

GALLATIN COUNTY SCHOOL DISTRICT OUTSTANDING NET LOCAL DEBT SERVICE

	A	B	C	D	E	F	G	H	I
FYE	Series 2008B-REF	Series 2010-REF	Series 2013-REF	Series 2012	Series 2014-REF	Series 2015-REF	Series 2016	Series 2019	Total
2019	\$336,839	\$304,605	\$211	\$111,771	\$366,354	\$504,875	\$42,819		\$1,667,475
2020	\$332,387	\$303,585	\$23	\$111,001	\$368,606	\$518,174	\$42,618		\$1,676,394
2021		\$652,920	\$23	\$100,300	\$363,506	\$515,875	\$42,418	\$126,094	\$1,801,136
2022		\$647,680	\$23	\$755,051	\$368,404	\$523,276	\$42,218	\$125,894	\$2,462,546
2023			\$23	\$79,766	\$367,444	\$1,196,124	\$42,018	\$120,744	\$1,806,119
2024			\$1,015	\$69,165	\$381,368	\$1,187,974	\$51,718	\$120,644	\$1,811,884
2025				\$68,665	\$384,118	\$1,188,626	\$51,319	\$120,544	\$1,813,272
2026				\$68,166	\$155,868	\$1,182,775	\$50,918	\$120,444	\$1,578,171
2027				\$146,866	\$903,666		\$50,518	\$120,344	\$1,221,395
2028				\$134,628	\$918,769		\$109,419	\$120,244	\$1,283,059
2029				\$117,441	\$932,666		\$112,563	\$120,144	\$1,282,814
2030				\$95,691	\$954,001		\$110,544	\$120,041	\$1,280,277
2031				\$800,253			\$113,356	\$119,931	\$1,033,540
2032				\$809,999			\$199,981	\$119,808	\$1,129,788
2033				\$812,435			\$200,187	\$119,673	\$1,132,295
2034							\$200,031	\$119,538	\$319,568
2035							\$199,493	\$726,100	\$925,593
2036							\$198,569	\$728,930	\$927,499
2037							\$197,494	\$731,055	\$928,549
2038								\$732,290	\$732,290
2039								\$732,100	\$732,100
2040								\$730,800	\$730,800
Totals:	\$669,226	\$1,908,790	\$1,317	\$4,281,201	\$6,464,771	\$6,817,699	\$2,058,200	\$6,075,358	\$28,276,562

**GALLATIN COUNTY SCHOOL DISTRICT FINANCE CORPORATION
SCHOOL BUILDING REFUNDING REVENUE BONDS
SERIES 2010**

Total Annual District Debt Service Requirements

FY 6/30	Existing Debt Service (1)	Series 2010 Refunding Bonds			Total
		Principal	Interest	Total	
2011	\$1,525,832		\$31,116	\$31,116	\$1,556,948
2012	1,341,931	\$165,000	57,115	222,115	1,564,046
2013	1,340,417	170,000	56,190	226,190	1,566,607
2014	1,346,607	170,000	54,745	224,745	1,571,352
2015	1,342,866	175,000	52,845	227,845	1,570,711
2016	1,346,583	175,000	50,483	225,483	1,572,066
2017	1,349,141	175,000	47,595	222,595	1,571,736
2018	1,353,284	175,000	44,270	219,270	1,572,554
2019	1,277,036	265,000	39,605	304,605	1,581,641
2020	1,279,186	270,000	33,585	303,585	1,582,771
2021	940,661	630,000	22,920	652,920	1,593,581
2022	943,308	640,000	7,680	647,680	943,308
2023	1,618,793				1,618,793
2024	1,627,782				1,627,782
2025	1,631,887				1,631,887
2026	1,400,981				1,400,981
2027	928,848				928,848
2028	943,637				943,637
2029	961,217				961,217
2030	981,344				981,344
Totals	\$25,481,341	\$3,010,000	\$498,149	\$3,508,149	\$28,341,810

(1) Existing Debt Service does not include the debt service requirements on the portion of the Prior Bonds which will be refunded by the Series of 2010 Bonds.

Note: All calculations have been rounded to the nearest dollar.

Source: Fiscal Agent

**GALLATIN COUNTY SCHOOL DISTRICT FINANCE CORPORATION
SCHOOL BUILDING REVENUE BONDS
SERIES 2012**

Total Annual District Debt Service Requirements

FY 6/30	Existing Debt Service	Principal	Interest	Total P&I	Total
2013	\$1,566,607		\$36,189	\$36,189	\$1,602,796
2014	1,571,352	\$46,154	80,096	126,250	1,697,602
2015	1,570,711	45,888	79,452	125,340	1,696,051
2016	1,572,066	45,620	78,811	124,431	1,696,497
2017	1,571,736	45,346	78,174	123,520	1,695,256
2018	1,572,554	45,069	77,542	122,611	1,695,165
2019	1,581,641	34,789	76,983	111,772	1,693,413
2020	1,582,771	34,504	76,497	111,001	1,693,772
2021	1,593,581	24,214	76,086	100,300	1,693,881
2022	943,308	683,922	71,129	755,051	1,698,359
2023	1,618,793	13,560	66,206	79,766	1,698,559
2024	1,627,782	3,125	66,040	69,165	1,696,947
2025	1,631,887	2,684	65,981	68,665	1,700,552
2026	1,400,981	2,234	65,932	68,166	1,469,147
2027	928,848	81,774	65,092	146,866	1,075,714
2028	943,637	71,244	63,384	134,628	1,078,265
2029	961,217	55,643	61,798	117,441	1,078,658
2030	981,344	35,027	60,664	95,691	1,077,035
2031	0	749,394	50,859	800,253	800,253
2032	0	778,728	31,271	809,999	809,999
2033	0	801,910	10,525	812,435	812,435
Total	\$25,220,816	\$3,600,829	\$1,338,711	\$4,939,540	\$30,160,356

Note: All calculations have been rounded to the nearest dollar.

Source: Fiscal Agent

Small SFCC

**GALLATIN COUNTY SCHOOL DISTRICT FINANCE CORPORATION
SCHOOL BUILDING REFUNDING REVENUE BONDS
SERIES OF 2013**

Total Annual District Debt Service Requirements

FY 6/30	Existing Debt Service (1)	Series of 2013 Bonds			Total
		Principal	Interest	Total P&I	
2014	\$1,812,395	\$4,658	\$109	\$4,767	\$1,817,162
2015	1,811,354	0	106	106	1,811,460
2016	1,807,520	2,481	106	2,587	1,810,107
2017	1,807,888	0	49	49	1,807,937
2018	1,803,859	967	49	1,016	1,804,875
2019	1,798,951	184	27	211	1,799,162
2020	1,795,757	0	23	23	1,795,780
2021	1,792,351	0	23	23	1,792,374
2022	2,439,785	0	23	23	2,439,808
2023	1,787,502	0	23	23	1,787,525
2024	1,781,010	992	23	1,015	1,782,025
2025	1,780,472				1,780,472
2026	1,543,398				1,543,398
2027	1,148,452				1,148,452
2028	1,134,736				1,134,736
2029	1,117,672				1,117,672
2030	1,097,272				1,097,272
2031	800,253				800,253
2032	809,999				809,999
2033	812,435				812,435
Total	\$29,870,626	\$9,282	\$561	\$9,843	\$30,691,586

(1) Existing debt service reflects gross debt service from the Series 2010 BABS bond sale, but does not include the debt service requirements on the portion of the Prior Bonds which will be refunded by the Series of 2013 Bonds.

Source: Fiscal Agent