



Commonwealth of Kentucky

CONTRACT

OK AS TO FORM
A.H. 1-7-20

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Record Date:

Document Description: Interim Director of Communications - Toni Konz-Tatman

Cited Authority: FAP111-44-00
Memorandum of Agreement

Reason for Modification:

Issuer Contact:Name: Nicole Crosthwaite
Phone: 502-564-1980
E-mail: nicole.crosthwaite@education.ky.gov**Vendor Name:**
JEFFERSON COUNTY BOARD OF EDUCATION

3332 NEWBURG RD

LOUISVILLE KY 40218**Vendor No.** KY0035849
Vendor Contact
Name: CORDELIA HARDIN
Phone: 502-485-3353
Email: CORDELIA.HARDIN@JEFFERSON.KYSCHOOLS.US**Effective From:** 2020-01-16**Effective To:** 2020-06-30

Line Item	Delivery Date	Quantity	Unit	Description	Unit Price	Contract Amount	Total Price
1		0.00000		Interim Director of Communications - Toni Konz-Tatman	\$0.000000	\$49,433.00	\$49,433.00

Extended Description:

Effective Date: January 16, 2020 - June 30, 2020

Accounting Template: E2550

The vendor will furnish the services of its employee in the following capacity:

Serves as the communications and marketing lead for the Kentucky Department of Education (KDE). Advises departmental leadership on agency communication efforts and strategies. Provides communication support in the form of press releases and the development of promotional /informational materials for department initiatives.

The contract amount for the district employees services includes contract salary (KDE contract 119 days), fringe benefits, and school district indirect costs.

This contract authorizes funding for the contract period based upon the availability of funds.

Method of Payment: Quarterly payments will be made by April 15 and June 15. Any funds not specially used for the purposes stated herein must be returned to the Kentucky Department of Education no later than June 30 of the current fiscal year.

Shipping Information:	Billing Information:
	KDE - Division of Financial Managment 300 Sower Blvd, 5th Floor, CSW Frankfort KY 40601

TOTAL CONTRACT AMOUNT:	\$49,433.00
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	<i>Document Description</i>	<i>Page 3</i>
2000001303	<i>Interim Director of Communications - Toni Konz-Tatman</i>	

Memorandum of Agreement Terms and Conditions
Revised December 2019

This Memorandum of Agreement (MOA) is entered into, by and between the Commonwealth of Kentucky, KENTUCKY DEPARTMENT OF EDUCATION (“the Commonwealth”) and the JEFFERSON COUNTY BOARD OF EDUCATION (“the Contractor”) to establish an agreement for staffing the Interim Director of Communications position. The initial MOA is effective from January 16, 2020 through June 30, 2020.

Scope of Services:

Serves as the communications and marketing lead for the Kentucky Department of Education (KDE). Advises departmental leadership on agency communication efforts and strategies. Provides communication support in the form of press releases and the development of promotional/informational materials for departmental initiatives.

Reports to and works closely with the KDE Commissioner and KDE leadership to develop communication issues. Advises on the most appropriate and efficient way to clearly and accurately communicate agency information for internal and external needs.

Assists with presentation and talking points preparation for the Commissioner and KDE leadership and provides expertise and support for special department initiatives.

Oversees the day-to-day work of the KDE Communications staff.

Assists with the communication needs of the Kentucky Board of Education.

Perform other duties as required.

Contractor agrees to waive the thirty (30) day notice provision contained in Memorandum of Agreement Standard Terms and Conditions paragraph 3.0. Contractor agrees that the Commonwealth shall have the right to terminate and cancel this MOA immediately upon written notice to Contractor.

Pricing:

	<i>Document Description</i>	<i>Page 4</i>
2000001303	<i>Interim Director of Communications - Toni Konz-Tatman</i>	

The contract amount for the district employee's services includes contract salary (KDE contract 119 days), fringe benefits, and school district indirect costs.

Contract Contact: Nicole Crosthwaite, Division of Budgets and Financial Management, Kentucky Department of Education, 300 Sower Boulevard – 5th Floor, Frankfort, KY 40601.

Method of Payment: Quarterly payments will be made on April 15 and June 15. Any funds not specifically used for the purposes stated herein must be returned to the Kentucky Department of Education no later than June 30 of the current fiscal year.

Budget

Salary: \$45,312

Fringe: \$2,445

Indirect Cost: \$1,676

Total Contract Amount: \$49,433

The Commonwealth reserves the right to renew this contract for up to one (1) additional one (1) year period.

KENTUCKY DEPARTMENT OF EDUCATION TERMS AND CONDITIONS

Choice of Law and Forum

The laws of the Commonwealth of Kentucky shall govern all questions as to the execution, validity, interpretation, construction, and performance of this agreement or any of its terms.

Any suit, action or other proceeding regarding the execution, validity, interpretation, construction, or performance of this agreement shall be filed in the Franklin Circuit Court of the Commonwealth of Kentucky.

Requirements for Reporting to Kentucky Teachers Retirement System:

Please note that, if contractor is a current retiree of the Kentucky Teachers Retirement System (KTRS), or proposes to use a current or potential retiree of KTRS to perform any work under any contract, this may have an adverse impact upon retirement benefits for that retiree. This would occur, regardless of whether a contract is awarded to the individual directly, or to another legal entity for which the individual works.

	<i>Document Description</i>	<i>Page 5</i>
2000001303	<i>Interim Director of Communications - Toni Konz-Tatman</i>	

Accordingly, if a contractor proposes to use such individuals to perform the work, the contractor is strongly encouraged to check with KTRS to determine what requirements apply, before entering into a contract. The KTRS help desk number is 1-800-618-1687.

Furthermore, as a condition of any successful contract award, any information on such retirees (as defined and required by KTRS) must be submitted prior to any services being performed by said individuals under this contract.

As a firm condition of this contract, any contractor agrees to be financially responsible for any failure by such current or potential retirees to properly report information concerning their retirement status, during the life of any contract awarded.

Funding

This contract authorizes funding for the contract period based upon the availability of funds.

The Kentucky Department of Education reserves the right to withhold or cease funding for non-performance, or breach, during the life of the contract, if it is in the best interest of the Commonwealth to do so.

	<i>Document Description</i>	<i>Page 6</i>
2000001303	<i>Interim Director of Communications - Toni Konz-Tatman</i>	

**Memorandum of Agreement Standard Terms and Conditions
Revised December 2019**

1.00 Effective Date:

All Memorandum of Agreements are not effective until the Secretary of the Finance and Administration Cabinet or his authorized designee has approved the agreement and until the agreement has been submitted to the government contract review committee. However, in accordance with KRS 45A.700, memoranda of agreement in aggregate amounts of \$50,000 or less are exempt from review by the committee and need only be filed with the committee within 30 days of their effective date for informational purposes.

KRS 45A.695(7) provides that payments on personal service contracts and memoranda of agreement shall not be authorized for services rendered after government contract review committee disapproval, unless the decision of the committee is overridden by the Secretary of the Finance and Administration Cabinet or agency head, if the agency has been granted delegation authority by the Secretary.

2.00 EEO Requirements

The Equal Employment Opportunity Act of 1978 applies to All State government projects with an estimated value exceeding \$500,000. The contractor shall comply with all terms and conditions of the Act.

3.00 Cancellation clause:

Both parties shall have the right to terminate and cancel this contract at any time not to exceed thirty (30) days' written notice served on the Contractor by registered or certified mail.

4.00 Funding Out Provision:

The state agency may terminate this agreement if funds are not appropriated to the contracting agency or are not otherwise available for the purpose of making payments without incurring any obligation for payment after the date of termination, regardless of the terms of the agreement. The state agency shall provide the Contractor thirty (30) calendar day's written notice of termination of the agreement due to lack of available funding.

5.00 Reduction in Contract Worker Hours:

The Kentucky General Assembly may allow for a reduction in contract worker hours in conjunction with a budget balancing measure for some professional and non-professional service contracts. If under such authority the agency is required by Executive Order or

	<i>Document Description</i>	<i>Page 7</i>
2000001303	<i>Interim Director of Communications - Toni Konz-Tatman</i>	

otherwise to reduce contract hours, the agreement will be reduced by the amount specified in that document. If the contract funding is reduced, then the scope of work related to the contract may also be reduced commensurate with the reduction in funding. This reduction of the scope shall be agreeable to both parties and shall not be considered a breach of contract.

6.00 Access to Records:

The state agency certifies that it is in compliance with the provisions of KRS 45A.695, "Access to contractor's books, documents, papers, records, or other evidence directly pertinent to the contract." The Contractor, as defined in KRS 45A.030, agrees that the contracting agency, the Finance and Administration Cabinet, the Auditor of Public Accounts, and the Legislative Research Commission, or their duly authorized representatives, shall have access to any books, documents, papers, records, or other evidence, which are directly pertinent to this agreement for the purpose of financial audit or program review. The Contractor also recognizes that any books, documents, papers, records, or other evidence, received during a financial audit or program review shall be subject to the Kentucky Open Records Act, KRS 61.870 to 61.884. Records and other prequalification information confidentially disclosed as part of the bid process shall not be deemed as directly pertinent to the agreement and shall be exempt from disclosure as provided in KRS 61.878(1)(c).

7.00 Violation of tax and employment laws:

KRS 45A.485 requires the Contractor and all subcontractors performing work under the agreement to reveal to the Commonwealth, prior to the award of a contract, any final determination of a violation by the Contractor within the previous five (5) year period of the provisions of KRS chapters 136, 139, 141, 337, 338, 341, and 342. These statutes relate to corporate and utility tax, sales and use tax, income tax, wages and hours laws, occupational safety and health laws, unemployment insurance laws, and workers compensation insurance laws, respectively.

To comply with the provisions of KRS 45A.485, the Contractor and all subcontractors performing work under the agreement shall report any such final determination(s) of violation(s) to the Commonwealth by providing the following information regarding the final determination(s): the KRS violated, the date of the final determination, and the state agency which issued the final determination.

KRS 45A.485 also provides that, for the duration of any contract, the Contractor and all subcontractors performing work under the agreement shall be in continuous compliance with the provisions of those statutes, which apply to their operations, and that their failure

	<i>Document Description</i>	<i>Page 8</i>
2000001303	<i>Interim Director of Communications - Toni Konz-Tatman</i>	

to reveal a final determination as described above, or failure to comply with the above statutes for the duration of the agreement shall be grounds for the Commonwealth's cancellation of the agreement and their disqualification from eligibility for future state contracts for a period of two (2) years.

8.00 Discrimination:

This section applies only to agreements disbursing federal funds, in whole or part, when the terms for receiving those funds mandate its inclusion. Discrimination (because of race, religion, color, national origin, sex, sexual orientation, gender identity, age, or disability) is prohibited. During the performance of this agreement, the Contractor agrees as follows:

The Contractor will not discriminate against any employee or applicant for employment because of race, religion, color, national origin, sex, sexual orientation, gender identity or age. The Contractor further agrees to comply with the provisions of the Americans with Disabilities Act (ADA), Public Law 101-336, and applicable federal regulations relating thereto prohibiting discrimination against otherwise qualified disabled individuals under any program or activity. The Contractor agrees to provide, upon request, needed reasonable accommodations. The Contractor will take affirmative action to ensure that applicants are employed and that employees are treated during employment without regard to their race, religion, color, national origin, sex, sexual orientation, gender identity, age or disability. Such action shall include, but not be limited to the following; employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensations; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provisions of this non-discrimination clause.

In all solicitations or advertisements for employees placed by or on behalf of the Contractor, the Contractor will, state that all qualified applicants will receive consideration for employment without regard to race, religion, color, national origin, sex, sexual orientation, gender identity, age or disability.

The Contractor will send to each labor union or representative of workers with which he/she has a collective bargaining agreement or other contract or understanding, a notice advising the said labor union or workers' representative of the Contractor's commitments under this section, and shall post copies of the notice in conspicuous places available to employees and applicants for employment. The Contractor will take such action with respect to any subcontract or purchase order as the administering agency may direct as a means of enforcing such provisions, including sanctions for noncompliance.

	<i>Document Description</i>	<i>Page 9</i>
2000001303	<i>Interim Director of Communications - Toni Konz-Tatman</i>	

The Contractor will comply with all provisions of Executive Order No. 11246 of September 24, 1965 as amended, and of the rules, regulations and relevant orders of the Secretary of Labor.

The Contractor will furnish all information and reports required by Executive Order No. 11246 of September 24, 1965, as amended, and by the rules, regulations and orders of the Secretary of Labor, or pursuant thereto, and will permit access to his books, records and accounts by the administering agency and the Secretary of Labor for purposes of investigation to ascertain compliance with such rules, regulations and orders.

In the event of the Contractor's noncompliance with the nondiscrimination clauses of this agreement or with any of the said rules, regulations or orders, this agreement may be cancelled, terminated or suspended in whole or in part and the Contractor may be declared ineligible for further government contracts or federally-assisted construction contracts in accordance with procedures authorized in Executive Order No. 11246 of September 24, 1965, as amended, and such other sanctions may be imposed and remedies invoked as provided in or as otherwise provided by law.

The Contractor will include the provisions of paragraphs (1) through (7) of section 202 of Executive Order 11246 in every subcontract or purchase order unless exempted by rules, regulations or orders of the Secretary of Labor, issued pursuant to section 204 of Executive Order No. 11246 of September 24, 1965, as amended, so that such provisions will be binding upon each subcontractor or vendor. The Contractor will take such action with respect to any subcontract or purchase order as the administering agency may direct as a means of enforcing such provisions including sanctions for noncompliance; provided, however, that in the event a Contractor becomes involved in, or is threatened with, litigation with a subcontractor or vendor as a result of such direction by the agency, the contractor may request the United States to enter into such litigation to protect the interests of the United States.

	<i>Document Description</i>	<i>Page 10</i>
2000001303	<i>Interim Director of Communications - Toni Konz-Tatman</i>	

Approvals

This agreement is subject to the terms and conditions stated herein. By affixing signatures below, the parties verify that they are authorized to enter into this agreement and that they accept and consent to be bound by the terms and conditions stated herein. In addition, the parties agree that (i) electronic approvals may serve as electronic signatures, and (ii) this agreement may be executed in any number of counterparts, each of which when executed and delivered shall constitute a duplicate original, but all counterparts together shall constitute a single agreement.

1st Party:

Signature **for Commissioner**
Title

Printed Name **Date**

2nd Party:

Signature **Title**

Printed Name **Date**

Approved as to form and legality:

Approved in eMARS

Kentucky Department of Education Attorney

Applicable for federal funds:

DUNS# _____

Include Data Universal Numbering System (DUNS) identifier number if the amount of Federal funds awarded to the Second Party is \$25,000 or more. (See Federal Funding Accountability and Transparency Act Compliance section)

**2019-2020 SCHOOL YEAR DISTRICT MOA
CONTRACT CALCULATION WORKSHEET**

Individual Name: Toni Konz-Tatman

KDE Position Title: Interim Director of Communications

Vendor/School District: Jefferson Co

Total Amount of Contract: \$49,433

District Salary Information

<u>\$90,349</u>	<u>/</u>	<u>262</u>	=	<u>\$344.84</u>
Total District Salary		Total District Days		District Daily Rate
				Total District Salary <u>\$90,349</u>
Purpose of Stipend: _____				Stipend <u></u>
				Total District Salary and Stipend <u>\$90,349</u>

KDE Contract Salary Information

<u>99,000/260</u>	<u>\$380.77</u>	x	<u>119</u>	<u>\$45,312</u>
	KDE Contract Daily Rate		KDE Contract Days	KDE Salary Subtotal
				KDE Reduced Salary Subtotal + District Stipend <u>\$45,312</u>

Final KDE Contract Subtotal \$45,312

	<u>140</u>	Detailed:	<u>Workers Comp</u>
	<u>60</u>	Detailed:	<u>Unemployment Ins</u>
	<u>657</u>	Detailed:	<u>Medicare (1.45%)</u>
General Funds	<u>1,588</u>	Detailed:	<u>Misc. Insurance - KTRS (3%)</u>
			Total District Fringe Benefits <u>\$2,445</u>

Indirect Cost Calculation & KDE Contract Total Information

<u>3.51%</u>	X	<u>\$47,757</u>	Indirect Cost Total <u>\$1,676</u>
Indirect Cost Rate		KDE Contract Subtotal & Total District Fringe Benefits	
			Total Contract Amount <u>49,433</u>

Signature of Superintendent: _____ Date: _____

For KDE use only:	
Contract # PON2	_____
Accounting Template	<u>E8500 / E156</u>
Number of Contract Years	<u>1</u>

2019-2020 SCHOOL YEAR DISTRICT MOA CONTRACT CALCULATION WORKSHEET INSTRUCTIONS

Please populate all fields (except the For KDE use only box)

It is the responsibility of the district to notify our agency of any needed modification to the contract. Please email Nicole Crosthwaite (nicole.crosthwaite@education.ky.gov) a revised Contract Calculation Worksheet to reflect any needed changes to the 2019-2020 contract.

District Salary Information

Total District Salary - including all salary paid to employee except stipend.

Total District Days - total number of days that the employee is employed by the district (including Extended days).

District Daily Rate - Total District Salary divided by Total District Days.

Stipend - any stipend paid the last year before KDE contracted for the employee services. **If your employee received the \$2,000 National Board Certification Salary Supplement from your district during the year prior to KDE contracting with you for their services, then enter the amount as a stipend. Do not request reimbursement from the Office of District Support Services at KDE for the years that they are on a MOA.**

Purpose of Stipend - what duties were performed for the stipend. **Always note if part of the stipend is for the National Board Certification Salary Supplement.**

Total District Salary and Stipend - the total amount the employee receives at the district.

KDE Contract Salary Information for State Manager

District Daily Rate - same as District Daily Rate above.

KDE Contract Daily Rate - same as District Daily Rate

KDE Contract Days - will be 240 days contract with KDE

KDE Salary Subtotal - KDE Contract Daily Rate multiplied by KDE Contract Days

Total Contract Stipend - same as Stipend in the district

KDE Contract Subtotal - Total KDE Salary Subtotal and Total Contract Stipend. This is the annual salary that is to be paid to the employee for whose services KDE is contracting.

Fringe Benefit Information

Fringes Benefits - All fringe benefits paid by the district for the employee for whose services KDE is contracting.

Workers Comp - Paid at the district policy rate.

Unemployment Insurance - Paid on 10% of the first \$6,000 of salary; or recommended amount by KSBIT.

Medicare - Paid at the rate of 1.45%.

Insurance - Any insurance paid by the district for the employee for whose services KDE is contracting.

If the MOA is paid from Federal funds, KDE will pay your district for the total amount of the Medical Insurance for your employee.

If the MOA is paid from General funds, KDE will pay your district for the contribution paid to the KTRS Medical Insurance Fund at the rate of at the rate of 3%.

If the MOA is paid from Federal Funds, KDE will pay your district for the contribution paid to the KTRS Medical Insurance Fund 16.105%. **This federal rate include the 3% for KTRS Medical Insurance Fund.**

When an employee is funded by Federal funds, the district should also be reimbursed for State Administrative Fees.

Indirect Cost Calculation & KDE Contract Total Information

Indirect Cost Rate - the current District Restricted Indirect Cost Rate.

KDE Contract Subtotal & Total District Fringe Benefits - total of above amounts.

Indirect Cost Total- Indirect Cost Rate multiplied by the KDE Contract Subtotal.

CCW Total- Total of the KDE Contract Subtotal, Total District Fringe Benefits, and Indirect Cost Total.

3% adjustment allowance- When the CCW is revised, if the increase is more than the KDE Contract Total the contract will be modified. If not, the district will be paid the amount of the revised CCW Total.

KDE Contract Total - Total of the CCW Total, and 3% adjustment allowance.
