

JEFFERSON COUNTY BOARD OF EDUCATION  
EQUAL OPPORTUNITY/AFFIRMATIVE ACTION EMPLOYER

BID TABULATION

BID ID: 7966

APPROVAL DATE: June 8, 2021

ITEM(S) QUOTED: STUDENT ACCIDENT & ATHLETIC INSURANCE (PRE-K thru 12)

DATE BIDS RECEIVED: May 03, 2021

CONTRACT PERIOD: From July 1, 2021 through June 30, 2022,  
with four (4) annual renewals at the option of both parties.

QUOTED DISCOUNT TERMS: All vendors quoted net terms.

VENDOR INSTRUCTIONS: No shipments/services are to be made against the contract.  
Purchase Orders will be issued.

AWARD OF BID: Awarded to The Underwriters Group, Inc. for Basic Plan 1,  
Option 1 based on the highest overall aggregate limit.

The following prices were quoted by: North River Insurance Co. of Morristown, NJ c/o *Arthur J. Gallagher Risk Management Services, Inc.*

**Student (Pre-K thru 12) Accident Insurance - Bid ID #7966**

	<b>Plan 1</b>	<b>Plan 2</b>	<b>Plan 3</b>	<b>Plan 4</b>	<b>Plan 5</b>
Basic Plan	\$ 420,000.00	\$ 411,600.00			
Option 1 - Catastrophe Plan - 10 year benefit	\$ 29,898.00	\$ 29,898.00			
Option 2 - Catastrophe Plan - Lifetime benefit	Not Offered	Not Offered			
Annual Payment: Base + Option 1	\$ 449,898.00	\$ 441,498.00			
Annual Payment: Base + Option 2	Not Offered	Not Offered			
Installment Payments: Base + Option 1	\$ 149,966.00	\$ 147,166.00			
Installment Payments: Base + Option 2	N/A	N/A			

\* Installment payment pricing assumes 3 premium payment installments of \$149,966 for Plan 1

The following prices were quoted by: *AIG of Shawnee Mission, KS c/o J. Smith Lanier, a Marsh & McLennan Agency LLC Co.*

**Student (Pre-K thru 12) Accident Insurance - Bid ID #7966**

	<b>Plan 1</b>	<b>Plan 2</b>	<b>Plan 3</b>	<b>Plan 4</b>	<b>Plan 5</b>
Basic Plan	100% U&C \$ 594,323.00	80% U&C \$ 466,722.00			
Option 1 - Catastrophe Plan - 10 year benefit	\$ 83,171.00	\$ 83,171.00			
Option 2 - Catastrophe Plan - Lifetime benefit					
Annual Payment: Base + Option 1	\$ 677,494.00	\$ 549,893.00			
Annual Payment: Base + Option 2					
Installment Payments: Base + Option 1	Semi-annual Available	Semi-annual Available			
Installment Payments: Base + Option 2					

The following prices were quoted by: Liberty Mutual Insurance Co. of Boston MA c/o *R.J. Roberts, Inc. dba Roberts Insurance*

**Student (Pre-K thru 12) Accident Insurance - Bid ID #7966**

	<b>Plan 1</b>	<b>Plan 2</b>	<b>Plan 3</b>	<b>Plan 4</b>	<b>Plan 5</b>
Basic Plan	\$ 415,763.00	\$ 412,722.00	\$ 395,126.00	\$ 391,056.00	\$ 386,985.00
Option 1 - Catastrophe Plan - 10 year benefit	\$ 79,675.00	\$ 79,675.00	\$ 79,675.00	\$ 79,675.00	\$ 79,675.00
Option 2 - Catastrophe Plan - Lifetime benefit	N/A	N/A	N/A	N/A	N/A
Annual Payment: Base + Option 1	\$ 495,438.00	\$ 492,397.00	\$ 474,801.00	\$ 470,731.00	\$ 466,660.00
Annual Payment: Base + Option 2	N/A	N/A	N/A	N/A	N/A
Installment Payments: Base + Option 1	\$ 165,146.00	\$ 164,132.00	\$ 158,267.00	\$ 156,910.00	\$ 155,553.00
Installment Payments: Base + Option 2	N/A	N/A	N/A	N/A	N/A

The following prices were quoted by: United States Fire Insurance Co. of Morristown, NJ c/o *The Underwriters Group*

**Student (Pre-K thru 12) Accident Insurance - Bid ID #7966**

	<b>Plan 1</b>	<b>Plan 2</b>	<b>Plan 3</b>	<b>Plan 4</b>	<b>Plan 5</b>
Basic Plan	\$ 448,915.00	\$ 444,333.00	\$ 412,262.00	\$ 380,191.00	\$ 334,375.00
Option 1 - Catastrophe Plan - 10 year benefit	\$ 9,998.00	\$ 9,998.00	\$ 9,998.00	\$ 9,998.00	\$ 9,998.00
Option 2 - Catastrophe Plan - Lifetime benefit	N/A	N/A	N/A	N/A	N/A
Annual Payment: Base + Option 1	\$ 458,913.00	\$ 454,331.00	\$ 422,260.00	\$ 390,189.00	\$ 344,373.00
Annual Payment: Base + Option 2	N/A	N/A	N/A	N/A	N/A
Installment Payments: Base + Option 1	N/A	N/A	N/A	N/A	N/A
Installment Payments: Base + Option 2	N/A	N/A	N/A	N/A	N/A