

Consolidated Summary Report

For the Period Tuesday, September 1, 2020 - Monday, November 30, 2020

Criteria Selection

Company: Newport Schools

Cases of Interest: All Cases with Activity

Utilization Type: Do Not Annualize Utilization

Counts Used in Utilization Calculations

301 eligible employees used in utilization.

0 covered lives used in utilization.

Consolidated Summary Report

For the Period Tuesday, September 1, 2020 - Monday, November 30, 2020

Utilization Summary

____ This Period ____
09/01/2020 to 11/30/2020

Count %

Client Case Activity Summary

Number of new Cases	9
Employee Cases	5
Non-Employee Cases	4
Number of Contacts (all Cases)	22
Hours for these Contacts	22.00
Clients represented	9
Average Contacts per Client	2.44
Average Hours Per Client	2.44
Attendees represented	24
Average Attendees per Contact	1.09
Number of Sessions	0
Average Sessions per Case	0.00

Auxiliary Services Summary

Number of Auxiliary Services conducted	5
Hours for these Auxiliary Services	4.00

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Client Information

____ This Period ____
09/01/2020 to 11/30/2020

%

Gender

Female	7	77.78%
Male	2	22.22%

Total	9	
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Marital Status

Married	4	44.44%
Single	3	33.33%
Cohabitation	1	11.11%
Widow	1	11.11%

Total	9	
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Who is the Client?

Employee	5	55.56%
Adult Child	1	11.11%
Child	1	11.11%
Couple	1	11.11%
Family	1	11.11%

Total	9	
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Referred By

Self	8	88.89%
Medical	1	11.11%

Total	9	
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Primary Assessed

Not Known	9	100.00%
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Client Information

____ This Period ____
09/01/2020 to 11/30/2020

%

Secondary Assessed

Not Known	9	100.00%
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Tertiary Assessed

Not Known	9	100.00%
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Age Group of Clients

30 - 39 Years	3	33.33%
13 - 19 Years	2	22.22%
40 - 49 Years	1	11.11%
50 - 55 Years	1	11.11%
56 - 59 Years	1	11.11%
60 Years or more	1	11.11%

Total	9	
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Heard About EAP

Training	3	33.33%
Email promotions	2	22.22%
Other Employee	2	22.22%
Family member	1	11.11%
Other Source	1	11.11%

Total	9	
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Consolidated Summary Report

For the Period Tuesday, September 1, 2020 - Monday, November 30, 2020

Client Information (Employee Clients Only)

____ This Period ____
09/01/2020 to 11/30/2020

%

Gender

Female	4	80.00%
Male	1	20.00%

Total	5	
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Marital Status

Married	3	60.00%
Single	1	20.00%
Widow	1	20.00%

Total	5	
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Referred By

Self	5	100.00%
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Location

Not Known	5	100.00%
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Primary Assessed

Not Known	5	100.00%
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Secondary Assessed

Not Known	5	100.00%
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Consolidated Summary Report

For the Period Tuesday, September 1, 2020 - Monday, November 30, 2020

Client Information (Employee Clients Only)

____ This Period ____
09/01/2020 to 11/30/2020

%

Age Group of Employees

30 - 39 Years	2	40.00%
40 - 49 Years	1	20.00%
56 - 59 Years	1	20.00%
60 Years or more	1	20.00%

Total	5	
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Years Employed by Company

1-5	2	40.00%
6-10	2	40.00%
Less than 1	1	20.00%

Total	5	
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Heard About EAP

Email promotions	2	40.00%
Training	2	40.00%
Other Employee	1	20.00%

Total	5	
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Contact and Referral Information for All Cases

____ This Period ____
09/01/2020 to 11/30/2020

%

Contact Location

EAP Office	14	63.64%
Not Known	5	22.73%
Teams session	3	13.64%
Total	22	

Consultation Reason

Intake	9	40.91%
Counseling	8	36.36%
Late Cancel	3	13.64%
No show	2	9.09%
Total	22	

Attendee Type

Client	11	50.00%
Not Known	5	22.73%
Client & Spouse	4	18.18%
Client & Family	2	9.09%
Total	22	

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Auxiliary Service Information

____ This Period ____
09/01/2020 to 11/30/2020

Service Type	Count	Hours
EAP Employee Orientation	3	2.00
Travel	2	2.00
Total	5	4.00