# Kentucky Department of Education Version of MAIA Document A101 – 2007

Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum

AGREEMENT made as of the Ninth in the year Two Thousand Twenty-One (In words, indicate day, month and year.)

day of April

BETWEEN the Owner:

(Name, legal status, address and other information)
Boone County Board of Education

8330 US 42

Florence, Kentucky 41042

and the Contractor:

(Name, legal status, address and other information)

Hudson Piping, Inc.

836 Walnut Street

Dayton, Kentucky 41074

for the following Project: .

(Name, location and detailed description)

Boone County Schools - Geothermal Upgrades (Phase 2)

Cooper High and Longbranch and Burlington Elementary Schools

BG #21-128 / REH #129-1020-C

This project consists of adding sump pumps and replacing isolation valves in the existing geothermal vaults at Cooper High, Burlington Elementary and Longbranch Elementary Schools.

KENTUCKY DEPARTMENT OF EDUCATION

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This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The Architect:
(Name, legal status, address and other information)
Robert Ehmet Hayes & Associates, PLLC
2512 Dixie Highway

The Owner and Contractor agree as follows.

Fort Mitchell, Kentucky 41017

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#### ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Owner direct Purchase Orders, Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

## ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

## ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 3.1 The date of commencement of the Work shall be the date of this Agreement unless a different date is stated below or provision is made for the date to be fixed in a notice to proceed issued by the Owner.

(Insert the date of commencement if it differs from the date of this Agreement or, if applicable, state that the date will be fixed in a notice to proceed.)

If, prior to the commencement of the Work, the Owner requires time to file mortgages and other security interests, the Owner's time requirement shall be as follows:

§ 3.2 The Contract Time shall be measured from the date of commencement.

§ 3.3 The Contractor shall achieve Substantial Completion of the entire Work not later than

( ) days from the date of commencement, or as follows: (Insert number of calendar days. Alternatively, a calendar date may be used when coordinated with the date of commencement. If appropriate, insert requirements for earlier Substantial Completion of certain portions of the Work. Either list requirements for earlier Substantial Completion here or refer to an exhibit attached to this Agreement.)

Portion of Work Total Project Substantial Completion Date August 1, 2021

, subject to adjustments of this Contract Time as provided in the Contract Documents.

Liquidated Damages: As actual damages for delay in completion of Work are impossible to determine, the Contractor and his Surety shall be liable for and shall pay to the Owner the sum of N/A

(\$ ), not as a penalty, but as fixed, agreed and liquidated damages for each calendar day of delay until the Contract Work is substantially completed as defined in the General Conditions of the Contract for Construction. The Owner shall have the right to deduct liquidated damages from money in hand otherwise due, or to become due, to the Contractor, or to sue and recover compensation for damages for failure to substantially complete the Work within the time stipulated herein. Said liquidated damages shall cease to accrue from the date of Substantial Completion.

## ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be

Three Hundred Fifty-Two Thousand Three Hundred Dollars

(\$352,300), subject to additions and deductions as provided in the Contract Documents.

(List the base bid amount, sum of accepted alternates, total construction cost (the sum of base bid amount plus sum of accepted alternates), sum of Owner's direct Purchase Orders. The Contract Sum shall equal the sum of Total Construction Cost, less Owner direct Purchase Orders. Either list this information here or refer to an exhibit attached to this Agreement.)

Base Bid	\$	352,300	
Sum of Accepted Alternates	\$	N/A	
Total Construction Cost (the sum of base bid amount plus sum of accepted alternates)	\$	352,300	
Sum of Owner's direct Purchase Orders	\$	N/A	
Contract Sum (total construction cost less Owner direct Purchase Orders)	\$	352,300	

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§ 4.2 The Contract Sum is based upon the following alternates, if any, which are described in the Contract Documents and are hereby accepted by the Owner:

(State the numbers or other identification of accepted alternates. If the bidding or proposal documents permit the Owner to accept other alternates subsequent to the execution of this Agreement, attach a schedule of such other alternates showing the amount for each and the date when that amount expires. Either list alternates here or refer to an exhibit attached to this Agreement.)

None

Number	Item Description	
	Trans Decomption	Amount
		<u> </u>
	Total of Alternates	

§ 4.3 Unit prices, if any:

(Identify and state the unit price; state quantity limitations, if any, to which the unit price will be applicable. Either list unit prices here or refer to an exhibit attached to this Agreement.)

As outlined on Hudson Piping Inc.'s Form of Proposal.

11	_	 _	

Units and Limitations

Price per Unit (\$0.00)

§ 4.4 Allowances included in the Contract Sum, if any: (Identify allowance and state exclusions, if any, from the allowance price. Either list allowances here or refer to an exhibit attached to this Agreement.)

As outlined in the Bidding and Contract Documents.

Item

Price

#### ARTICLE 5 PAYMENTS

## § 5.1 PROGRESS PAYMENTS

§ 5.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

Contractor shall submit each application for payment to the Architect allowing seven days for his review and for receipt of the application by the Owner two weeks before the second Thursday of each month. Owner will make payment within twenty (20) days after the application has been approved by the Owner and release has been authorized.

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the day of a month, the Owner shall make payment of the certified amount to the Contractor not later than the day of the month. If an Application for Payment is received by the Architect after the application date fixed above, payment shall be made by the Owner not later than ( ) days after the Architect receives the Application for Payment.

State law (KRS 371.405) requires the Owner to pay undisputed Applications for Payment within forty-five (45) business days following receipt of the invoices. If the Owner fails to pay the Contractor within forty-five (45) business days following receipt of an undisputed Application for Payment, state law requires the Owner shall pay interest to the Contractor beginning on the forty-sixth business day after receipt of the Application for Payment, computed at the rate required by state law.

§ 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

§ 5.1.6 Subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

- .1 Take that portion of the Contract Sum properly allocable to completed Work as determined by multiplying the percentage completion of each portion of the Work by the share of the Contract Sum allocated to that portion of the Work in the schedule of values, less retainage of ten percent (10%). Pending final determination of cost to the Owner of changes in the Work, amounts not in dispute shall be included as provided in Section 7.3.9 of AIA Document A201<sup>TM</sup>—2007, General Conditions of the Contract for Construction KDE Version;
- .2 Add that portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction (or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing), less retainage of ten percent (10%);
- .3 Subtract the aggregate of previous payments made by the Owner; and
- .4 Subtract amounts, if any, for which the Architect has withheld or nullified a Certificate for Payment as provided in Section 9.5 of AIA Document A201–2007 KDE Version.

 $\S$  5.1.7 The progress payment amount determined in accordance with Section 5.1.6 shall be further modified under the following circumstances:

Add, upon Substantial Completion of the Work, a sum sufficient to increase the total payments to the full amount of the Contract Sum, less such amounts as the Architect shall determine for incomplete Work, retainage applicable to such work and unsettled claims; and (Section 9.8.5 of AIA Document A201–2007 — KDE Version requires release of applicable retainage upon Substantial Completion of Work with consent of surety, if any.)

.2 Add, if final completion of the Work is thereafter materially delayed through no fault of the Contractor, any additional amounts payable in accordance with Section 9.10.3 of AIA Document A201–2007 — KDE Version.

§ 5.1.8 Reduction or limitation of retainage, if any, shall be as follows:

When Owner direct Purchase Orders are used, retainage that would otherwise be held on materials and equipment shall transfer to the Contractor, and the material suppliers will be paid the full amount of their invoices. The Owner shall retain ten percent (10%) from each Application for Payment, and an amount equal to ten percent (10%) of approved Purchase Order payments, up to fifty percent (50%) completion of the Work, then provided the Work is on schedule and satisfactory, and upon written request of the Contractor together with consent of surety and the recommendation of the Architect, the Owner shall approve a reduction in Retainage to five percent (5%) of the current Contract Sum plus Purchase Orders. No part of the five percent (5%) retainage shall be paid until after Substantial Completion of the Work, as defined in the General Conditions of the Contract for Construction. After Substantial Completion, if reasons for reduction in retainage are certified in writing by the Architect, a reduction to a lump sum amount less than the five percent (5%) retainage may be approved by the Owner when deemed reasonable. The minimum lump sum retainage shall be twice the estimated cost to correct deficient or incomplete work.

Paragraph 5.1.3 above is deleted.

Payments to the Contractor shall be in accordance with the General, Supplementary and other Conditions of the Contract, and Section 017900 "Payment Procedures".

§ 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

## § 5.2 FINAL PAYMENT

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Section 12.2.2 of AIA Document A201-2007 — KDE Version, and to satisfy other requirements, if any, which extend beyond final payment;
- .2 a final Certificate for Payment has been issued by the Architect; and
- .3 the Contractor provides the Owner with affidavits that all payrolls, bills for materials, supplies and equipment, and other indebtedness connected with the Work have been paid or otherwise satisfied, and with Consent of Surety for final payment.

## ARTICLE 6 DISPUTE RESOLUTION § 6.1 INITIAL DECISION MAKER

The Architect will serve as Initial Decision Maker pursuant to Section 15.2 of AIA Document A201–2007 — KDE Version, unless the parties appoint below another individual, not a party to this Agreement, to serve as Initial Decision Maker.

(If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

§ 6.2 BINDING DISPUTE RESOLUTION

For any Claim subject to, but not resolved by, mediation pursuant to Section 15.3 of AIA Document A201–2007 — KDE Version, the method of binding dispute resolution shall be as follows:

(Check the appropriate box. If the Owner and Contractor do not select a method of binding dispute resolution below, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.)

	Arbitration pursuant to Section 15.4 of AIA Document A201-2007 — KDE Version
X	Litigation in a court of competent jurisdiction where the Project is located
	Other: (Specify)

#### ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201-2007 — KDE Version.

§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201–2007 — KDE Version.

#### ARTICLE 8 MISCELLANEOUS PROVISIONS

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A201–2007 — KDE Version or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.2 Payments due and unpaid under the Contract shall bear interest from the date payment is due at such rate required by state law, or in the absence of law, at the legal rate prevailing at the time and place where the Project is located. (Insert rate of interest agreed upon, if any.)

See Article 5.1.2 above.

§ 8.3 The Owner's representative: (Name, address and other information)

Dr. Mike Poiry, Assistant Superintendent Boone County Board of Education 8330 U.S. 42 Florence, Kentucky 41042

§ 8.4 The Contractor's representative: (Name, address and other information)

Randy Hudson, Vice President Hudson Piping, Inc. 836 Walnut Street Dayton, Kentucky 41074 § 8.5 Neither the Owner's nor the Contractor's representative shall be changed without ten days written notice to the other party.

§ 8.6 Other provisions:

AWARD OF THE CONTRACT- Award of this Contract is subject to acceptance of the bids by the Kentucky Department of Education.

## ARTICLE 9 ENUMERATION OF CONTRACT DOCUMENTS

- § 9.1 The Contract Documents, except for Modifications issued after execution of this Agreement, are enumerated in the sections below.
- § 9.1.1 The Agreement is this executed AIA Document A101-2007, Standard Form of Agreement Between Owner and Contractor KDE Version.
- § 9.1.2 The General Conditions are AIA Document A201–2007, General Conditions of the Contract for Construction KDE Version.
- § 9.1.3 The Supplementary and other Conditions of the Contract:
  (Either list Supplementary and other Conditions of the Contract here or refer to an exhibit attached to this Agreement.)

_			
Document	Title	Date	Pages

#### § 9.1.4 The Specifications:

(Either list the Specifications here or refer to an exhibit attached to this Agreement.)

See Exhibit 'A' attached to this Agreement.

Supplementary Conditions, Pages 1 - 7

Section Title Date Pages

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			1.110	DIA.	wings	١,

(Either list the Drawings here or refer to an exhibit attached to this Agreement.)

See Exhibit 'B' attached to this Agreement.

Number

Title

Date

§ 9.1.6 The Addenda, if any:

(Either list the Addenda here or refer to an exhibit attached to this Agreement.)

Number

Date

Pages

Addendum No. 1

March 2, 2021

Page 1 of 1 + attachment

Portions of Addenda relating to bidding requirements are not part of the Contract Documents unless the bidding requirements are also enumerated in this Article 9.

§ 9.1.7 Additional documents, if any, forming part of the Contract Documents:

.1 AIA Document E201<sup>TM</sup>-2007, Digital Data Protocol Exhibit, if completed by the parties, or the following:

9.1.7.1 above is deleted.

- .2 Other documents, if any, listed below:
  - (List here any additional documents that are intended to form part of the Contract Documents. AIA Document A201–2007 KDE Version provides that bidding requirements such as advertisement or invitation to bid, Instructions to Bidders, sample forms and the Contractor's bid are not part of the Contract Documents unless enumerated in this Agreement. They should be listed here only if intended to be part of the Contract Documents.)
  - A. AIA Document A701-1997, Instructions to Bidders KDE Version
  - B. Contractor's Form of Proposal
  - C. KDE Purchase Order Summary Form
  - C. is not applicable
  - D. Supplementary Instructions to Bidders, Pages 1 5
  - E. Hudson Piping Inc.'s Form of Proposal, Pages 1 through 4, dated March 16, 2021, with accompanying Conflict of Interest, dated March 16, 2021, Bid Bond and Power of Attorney, both dated March 5, 2021

## ARTICLE 10 INSURANCE AND BONDS

The Contractor shall purchase and maintain insurance and provide bonds as set forth in Article 11 of AIA Document A201-2007 - KDE Version.

(State bonding requirements, if any, and limits of liability for insurance required in Article 11 of AIA Document A201–2007 – KDE Version. Either list insurance and bond information here or refer to an exhibit attached to this Agreement.)

Insurance as outlined in the Contract Documents.

KDE version of Performance and Payment Bonds, AIA Document A312, 2010, to be executed with this Agreement.

Type of Insurance or Bond

Limit of Liability or Bond Amount (\$0.00)

This Agreement entered into as of the day and year first written above.

OWNER (Signature)	CONTRACTOR (Signature)
(Printed name and title)	Randy Hudson, Vice President (Printed name and title)

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## Certificate of Corporate Principal (Contractor)

(To be executed if Contractor is a Corporation)

		of the organization named as Contracto
·		this Agreement on behalf of the Contractor, was
		reement was duly signed for and in behalf of said
organization by authority of	of its governing body and is with	hin the scope of its powers.
State of Incorporation:		
Corporate Seal:		
	Certificate of Corporate I	·
	(To be executed if Owner	r is a Corporation)
1	certify that I am the	of the organization named as Owne
		this Agreement on behalf of the Owner, was the
		signed for and in behalf of said organization by
	ody and is within the scope of	
State of Incorporation:		
		<b>".</b>
Corporate Seal:		

## **EXHIBIT 'A'**

## CONTRACT DOCUMENTS

Sample Supplem	General Conditions (AIA A201, 2007) – KDE Version KDE Amendment to General Conditions Bentary Conditions Supplemental Certificate of Insurance (AIA G715, 1		1 - 41 · 1 - 1 1 - 7 1 - 1
Section (	011000 – Summary		1 – 6
Division	01 – General Requirements		01 – 11
01220 01230 01290 01310 01330 01400 01500 01600 01730	On Allowances On Unit Prices On Alternates On Payment Procedures On Project Management and Coordination On Submittal Procedures On Quality Requirements On Temporary Facilities and Controls On Product Requirements On Execution On Closeout Procedures	01-1 01-1 01-1 01-1 01-2 01-3 01-5 01-6 01-7 01-8 01-10	
Division 2	23 – Heating, Ventilating and Air Conditioning		
230100 230553 230900 232113 232113.3 232500	General Provisions for Mechanical Identification of HVAC Piping and Equipment Instrumentation and Controls for HVAC Hydronic Piping and Valves Ground-Loop Heat-Pump Piping HVAC System Water Treatment		1 - 14 1 - 4 1 - 2 1 - 6 1 - 6 1 - 3
Division 2	<u>26 – Electrical</u>		
260500 260529 260533 260553 262726 262816	General Requirements Hangers and Supports Raceway, Boxes, Power Conductors and Cables Identification Wiring Devices Enclosed Switches and Circuit Breakers		1 – 5 1 – 4 1 – 9 1 – 5 1 – 3

Boone County Schools Geothermal Upgrades – Phase 2 (Cooper, Longbranch, Burlington)

## EXHIBIT 'B'

SHEET NUMBER	SHEET TITLE
U1.1	BURLINGTON ELEMENTARY SITE UTILITY PLAN - MEP
U1.2	COOPER HIGH SCHOOL SITE UTILITY PLAN - MEP
U1.3	LONGBRANCH ELEMENTARY SITE UTILITY PLAN - MEP
MEP0.1	MEP LEGEND SHEET
M1.1	BURLINGTON ELEMENTARY SCHOOL OVERALL PLAN - MEP
M1.2	COOPER HIGH SCHOOL OVERALL PLAN - MEP
M1.3	LONGBRANCH ELEMENTARY SCHOOL OVERALL PLAN - MEP
MEP5.0	MEP DETAILS

## KENTUCKY DEPARTMENT OF EDUCATION

FORM OF PROPOSAL

702 KAR 4:160

Boone County Schools

DOCUME CO.	THE CONTOON	9
Geotherma	ıl Upgrades	- Phase 2
		Burlington)

Date: 3-16-2 To: (Owner) Boone County Board of Education  Project Name: Boone County Schools - Geothermal Upgrades - Phase 2 (Cooper, Longbranch, Burlington)  City, County: Burlington and Union, Boone  Name of Contractor: Hudson Piring Inc.  Mailing Address: 836 Walmut Street, Dayton, KY 410-74  Business Address: Same  Telephone: 889-581-747	
Project Name: Boone County Schools - Geothermal Upgrades - Phase 2 (Cooper, Longbranch, Burlington)  City, County: Burlington and Union, Boone  Name of Contractor: Hudson Piping Inc.  Mailing Address: 836 Walmt Sheet, Dayton, Ky 41074	
City, County: Burington and Union, Boone  Name of Contractor: Hudson Piring Inc.  Mailing Address: 836 Walmyt Street, Dayton, Ky 41074	
Mailing Address: 836 Walnut Street, Doyton, Ky 41074	
Mailing Address: 836 Walnut Street, Doyton, Ky 41074	
	3
Having carefully examined the Instructions to Bidders, Contract Agreement, General Conditions, Supplemental Condit Specifications, and Drawlings, for the above referenced project, the undersigned bidder proposes to furnish all la materials, equipment, tools, supplies, and temporary devices required to complete the work in accordance with the con documents and any addenda listed below for the price stated herein.	L
Addendum (Insert the addendum numbers received or the word "none" if no addendum receive	d.)
BASE BID: For the construction required to complete the work, in accordance with the contract documents, I/We su the following lump sum price of:	omit
Three hundred fifty two thousand, three hundred Dollars & Zero Center Use Words	

ALTERNATE BIDS: (If applicable and denoted in the Bidding Documents)

For omission from or addition to those items, services, or construction specified in Bidding Documents by alternate number, the following lump sum price will be added or deducted from the base bid.

Alternate Bid No.	Alternate Description	.+ (Add to the Base Bid)	- (Deduct from the Base Bid)	No Cost Change (from the Base Bld)	
Alt, Bid No.·1					
Alt. Bld No. 2				├─── <del>─</del> ─┴	
Alt. Bid No. 3					
Alt. Bid No. 4			*	<del></del>	
Alt. Bid No. 5					
Alt, Bid No. 6				<u>L-1</u>	
Ait, Bid No. 7					
Alt. Bld No. 8		#**			
Alt. Bid No. 9				<u> - </u>	
Alt. Bid No. 10				<u> </u>	

A maximum of 10 Alternate Bids will be acceptable with each Base Bid. Do not add supplemental sheets for Alternate Bids to this document.

## 

702 KAR 4:160

Boone County Schools

Geothermal Upgrades - Phase 2

(Cooper, Longbranch, Burlington)

## LIST OF PROPOSED SUBCONTRACTORS:

List on the lines below each major branch of work and the subcontractor involved with that portion of work. If the branch of work is to be done by the Contractor, so indicate.

The listing of more than one subcontractor in a work category shall invalidate the bid.

The listing of the bidder as the subcontractor for a work category certifies that the bidder has in current employment, skilled staff and necessary equipment to complete that category. The architect/engineer will evaluate the ability of all listed subcontractors to complete the work and notify the owner. Listing of the bidder as the subcontractor may invalidate the bid should the architect's review indicate bidder does not have skilled staff and equipment to complete the work category at the time the bid was submitted.

The bidder shall submit the list of subcontractors with the bid.

	BRANCH OF WORK (to be filled out by the Architect)		SUBCONTRACTOR (to be filled out by the contractor)
1.	HVAC	•	Hudson Piping Inc. /EdE Drilling Co.
2.	Water Treatment		· Bluegrass KESCO
3.	Temperature Controls		Siemens Industry Inc.
4.	Electric	r.	SECO Electric
5.			

## LIST OF PROPOSED SUPPLIERS AND MANUFACTURERS:

List on the lines below each major material category for this project and the suppliers and manufacturers involved with that portion of work. Listing the supplier below means the Contractor is acknowledging authorization from the Supplier to include the Supplier in this bid.

The listing of more than one supplier or manufacturer in a material category shall invalidate the bid.

The bidders shall submit the list of suppliers and manufacturers with the bid.

	MATERIAL DESCRIPTION BY SPECIFICATION DIVISION AND CATEGORY (to be filled out by the Architect or Contractor)	SUPPLIER (to be filled out by the Contractor)	MANUFACTURER (to be filled out by the Contractor)
1.	Hydronic Specialties	Bluegrass KESCO	Harmsco
2,	Sump Pumps	The Macamb Group	. Myers
3.	Water Treatment	· Bluegrass KESCO	KESCO
4.	,		,
5,			

والبيوا المحاركي فيفار الإمارات وأثرا مان

## KENTUCKY DEPARTMENT OF EDUCATION 702 KAR 4:160

FORM OF PROPOSAL

Boone County Schools Geothermal Upgrades - Phase 2 (Cooper, Longbranch, Burlington)

## **UNIT PRICES:**

Indicate on the lines below those unit prices to determine any adjustment to the contract price due to changes in work or extra work performed under this contract. The unit prices shall include the furnishing of all labor and materials, cost of all Items, and overhead and profit for the Contractor, as well as any subcontractor involved. These unit prices shall be listed in units of work.

A maximum of 40 unit prices will be acceptable with each bid. Do not add supplemental sheets for unit pricing to this document.

The bidder shall submit the list of unit prices within one (4) hour of the bid.

	. <u>WORK</u>	PRICE / UNIT (to be filled out by the Contractor)	<u>UNIT</u>
1.	4" Polypropylene piping – Installed	\$4,95	lf_
2	Direct-bury 24V control wiring - Installed	N/A	If
3. ·	3/4 lnch EMT Conduit – Installed	#7.86	<u>I</u> f
4.	3#12 Conductor Installed in Conduit	#2.17	If
5.	120-Volt, 20 Amp, Single Pole Circuit Breaker – Installed	\$ 105.00	each
6. ·	120-Volt, 20 Amp, Single Pole Disconnect Switch - Installed	# 49,00	each
7.			
8.			,
9.	A Commence of the second secon		h.l.
10.	•		i
11.			
	A. M		-

## COMPLETION OF PROJECT:

The Bidder proposes and agrees to substantially complete all Work under this Contract as outlined in the Bidding and Contract Documents. To meet this schedule Contractor may have to factor acceleration costs and overtime in his Bid.

FORM OF PROPOSAL KENTUCKY DEPARTMENT OF EDUCATION 11, 16 1 11 702 KAR 4:160 ° **Boone County Schools** Geothermal Upgrades - Phase 2 (Cooper, Longbranch, Burlington) CERTIFICATE OF CORPORATE PRINCIPAL (To Be Completed If Bidder is a Corporation) certify that I am the Owver \_\_\_\_\_ of the Company named as Randy Hudson, who signed this Bid on behalf of the Bidder, was then of said Company, that I know his signature and his signature hereto is genuine; and that said Vice President Bid was duly signed, sealed, and attested for and on behalf of said Company by authority of its governing body and is within the scope of its powers. State of Incorporation: · Corporate Seal: In the event that a bidder's proposal is accepted by the Owner and such bidder should fail to execute the contract within ten (10) consecutive days from the date of notification of the awarding of the contract, the Owner, at his option, may determine that the awardee has abandoned the contract. The bidder's proposal shall then become null and void, and the bid bond or certified check which accompanied it shall be forfeited to and become the property of the Owner as liquidated damages for failure to execute the contract. The bidder hereby agrees that failure to submit herein above all required information and/or prices can cause disqualification of this proposal. Submitted by: NAME OF CONTRACTOR / BIDDER: AUTHORIZED REPRESENTATIVE'S NAME (signature): AUTHORIZED REPRESENTATIVE'S NAME (printed): AUTHORIZED REPRESENTATIVE'S TITLE: Resident Bidder (As defined in Kentucky Department of Education Amendment to Instructions to Bidders AIA A701, 1997, as amended by the Supplementary Instructions to Bidders at Article 5.3.1) (X) Yes ( ) No Charles the all white the first property of

This form shall not be modified.

NOTICE: Bid security must accompany this proposal if the Base Bid price is greater than of \$100,000.

Boone County Schools
Geothermal Upgrades – Phase 2
(Cooper, Longbranch, Burlington)

## CONFLICT OF INTEREST

It shall be a breach of ethical standards for any employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract, and any solicitation or proposal therefore, in which to his knowledge:

- a. he, or any member of his immediate family, has a financial interest herein; or
- b. a business or organization which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner, or employee is a party; or
- c. any other person, business, shareholder or other stockholder, or organization with whom he or any member of his immediate family is negotiating or had an arrangement concerning prospective employment is a party. Direct or indirect participation shall include, but not be limited to, involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.

It is a violation of Kentucky law for any board member or employee, or a member of their immediate family, to have a pecuniary interest either directly or indirectly in an amount exceeding \$25.00 per year in any purchase of goods or services by the Board of Education or any school thereof. Violation of this provision subjects the board member or employee to forfeiture of their position and/or employment with the school system.

i hereby certify that no member of my immediate family is an employee or board member of the Boone County Board of Education.

Signature

3-16-2021

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References: KRS 156,480, OAG 80-32; Model Procurement Code 45A,455

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Note: This certificate must be signed and attached to the Form of Proposal in order for Bid to be qualified.

Experience Service

Bond Number: 2457702

## ATA° Document A310<sup>™</sup> – 2010

## **Bid Bond**

CONTRACTOR:

(Ngjie, legal status and address)

Hudson Piping Inc. ET AL

836 Walnut St Dayton, KY 41074-1467 OWNER: (Name, legal status and address) Boone County Board of Education 8330 US Highway 42 Florence, KY 41042-9286

**BOND AMOUNT: \$** 

SURETY:

(Name, legal status and principal place of business)

West Bend Mutual Insurance Company The author of this document has PO Box 620976 Middleton, WI 53562

Five Percent of the Amount Bid

PROJECT:

(Name, location or address, and Project number, if any) Geothermal Upgrades

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bld documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof, or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void; otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Walver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bld documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statitory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

#### ADDITIONS AND DELETIONS:

added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

Signed	الم در م	and ad	41.1. 5	.J	c	Marah
Signed	and	sealed	this o	dav	or	warch

, 2021

Hudson Piping Inc. ET AL (Chylractor as Principal)

(Seal)

West Bend Mutual Insurance Company

(Surety)

(Seal)

(Witness)

(Title)

Mistrael Tucker, Attorney-In-Fact



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Bond	No.	2457702
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## POWER OF ATTORNEY

Know all men by these Presents, That West Bend Mutual Insurance Company, a corporation having its principal office in the City of West Bend. Wisconsin does make, constitute and appoint:

Michael Tucker

lawful Attorney(s)-in-fact, to make, execute, seal and deliver for and on its behalf as surely and as its act and deed any and all bonds, undertakings and contracts of suretyship, provided that no bond or undertaking or contract of suretyship executed under this authority shall exceed in amount the sum of: Ten Million Dollars (\$10,000,000)

This Power of Attorney is granted and is signed and sealed by facsimile under and by the authority of the following Resolution adopted by the Board of Directors of West Bend Mutual Insurance Company at a meeting duly called and held on the 21st day of December, 1999.

Appointment of Attorney-In-Fact. The president or any vice president, or any other officer of West Bend Mutual Insurance Company may appoint by written certificate Attorneys-In-Fact to act on behalf of the company in the execution of and attesting of bonds and undertakings and other written obligatory instruments of like nature. The signature of any officer authorized hereby and the corporate seal may be affixed by facsimile to any such power of attorney or to any certificate relating therefore and any such power of attorney or certificate bearing such facsimile signatures or facsimile seal shall be valid and binding upon the company, and any such power so executed and certified by facsimile signatures and facsimile seal shall be valid and binding upon the company in the future with respect to any bond or unfactorial and officer at any time. Any such appointment may be revoked, for cause, or without cause, by any said officer at any time.

In witness whereof, the West Bend Mutual insurance Company has caused these presents to be signed by its president undersigned and its corporate seal to be hereto duly attested by its secretary this 22nd day of September, 2017.

Christopher C. Zwygart Secretary

State of Wisconsin County of Washington Kevin A. Steiner

Chief Executive Officer/President

On the 22nd day of September, 2017, before me personally came Kevin A. Steiner, to me known being by duly sworn, did depose and say that he resides in the County of Washington, State of Wisconsin; that he is the President of West Bend Mutual Insurance Company, the corporation described in and which executed the above instrument; that he knows the seal of the said corporation; that the seal affixed to said instrument is such corporate seal; that is was so affixed by order of the board of directors of said corporation and that he staned his name thereto by like order.

Senior Corporate Attorney

Notary Public, Washington Co., WI

My Commission is Permanent

The undersigned, duly elected to the office stated below, now the incumbent in West Bend Mutual Insurance Company, a Wisconsin corporation authorized to make this certificate, Do Hereby Certify that the foregoing attached Power of Attorney remains in full force effect and has not been revoked and that the Resolution of the Board of Directors, set forth in the Power of Attorney is now in force.

OLIBUA

Signed and sealed at West Bend, Wisconsin this \_\_5th\_ day of

Heather Dunn

Vice President – Chief Financial Officer

Notice: Any questions concerning this Power of Attorney may be directed to the Bond Manager at NSI, a division of West Bend Mutual Insurance Company.

1900 S. 18th Ave. West Bend, WI 53095 | ph (262) 334-6430 | 1-800-236-5004 | fax (262) 338-5058 | www.thesilverlining.com