

**WOODFORD COUNTY BOARD OF EDUCATION
AGENDA ITEM**

ITEM # 14 **B DATE:** September 24, 2019

TOPIC/TITLE: School Fundraiser Requests

PRESENTER: Jimmy Brehm

ORIGIN:

- TOPIC PRESENTED FOR INFORMATION ONLY (No board action required.)
 - ACTION REQUESTED AT THIS MEETING
 - ITEM IS ON THE CONSENT AGENDA FOR APPROVAL
 - ACTION REQUESTED AT FUTURE MEETING: (DATE)
 - BOARD REVIEW REQUIRED BY
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- STATE OR FEDERAL LAW OR REGULATION
 - BOARD OF EDUCATION POLICY
 - OTHER:

PREVIOUS REVIEW, DISCUSSION OR ACTION:

- NO PREVIOUS BOARD REVIEW, DISCUSSION OR ACTION
 - PREVIOUS REVIEW OR ACTION
-
- DATE:
 - ACTION:

BACKGROUND INFORMATION:

As per Board policy all fundraisers must be approved by the Board of Education prior to the beginning of each fundraiser.

SUMMARY OF MAJOR ELEMENTS:

Request Board approval for Northside PTO to host a Halloween Happening (Carnival) with all profits to be used to support the PTO General Fund.

IMPACT ON RESOURCES: None

TIMETABLE FOR FURTHER REVIEW OR ACTION: Final report on each fundraiser due to Board of Education within 30 days of the fundraiser ending date.

SUPERINTENDENT'S RECOMMENDATION: Recommended Not Recommended



Request Form for School Fund-Raisers

All requests for fund-raising activities may be submitted to the Board at any time during the school year. Requests will be submitted on this form along with a current financial report. At the conclusion of the fund-raising activity, a copy of the original request shall be re-submitted within thirty (30) days. The final submission should include the actual sales, expenditures, profits, and use of the funds for the activity. Please note that this form must be TYPED, except for signatures, and have a budget attached.

School: Northside Elementary School

Date: September 14, 2019

Person/Club/Organization: PTO

Fund-Raiser Requested: Halloween Happening

Is this a Service Project per Board Policy 09.33? Yes No

Product to be Sold: Admission, Food

Number of Students Participating: 300+

Expected Beginning Date: October 25, 2019 (Beginning date cannot be prior to the Board Meeting.)

Expected Ending Date: October 25, 2019

	<u>PROJECTED</u>	<u>ACTUAL</u>
1. Gross Sales:	\$3,000.00	\$ _____
2. Expenses/Cost of Goods Sold:	\$1,000.00	\$ _____
3. Total Profit:	\$2,000.00	\$ _____
4. Please attach a copy of your organization's budget for this academic year.		
5. Please specify below how the funds raised by <u>this event</u> are to be spent.		

<u>ITEMS TO BE PURCHASED FROM PROFIT</u>	<u>PROJECTED</u>	<u>ACTUAL</u>
Support of PTO General Fund for the benefit of all students.	\$ 2000.00	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

6. Sponsor's Signature: Sarah Wilson Date: 9.14.19

7. As Principal, I recommend do not recommend this project.
- Form is typed Budget report is attached
 - Dates are not prior to Board Meeting.

Principal's rationale for not recommending this request:

Principal's Signature: _____ Date 9/23/19

8. As Superintendent, I recommend do not recommend this project.

Superintendent's rationale for not recommending this request:

Superintendent's Signature: _____ Date 10/17/19

A copy of this form was sent to the County Clerk as a notice for subscription sales.

Date sent: _____ Signature of Superintendent: _____

Review/Revised:6/27/2016

RECEIVED

SEP 23 2019

WCPS

Account Number	Account Name	FY20 Budget	FY20 Actual	FY20 Difference
1000-00	Fundraisers			
1000-01	<i>Halloween Happening</i>	\$ 3,500.00		
1000-02	<i>Cookie Day</i>	\$ 1,000.00		
1000-03	<i>Christmas Tree Silent Auction</i>	\$ 1,000.00		
1000-04	<i>Parent/Child Nights (2 events)</i>	\$ 600.00		
1000-05	<i>Spirit Wear</i>	\$ 500.00		
1001-00	Yearbooks	\$ 1,000.00		
1002-00	Rebates			
1002-01	<i>Box Tops for Education</i>	\$ 500.00		
1002-02	<i>Kroger Community Rewards</i>	\$ 3,000.00		
1003-00	Miscellaneous	\$ 6,695.00		
	Total Income	\$ 17,795.00		

Account Number	Account Name	FY20 Budget	FY20 Actual	FY20 Difference
2000-00	Buildings & Grounds	\$ 500.00		
2001-00	Capital Project	\$ 6,200.00		
2002-00	Instructional Resources	\$ 3,000.00		
2003-00	Events			
2003-01	<i>100th Day</i>	\$ 200.00		
2003-03	<i>Christmas Tree Auction</i>	\$ 200.00		
2003-04	<i>Halloween Happening</i>	\$ 800.00		
2003-05	<i>Field Day</i>	\$ 100.00		
2003-07	<i>Meet & Greet</i>	\$ 70.00		
2003-08	<i>Unbirthday</i>	\$ 150.00		
2003-09	<i>Grandparents' Day</i>	\$ 30.00		
2003-10	<i>Thanksgiving Lunch</i>	\$ 30.00		
2003-11	<i>Game Night (Boys)</i>	\$ 50.00		
2003-12	<i>Dance (Girls)</i>	\$ 50.00		
2003-13	<i>Chick-Fil-A Cookie Day</i>	\$ 350.00		
2004-00	PTO			
2004-01	<i>Business Expense</i>	\$ 70.00		
2004-02	<i>Insurance</i>	\$ 750.00		
2005-00	40 Book Challenge	\$ 2,000.00		
2006-00	Student Incentives	\$ 50.00		
2007-00	Teacher Appreciation Activities	\$ 250.00		
2008-00	Yearbook Expense	\$ 945.00		
2009-00	Bus Fees	\$ 1,500.00		
2010-00	End of Year Activities	\$ 500.00		
2011-00	Miscellaneous			
	Total Expenses	\$ 17,795.00		