









WINCHESTER, KENTUCKY | jcodell@codellconstruction.com | 859.744.2222



James C. Codell, IV (Jim) jcodell@codellconstruction.com 4475 Rockwell Road Winchester, KY 40391 859.744.2222 codellconstruction.com

OUR STORY

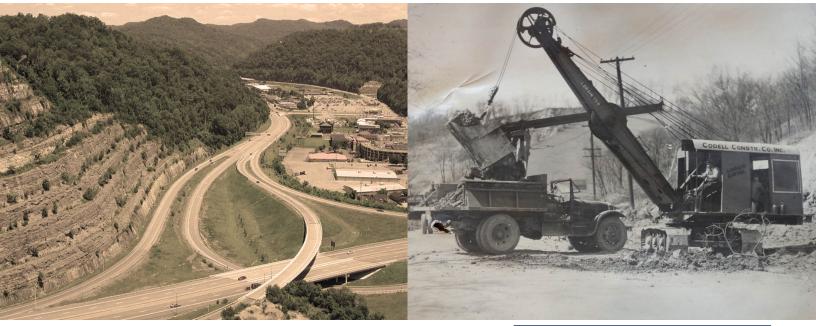
Codell is a fifth-generation, family-owned corporation founded in Winchester, Kentucky in 1908, and later incorporated on November 24, 1917. Codell primarily performed mass earthwork and rock excavating construction until the 1980's when we began to diversify into the field of Construction Management under the leadership of James C. Codell, III. David W. Codell assumed the leadership role in 1995 and Codell continued to complete hundreds of Construction Management projects in Kentucky, Tennessee, Indiana, Louisiana, Georgia, Mississippi, and North Carolina.

In 2005, James C. Codell, IV (Jim), began serving as President of Codell. During his tenure, in addition to Construction Management projects, Codell's highly experienced and knowledgeable staff has delivered Construction Management-at-Risk, Design-Build, and Construction Monitoring services for projects ranging in budget from \$500,000 to \$60,000,000. Functioning as a pure Construction Manager, Codell strives to complete projects on time, within budget and in a quality manner.

Codell has successfully provided preconstruction and construction phase, design-build, and monitoring services on a variety of facilities including:

- Primary Education Facilities
- Higher Education Facilities
- Judicial Centers
- Detention Centers
- Libraries
- University Housing
- Athletic Projects
- Transit Facilities
- Emergency Operation Centers
- Hotels and Hospitality
- Restaurants
- Retail Spaces
- Disaster Recovery
- Mass Earthwork & Rock Excavation

- Police Departments
- Family Activity & Community Centers
- Housing Developments
- Water/Waste Water Treatment Plants
- Medical Buildings
- Parking Structures
- Metal Buildings
- Utility Line Projects
- Municipal Buildings
- Office Buildings
- Manufacturing Facilities
- Swimming Pools
- Automobile Dealerships
- Parks and Recreation



What is a CM?

CONSTRUCTION MANAGEMENT

A Construction Manager (CM) provides a professional service utilizing specialized methods to manage the planning, design, and construction of a project. From preconstruction through the completion of a project, the CM participates as a responsible, cooperative, and contributing member of the design and construction team. Representing the best interests of the Owner, the CM strives to control construction costs, and complete each project within the parameters of the construction schedule without sacrificing quality.

Over the past 30 years, Codell Construction Company has become one of the leading Construction Management firms in Kentucky. Codell has successfully delivered CM services on hundreds of projects in the public, private and federal sectors. Our experience encompasses new construction as well as renovation projects of a wide variety including Primary Education Facilities, Higher Education Facilities, Judicial Centers, Detention Centers, Libraries, University Housing, Athletic Projects, Transit Facilities, Emergency Operation Centers, Hotels and Hospitality, Restaurants, Retail Spaces, Disaster Recovery, Mass Earthwork & Rock Excavation, Police Departments, Family Activity & Community Centers, Housing Developments, Water/ Waste Water Treatment Plants, Medical Buildings, Parking Structures, Metal Buildings, Utility Line Projects, Municipal Buildings, Office Buildings, Manufacturing Facilities, Swimming Pools, Automobile Dealerships, and Parks & Recreation.

Codell's mission is to deliver successful projects on time, within budget and in a quality manner. We understand the need to have on the project team a representative who holds the Owner's best interest in mind. As the construction expert Codell functions as a trusted agent, ensuring that the design and construction result in a building that exceeds expectations. A successful project is guaranteed through the delivery of four separate phases of services including Design, Bid and Award, Construction and Warranty.

WHY CHOOSE CM?

RELATIONSHIP

While a General Contractor (GC) is typically selected through competitive bid based upon lowest price, a Construction Manager is selected based upon professional qualifications and experience. As the Owner's agent and collaborative partner, the CM is involved throughout each phase of the construction process, providing quality control, cost savings, and warranty representation.

EARLY COMMENCEMENT OF SERVICES

A CM is hired during the project planning phase, allowing collaboration with the Owner and Design Team. Familiar with the Owner's vision and expectations, the CM offers its construction expertise during preconstruction through the evaluation of design, preparation of cost estimates, development of the Project Schedule, breakdown of the Project Specifications, solicitation of bidders, conducting the bid opening, and making recommendation for contractor selection. This early partnership allows the Owner to maintain control over the design while obtaining a contractor's input.

COST CONTROL & SAVINGS

The Construction Management delivery method offers many avenues for cost savings:

- ACCURATE COST ESTIMATES
- CONSTRUCTABILITY REVIEW
- VALUE ENGINEERING
- SCHEDULE ASSURANCE
- DETAILED BID PACKAGE PREPARATION
- MINIMIZED BOND PREMIUM

- FIXED FEE
- CHANGE ORDER CONTROL
- DRAW SCHEDULES
- DIRECT PURCHASE ORDERS
- DAILY SUPERVISION
 - CONTRACT ADMINISTRATION

•

MORE ABOUT COST SAVINGS

ACCURATE COST ESTIMATE

The CM will prepare cost estimates at each stage of design ensuring that the project remains within its specified budget.

CONSTRUCTABILITY REVIEW

The CM will evaluate the drawings and identify gaps in the project scope, as well as potential complications. Reducing errors, omissions, and delays, this process delivers significant cost savings.

VALUE ENGINEERING

The means and methods of construction, materials proposed for use, and the building systems to be implemented all undergo extensive review, offering savings both in materials costs and duration of construction.

SCHEDULE ASSURANCE

The project schedule is established by the CM during the Design Phase. The CM utilizes past experience as well as input from potential bidders to prepare a realistic schedule reflecting each item of work. The schedule is made part of the bidding documents as well as the contracts.

BID PACKAGE BREAKDOWN

Breaking down the Project Specifications into detailed Bid Packages allows for more competitive bidding, accurate subcontractor pricing, and reduces duplication of the scope of work.

MINIMIZED BOND PREMIUM

While a GC is 100% bonded, most of its subcontractors would be, as well, essentially doubling the bond premium. A CM will obtain a bond covering the fee for its services only, while all subcontractors are 100% bonded. Therefore, the CM method reduces the bond premium without sacrificing coverage.

FIXED FEE

While a GC would charge a mark-up on all subcontractor prices, the fee for CM Services is negotiated based upon a percentage of the construction cost and duration of the project. Once established, the agreed upon fee guidelines do not fluctuate. The CM fee percentage is lower than the rate for GC mark-up.

CHANGE ORDER CONTROL

As the Owner's advocate, the CM strives to avoid change orders from preconstruction throughout the construction phase. When Change Orders are required, the CM thoroughly reviews the pricing with the Design Team ensuring the lowest cost.

DRAW SCHEDULE

Prior to the commencement of construction, the CM will prepare a Draw Schedule revealing the expected monthly billings over the project's duration.

DIRECT PURCHASE ORDERS

The CM may list required 'break out materials" in the front-end documents identifying equipment and materials to be purchased directly by the Owner on the contractor's behalf. Creation of Owner Direct Purchase Orders prevents contractor markup on those materials, and also eliminates sales tax for tax exempt entities.

DAILY SUPERVISION & CONTRACT ADMINISTRATION

During the construction phase, the Construction Manager is on site any time construction activity is taking place, functioning as the Owner's agent. It is his responsibility to provide quality control, manage the work of the contractors and schedule delivery of materials to expedite the schedule. Daily reports are also prepared to detail the work completed by each contractor, materials received on-site, and to accurately document the progress of the project. The CM is the Owner's first line of defense, preventing costly delays and issues.

CM vs. GC Cost Case Study

EL	GRAVES COUNTY ELEMENTARY SCHOOLS		MARSHALL COUNTY JUDICIAL CENTER		
	D - GC METHOD S - CM METHOD CM FEE	\$17,776,000 \$16,145,000 \$450,000		- GC METHOD - CM METHOD CM FEE	\$5,962,619 \$5,194,783 \$300,000
COL	JNTY SAVINGS	\$1,181,000	COU	NTY SAVINGS	\$467,836
KNOTT COUNTY JUDICIAL CENTER			MASON COUNTY HEALTH DEPARTMENT		
	D - GC METHOD S - CM METHOD CM FEE	\$5,478,000 \$4,771,688 \$295,000		- GC METHOD - CM METHOD CM FEE	\$5,620,000 \$5,086,883 \$300,000
cou	JNTY SAVINGS	\$411,312	COU	NTY SAVINGS	\$233,622
			D		
COST A	NALYSIS U	TILIZING CO	NSTRUCT	ION MA <mark>NA</mark>	GEMENT
		SALES TAX S	SAVING	2.4%	
		SALES TAX S SAVINGS TI ASED COMPET OCAL CONTR	HROUGH	2.4%	
	L	SAVINGS T ASED COMPET	HROUGH TITION & ACTORS HROUGH		
	L	SAVINGS T ASED COMPET OCAL CONTR SAVINGS T INATION OF M	HROUGH TITION & ACTORS HROUGH	2.0%	

6

SCOPE of SERVICES

PRE-CONSTRUCTION & BIDDING

SITE VISITS

Conduct site visits in order to develop a complete understanding of the project location and site specific challenges

SCOPE DEVELOPMENT

Lead programming meetings with the Design Team and Owner to determine the goals of the project

SCHEDULE

Prepare, maintain, and drive the Preconstruction Phase Schedule as well as the final Construction Phase Schedule

EARLY BID PACKAGES

Create early bid packages and administer contracts for portions of the work white full construction documents are still in design development

COST ESTIMATES

Development the total project estimate as well as prepare cost opinions at each stage of design to ensure the project can be completed within budget

VALUE ENGINEERING

Present detailed reports at each stage of design, indicating potential savings both in material costs and duration of construction

CONSTRUCTABILITY REVIEW

Review project plans and specifications to eliminate potential trade conflicts, discrepancies, and omissions

BID PACKAGE DEVELOPMENT

Develop detailed and attractive

SOLICIT QUALIFIED BIDDERS

Ensure the Owner receives bids from a variety of qualified bidders/contractors

PRE-BID CONFERENCE

Conduct a Pre-Bid Conference for potential bidders to address any questions or concerns, familiarizing bidders with site and scope

EVALUATION OF BIDS

Conduct public bid opening, verify accuracy of qualified bids, and make best value recommendations

CONTRACT ADMINISTRATION

Prepare and execute contracts, purchase orders, affidavits of assurance, insurance certificates, and performance and payment bonds.

SALES TAX SAVINGS

Administer Direct Purchase Orders on behalf of the Owner, allowing the Owner to receive Sales Tax Savings (as applicable)



SCOPE of SERVICES

CONSTRUCTION

MOBILIZATION

Oversee site layout and coordinate all demolition and environmental remediation if needed

SUPERVISION

Maintain full time on-site construction supervision and quality control through-out the duration of the project

SAFETY

Perform safety inspections twice daily ensuring safe working conditions

COORDINATION & INSTALLATION

Conduct monthly progress meetings with Owner, Design Team, and contractors

PROGRESS MEETINGS

Conduct monthly progress meetings with Owner, Design Team, and contractors to evaluate the status of the project

SCHEDULE

Maintain Critical Path Method Project Schedule, monitoring the overall progress of the project and implementing proactive measures to ensure timely completion

DOCUMENT CONTROL

Utilize customized Project Management software to track, monitor, and update all Shop Drawings, RFI's, Payment Applications, Proposal Requests, Change Orders, Inspections, Budgets, and Schedules

INSURANCE

Monitor certificates of insurance for expiration from all contractors and confirm Owner's builder's risk policy

COST CONTROL & REPORTING

Perform thorough review of all pricing submitted for changes in scope and maintain oversight to eliminate potential claims. Collect, review, and process monthly payment applications and invoices, preparing detailed disbursement schedules and contract status reports. These items are placed in a packet and presented to the Owner.

COMMISSIONING & CLOSEOUT

Coordinate and conduct final inspections, obtain approvals & Certificates of Occupancy, assemble & forward required closeout documents, coordinate owner systems & equipment training, and ensure that all systems are functioning properly

PUNCH-LIST

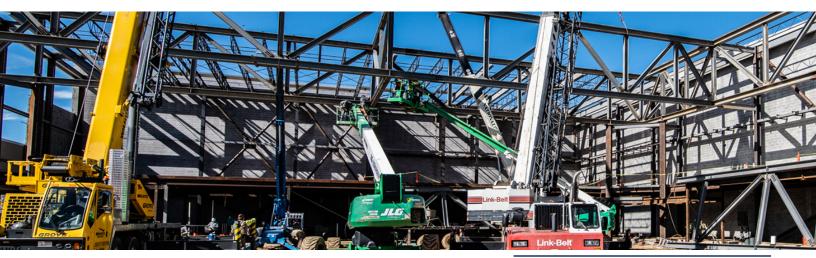
Thoroughly review and ensure correction of all items included on the final Punch List

WARRANTY PERIOD

Collect & provide all warranties and guarantees, and coordinate any warranty work required

1 YEAR WALK-THROUGH

Complete 1 Year Walk-Through and Punch-List with the Owner and Architect coordinating the correction of all items by contractors



SCOPE of SERVICES

Education Experience

ANDERSON COUNTY, KENTUCKY Robert B. Turner Elementary School ASHLAND, KENTUCKY Verity Middle School Addition/Renovation **BATH COUNTY, KENTUCKY Bath County Elementary School** Bath County High School Addition/Renovation Bath County Middle School Addition/Renovation **Owingsville Elementary School Addition/Renovation BARBOURVILLE, KENTUCKY** Barbourville Independent Elementary Renovation/Addition **BARDSTOWN, KENTUCKY Bardstown Elementary School BELL COUNTY, KENTUCKY** Yellow Creek Elementary School Addition BOYD COUNTY, KENTUCKY **Boyd County High School BRECKINRIDGE COUNTY, KENTUCKY** Irvington Elementary School Hardinsburg Elementary School Breckinridge County Area Technology Addition/Renovation **Breckinridge County High School Renovations** CAMPBELL COUNTY, KENTUCKY **Campbell County High School Campbell County High School Addition** Campbell County High School Auditorium Campbell County High Conversion Middle School CAMPBELLSVILLE, KENTUCKY Campbellsville Independent Elementary School Renovation/ Addition CARLISLE COUNTY, KENTUCKY **Carlisle County Elementary School** CHRISTIAN COUNTY, KENTUCKY **Christian County Middle School** CLARK COUNTY, KENTUCKY **Campbell Junior High Renovation** W.H. Justice Elementary School **Conkwright Elementary School** Clark Middle School George Rogers Clark High School Renovation New George Rogers Clark High School (GRCHS) **GRCHS Area Technology Center**

CLARK COUNTY, KENTUCKY (continued) **GRCHS Gymnasium & Athletic Upgrades GRCHS Field House & Athletic Fields** Hannah McClure Elementary School **Shearer Elementary School** Strode Station Elementary School CLAY COUNTY, KENTUCKY Clay County High School Roadway Lighting/Signage Clay County Middle School Re-roof Goose Rock Elementary School Re-Roof Manchester Elementary School Addition & Renovation ELLIOTT COUNTY, KENTUCKY Elliott County Performing Arts Center Lakeside Elementary School Renovation Sandy Hook Elementary School Renovation ESTILL COUNTY, KENTUCKY Estill County Area Technology Center Estill County Middle School Estill County High School Renovation & Athletic Fields FLOYD COUNTY, KENTUCKY Betsy Layne High School Floyd County Central High School FORT MITCHELL, KENTUCKY **Beechwood Independent High School & Elementary School** FRANKFORT, KENTUCKY Frankfort Independent FD Wilkinson Gym GARRARD COUNTY, KENTUCKY Garrard County High School Renovation **GRAVES COUNTY, KENTUCKY** Central Elementary School Fancy Farm Elementary School Sedalia Elementary School Symsonia Elementary School HARLAN COUNTY, KENTUCKY Evarts Elementary School Gym Floor Replacement Harlan County Emergency Cooling Towers **Rosspoint Elementary School Bleachers** Wallins Creek Elementary School HENDERSON COUNTY, KENTUCKY Henderson Co. HS - KY Tech Career & Education Remodel Jefferson Elementary School Spottsville Elementary School

EDUCATION EXPERIENCE

JACKSON COUNTY, KENTUCKY Jackson County Area Vocational/Technology School Jackson County High School Phase I, II, III McKee Elementary School Renovation Sand Gap Elementary School Tyner Elementary School Addition/Renovation JOHNSON COUNTY, KENTUCKY Johnson Central High School Renovation KNOX COUNTY, KENTUCKY **Knox Central High School Renovation** LAWRENCE COUNTY, KENTUCKY Lawrence County High School Renovation Lawrence County High School HVAC LEE COUNTY, KENTUCKY Southside Elementary School Addition/Renovation LETCHER COUNTY, KENTUCKY Letcher County High School Letcher County High School Athletic Complex Letcher County High Softball, Tennis, & Golf Letcher County Vocational Schools LINCOLN COUNTY, KENTUCKY Crab Orchard Elementary School Addition/Renovation Waynesburg Elementary School MAGOFFIN COUNTY, KENTUCKY Magoffin County Career & Technical Center Re-roof Magoffin County Baseball & Softball Fields Magoffin High School (New) Magoffin High School Addition/Renovation Magoffin County High School Athletic Facility Magoffin County High Football Field Complex Magoffin County High School Tornado Repairs Magoffin County Northside & Southside Elementary Salyersville Elementary School Tornado Repair MARTIN COUNTY, KENTUCKY Martin County High School Martin County Area Technology Center MERCER COUNTY, KENTUCKY Mercer County Elementary School Media Center Mercer County High School

MERCER COUNTY, KENTUCKY (continued) Mercer County High School Renovation MONTGOMERY COUNTY, KENTUCKY Montgomery County High School Addition & Renovation Montgomery County High School Gymnasium Mount Sterling Elementary School OWEN COUNTY, KENTUCKY **Owen County High School** PENDLETON COUNTY, KENTUCKY Pendleton County Elementary Schools (North & South) Pendleton County High School Addition/Renovation PERRY COUNTY, KENTUCKY West Perry County Elementary School PIKE COUNTY, KENTUCKY Belfry Middle School Flood Repairs Belfry Elementary School Athletic Fields **Dorton Elementary School Cafeteria Renovation** Elkhorn Elementary School Renovation John's Creek Elementary Flood Repairs Millard Elementary School Mullins Elementary School Phelps Elementary School Phelps High School Athletic Fields Phelps High School Emergency HVAC Replacement Pike County High School Emergency Roof Replacement Shelby Valley High School HVAC Replacement Southside (Belfry) Elementary School Addition Valley Elementary School **ROWAN COUNTY, KENTUCKY** McBrayer Elementary School SHELBY COUNTY, KENTUCKY Shelby County High School SPENCER COUNTY, KENTUCKY Spencer County Elementary School TAYLOR COUNTY, KENTUCKY **Taylor County High School** Taylor County-Central KY Career Academy WOLFE COUNTY, KENTUCKY Wolfe County Schools Roof Repairs (Middle & High Schools)







THANK YOU for considering us!

FOR MORE INFORMATION

James C. Codell, IV (Jim) jcodell@codellconstruction.com 4475 Rockwell Road Winchester, KY 40391 859.744.2222 codellconstruction.com

