



Kenlon County School District | It's about ALL kids.

Issue Paper

DATE:

12/17/2021

AGENDA ITEM (ACTION ITEM):

Consider/Approve Change Order No. 1 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

HISTORY/BACKGROUND:

This is the first (1st) change order for the Piner Addition and Renovation Project associated with Schrudde & Zimmerman, Inc. The original contract was \$5,719,313.59. This change order for an additional \$11,552.50 with no previous change orders makes the new contract sum \$5,730,866.09.

Item No 1: HVAC controls are required to provide the necessary control of the HVAC systems for the Administration Suite accepted under Alternate No. 1. ADD: \$ 4,811.00

Item No 2: Revisions to driller pier depth as determined by the Geotechnical Engineer during site inspection. ADD: \$ 1,722.50

Item No 3: Remove louver on north side of gym and infill with masonry and brick. Furnish and install an insulated sheet metal panel/plenum at the south side louver. ADD: \$ 3,609.00

Item No 4: Change the carpet tile in General Office to Linoleum.

ADD: \$ 1,410.00

TOTAL ADD: \$11,552.50

SUMMARY OF CHANGE ORDER FOR PINER ADDITION AND RENOVATION BG 21-135

The original contingency for this project	\$ 443,484.00
Total for prior approved change orders	(\$ 0.00)
Total for prior Material/Equipment purchase order changes	\$ 0.00
Total for current change orders	<u>(\$ 11,552.50)</u>
Contingency Balance	\$ 431,931.50

FISCAL/BUDGETARY IMPACT:

Addition of \$11,552.50 to the existing contract for Schrudde & Zimmerman, Inc.

RECOMMENDATION:

Approve Change Order No. 1 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135 for an additional \$11,552.50.

CONTACT PERSON:

Rob Haney, Chief Operations Officer

Principal/Administrator

Rob Haney

District Administrator

A

Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda

Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent's mailbox

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Change Order

PROJECT: (Name and address) Addition & Renovation Piner Elementary 2945 Piner Ridge Road Morning View, KY 41063	CONTRACT INFORMATION: Contract For: General Construction Date: 08/16/2021	CHANGE ORDER INFORMATION: Change Order Number: 001 Date: 12/15/2021
OWNER: (Name and address) Kenton County Board of Education 1055 Eaton Drive Ft. Wright, KY 41017	ARCHITECT: (Name and address) PCA Architecture 1881 Dixie Highway, Suite 130 Ft. Wright, KY 41011	CONTRACTOR: (Name and address) Schrudde & Zimmerman, Inc. 1671 Park Road, Suite 11 Ft. Wright, KY 41011

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

ITEM NO. 01-01

DESCRIPTION: HVAC controls are required to provide the necessary control of the HVAC systems for the Administration Suite accepted under Alternate No. 1. These were not included in the original bid documents.

REQUESTED BY: Contractor

CONTRACT CHANGE REASON CODE: Added scope

COST BENEFIT TO OWNER. Necessary to provide proper controls for the HVAC equipment.

ADD: \$4,811.00

ITEM NO. 01-02

DESCRIPTION: Revisions to driller pier depth as determined by the Geotechnical Engineer during site inspection.

REQUESTED BY: Geotechnical Engineer

CONTRACT CHANGE REASON CODE: Added scope

COST BENEFIT TO OWNER. Necessary to obtain proper soil bearing.

ADD: \$1,722.50

ITEM NO. 01-03

DESCRIPTION: Remove louver on north side of gym and infill with masonry and brick. Furnish and install an insulated sheet metal panel/plenum at the south side louver.

REQUESTED BY: Contractor

CONTRACT CHANGE REASON CODE: Field condition

COST BENEFIT TO OWNER. The field condition was different than the MEP Engineer anticipated when preparing the construction documents.

ADD: \$3,609.00

ITEM NO. 01-04

DESCRIPTION: Change the carpet tile in General Office to Linoleum

REQUESTED BY: Owner

CONTRACT CHANGE REASON CODE: Requested by school principal to make it easier to keep clean.

COST BENEFIT TO OWNER. Will help keep the General Office accessible by the public cleaner.

ADD: \$1,410.00

NET ADD: \$11,552.50

The original Contract Sum was	\$	5,719,313.59
The net change by previously authorized Change Orders	\$	0.00
The Contract Sum prior to this Change Order was	\$	5,719,313.59
The Contract Sum will be increased by this Change Order in the amount of	\$	11,552.50
The new Contract Sum including this Change Order will be	\$	5,730,866.09

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 User Notes: (389ADA44)

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be as listed in the Contract Documents and as modified by previous change orders.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

PCA Architecture, PSC
ARCHITECT (Firm name)

[Signature]
SIGNATURE

Ralph Cooper, Project Manager
PRINTED NAME AND TITLE

2021.12.03
DATE

Schrudde & Zimmerman, Inc.
CONTRACTOR (Firm name)

[Signature]
SIGNATURE

Mark W. Zimmerman
PRINTED NAME AND TITLE

12.17.21
DATE

Kenton County Board of Education
OWNER (Firm name)

[Signature]
SIGNATURE

[Signature]
PRINTED NAME AND TITLE

[Signature]
DATE