

MARCH 9, 2021

APPROVAL OF BID
RUTHERFORD ELEMENTARY SCHOOL

The following resolution was offered by _____ and seconded by _____, that;

WHEREAS, plans and specifications were prepared by Shrout, Tate, Wilson Engineers for Chiller and Water Heater Replacement at Rutherford Elementary School and;

WHEREAS, by authorization of the Director of Facility Planning, bids were received, publicly opened and read aloud on February 10, 2021 and;

WHEREAS, four (4) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

Intertech Mechanical Services, Inc.	615,000
5836 Fern Valley Road	
Louisville, KY 40228	

WHEREAS, this work is to be financed by the Local FSPK Bond Sale.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,
Martin A. Pollio
Superintendent

Secretary, Board of Education

Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on March 9, 2021 and the following voted:

VOTING AYE: _____

VOTING NAY: _____

PASSED AND APPROVED: _____

BID TABULATION

CHILLER AND WATER HEATER REPLACEMENT AT RUTHERFORD ELEMENTARY SCHOOL *MARCH 9, 2021*

BIDDER	BASE BID	ALT #1	TOTAL
KHI Mechanical	487,000	0.00	487,000*
Intertech Mechanical Services, Inc.	615,000	No Bid	615,000
GBMC	625,000	No Bid	625,000
Walker Mechanical	737,000	No Bid	737,000

***Withdrew bid**

Alternate #01 – Chiller Manufacturer

Participation by Minority/Women Business

Minority	0%
Women	0%
Self-Performed	73%

BG1 Project Application Form (Revised)

(Ref# 18359)

Form Status: Saved

Tier 2 Project: Rutherford ES - Chiller & Water Heater Replacement

BG Number: 21-013

District: Jefferson County (275)

Status: Active

Phase: Project Initiation (View Checklist)

Construction Delivery Method

General Contractor

Procurement Standard

Model Procurement

Reason for Revision

Post bid revision

Emergency

No

Project Type and Description

Applicable Items

New Building	No
Addition	No
Major Renovation	Yes
Major Renovation Description	
Chiller & Water Heater Replacement	
GESC	No
Roofing	No
HVAC	No
ADA Compliance	No
Life Safety	No
Security	No
Water Bottle Filling Stations	No
Minor Project	No
New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisitions	No

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date	6/1/2017
-------------------	----------

DFP Priority

1c.27 - Rutherford ES Estimated Cost: \$15,238,429.44 Facility: No Data

Project Not Listed on DFP	No
---------------------------	----

Inventory

Facility Name

Rutherford Elementary (B10000942)

Scope

Provide a Complete Narrative of the Proposed Project

This project will consists of the replacement of the school's chiller and water heater.

Work Related to Project But Excluded from this BG1 Scope

Financial Plan

Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$615,000.00
Construction Contingency	\$30,750.00
Architect / Engineer Fee	\$49,046.00
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	
Advertising	
Printing	

Other Probable Costs

Title	Amount
Reimbursables	\$2,204.00
No Data	
No Data	
Total Project Cost	\$697,000.00

Funds Available

Bond Sale - SFCC

Bond Requirement - SFCC

Local FSPK Bond Sale	\$697,000.00
Local General Fund Bond Sale	
Cash - SFCC Requirement	
Cash - Building Fund	
Cash - Capital Outlay	
Cash - Investment Earnings	
Cash - General Fund	
City - County - KYTC Reimbursement	
KETS	
Federal Funds	
External Partner Agreement	

Residual Funds

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

Other Available Funds

Title	Amount
No Data	
No Data	
No Data	
Total Funds Available	\$697,000.00

BG1 Signature Page (Online Form Ref# 18359)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent

Date

Finance Officer

Date

Chairman

Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial