

JEFFERSON COUNTY BOARD OF EDUCATION  
EQUAL OPPORTUNITY/AFFIRMATIVE ACTION EMPLOYER

BID TABULATION

PROPOSAL NO.: 7967

APPROVAL DATE: June 8, 2021

ITEM(S) QUOTED: ONE YEAR HONESTY BONDS

DATE BIDS RECEIVED: May 3, 2021

CONTRACT PERIOD: From July 1, 2021 through June 30, 2022, with four (4) annual renewals at the option of both parties.

VENDOR INSTRUCTIONS: No shipments/services are to be made against the contract.  
Purchase orders will be issued.

AWARD OF PROPOSAL: Awarded to The Underwriters Group, Inc. as the lowest total bidder for Item Nos. 1 & 2

ITEM NO. 1 - ONE YEAR PUBLIC EMPLOYEE HONESTY BLANKET POSITION BONDS

All employees \$50,000.00 each.

<u>BIDDER</u>	<u>ONE YEAR BOND</u>	
	<u>TOTAL ANNUAL PREMIUM WITH \$1,000 DEDUCTIBLE</u>	<u>TOTAL ANNUAL PREMIUM WITH NO DEDUCTIBLE</u>
The Underwriters Group, Inc.	\$ 7,042.00 *	No Bid
Marsh & McLennan Agency	\$ 13,969.00 Plus 698.45 Local Government Premium Tax LOUISVILLE Plus 251.44 Kentucky Premium Surcharge Required by KRS 136.392	N/A

ITEM NO. 2 - ONE YEAR BONDS ON TREASURER AND THREE ASSISTANT TREASURERS

\$2,000,000.00 each, total \$8,000,000.00 on four (4) employees or positions named.

<u>BIDDER</u>	<u>ONE YEAR BOND</u>	
	<u>TOTAL ANNUAL PREMIUM WITH \$5,000 DEDUCTIBLE</u>	<u>TOTAL ANNUAL PREMIUM WITH NO DEDUCTIBLE</u>
The Underwriters Group, Inc.	\$ 7,757.00 *	No Bid
Marsh & McLennan Agency	Included in Premium above	N/A