

## THE KENTON COUNTY BOARD OF EDUCATION

1055 EATON DRIVE, FORT WRIGHT, KENTUCKY 41017

TELEPHONE: (859) 344-8888 / FAX: (859) 344-1531 WEBSITE: www.kenton.kyschools.us

Dr. Henry Webb, Superintendent of Schools

#### KCSD ISSUE PAPER

DATE:

May 18, 2020

#### **AGENDA ITEM (ACTION ITEM):**

Consider/Approve External Support/Booster Organizations Approval for 2020-21 year for the following group: Woodland Middle School Band and Chorus Booster.

#### APPLICABLE BOARD POLICY:

Policy 04.312 "School Activity Funds"

#### HISTORY/BACKGROUND:

Each year the Superintendent shall report to the Board when all booster organizations have been informed of the requirements from the Accounting Procedures for Kentucky School Activity Funds. External Support/Booster Organizations are adult/parent organizations established to promote school programs or compliment student groups or activities, (i.e. PTA, PTO, Booster Organizations, etc) An External/Booster Organization's purpose may be to support a student group or program at a particular school or programs at various schools. Even though an External Support/Booster Organization works very closely with the district, it is a separate entity and is responsible for adherence to IRS guidelines and Title IX regulations. All organizations listed have completed the required paperwork and has been reviewed by district designee.

#### FISCAL/BUDGETARY IMPACT:

None

#### **RECOMMENDATION:**

Approval of External Support/Booster Organizations for 2020-21 year for the following group: Woodland Middle School Band and Chorus Booster

**CONTACT PERSON:** 

**Matt Wilhoite** 

Principal

District Administrator

Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda.

Principal –complete, print, sign and send to your Director. Director –if approved, sign and put in the Superintendent's mailbox.

**Kenton County Board of Education** 

Board Members: Carl Wicklund, Chairperson Karen L. Collins, Vice Chairperson Carla Egan Shannon Herold Jesica Jehn "The Kenton County Board of Education provides *Equal Education & Employment Opportunities.*"

# KENTON COUNTY SCHOOL DISTRICT XTERNAL SUPPORT GROUP APPLICATION

SCHOOL YEAR: 2070 Official Name of External Support/Egos Approval Applied for by: 700	ter Organization: Wordland Muddle School Dawn + Chords C
The following documents are required:	and must be attached prior to the board reviewing your application:
X List of Officers (Employees:	aguired only if annual budget exceeds \$19,999.99). If KCSD are ineligible to b to be Treasurer.) \$1.000,000 Gen Lability per occumence = \$2,000,000 Gen Liability aggregate. \$5.000 med expense coverage per person . KC Board of ED as additional insured.
ৰ্গ্ৰ Signed Affidavit that all Offic	ers of the group have read and agree to follow the entucky School Activity Funds. (Located at the bottom
(Required) Bank Account - Name of Bank:	Filth-Third Bank
	Number (FEIF 84-2911086
State Sales Tex-Exempt Number: 8/1	Please attach 501G tax exempt letter to this application permitted to use the achool/district's Ky, sales tax exempt number)
Does the organization have a charitable	gaming license? Y/N <u>NO</u>
What gradelevels/clubs/sports will this g	roup support? Grades 10-8 Frand and Chorus
ly signing below, each officer acknowled procedures for School Activity Funds.	ige that they have read and will follow the 2013 Accounting
ignature (M) (G) (G)	<u>President</u>
Ignature WANIMINI Ignature YEV	Vice President Treasurer
gnature SCO	Secretary
gnature	Bookkeeper
incipal's Signature  mup supports more that one school All principals o	agyuru)
perintendent/Designnee	Plata Brand Meeting Dote: (-/1/2025

### Woodland Middle School Band and Chorus Boosters

By Laws (May 9, 2020)

#### Article 1 - Name/Purpose

The name of the organization shall be Woodland Middle School Band and Chorus Boosters, Inc, hereinafter referred to as the "Organization" The purpose of the organization is to lend support to the Woodland Music programs including but not limited to band and choir and to cooperate with the Band and Choral directors so that the band/choir is kept at the highest possible degree of performance and musicianship.

#### Article 2 - Basic Policies

The following are basic policies of this organization:

- A. The organization shall be non-commercial and non-partisan.
- B. The organization shall cooperate with the Band and Choral Directors to support the improvement of music education.

#### <u>Article 3</u> – Membership

The organization membership shall be limited to parents and legal guardians of the students participating in band and/or choir, along with the Band Director and Choral Director will be considered members. Members are entitled to hold an office and to vote for issues brought before the organization.

The term of membership shall be for (1) year from August 1 through July 31, of the following year. Each membership shall be renewable annually.

The governance of the association shall be vested in the voting membership.

Regular meetings of the organization membership shall be held a minimum of three times per year, or more as determined by the president, other elected members and/or the Band Director and/or Choral Director. Note of special meeting shall be given (7) days in advance of the meeting date. All regular and special meetings will be held at Woodland Middle School.

An annual membership meeting will be held in April of each year. At the annual membership meeting, any reports for the year may be made to the membership. The last item of business at the annual meeting shall be the election of the Officers for the new year.

(4) members, including two officers, shall constitute a quorum for transacting any business of the organization at a regular or special meeting. It shall take a simple majority vote of the members constituting a quorum to take any action. If a tie occurs the tie breaker will fall to the officer in attendance.

#### Article 4 - Officers

The officers of the Organization shall be a President, Secretary and Treasurer. If desired a Vice President may also be elected.

Every officer shall be approved through the Kenton County School District background check. The term of office for all officers shall be up to 3 years from August 1 through July 31 of the following year.

Immediately following the election of any new officer position, the position-elect shall assume the duties of the new position, working in tandem with the current officer until turnover in August at the beginning of the fiscal year.

Any officer may resign at any time giving notice in writing to the President or Secretary of the organization. A resignation shall be effective at the time specified therein, or if no time is specified, at the next regular meeting of the membership which takes place following the receipt of the written resignation.

Any officer may be removed from office for good cause, including, but not limited to, neglect of office, incapacity, or misconduct, by a majority vote at a membership meeting excluding the officer whose removal is under consideration.

A vacancy in an officer position will be filled by a majority vote at a regular or special meeting. The appointed officer so appointed will remain in office until the end of the Fiscal Year.

President – The President shall preside at all meetings of the organization membership and shall have general supervision over the affairs of the Organization. The President shall be charged with the responsibility of informing the membership and the public of all events involving Band and/or Choir.

Vice President – The Vice President shall perform duties of the President when the President is absent and when so acting shall have all the powers assigned to the President. (when applicable)

Secretary – The Secretary shall record attendance and the minutes for all meetings. The Secretary shall also perform such other duties assigned from time-to-time by the President and/or Band and/or Choral directors.

Treasurer – The Treasurer shall collect all funds of the organization and shall deposit the same in the name of the organization in a bank. The Treasurer shall maintain all financial records and keep an accurate account of receipts and expenditures and provide written financial report of

receipts and expenditures at meeting. The Treasurer shall assure that all checks are appropriately signed, and all checks are supported by invoices.

#### **Article 5** – Amendments

An amendment to the Organization bylaws may be proposed by any regular member of the organization. Any proposed amendment should be submitted to the President, Band and Choir Directors first. The President will submit the proposed amendment(s) to the membership for discussion and action. Notice of any proposed changes shall be given to the Organization members at least 14 days in advance of the meeting in which a vote is conducted. The President shall appoint tellers to gather and count the ballots and return a signed report to the President who will announce the results.

An affirmative vote of two-thirds (2/3) of all votes cast shall be necessary for the adoption of any amendment to these bylaws.

Amendments adopted by the membership shall take effect immediately upon adoption.

#### **Article 6** – Dissolution

In the event of any dissolution or other termination of this Organization, all assets after payment of outstanding debts and other legal obligation shall be paid over to Woodland Middle School or it's successor, to be used for the Woodland Middle School Music Programs, otherwise for other school music purposes. If Woodland Middle School or a successor does not exist, such assets shall be paid to the Kenton County School District to be used for other school music programs.

#### BOOSTER GROUP OFFICER INFORMATION

FEIN#

Year: 2020 - 2021

Please fill in the name, address and phone number of all newly elected or returning officers of your booster group. Please send this information as soon as your officers have been elected, deadline for having this information to the school principal is September 1st or within the first thirty days of the first transaction of the organization. You should keep a copy for the Booster Group records as well.
Name of Group Wordland Middle School Band & Cherus Buster
Name of School and Principal Wildard Middle School, Mrs. Jefferd School Address 5399 old Taylor Will RD Taylor Will Ky 41015
Name of Organization Woodland Middle School Band and Chorus, Inc
Organization President Candy Prixtor  Address 3201 Meadoway Ct Independence, KY 41051  Phone 889 750 7339 E-mail Stevesog 179 C gmail com
Name of Vice President MARY JOHNSON  Address 667 WAY SKIN DR. COUNG TON KY 4015  Phone 890468-0752 E-mail Hulnamy mary gmail. Com
Name of Secretary Shelby Martz  Address BM Stewer TM. Independen Ky 41057  Phone BSD 496-7441 E-mail Shelby Krantze Kectes edu
Name of Treasurer Jackil Link  Address 8 Ridgeport Dr. Covington Ry 4/017  Phone (310) 302-345 E-mail Jackie Junk Bamail Com

If your organization President changes any time during the year, please notify the Principal at once.

<sup>\*\*</sup> Please attach a copy of your External Support Organization's proof of liability insurance coverage. \*\*

#### MLAFONTAINE

DATE (MM/DD/YYYY)

#### CERTIFICATE OF LIABILITY INSURANCE

ACORD'

12/10/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRO	DDUCER				CONTA	cr Chris Ch	ase				
AssuredPartners-Crawford Insurance 179 Fairfield Avenue Bellevue, KY 41073			PHONE (A/C, No, Ext): (859) 581-2088 FAX (A/C, No): (859) 581-1008  E-MAIL ADDRESS: certificate@crawfordins.com								
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DESCRIPTION OF OPERATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) Kenton County School District is listed as Additional Insured regarding General Liability.											
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CE	RTIFICATE HOLDER				CANO	ELLATION					
Kenton County School District 1055 Eaton Drive Ft Wright, KY 41017			SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.								
				AUTHORIZED REPRESENTATIVE							
				7 3///							

#### SCHOOL ACTIVITY FUND SUPPORT/BOOSTER ORGANIZATION BUDGET

School	Woodland Middle School	Year	2020-2021
Organization Name	Woodland Middle School Band and Chorus, Inc.		
Organization Address	5399 Old Taylor Mill Rd, Taylor Mill KY 41015		

Description	Receipts Budget	Expenditures Budget
Beginning Cash Balance	3430.27	
Cookie Dough	10,000.00	
Sock Hop Dance	1,000.00	
Lazer Kraze	500.00	
SnowBall Dance	1,000.00	
Dance Expenses		900.00
Booster Insurance		400.00
Instrument repairs		7,000.00
Chorus Music		1,200.00
Assessment Expenses		1,700.00
Graduating 8th Grade Expenses		450.00
Office/Postage		200.00
Accompanist/Instruction		2,300.00
Misc.		1,780.27
Totals	15,930.27	15,930.27

Organization Treasurer

Candy Proctor (May 6, 2020)

Organization President

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: OCT 3 0 2019

WOODLAND MIDDLE SCHOOL BAND AND CHORUS INC 5399 OLD TAYLOR MILL RD TAYLOR MILL, KY 41015-0000

Employer Identification Number: 84-2911086 DLN: 26053691001949 Contact Person: CUSTOMER SERVICE ID# 31964 Contact Telephone Number: (877) 829-5500 Accounting Period Ending: August 31 Public Charity Status: 509(a)(2) Form 990/990-EZ/990-N Required: Effective Date of Exemption: September 1, 2019 Contribution Deductibility: Addendum Applies:

#### Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

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Director, Exempt Organizations . Rulings and Agreements

#### Commonwealth of Kentucky Department of Revenue Frankfort, KY-40620 revenue.ky.gov

WOODLAND MIDDLE SCHOOL BAND & CHORUS INC. 5399 OLD TAYLOR MILL RD TAYLOR MILL KENTUCKY -41015

DATE: 12/10/2019

RE: SALES AND USE TAX ACCOUNT NUMBER: 000815881

FILING FREQUENCY: QUARTERLY

THE SALES AND USE TAX ACCOUNT NUMBER REFERENCED ABOVE HAS BEEN ASSIGNED TO YOUR BUSINESS, DEPARTMENT OF REVENUE (DOR) RECORDS INDICATE THE LIABILITY DATE IS 02/01/2020, IF THIS IS INCORRECT, PLEASE CONTACT, THE DIVISION OF REGISTRATION, PLEASE USE THIS ACCOUNT NUMBER ON ALL TAX RETURNS AND CORRESPONDENCE REGARDING SALES AND USE TAX.

ELECTRONIC FILING AND PAYMENT OF SALES AND USE TAX IS AVAILABLE AT HTTP://REVENUE.KY.GOV/COLLECTIONS/PAGES/E-FILE-PAYMENT-OPTIONS.ASPX. IF YOU HAVE NOT REGISTERED FOR E-FILING AND PAYMENT YET, A PREPRINTED RETURN WILL BE MAILED TO YOU APPROXIMATELY FIFTEEN (15) DAYS PRIOR TO THE DUE DATE OF EACH RETURN. RETURNS MUST BE FILED, EVEN IF NO TAX IS DUE, BY THE 20TH OF THE FOLLOWING MONTH ACCORDING TO THE FILING PERIOD.

YOUR KENTUCKY SALES AND USE TAX PERMIT IS ACCESSIBLE ONLINE IF REGISTERED FOR E-FILING AND INCLUDED ON THE NEXT PAGE OF THIS CORRESPONDENCE. THIS PERMIT MUST BE POSTED IN A CONSPICUOUS PLACE AT THE BUSINESS LOCATION LISTED ON THE PERMIT PURSUANT TO KRS 139.250.

IF IT IS NECESSARY THAT YOU FILE BACK PERIOD RETURNS, THE PROPER FORMS WILL BE MAILED TO YOU SEPARATELY, PLEASE INCLUDE A COPY OF THIS LETTER WITH ANY RETURNS FILED FOR PRIOR PERIODS. PENALTIES FOR LATE FILING AND LATE PAYMENT APPLY AT THE RATE OF 2% FOR EACH MONTH UP TO A MAXIMUM OF 20% OF THE TAX DUE. THE MINIMUM PENALTY FOR A NO TAX DUE RETURN IS \$10.00. THE MINIMUM PENALTY FOR ANY PERIOD THAT IS NOT FILED TIMELY AND A JEOPARDY ASSESSMENT HAS BEEN ISSUED PURSUANT TO KRS 131.150 IS \$100.00.

FOR ASSISTANCE WITH UPDATING YOUR BUSINESS INFORMATION, CONTACT THE DIVISION OF REGISTRATION AT 502-564-3306. FOR FURTHER INFORMATION ABOUT YOUR RESPONSIBILITIES AS A RETAILER, PLEASE ACCESS A "RETAIL PACKET" AND "FAQS" AT HTTPS://REVENUE;KY.GOV/BUSINESS/SALES-USE-TAX/PAGES/DEFAULT.ASPX. YOU MAY ALSO ACCESS SELECTED SALES AND USE TAX FORMS AND PUBLICATIONS AT THE SAME WEB SITE. IF YOU HAVE QUESTIONS, PLEASE CONTACT THIS OFFICE AT (502) 564-5170 OPTION #1, OR DIRECT ANY CORRESPONDENCE TO THE E-MAIL ADDRESS OR MAILING ADDRESS BELOW.

DIVISION OF SALES AND USE TAX DEPARTMENT OF REVENUE P.O. BOX 181, Station 67. FRANKFORT KY-40602-0181

PHONE: (502) 564-5170 FAX: (502) 564-2041

EMAIL: DOR.WebResponseSalesTax@ky.gov

815881	Woodland Middle School Band and Chorus Inc.					
Exemption Number		Name of Exempt Institution				
Important—Certificate not valid unless completed.	PURCHASE EXEM CERTIFICAT		Check Applicabl Blanket Single Purchase			
! hereby certify that	Exempt institution 5399 Old	Kentucky <u>resident, nonpo</u> Taylor Mill Rd, Taylo , k	r Mill, KY 41015			
personal property, digital property o	r services to be purchased fr	om				
Examination of the section of the se			me of Vendor			
Description of property to be pure in the event that the property purpsy the tax measured by the purcha. Any official or employee who us any other person will be subject to the purchar penalties of perjury, I swe	chased; rot used for an ex se price of the property, as this certificate to make ta he penelties provided in KRI	empt purpose, it is und chree purchases for his 3 139.990 and other app	erstood that I am re own personal use licable laws.	equired to		
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Authorized Signature  CALITION TO SELLER: This certificate cannot be issued of used  December 10, 2019						
in any way by a construction contract to be used in fulfilling a contract will		Date				
Sellers accepting certificates for suc liable for the sales or use tax.	ii. britongsea Ann ne usig	DEPARTMENT OF RE Frankfort, Kentucky 4		26 (12-09)		

FORM 51A101(e) (4-2015)

#### Commonwealth of Kentucky Department of Revenue Sales and Use Tax Permit

-	Account Number
-	000815881
į.	Issue Date
derengen Andreas	. 02/01/2020
Ý.	Address
	WOODLAND MIDDLE SCHOOL BAND & CHORUS INC.
	5399 OLD TAYLOR MILL RD
1	TAYLOR MILL KENTUCKY-41015

THIS SELLER'S PERMIT IS ISSUED PURSUANT TO KRS 139.250.

POST IN A CONSPICUOUS PLACE

THIS PERMIT IS ISSUED PURSUANT
TO AUTHORITY OF CHAPTER 139 OF
THE KENTUCKY REVISED STATUTES
AND IS VALID UNTIL CANCELLED OR REVOKED.

THIS PERMIT IS NOT TRANSFERABLE