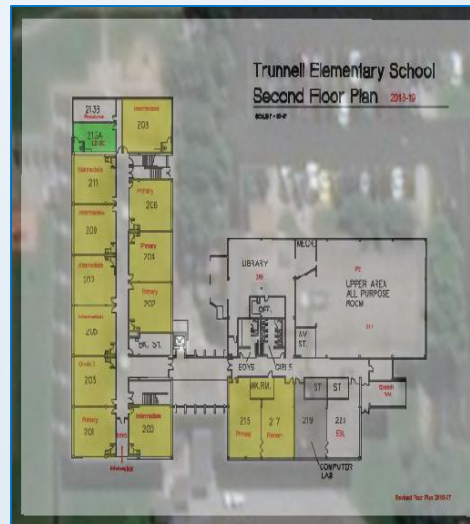
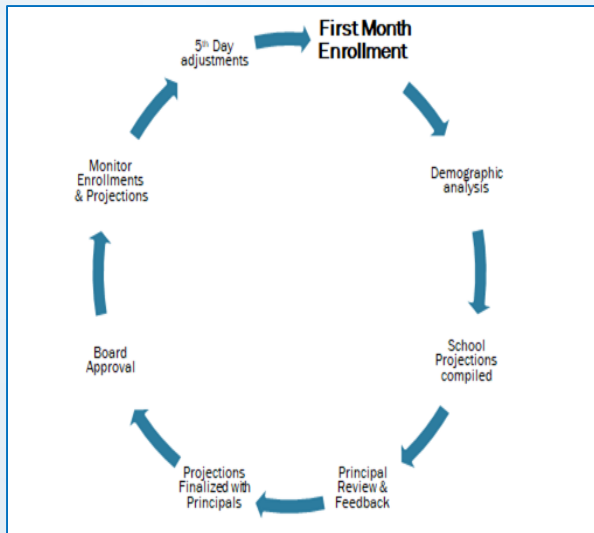


# Projections for 2022-23



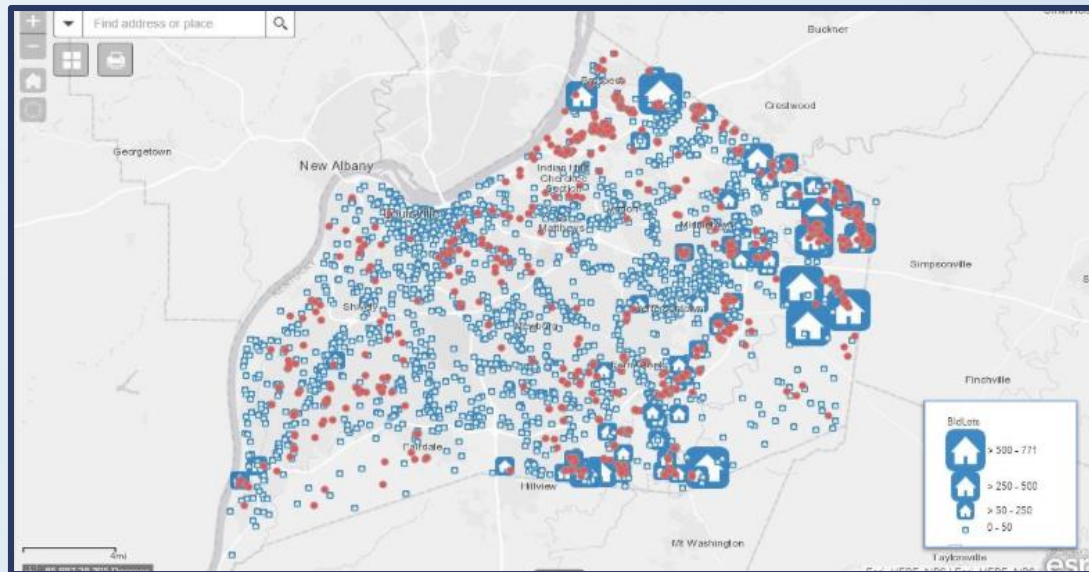
# 2022-23 Enrollment Projections

- Develop student enrollment projections for initial budget allocations
- Compile annual room usage surveys, floor plans, KDE reports, and Infinite Campus schedules in order to determine optimal building capacities
- Analyze daily projected enrollments to identify past patterns and predict future trends in order to ensure funds are allocated properly to schools



# 2022-23 Enrollment Projections

- Geographic Information Systems (GIS) is used to develop and maintain data
- Data sources
  - JCPS district and school enrollment history and trends
  - Planning and Zoning pre-applications and active building permits
  - Plan 2040 for Louisville Metro
  - U.S. Census Bureau
  - Kentucky State Data Center
  - Kentucky Bureau of Vital Statistics
  - Kids Count Data Center
  - Louisville-Jefferson County Information Consortium (LOJIC)





# School Funding Allocation Proposal for 2022-23

## WHAT HAS CHANGED?

# Student-Weighted Staffing Formula

Goal: Greater resource equity among schools

- **Based on JCPS Student Needs Index**

JCPS Needs Index = 0.5 (%FRL) + 0.3 (%Mobility) + 0.15 (%ECE) + 0.05 (%ELL)

- % Free Reduced Lunch – 0.5
- % Mobility – 0.3
- % Exceptional Child Education – 0.15
- % English Language Learner – 0.05

- **School Categories – Tier I, II, III, and IV**

- **Tier I** - standard allocation for schools with lowest relative student needs according to the JCPS Needs Index
- **Tier II** - moderate-need schools
- **Tier III** - high-need schools
- **Tier IV** - maximum-need schools relative to other JCPS schools

- **Increased School Need Allocations**

- High need Tiers receive additional supports
- Increase of school allocations \$10.5 million plus a one year reserve

# Student-Weighted Staffing Formula

## Tiers based on Needs Index

	Tier I	Tier II	Tier III	Tier IV
Elementary	<34	34 – 41.9	42 – 47.9	48+
Middle	<35	35 – 39.9	40 – 44.9	45+
High	<36	36 – 40.9	41 – 45.9	46+

## Student-to-Teacher Ratios

	Tier I	Tier II	Tier III	Tier IV
Elementary	24.0 to 1	23.5 to 1	23.0 to 1	22.0 to 1
Middle	26.0 to 1	25.5 to 1	24.7 to 1	23.3 to 1
High	26.0 to 1	25.5 to 1	24.7 to 1	24.3 to 1

# Additional Operational Support beyond the \$140 per pupil allocation

Elementary, Middle, and High Schools

- \$10,000 for Furniture
- \$10,000 for Technology-Related Hardware
- \$10,000 for Technology-Related Supplies
- \$35 per pupil Textbook Allocation in flexible funding

Previously, schools were funded according to the following:

- \$3,500 + \$5.50 per pupil for Furniture
- \$7 per pupil for Office Supplies
- \$35 per pupil for Textbook Allocation in Add-On (restricted use)

Additional Support Under Review:

- Accelerated Improvement School (AIS) supports
- School Activity Fund Support (PTA, Boosters, Alumni Associations)

# Next Steps for 2022-23 Budget

January 11, 2022 – Receive Draft Budget

February 1, 2022 – submit for approval:

- Enrollment Projections for 2022-23
- School student-Weighted Allocation Formula

February 8, 2022:

- Schools receive 2022-23 budget allocations

April 26, 2022: Board Work Session

- Discussion of FY23 Tentative Budget

May 24, 2022:

- Submitted for approval FY23 Tentative Budget

QUESTIONS ?

