

JEFFERSON COUNTY BOARD OF EDUCATION
EQUAL OPPORTUNITY/AFFIRMATIVE ACTION EMPLOYER

BID TABULATION

BID ID: 7855

APPROVAL DATE: June 23, 2020

ITEM(S) QUOTED: PART A - SELF-INSURED MOTOR VEHICLE CLAIMS SERVICES
PART B - EXCESS MOTOR VEHICLE LIABILITY INSURANCE

DATE BIDS RECEIVED: June 3, 2020

CONTRACT PERIOD: From July 1, 2020 through June 30, 2021,
with four (4) annual renewals at the option of both parties.

QUOTED DISCOUNT TERMS: Both vendors quoted net terms.

VENDOR INSTRUCTIONS: No shipments/services are to be made against the contract.
Purchase Orders will be issued.

AWARD OF BID: Awarded to The Underwriters Group.

The following prices are those submitted by: THE UNDERWRITERS GROUP

PART A

SELF-INSURED MOTOR VEHICLE CLAIMS SERVICES
(Commodity Code # 4600650-2010918)

SHOW UNIT CHARGES PER CLAIMANT FOR EACH OF THE FOLLOWING CATEGORIES:

1. Automobile liability cases involving bodily injury, PIP, and property damage...	\$ 522.00
2. Automobile liability cases involving only property damage...	150.00
3. Price of available loss control services...	No Charge
4. Indicate charges for generating non-standard or ad-hoc reports...	No Charge
5. Initial Medicare Eligibility Query...	7.00
6. Frequency of Medicare Eligibility follow-up queries...	Quarterly
7. Fee for follow-up Medicare Eligibility queries...	No Charge
8. Fee for Medicare Eligible Claimant report...	25.00
9. Fee for update of final Medicare Eligible Claimant reports...	No Charge
10. Mediation/Arbitration attendance, hourly rate...	86.00

SERVICES:

A. Cost of subrogation services per <u>successful</u> recovery...	20% of recovery
B. Hourly rate to prepare for and attend mediations and arbitrations...	86.00
C. Cost of automobile and property damage appraisals...	86.00

Name of Claims Service Company: McIntyre, Gilligan and Mundt, Inc.

Address: 129 N. Adams Street
Louisville, KY 40206

Contact/Title: Mike Gilligan

Telephone Number: 502-724-8248

PART B

EXCESS MOTOR VEHICLE LIABILITY INSURANCE

ANNUAL PREMIUM INCLUDING APPLICABLE TAXES

Option	AL Per occurrence retention	Premium with 10,000 PIP	Aggregate stop attachment point	Aggregate Stop Limit	Premium with 20,000 PIP	Aggregate stop attachment point	Aggregate Stop Limit
A	\$ 500,000.00	No bid	No bid	No bid	No bid	No bid	No bid
B	\$ 1,000,000.00	\$ 2,531,608	Not Offered	Not Offered	\$ 2,551,564	Not Offered	Not Offered
C	\$ 1,500,000.00	\$ 2,195,988	Not Offered	Not Offered	\$ 2,203,988	Not Offered	Not Offered
D	\$ 2,000,000.00	No bid	No bid	No bid	No bid	No bid	No bid

Indicate if defense costs are in addition to or included in the limits of liability and do they erode the retention:
Defenses costs are outside the limit and shared in proportion to the indemnity paid.

Indicate your company's Best Rating:
Travelers A++
Munich Re America A+

Indicate your company's Financial Size Category:
Travelers XV
Munich Re America XV

Name of Agency: The Underwriters Group
1700 Eastpoint Parkway
Louisville, KY 40223-0790

Name of Insurance Company: Travelers
One Tower Square
Hartford, CT 06183-7312

Name of Insurance Company: Munich RE America
555 College Road East
Princeton, NJ 08540

The following prices are those submitted by: SEDGWICK

PART A

SELF-INSURED MOTOR VEHICLE CLAIMS SERVICES
(Commodity Code # 4600650-2010918)

SHOW UNIT CHARGES PER CLAIMANT FOR EACH OF THE FOLLOWING CATEGORIES:

1. Automobile liability cases involving bodily injury, PIP, and property damage...	\$ 895.00
2. Automobile liability cases involving only property damage...	395.00
3. Price of available loss control services...	Included
4. Indicate charges for generating non-standard or ad-hoc reports...	Included
5. Initial Medicare Eligibility Query...	2,400.00 annually
6. Frequency of Medicare Eligibility follow-up queries...	Included
7. Fee for follow-up Medicare Eligibility queries...	Included
8. Fee for Medicare Eligible Claimant report...	Included
9. Fee for update of final Medicare Eligible Claimant reports...	Included
10. Mediation/Arbitration attendance, hourly rate...	100.00

SERVICES:

A. Cost of subrogation services per <u>successful</u> recovery...	20% of recovery
B. Hourly rate to prepare for and attend mediations and arbitrations...	100.00
C. Cost of automobile and property damage appraisals...	Auto appraisals: 141.00 If total loss: 50.00 Property damage appraisals: 100.00 per hour
Additional services and/or fees associated with program:	
Heavy equipment/bus appraisals:	100.00 per hour
Outside field investigations/inspections:	100.00 per hour
Mileage will be billed at current IRS rate.	

Name of Claims Service Company: Sedgwick Claims Management Services, Inc.

Address: 8125 Sedgwick Way
Memphis, TN 38125-1128

Contact/Title: Angie McKnee, national sales manager, sales and client development

Telephone Number: 734-323-6435