

**OHIO COUNTY FISCAL COURT
RESOLUTION 2020-11**

WHEREAS, Big Rivers Electric Corporation ("Big Rivers") has petitioned the Ohio County Fiscal Court requesting the Court to adopt this Resolution authorizing the issuance of County of Ohio, Kentucky Pollution Control Refunding Revenue Bonds, of an appropriate series designation (Big Rivers Electric Corporation Project), with aggregate proceeds to Big Rivers of not more than \$83,300,000.00.

WHEREAS, the County will have no liability or obligations for payment of the bond indebtedness and finds that it is in the best interest of the citizens of Ohio County to lend its name to the issuance of the Bonds.

WHEREAS, the issuance of the refunding bonds will be for a public purpose.

NOW THEREFORE, BE IT RESOLVED the Ohio County Fiscal Court authorizes the Ohio County Judge Executive and the Ohio County Attorney to execute and deliver a certain Trust Indenture, Loan Agreement, Escrow Deposit Agreement and Bond Purchase Contract relating to the above- described County of Ohio, Kentucky Pollution Control Refunding Revenue Bonds, of an appropriate series designation (Big Rivers Electric Corporation Project) and any and all other documents attendant thereto which is deemed necessary and advisable in connection with the issuance of the bonds, provided said documents are suitable to the Ohio County Judge Executive and Ohio County Attorney.

This Resolution is effective with its passage and publication in *The Ohio County Times-News*.

Adopted this _____ day of May, 2020.

DAVID L. JOHNSTON
OHIO COUNTY JUDGE EXECUTIVE

ATTESTED BY:

MIRANDA FUNK